

Leveraging the Network as an Engine for Innovation and Growth

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Borderless Network Architecture

Significant Changes Underway

Sales of Smartphones and Tablets are now greater than all PCs including notebooks

52% of enterprises have deployed cloud or plan to use cloud

By 2014 Internet Video Alone will account for 57 percent of all consumer traffic

The average daily volume of Webbased attacks observed in 2010 was 93 percent higher than in 2009

60% of employees believe they don't need to be in an office to be productive

60% of server workloads will be virtualized by 2013

One third of corporations say they are using video at least once per week

42% of enterprises rank cyber risk as their top concern, more than natural disasters, terrorism and traditional crime

Driven by Four Technology Trends



Resource Virtualization



Mobile Device Explosion



Increasing Use of Video



Multiplying Cyber Attacks

Not So Long Ago: Relatively Simple IT Universe

Secure App

Encrypt Network

Secure Endpoint



Predictable traffic patterns

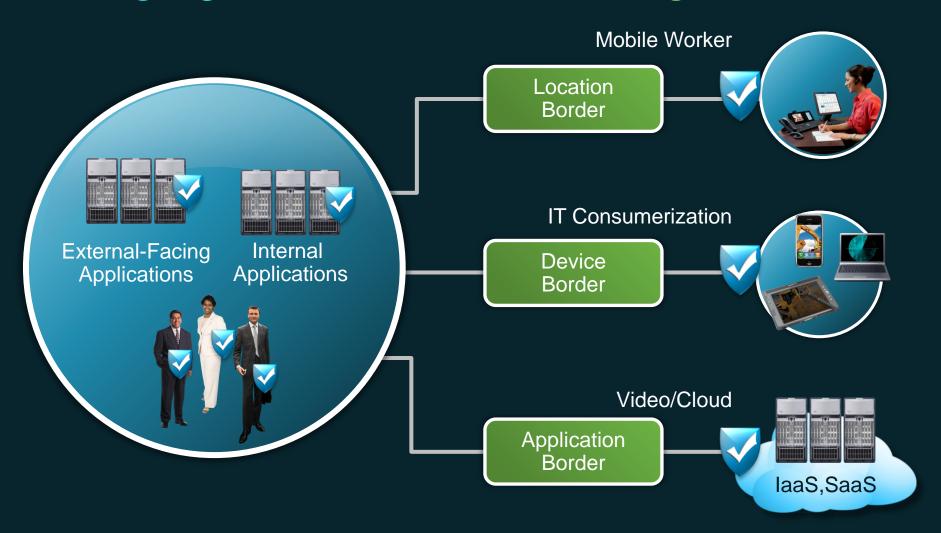
Today: Massive Increase In Complexity



Increasing User Expectations

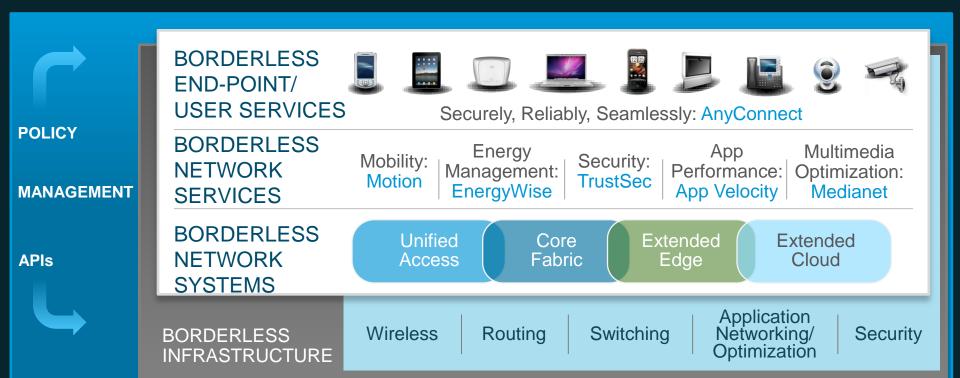


Changing Environment: Shifting Borders



Borderless Network Architecture

Architecture for Agile Delivery of the Borderless Experience



SMART PROFESSIONAL AND TECHNICAL SERVICES: Realize the Value of Borderless Networks Faster

A "Good Enough" Network

An Enterprise
Next Generation Network

Single Purpose

Unified (Wired/Wireless/VPN, Building and Energy Control)

Security as a Bolt On

Integrated Security from Premise to the Cloud

Application and Endpoint Ignorant

Application Intelligence with Optimization, Endpoint Intelligence, Location & Policy

Basic QoS

Media Aware Control to Support Voice/Video Integration

Standards Based

Standards + Innovations Driving Standards

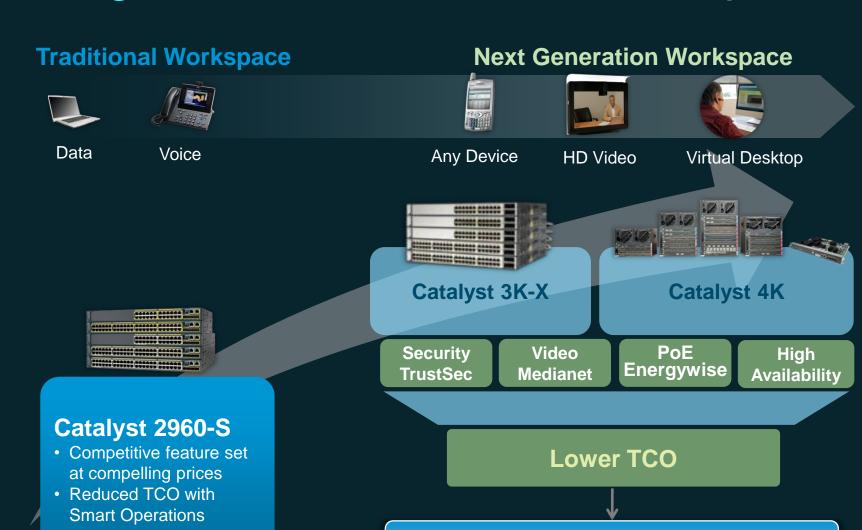
Support through Basic Warranty

Warranty + Intelligent Services with Integrated Management

Acquisition Cost

Investment Protection & ROI

Enabling the Next Generation Workspace



ENABLING THE BORDERLESS EXPERIENCE

What's Next for You?

How do I control who and what access the network?

I have to move faster – while lowering costs

Am I ready to move to an "any device" approach to mobility?

How can IT help drive down energy costs across the enterprise?

What can I do to deliver seamless user connectivity?

Am I able to support pervasive video?

How can I extend internal capabilities beyond the firewall?

Thank you.

CISCO