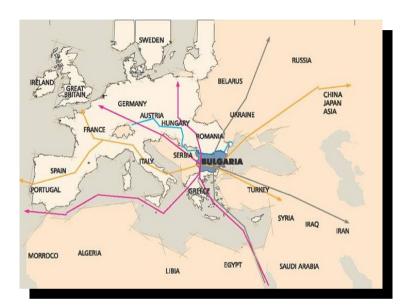


Strategic Partner for Investors in Bulgaria

BULGARIA

COMPETITIVE ADVANTAGES



Strategic Location

- Bulgaria is in the center of the South East Europe market
- Suitable export base for serving the European Union market/ EFTA, Russia and CIS, the Middle East and Africa
- Five Pan-European corridors (IV, VII, VII, XI, X) which pass through the country



Incentives for investors

- Government support
- Special incentives for priority investment projects
- One of the lowest business costs in Europe
- Educated and skilled workforce
- According to the 2012 EUROCHAMBERS Economic Survey, Bulgaria ranks first among Europe countries with 48,2% business confidence



INDUSTRIAL ZONES

CONCEPT AND MODELS OF GOVERNANCE



Concept of industrial zones

- Industrial Zones in Bulgaria are established to:
- ✓ carry out the strategy of the Government
- ✓ develop the economy through attracting new production and R&D enterprises

✓ facilitate the inflow of FDI in the country





Models of governance

- Industrial Zones managed by the Government
- Industrial Zones managed by Municipalities
- Industrial Zones managed by private companies

OVERVIEW





Main activities:

- Development of industrial zones in line with the latest standards
- Encouragement of investments in sectors with high added value
- Creation of favourable conditions for investment

NATIONAL COMPANY INDUSTRIAL ZONES (NCIZ)

is a state-owned company specialized in:

- Industrial park development
- Management of Industrial zones and Innovation centers
- Provision of additional services for investors



INDUSTRIAL ZONE MANAGEMENT





- Total of 8 projects
- 6 130 500 m² total area
- 841 580 m² built area
- 225 500 m² open warehouses

Three developed industrial zones:

- Ruse
- Vidin
- Svilengrad

Five zones on early stages of development:

- Sofia
- Burgas
- Karlovo
- Pleven/ Telish
- Varna West

SOFIA-BOZHURISHTE ECONOMIC ZONE





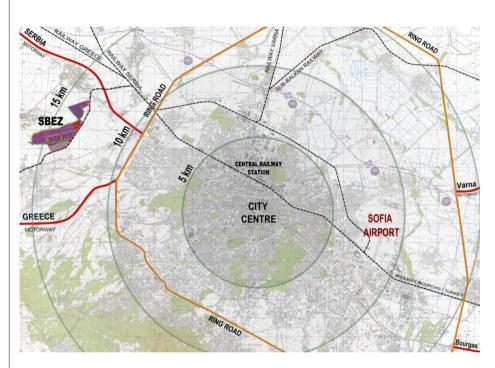
Immediate proximity to major international roads and EU transport corridors.

Zone planning area of 2 495 000 m²



SOFIA-BOZHURISHTE ECONOMIC ZONE





- Next to the international road connecting Europe with Turkey
- 5 km to a highway bound for Greece
- 2 km to a highway bound for Serbia
- 30 km to a highway bound for the Black Sea

- Sofia City Center 15 km
- Sofia Airport 23 km



- Direct connection with the railway network
- Projection for subway terminal in the near future

SOFIA-BOZHURISHTE ECONOMIC ZONE





A creative "Talent Valley" will be established in Sofia – Bozhuriste Economic Zone for the promotion of new high-end production developments by bringing together the latest technologies and the business

SOFIA-BOZHURISHTE ECONOMIC ZONE

NATIONAL COMPANY INDUSTRIAL ZONES



Advanced manufacturing facilities

High-tech industry base

State-of-the-Art Administrative Buildings

Comprehensive transport and logistics center



SOFIA-BOZHURISHTE ECONOMIC ZONE

NATIONAL COMPANY INDUSTRIAL ZONES

Business Environment

- Sofia is the center of Bulgaria economic life
- Highly developed manufacturing
- Booming financial industry
- Active construction, trade and transport
- Outsourcing post for numerous West European and American multinationals



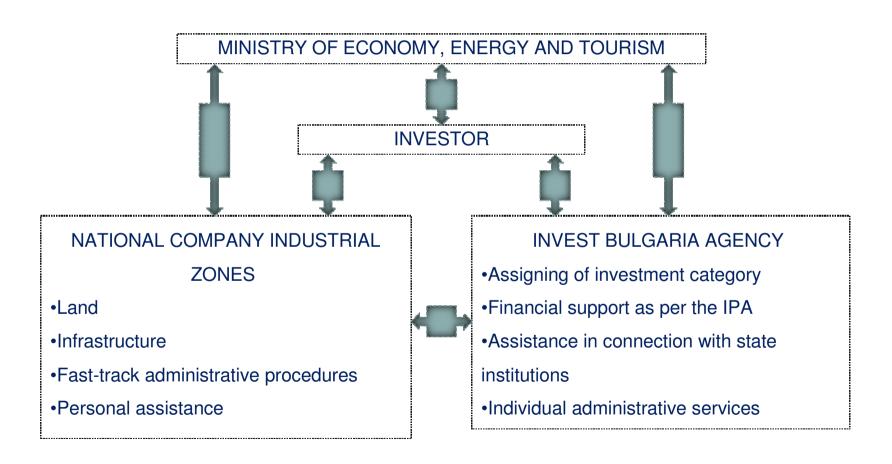


Multiple Advantages

- Skilled multi-lingual labor force:
 - Large universities with technical and economic profiles
 - Elite language and professional schools
- Well developed infrastructure and logistics
- Proximity to state institutions and agencies

COMMITMENT TO WORK WITH YOU





COMMITMENT TO WORK WITH YOU





NCIZ offers its partners:

- LOCATION
- INFRASTRUCTURE
- SERVICES
- MANAGEMENT
- ASSISTANCE
- PARTNERSHIP



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Your Strategic Partner for Investments in Bulgaria