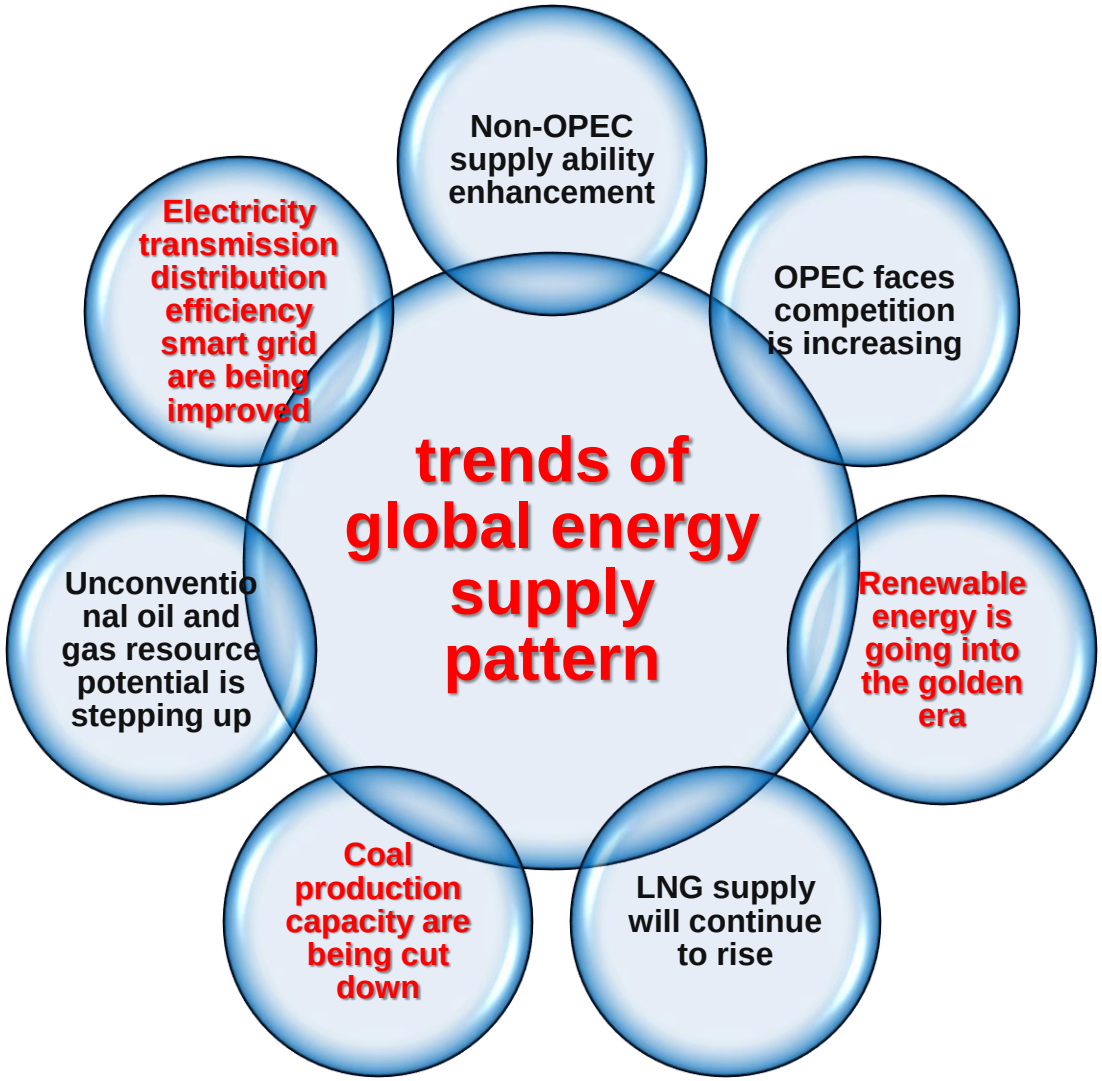
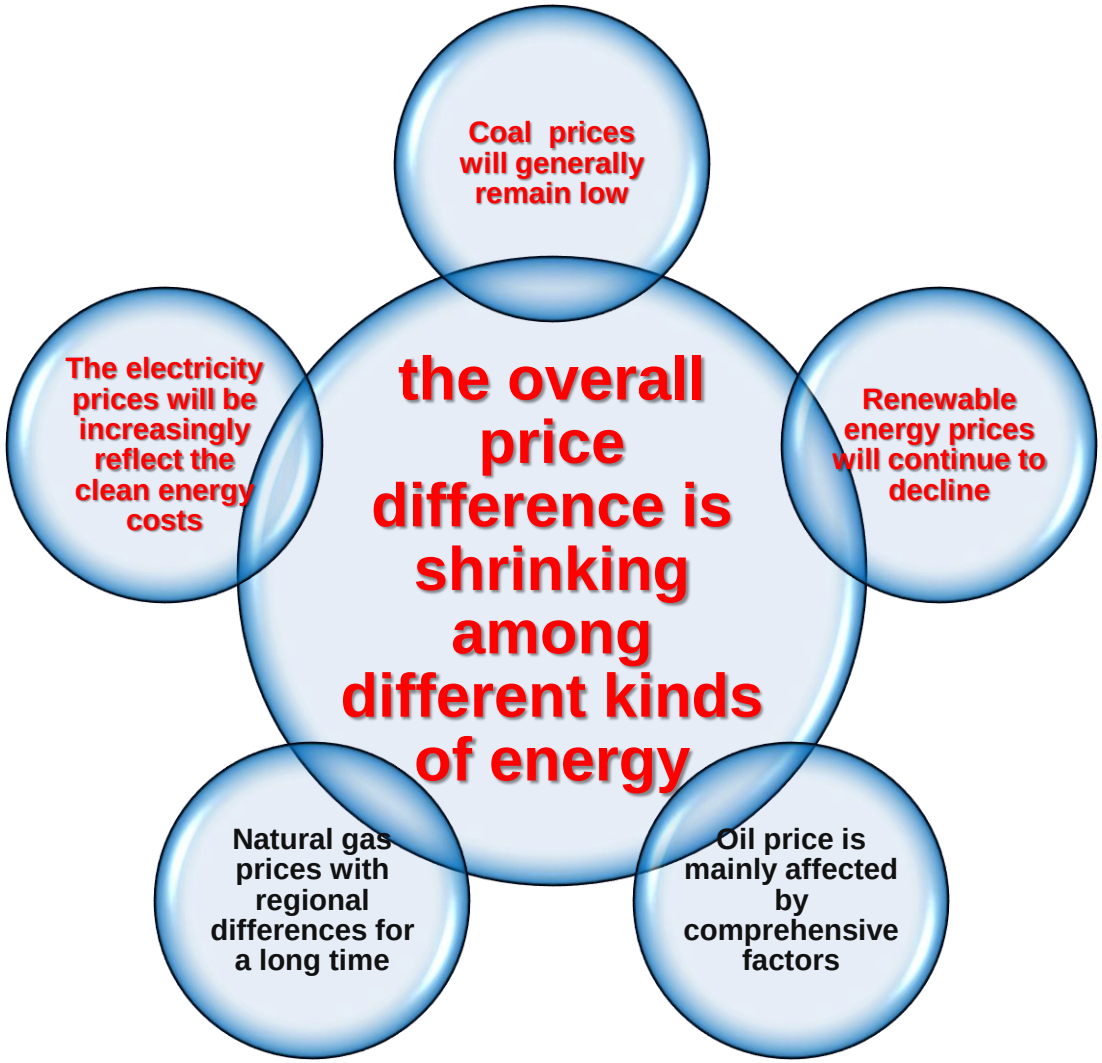
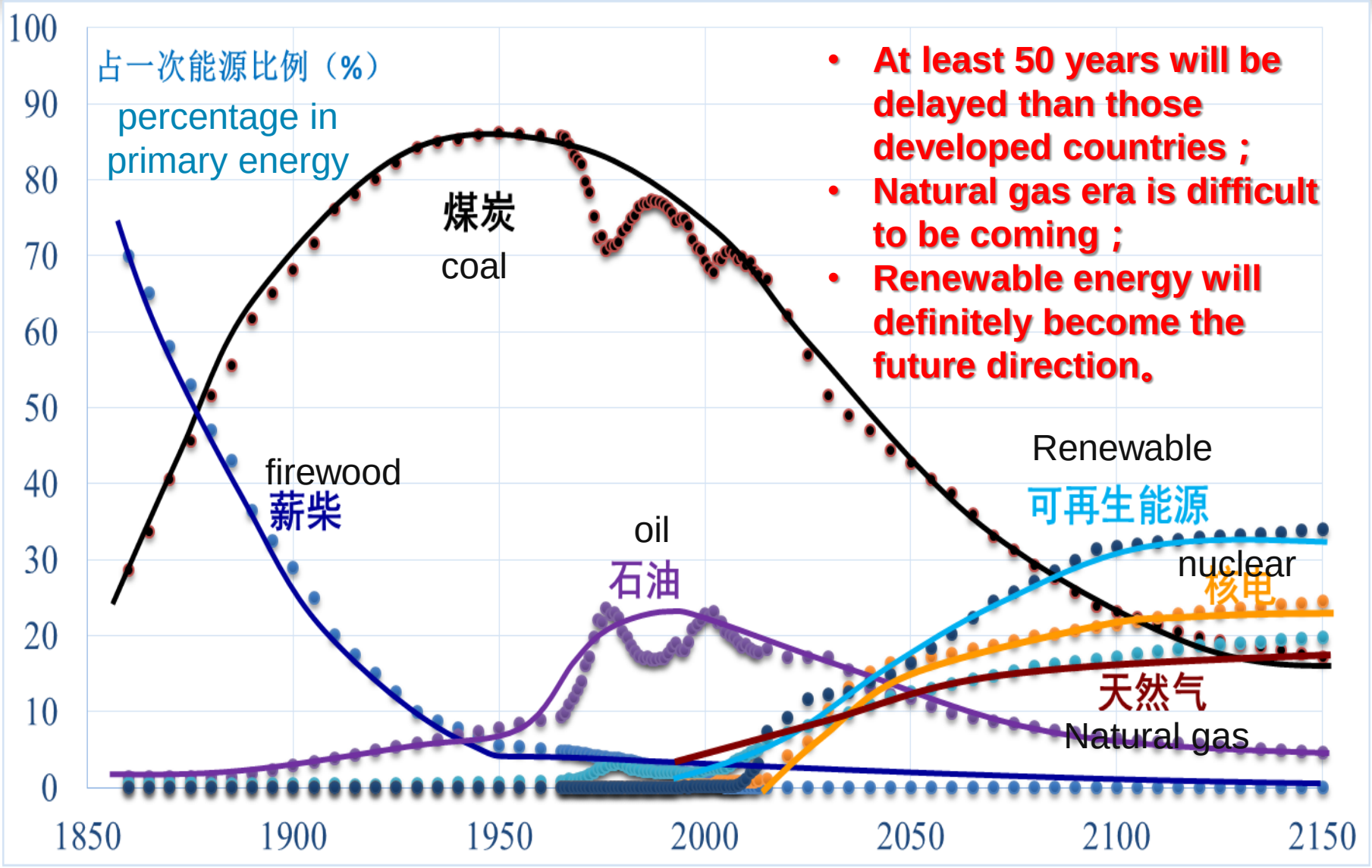
Trends of Global Energy Supply Pattern



