

# 2017 Investor Symposium

**January 12, 2017**  
Grand Hyatt, New York City



**Asset Management**

## Agenda

### Wednesday January 11, 2017

6:30pm – 9:30pm **Networking Reception**  
The Monarch Rooftop Lounge  
71 W 35th St. 18th Floor, New York

### Thursday January 12, 2017

7:30am – 8:30am **Registration & Networking Breakfast**

8:30am – 8:45am **Opening Remarks**  
Gary Black  
Aegon Asset Management U.S.  
Chief Executive Officer

8:45am – 9:30am **Macroeconomic Trends & Insights**  
Neal Soss  
Credit Suisse  
Managing Director & Vice Chairman  
of Global Fixed Income & Economic  
Research & Chief Economist

9:30am – 10:15am **Commercial Real Estate Outlook**  
Mark Gibson  
HFF  
Chief Executive Officer

10:15am – 10:30am **Break**

10:30am – 12:00pm **Aegon Asset Management Insights**  
Panel discussion focused on fixed  
income and real estate markets.

12:00pm – 1:00pm **Lunch Break**

1:00pm – 2:30pm **2020 & Beyond  
– Opportunities & Risks**  
Thomas Frey  
DaVinci Institute  
Senior Futurist

2:30pm – 2:45pm **Break**

2:45pm – 3:45pm **Markets & the U.S. Election**  
Frank Kelly  
Deutsche Bank  
Managing Director & Global  
Coordinator, Public Affairs Head,  
Government & Public Affairs-North  
& South America

3:45pm – 4:00pm **Break**

4:00pm – 5:00pm **Consultant & CIO Roundtable**  
Joel Coleman  
Transamerica  
CIO  
Andrew Junkin  
Wilshire  
President  
Steve Case  
Mercer  
Senior Investment Consultant

5:00pm – 7:00pm **Social Hour / Networking**

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