StrataJazz[®] PRODUCT TRAINING SESSIONS

November 5 - Swissotel, Chicago, IL

LEVEL 1	Implement:	
	Provides training on basic concepts within StrataJazz and what they look like in practice. Led by a client and Strata Decision. Recommended for users about to or currently undergoing implementation.	Zurich A
LEVEL 2	Empower:	
	Provides hands-on StrataJazz training. Led by Strata Decision consultants. Recommended for users who are using the system for their first year.	Zurich B
LEVEL 3	Optimize:	
	Provides solution specific training on advanced functionality within StrataJazz and what it looks like in practice. Led by a client and Strata Decision. Recommended for users who have been using the system for two years or more.	Zurich C

THURSDAY, NOVEMBER 5 Breakfast - Zurich 8 – 8:45 a.m. LEVEL 2: LEVEL 3: LEVEL 1 8:45 - 10:15 a.m **EMPOWER OPTIMIZE IMPLEMENT Developing Dashboards for Gaining Efficiencies in Your** System Rollout: Keys to a **Different Audiences Successful Implementation Financial Planning Cycle** Discuss how to set your Learn how to design and build Learn how to address inefficiencies *implementation project up for* meaningful dashboards that and alignment in your financial success prior to kick-off and how to empower your end users from planning cycle beginning with maintain engagement throughout department managers to the your long range plan and ending the project until it has been c-suite with immediate access with your operating budget. successfully rolled out to end users. to their plans, budgets, projects **SONJA ZITUR** and reports, workflow sign-off, LYNN LABODA Director of Finance communication around important Manager, Decision Support CentraCare Health System deadlines and much more. Evergreen Healthcare **CHRIS VACCARO ANIA FRASZCZYNSKI NISHA BHATIA** Sr. Consultant - Optimization Consultant - Optimization Senior Manager, Service Delivery Strata Decision Technology Strata Decision Technology Strata Decision Technology **ROSE LISCOVITZ SCOTT MASON STEVE HANZLOVIC** Consultant - Optimization Consultant - Optimization Consultant - Implementation Strata Decision Technology Strata Decision Technology Strata Decision Technology 10:15 – 10:30 a.m. **Break**



THURSDAY, NOVEMBER 5 LEVEL 2: LEVEL 3: 10:30 - 12:00 p.m. **IMPLEMENT EMPOWER OPTIMIZE Taking Your Data to the Next Data Management: Changing Optimize Your Capital Portfolio Dimension** the Game Learn how tables and dimensions Learn how to manage your data Learn how organizations have are used to structure your data including loading and deleting utilized the StrataJazz Evaluation in the StrataJazz database, data, reviewing data exceptions and Optimization tools to put what data and formats are and completing attributes for more structure and analytics required for integration and the new dimensions as well as how behind the capital decision*implementation and maintenance* data flows through the StrataJazz making process. process for getting your data into system. **DEB MAGSAM** our system. **DIVYA KONDAVEETI** Sr. Manager, Optimization **DIANNE MOORE** Sr. Data Integration Consultant Consulting **Decision Support Analyst** Strata Decision Technology Strata Decision Technology Greater Hudson Valley Health **LEON CORBEILLE EMAAD SHEHZAD** System Manager, Implementation Sr. Consultant - Optimization **JOSH GOODMAN** Consulting Strata Decision Technology Sr. Consultant - Implementation Strata Decision Technology Strata Decision Technology **MARLENA BOTES Data Integration Consultant** Strata Decision Technology 12:00 – 12:45 p.m. Lunch Managing Users, Security and **Next Level Reporting within** 12:45 - 2:15 p.m. **Creating Ad Hoc Reports** Workflow **Decision Support** Learn how to use the Ad Hoc Learn how to manage user Discuss the power of reporting Reporter tool to build basic reports

Learn how to manage user profiles, the relationship between role assignments and workflow, and how to manage plans in the workflow when users are out of the office or organizational changes occur.

SHERRY WILLIAMS

Manager New Hanover Regional Medical Center

JASON PISANI

Sr. Project Accountant New Hanover Regional Medical Center

JACLYN SPITZ

Sr. Consultant - Optimization Strata Decision Technology

SHREYAS BHAT

Sr. Technical Consultant Strata Decision Technology Learn how to use the Ad Hoc Reporter tool to build basic reports and employ functionality such as filtering, drill down and conditional formatting.

KUNAL YAJNIK

Sr. Consultant - Implementation Strata Decision Technology Discuss the power of reporting using StrataJazz Ad Hoc Reporter by showcasing advanced report techniques, improving data visualization and empowering users.

KATHERINE CASEY

Decision Support Analyst Boston Children's Hospital

MARK PRICE

Consultant - Optimization Strata Decision Technology

TAMARA DUNHAM

Consultant - Optimization Strata Decision Technology