Long-term trends of global energy prices

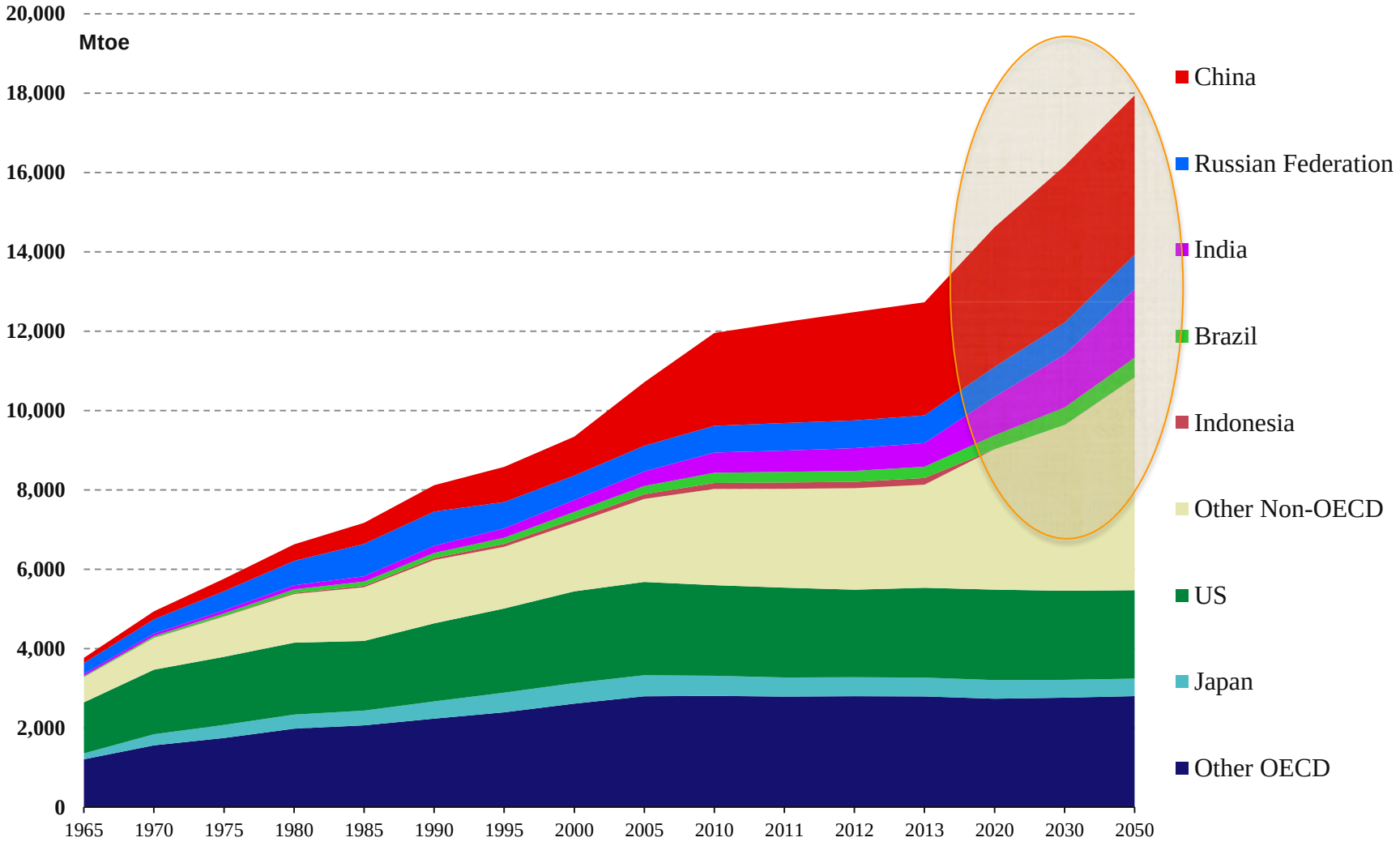


When fossil fuels will end?

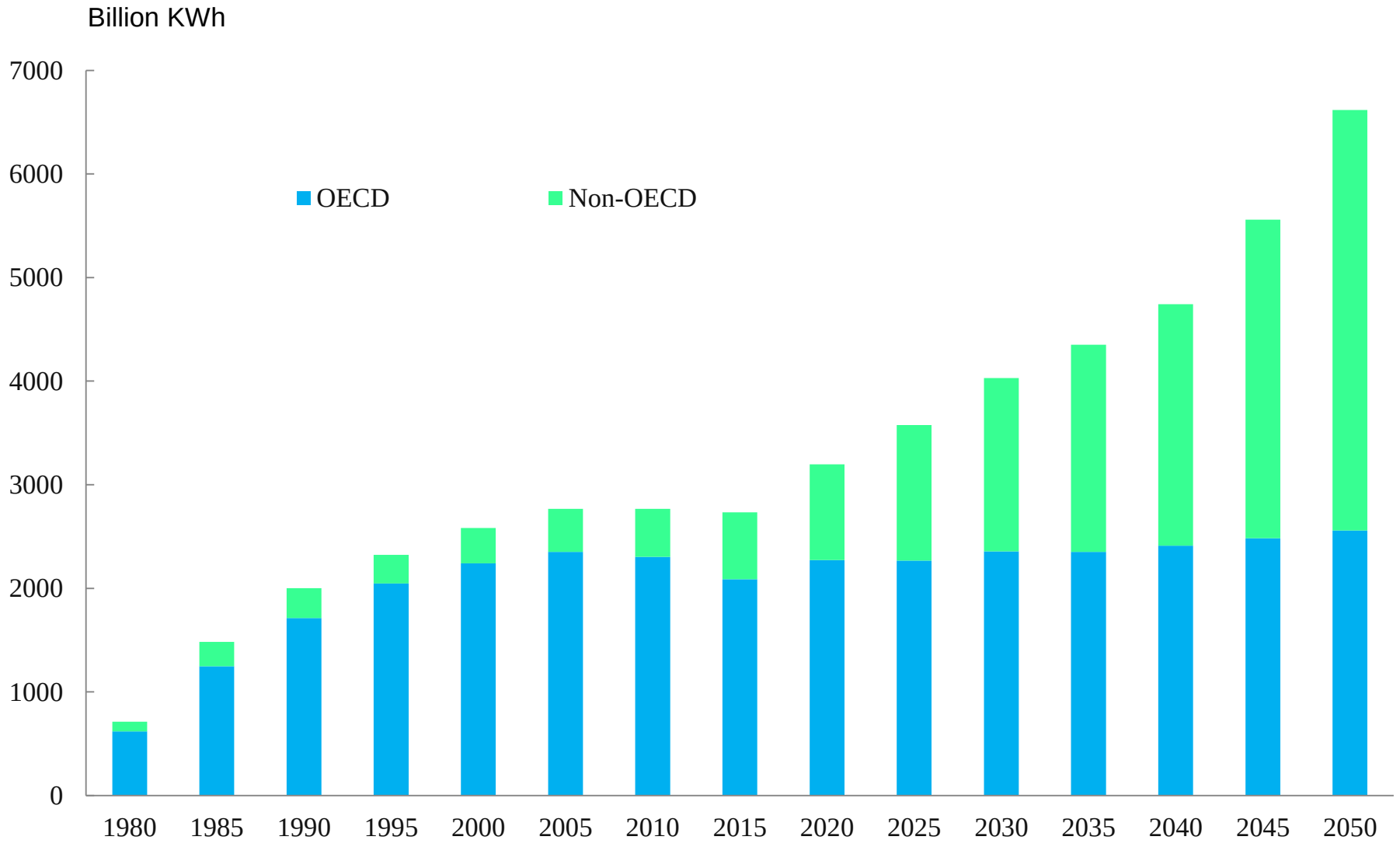


- **At least 50 years will be delayed than those developed countries ;**
- **Natural gas era is difficult to be coming ;**
- **Renewable energy will definitely become the future direction。**

