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UNLOCKING CAPITAL
AND DRIVING RETURNS | 2013

Keynote address: Economic and investment outlook for China

James Kynge

Principal, ***China Confidential***, ***FT Confidential***
and

Author, ***China Shakes The World***



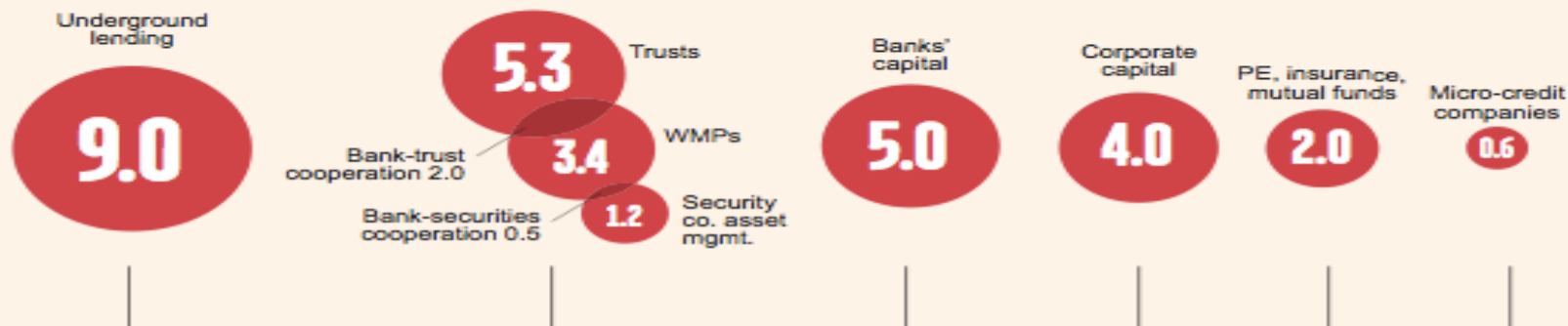
@FTLiveFinance @EMPEA #PEEM2013

An event from FINANCIAL TIMES **LIVE**

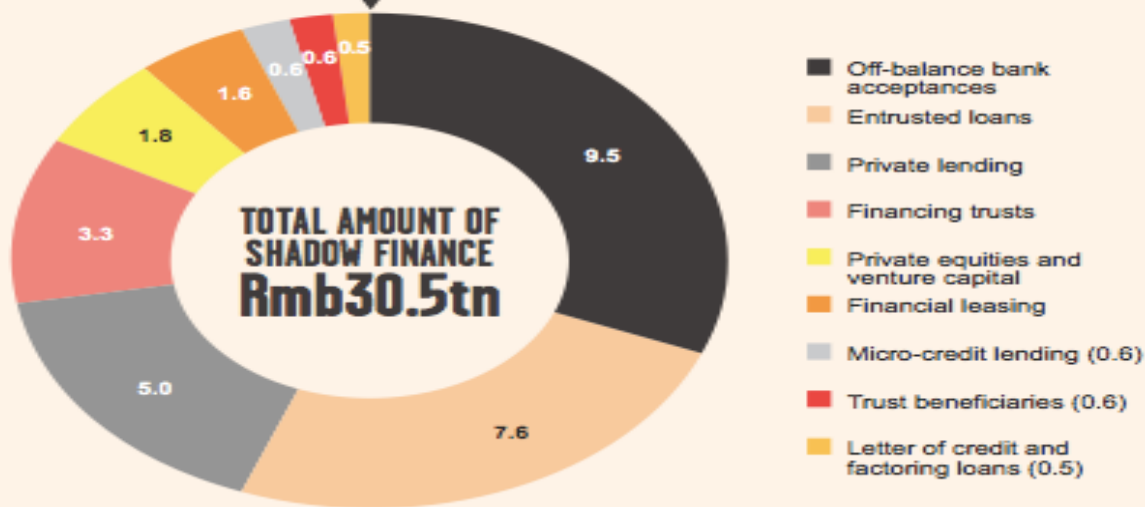
Private Equity in Emerging Markets

London, Oct 2013.

