

**Canadian Summit for Women in Financial Planning
Tuesday, October 16, 2018
Toronto - Metro Toronto Convention Centre**

REGULATORY BODY	LICENSE & TOTAL REQUIRED	CE CREDIT & PDU CATEGORIES	REQUIRED PER CATEGORY	Total
NATIONAL – FPSC				
FPSC	CFP 25 CE Credits	FINANCIAL PLANNING	10 min 24 max	1.25
		PROFESSIONAL RESPONSIBILITY	1	
	1 YR CYCLE LEVEL I 12 CE Credits	PRACTICE MANAGEMENT	0 min 5 max in each category	4.25
		PRODUCT KNOWLEDGE		
		GIVING BACK		Self-assessed
BC, AB, SK, MB & ON – INSURANCE				
IBC (BC), AIC (AB), ICS (SK), ICM (MB) & FSCO (ON)	INSURANCE 1 & 2 YR CYCLES 15 CE credits (average)	AB - LIFE	15	
		AB - ACCIDENT & SICKNESS	15	
		BC, SK, MB & ON COMBINED - LIFE and Accident & Sickness	15	
		BC & SK ETHICS*	4-BC 3-SK	*Only available through the ICBC or ICS
NATIONAL – IIROC				
IIROC	SECURITIES 2 YR CYCLE 30 CE Credits	PROFESSIONAL DEVELOPMENT - Financial Planning & Practice Management	20	5.50
		COMPLIANCE	10	
QUEBEC – AMF				
CSF	MUTUAL FUND 2 YR CYCLE 30 PDUs	GENERAL - Financial Planning & Practice Management	10	
		BROKERAGE – Product	10	
		COMPLIANCE**	10	
		MANDATORY COMPLIANCE COURSE**	3	**Every two cycles, the 3 of 5 Compliance only available through the CSF
	20 PDUs	INSURANCE OF PERSONS	10	
		GROUP INSURANCE OF PERSONS	10	
IQPF	PL. FIN 2 YR CYCLE 40 PDUs	SFPA - Financial Planning	15	
		SC - Compliance with standards and ethics related to business conduct	5	
		SCFP - Compliance with standards and ethics related to Financial Planning**	5	
		MANDATORY COMPLIANCE COURSE – SCFP***	5	***Every two cycles, the 5 SC-FP only available through the IQPF
		IPFP - Integrated personal financial planning	15	Only available through the IQPF