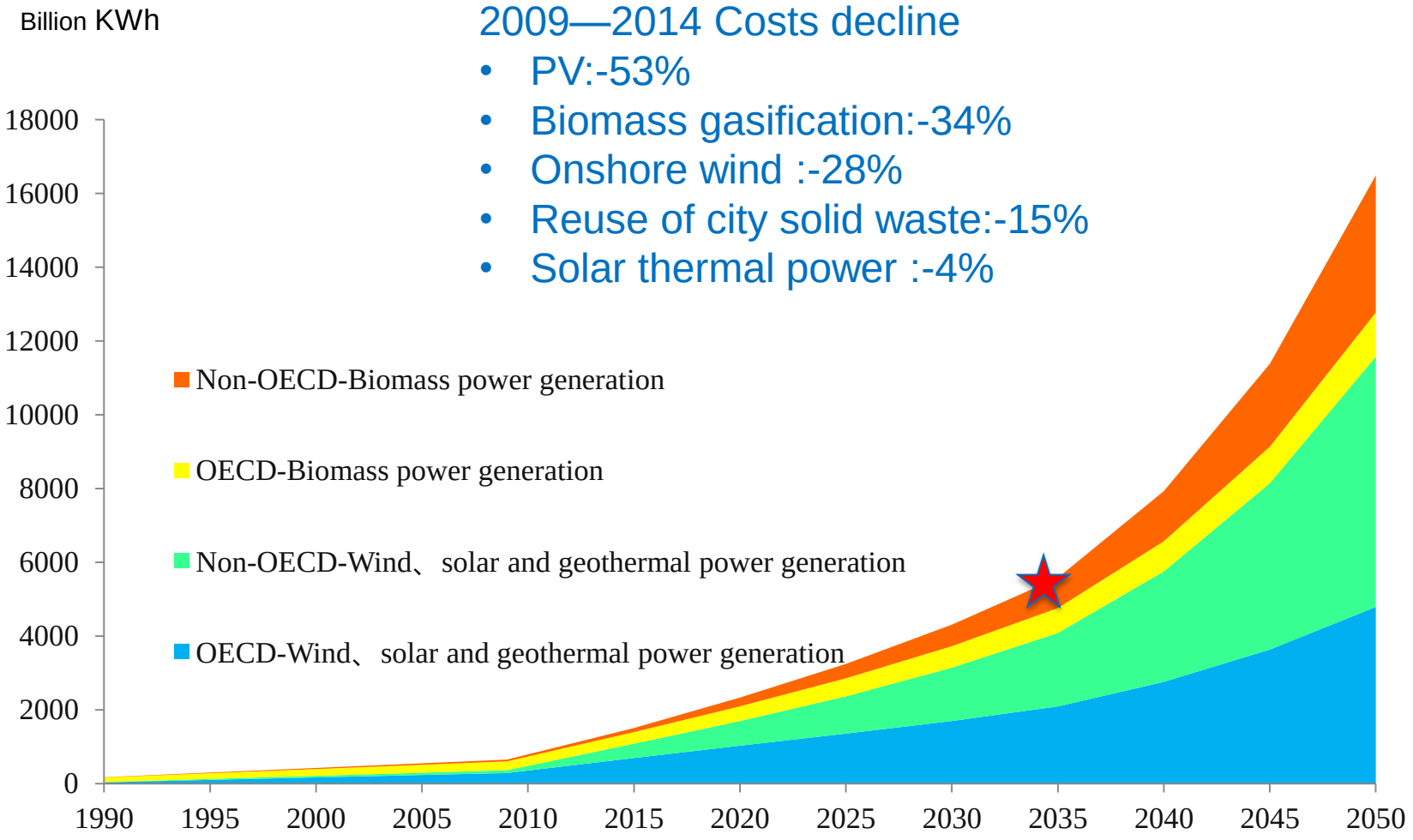
The impact of future global energy demand : The major emerging economies