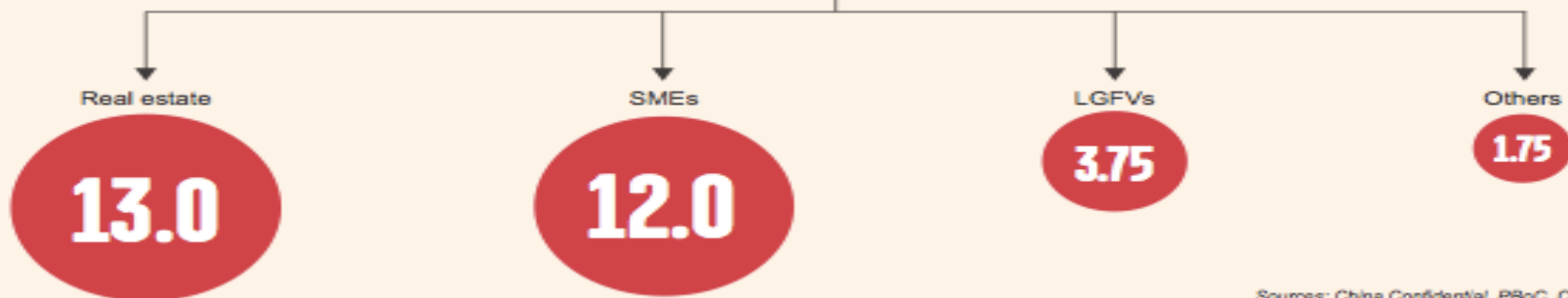
SOURCES OF SHADOW FINANCE



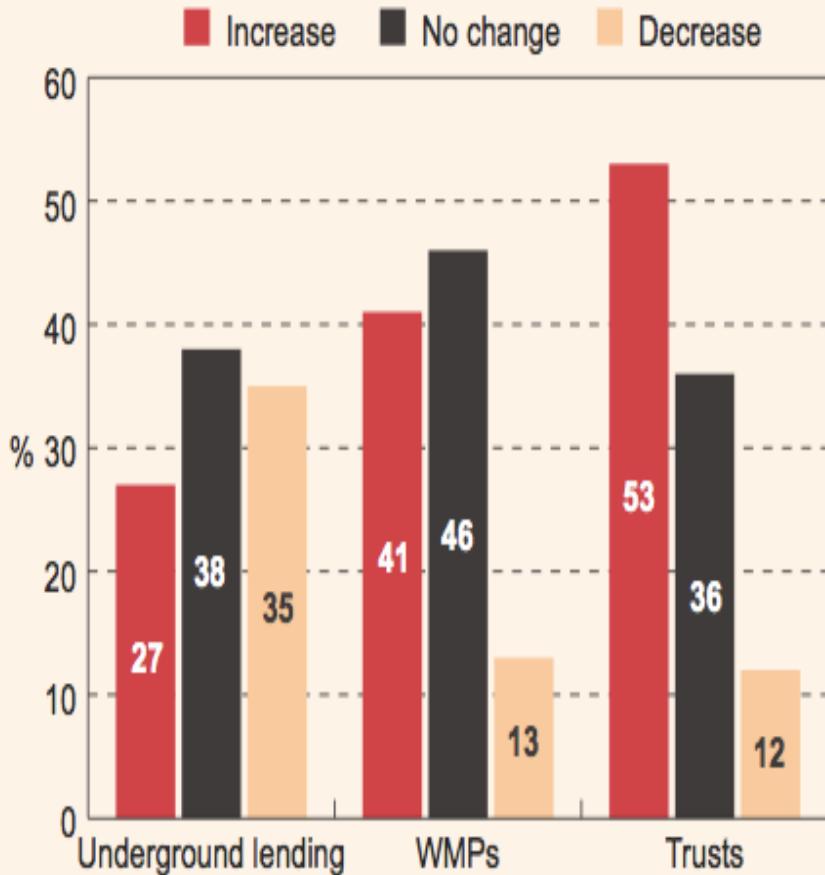
HOW THE FINANCE IS DELIVERED



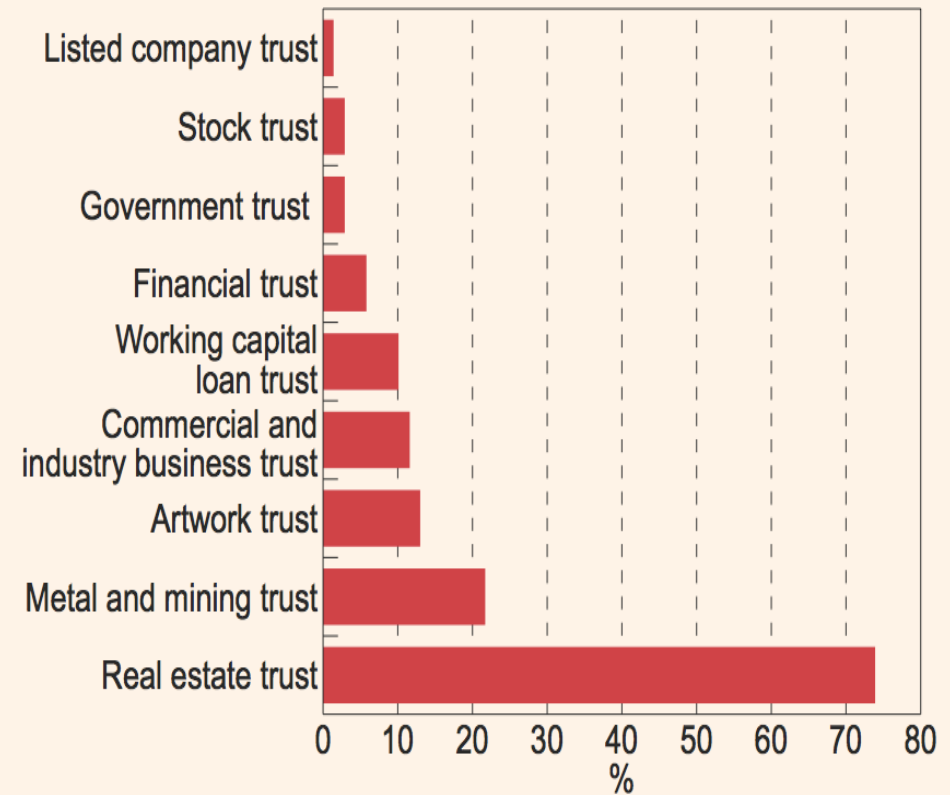
RECIPIENTS OF SHADOW FINANCE



2. What is your investment plan over the next 12 months?



5. What kind of trust products do you think bear the biggest risks

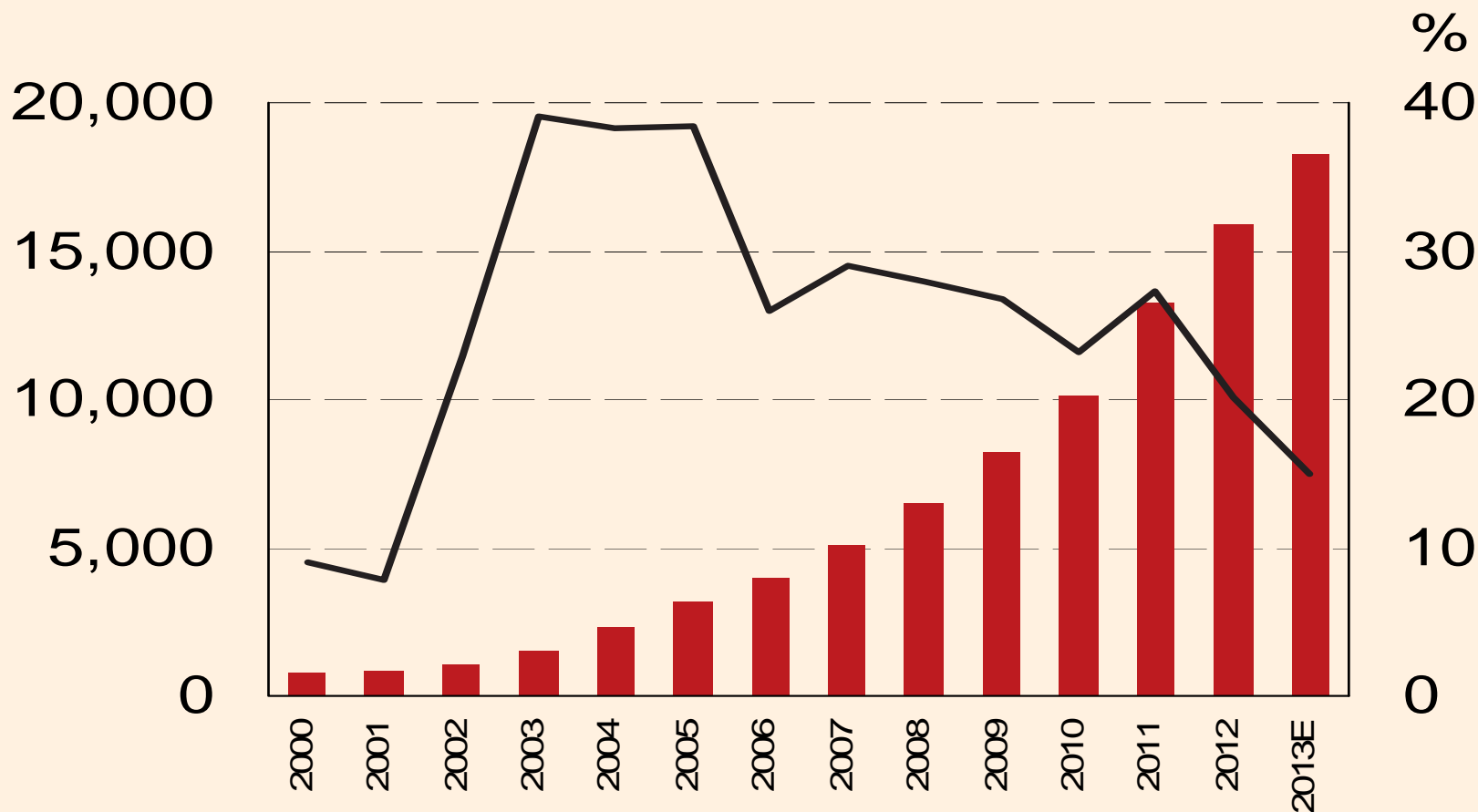


Source: China Confidential

Source: China Confidential

Fixed investment in manufacturing