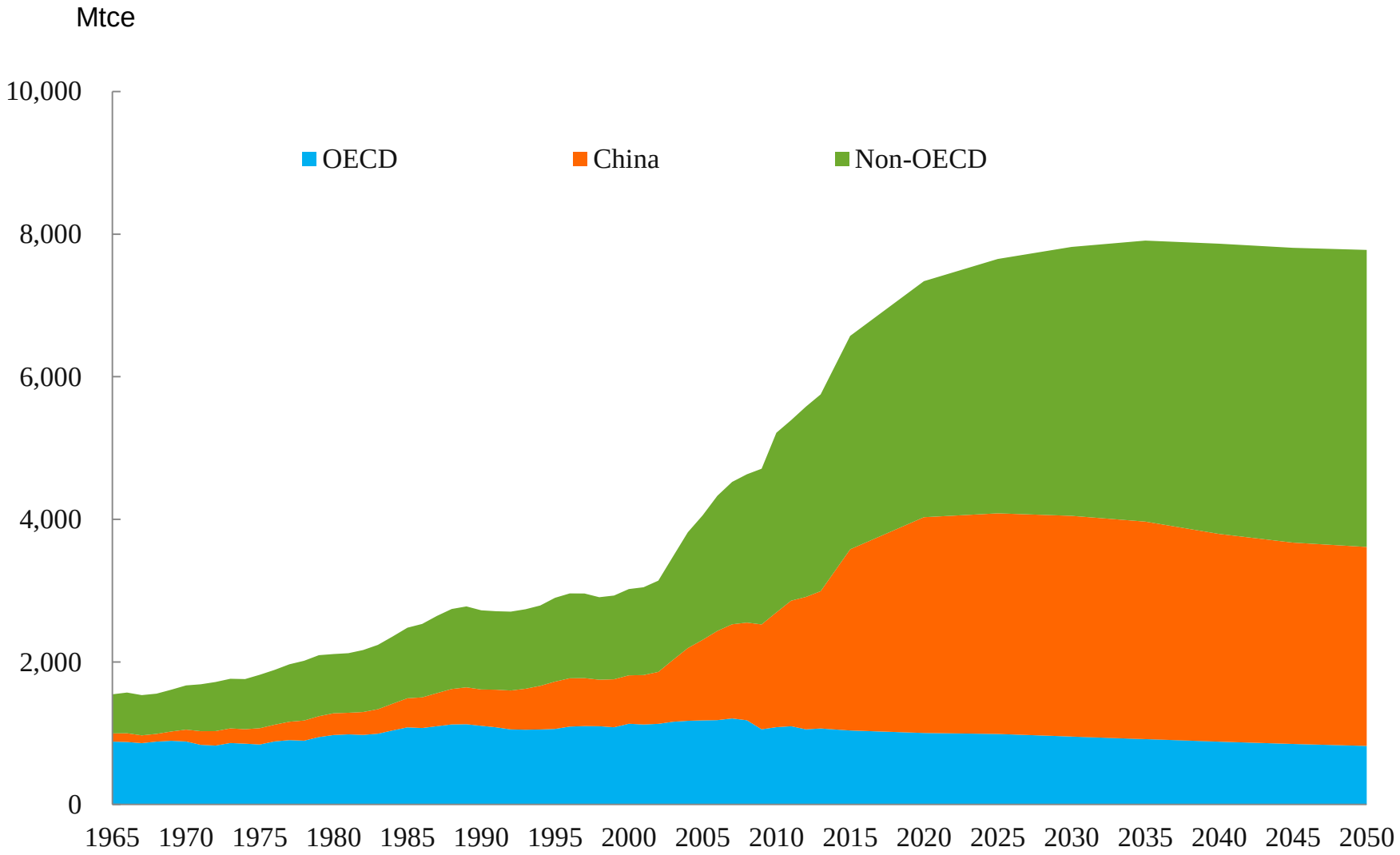
Nuclear power will still grow



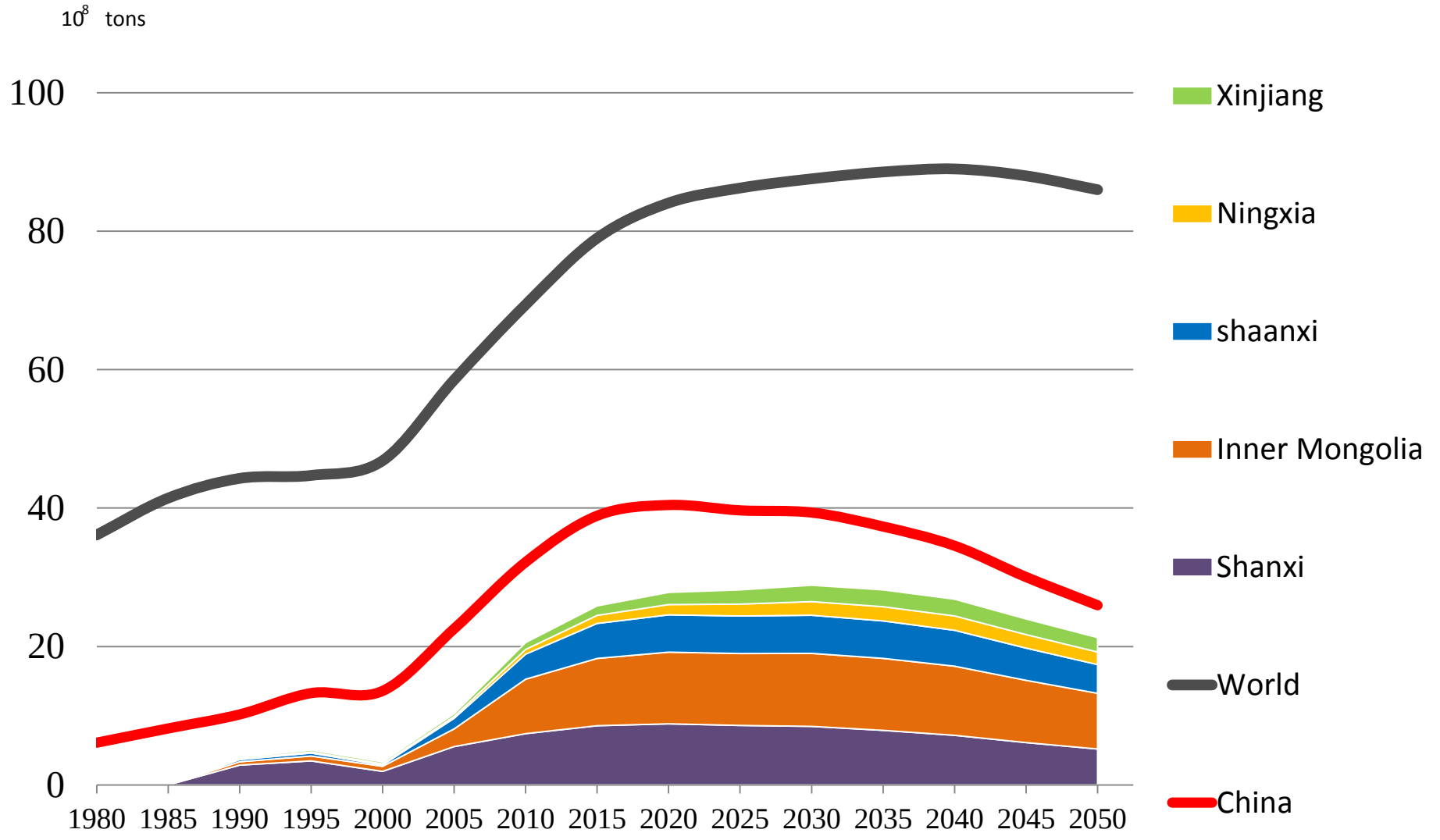
Renewable energy will be in the dominated



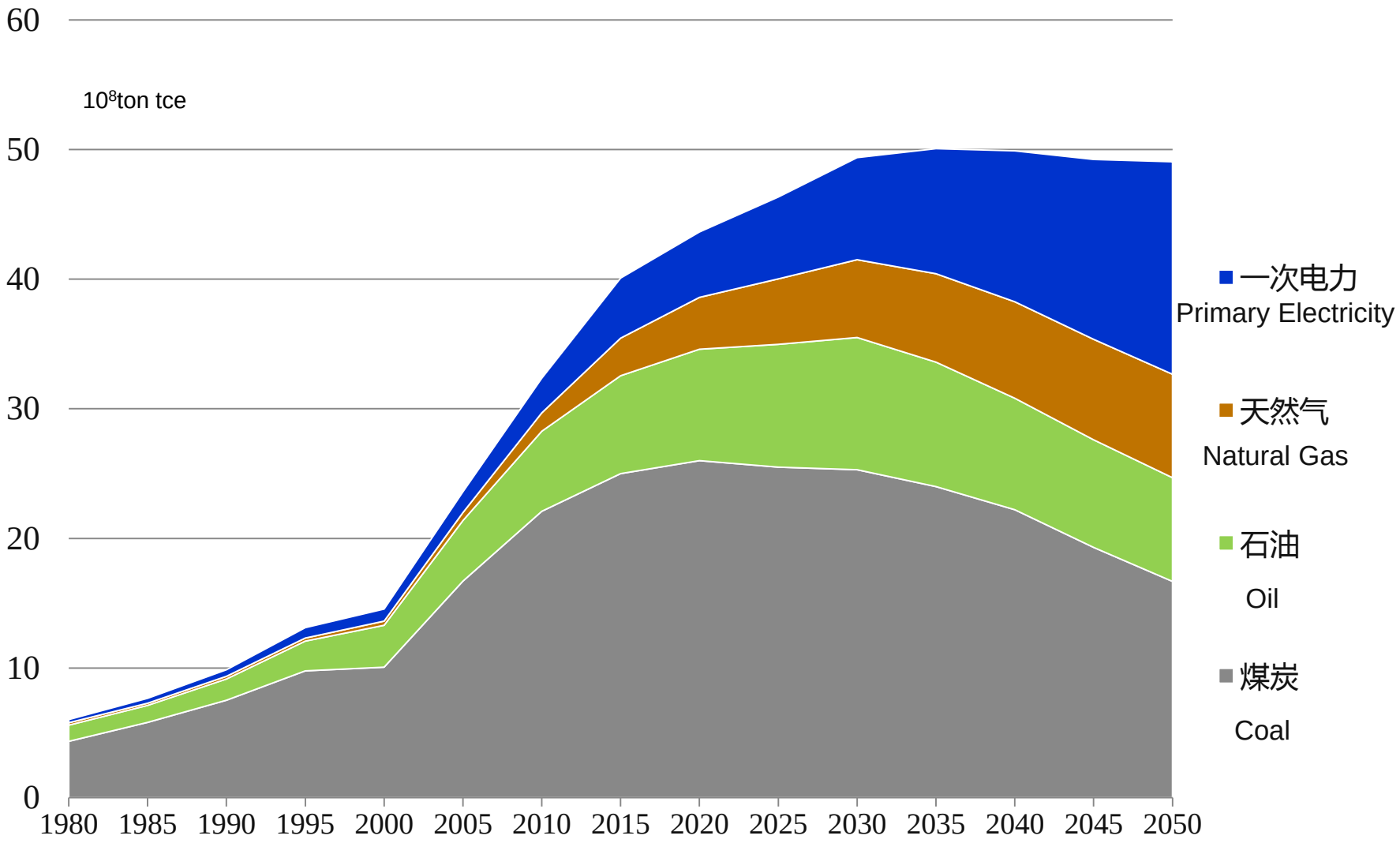
The role of coal is still powerful



Future Coal Market(World and China)



China Energy Pathway



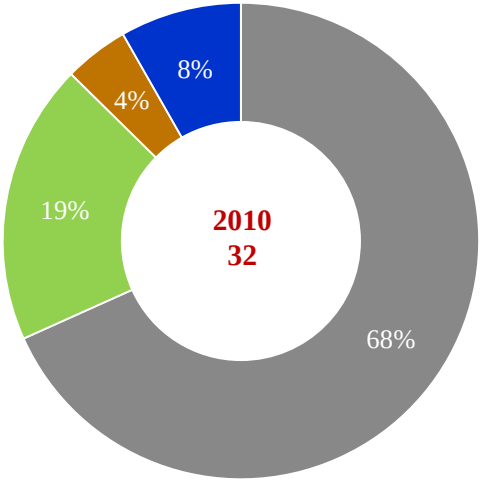
China Energy Pathway

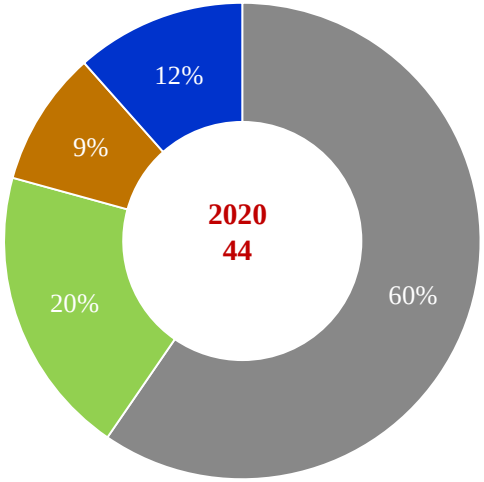
煤炭
Coal

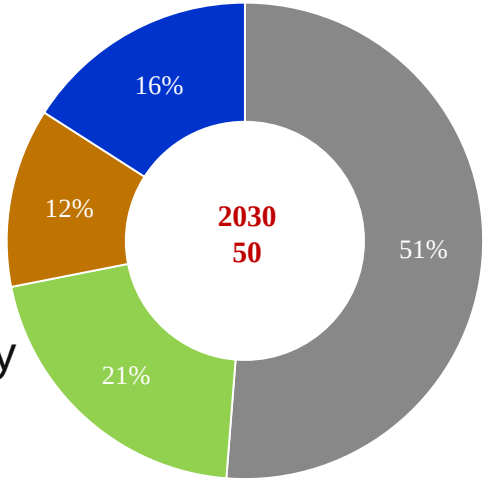
石油
Oil

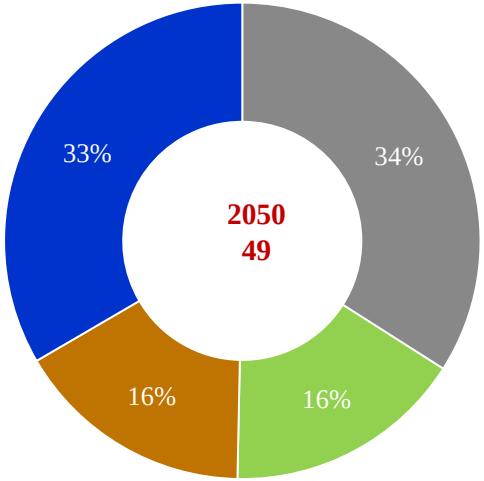
天然气
Natural gas

一次电力
Primary Electricity

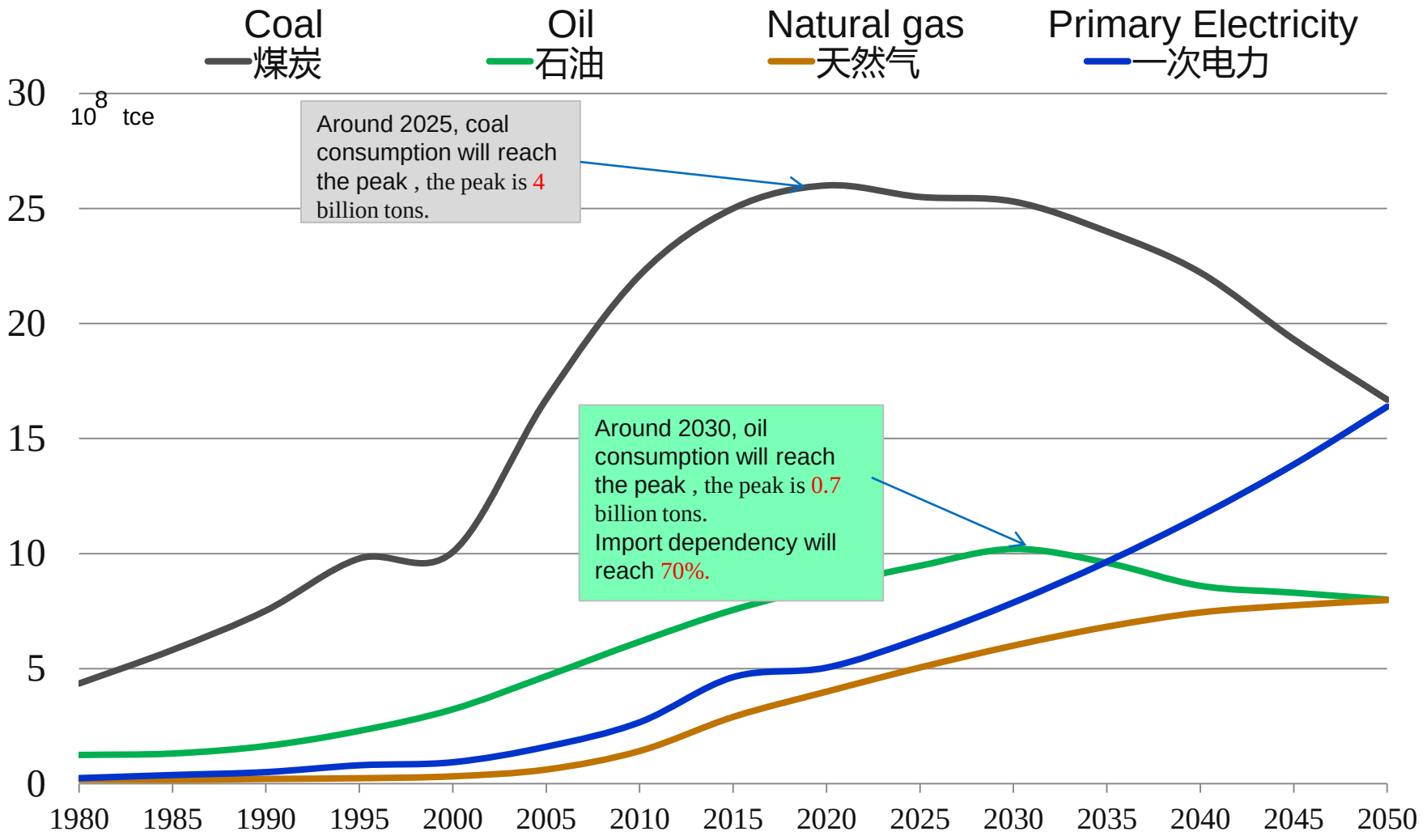




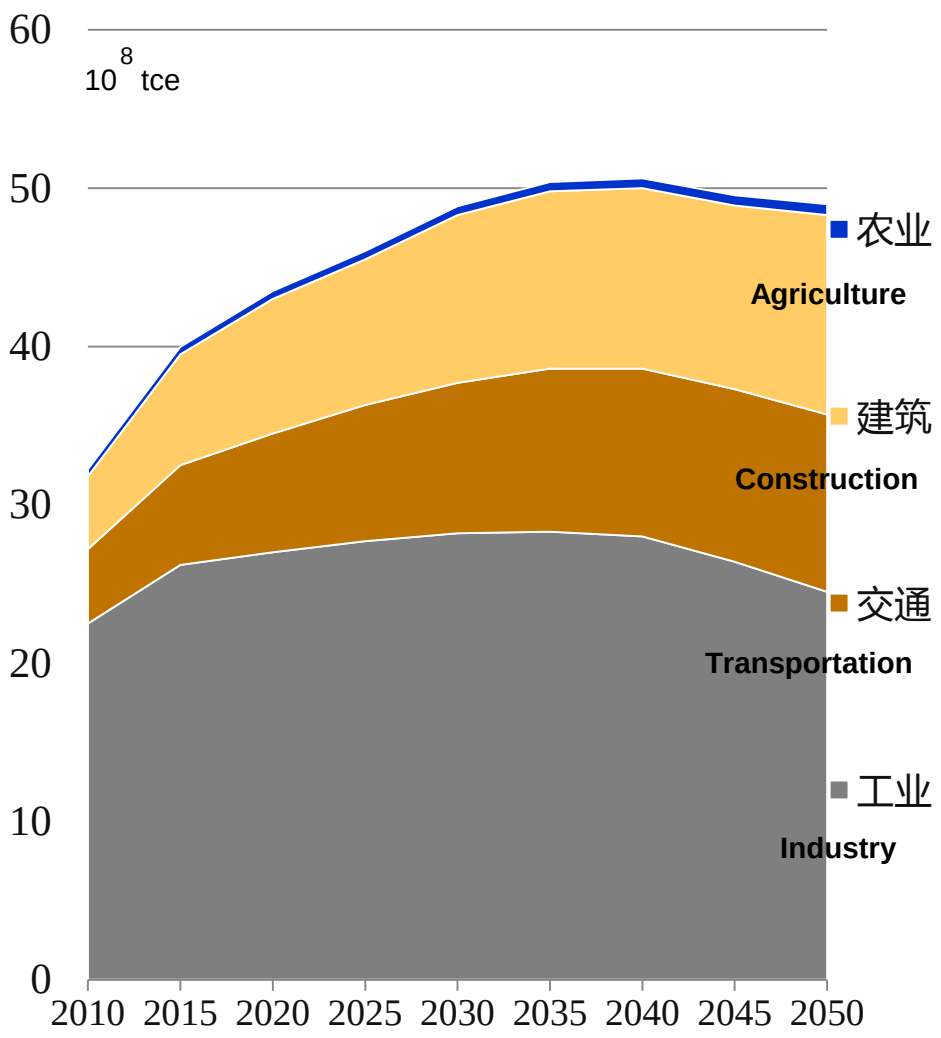


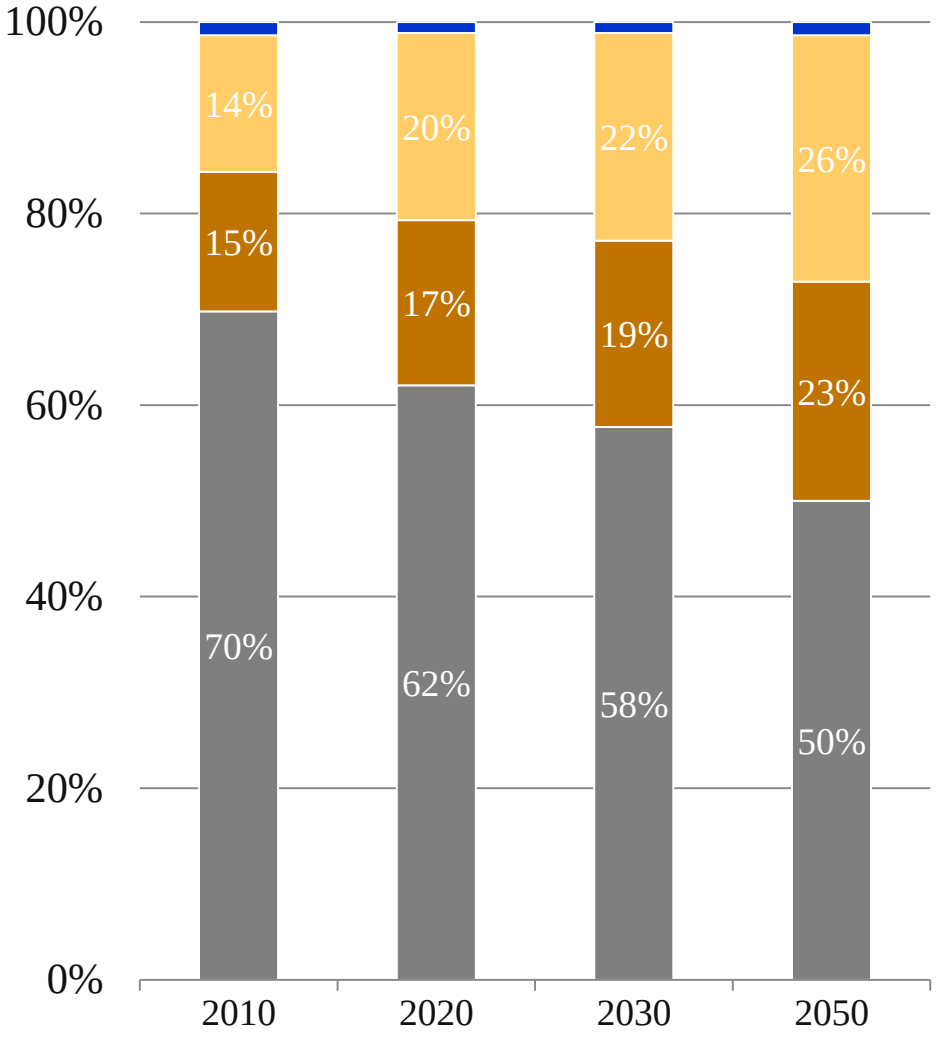


China Energy Pathway



What is the path of China energy development ?