■ Manufacturing FAI — YoY change



Source: Wind, China Confidential

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土地评估

土地市场

土地服务

土地数据

新

土流网 > 云南土流网 > 昆明 > 宜良 > 昆明阿子营优质土地400亩转让



发布时间: 2012-4-24

浏览次数: 2937

最后更新: 2012-9-19

土地类型: 农业用地 > 林地 > 有林地

流转性质: 转让

土地面积: **400** 亩

使用权年限: **58** 年

价格: **面议**

付款方式: 签合同先付一半, 办完证件付尾款

曾用地: 林地

土壤成分: 红土壤


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China's migrant workers' consumption, compared with selected countries (\$bn)



1,800
BRAZIL: FINAL
CONSUMPTION
EXPENDITURE



1,000
INDIA: PRIVATE
CONSUMPTION
EXPENDITURE



677
CHINA: TOTAL
MIGRANT WORKER
SPENDING



551
TURKEY: PRIVATE
CONSUMPTION
EXPENDITURE



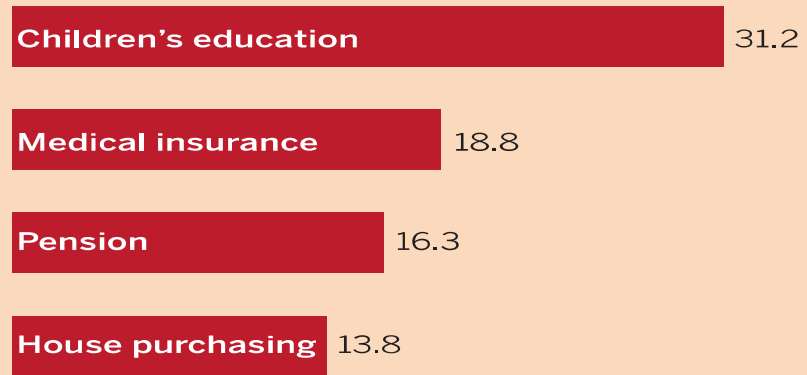
462
INDONESIA: HOUSEHOLD
CONSUMPTION
EXPENDITURE

Sources: China Confidential, Brazil National Statistical Agency, India Ministry of Statistics, Turkey Statistics Industry, Statistics Indonesia