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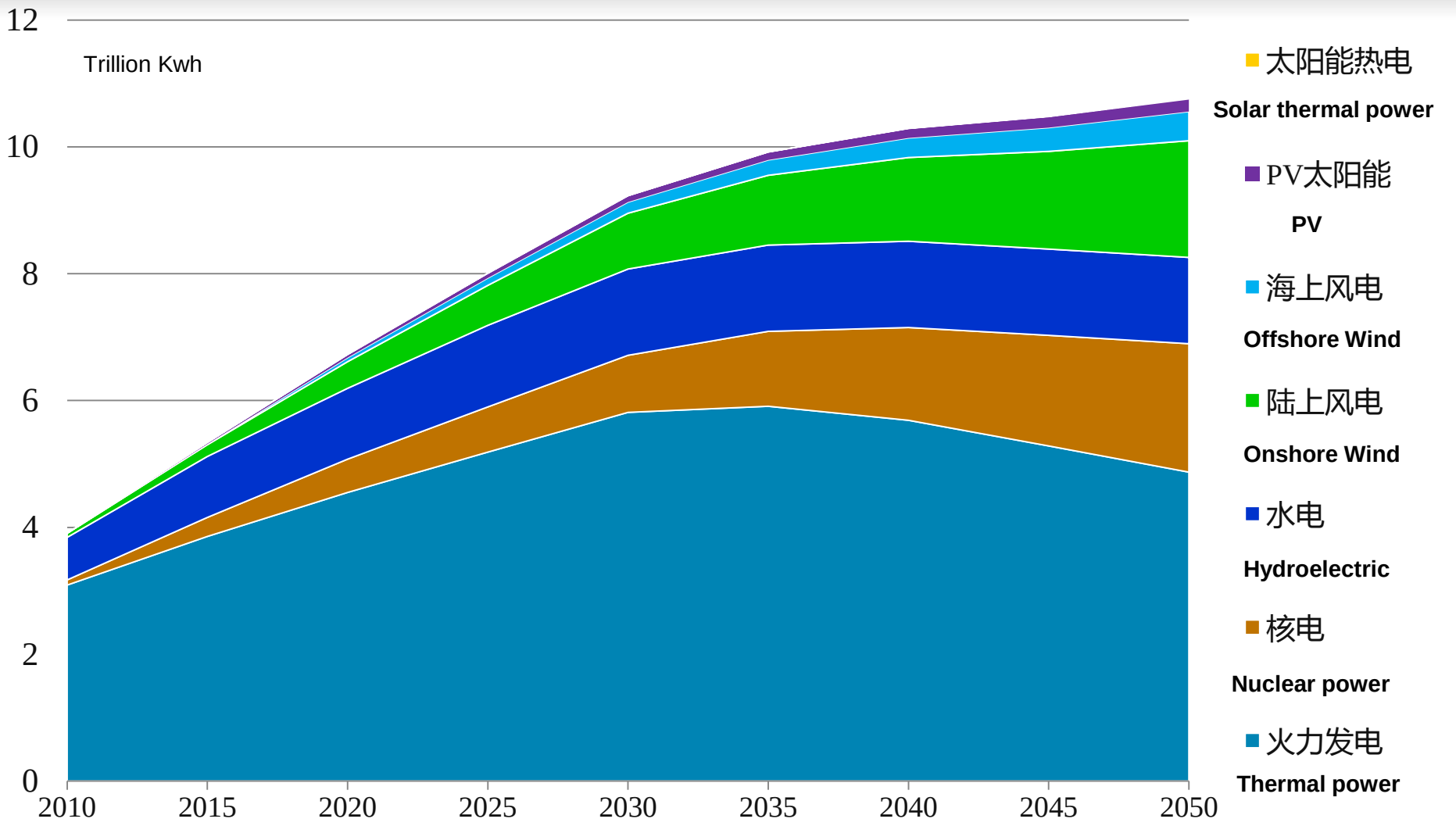
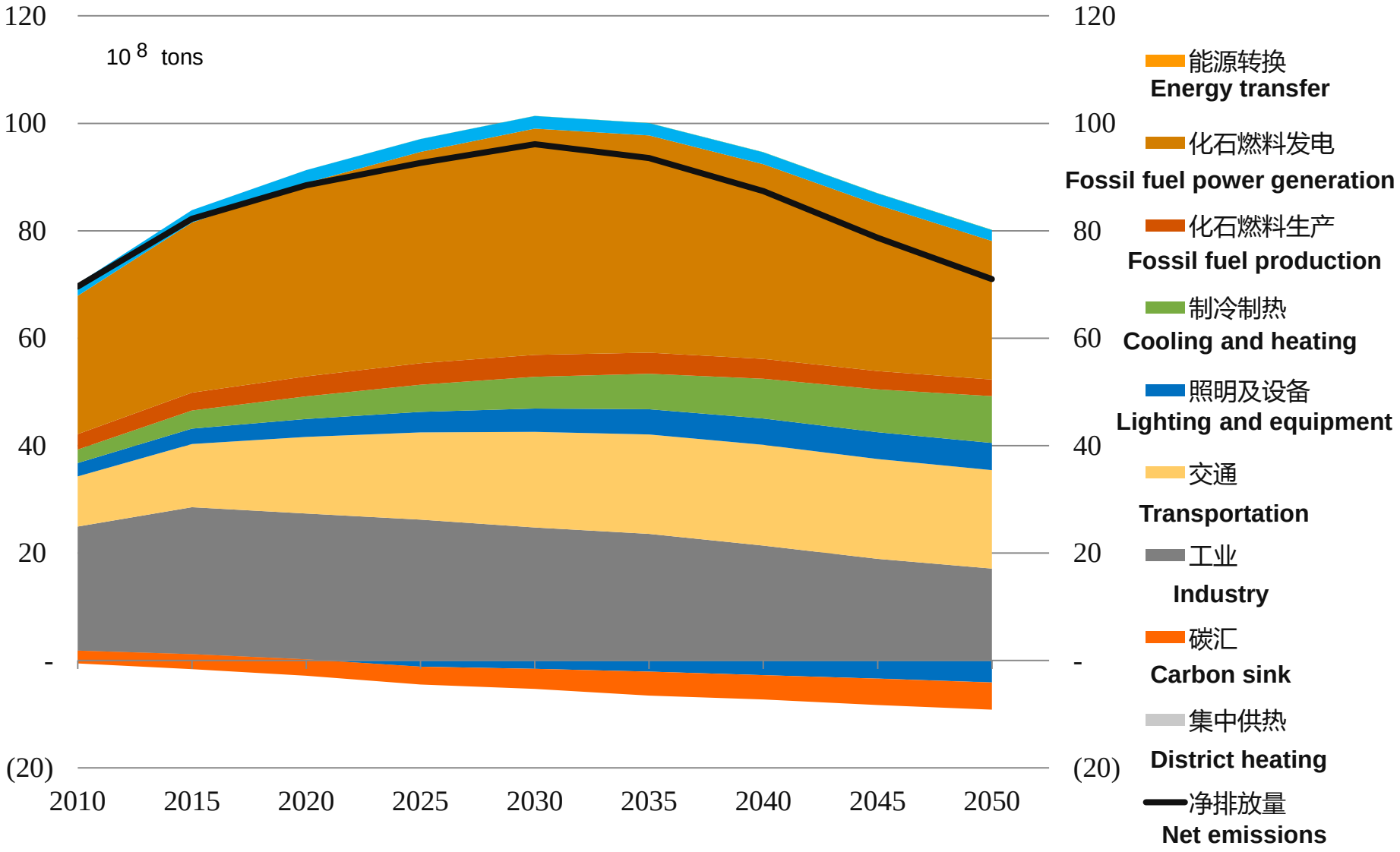
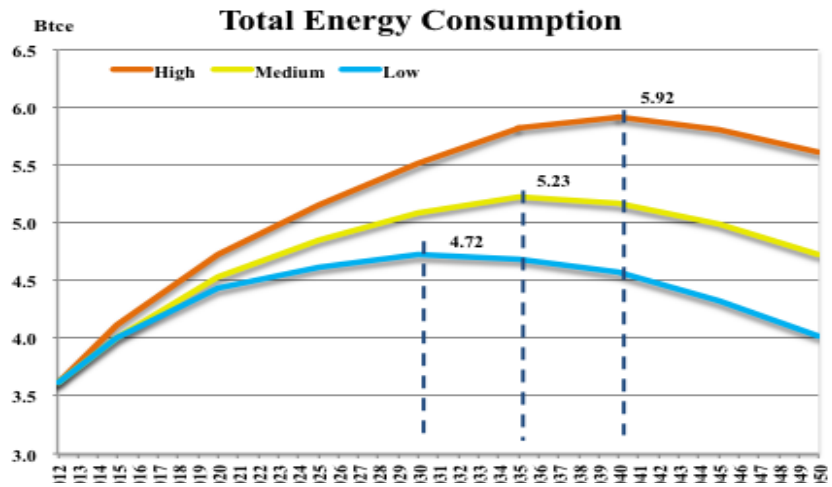
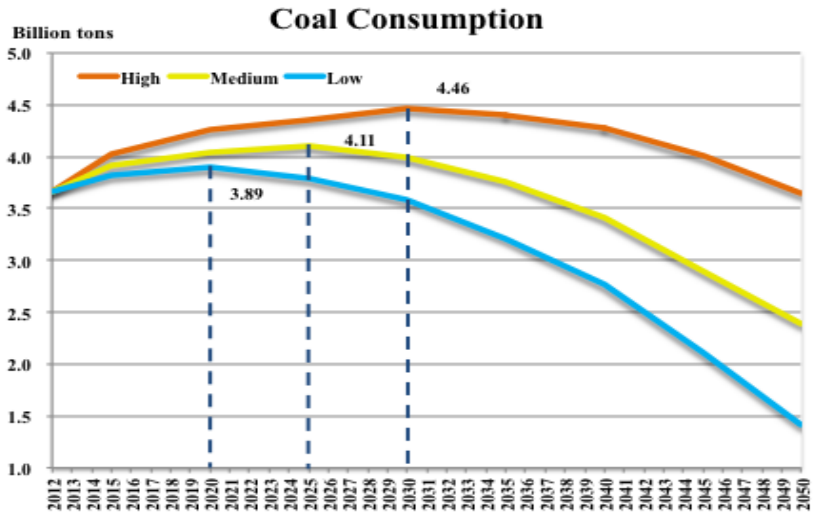


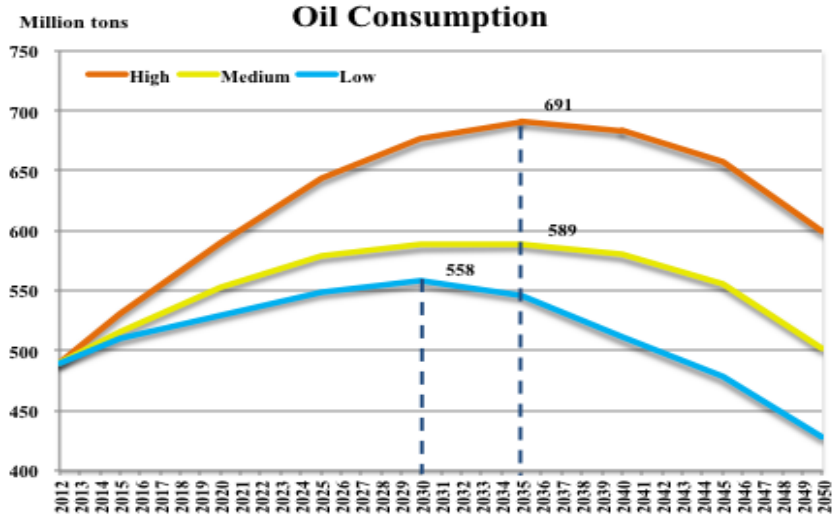
What is the path of China energy development ?

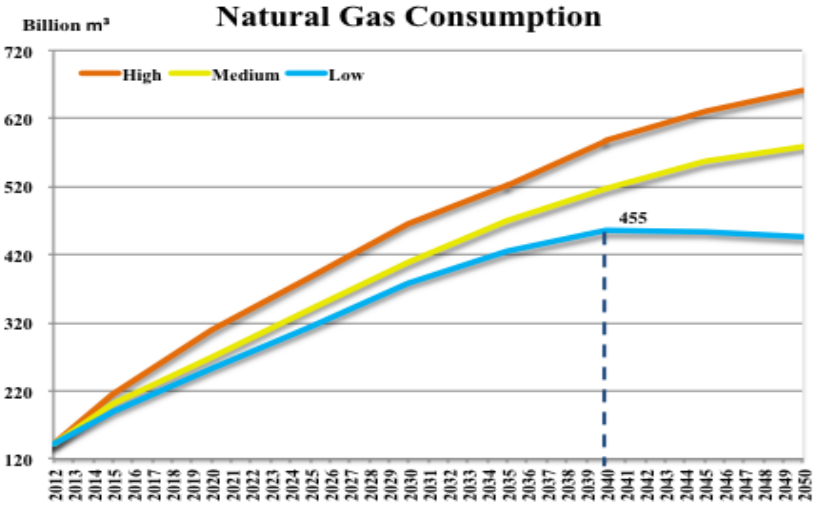


Consumption Peaks(different pathway)

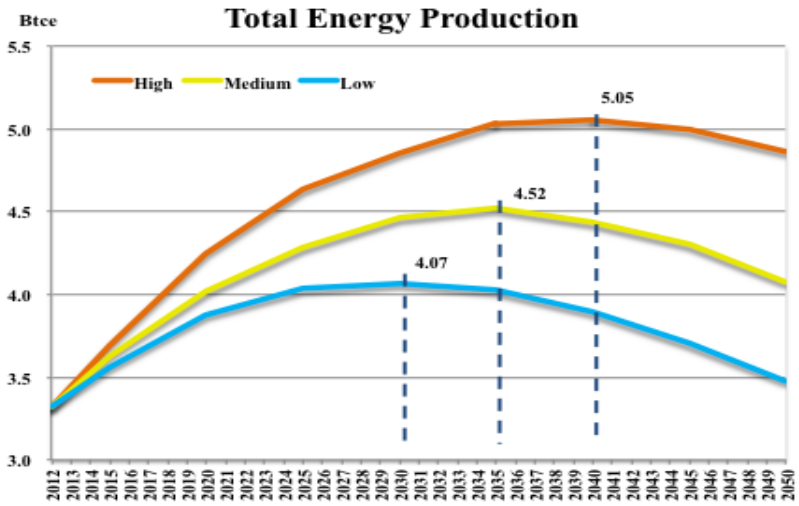


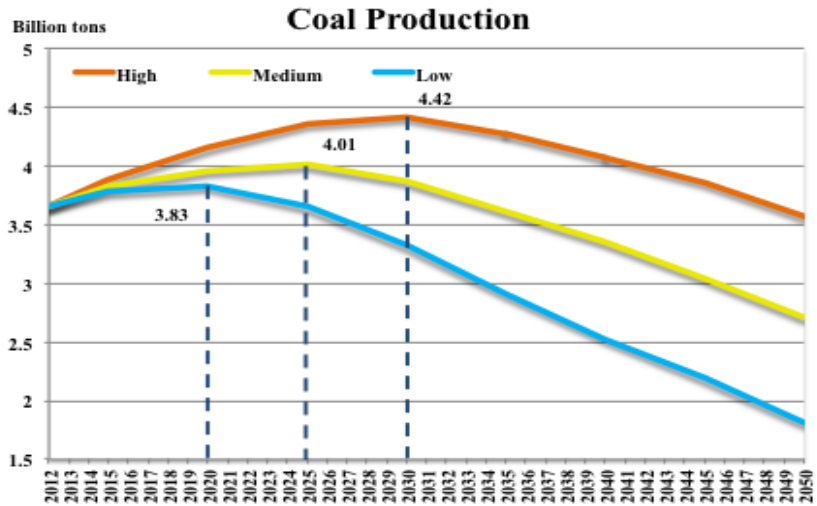


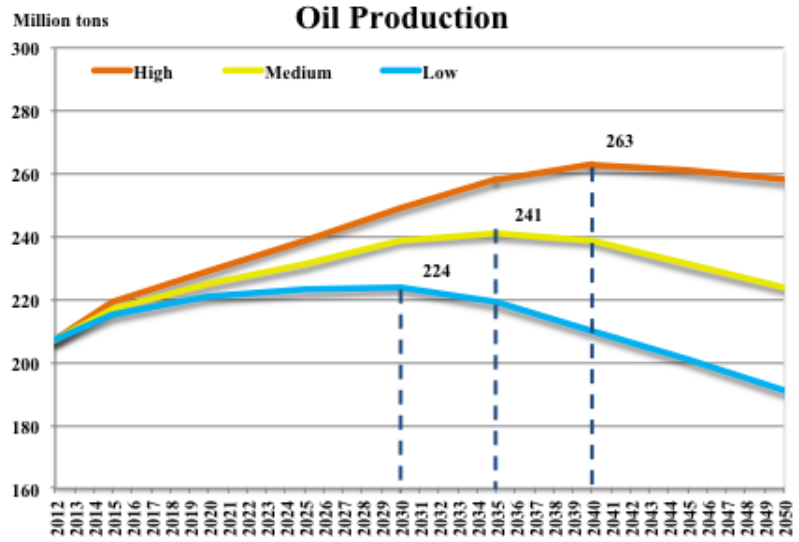


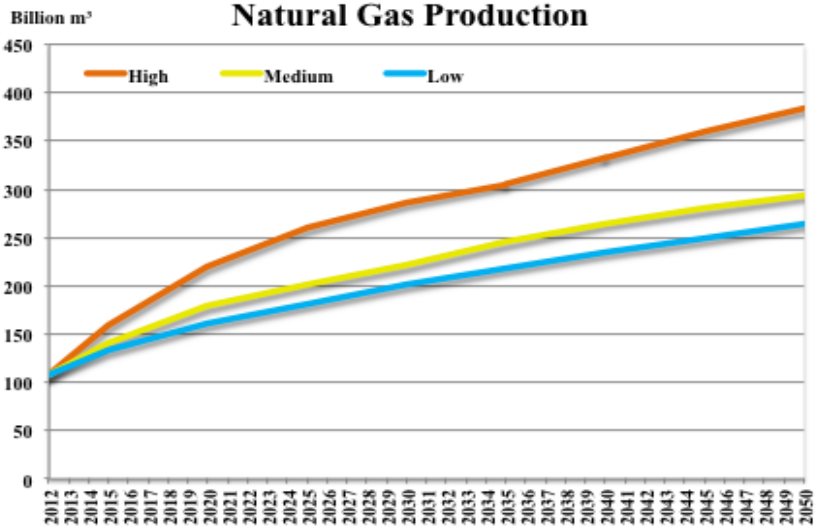


Production Peaks(different pathway)