Brand preferences

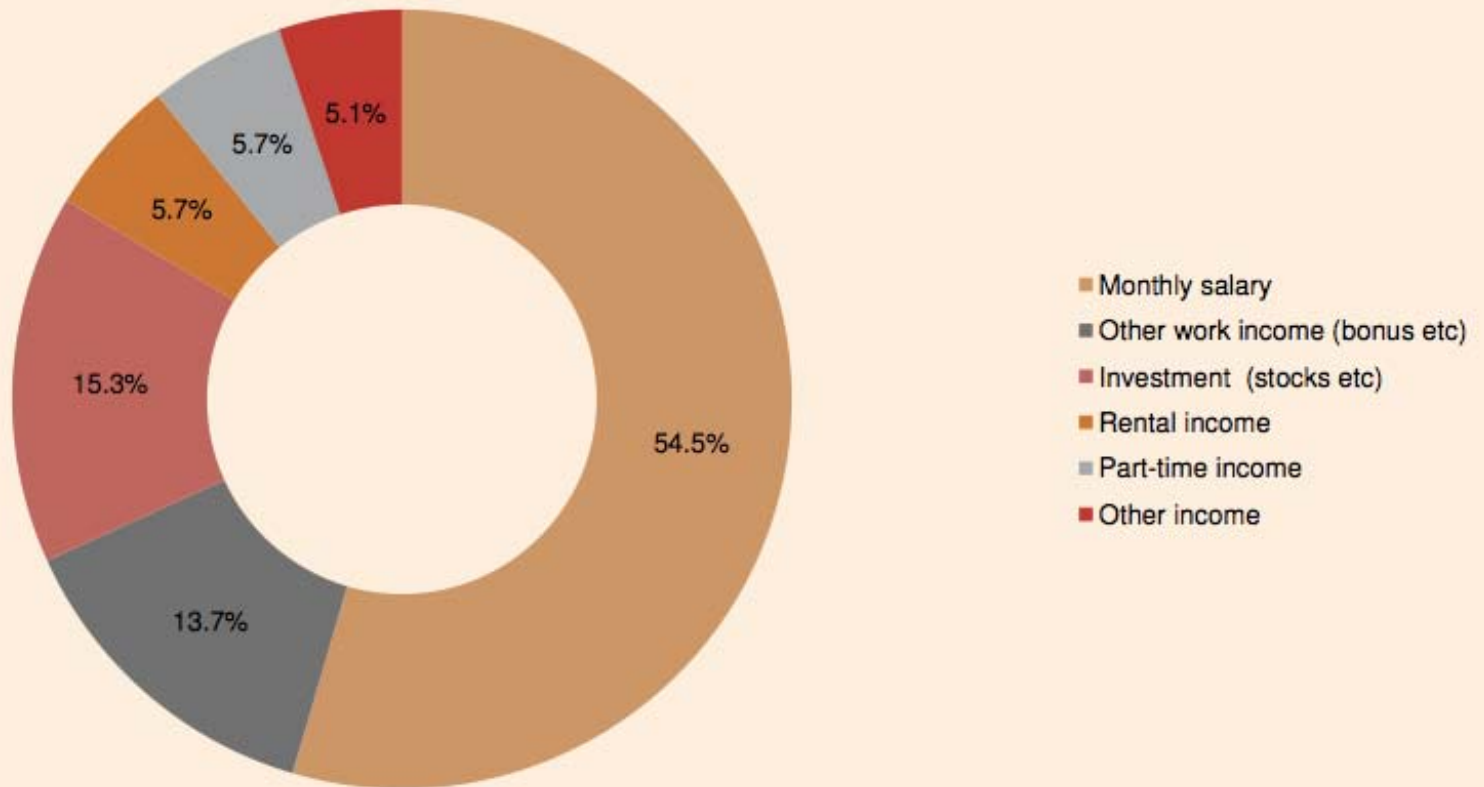


The main reasons to switch to urban hukou (%)



Wages only tell part of the story

Income breakdown among wealthy respondents





“Current advertisements in British magazines gave the impression that the typical English man woke to the ring of an Ingersoll alarm, shaved with a Gillette razor, combed his hair with Vaseline tonic, buttoned his arrow shirt, hurried downstairs for Quaker oats, California figs and Maxwell house coffee, commuted on a Westinghouse tram, body by Fisher, rose to his office in an Otis elevator and worked all day with his Walden pen under the efficient glare of an Edison light bulb”.

Theodore Roosevelt. 1910.

Current advertisements in American magazines give the impression that the typical American man woke to CCTV 9 news broadcasting through a TCL LCD TV, showered with Bawang shampoo, wore Threegun underwear, buttoned his Septwolves shirt, hurried downstairs for Holiland bread toasted by a Galanz toaster, ate Nanfang sesame porridge, drove a Chery QQ to the office, and worked all day on his Lenovo laptop in a room installed with Haier air conditioning, drinking Wahaha Future Cola!

Anon. 2013.

Thank You!