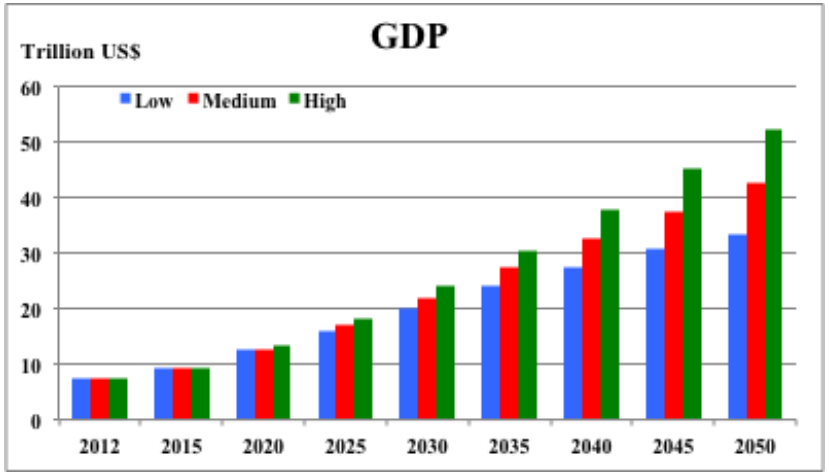


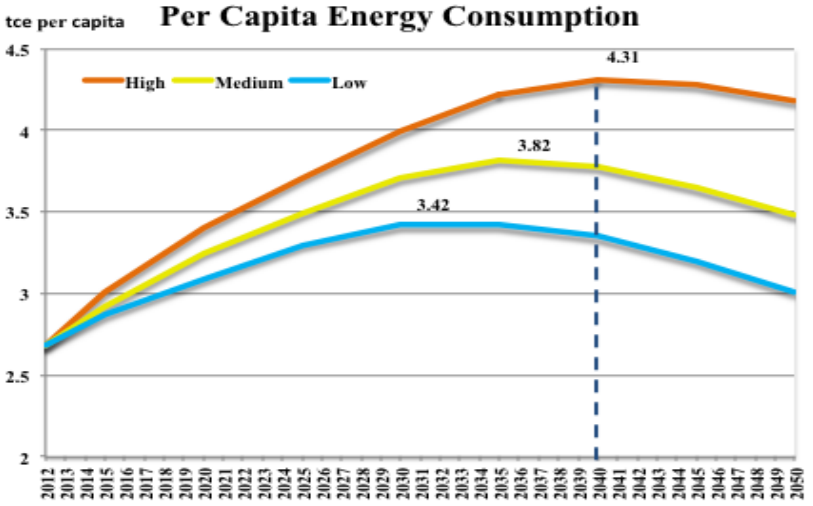


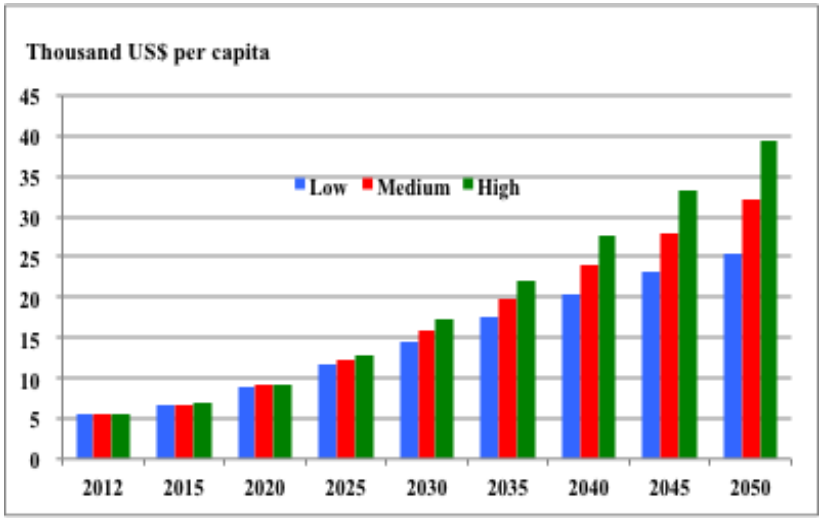


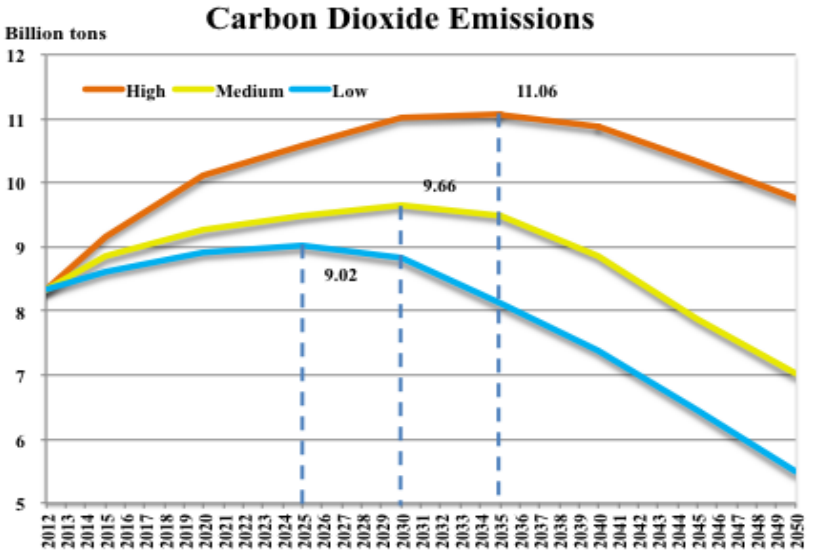


Carbon Peak(different pathway)

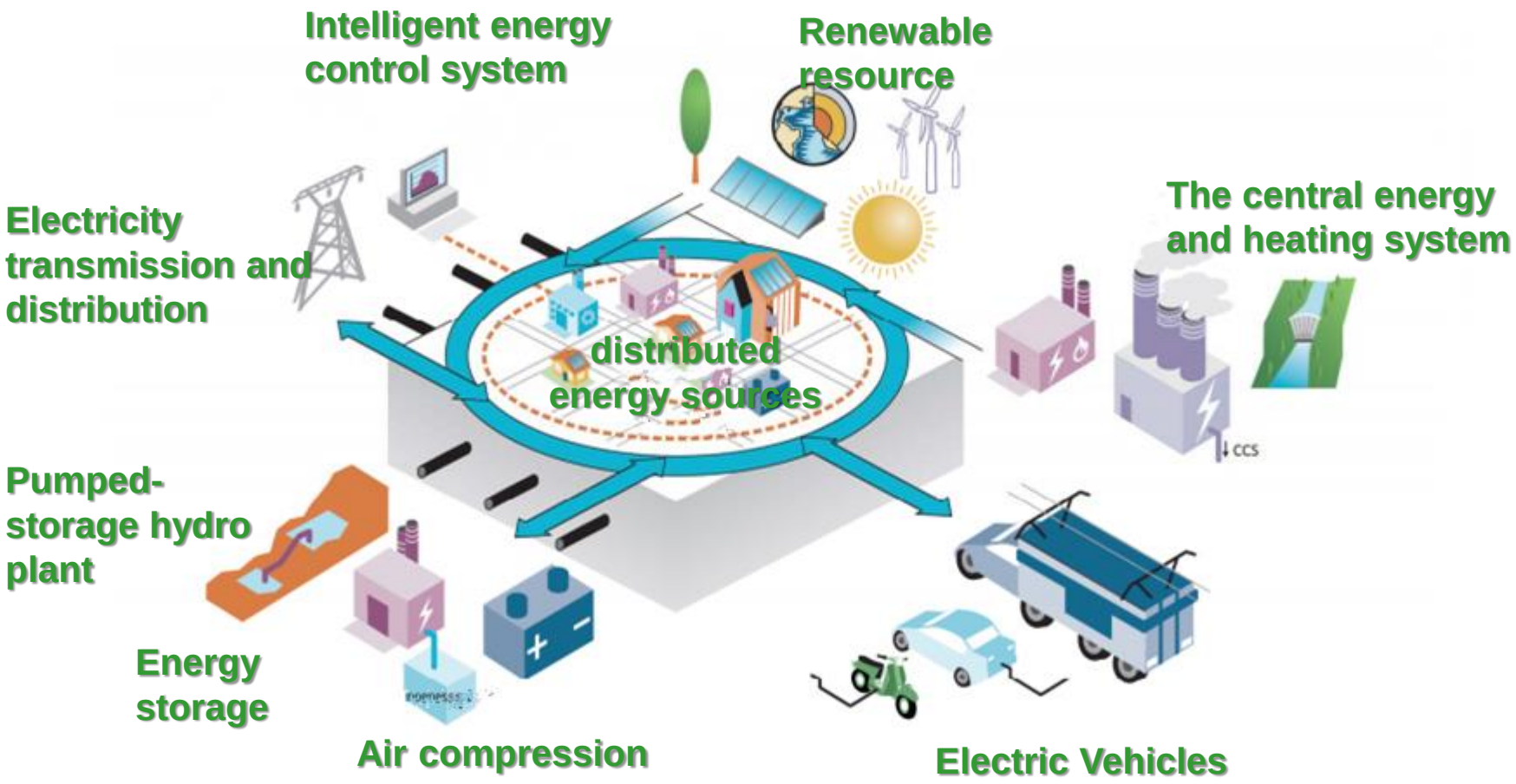








Uncertainty: Technology Revolution
smart grid + internet + networking



Uncertainty : New Coal-based Technologies