

Building Consensus for Energy Productivity

Philip Sellwood, Chief Executive

February 2016



The Bigger Picture: Government

Zero Carbon Homes

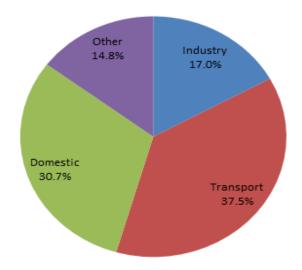
Green Deal

Feed-in Tariffs

Energy Company Obligation (ECO)



Final Energy Consumption by End User in 2013



Source: Energy Saving Trust

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The Case for Large-scale Government Investment

£8.7 billion - net economic benefit provided by a programme to make UK homes energy

£3 billion - could help establish a world leading energy efficiency programme.



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Ready for Retrofit

- £4m from the European Regional Development fund
- Three-year scheme set up to create a sustainable domestic energy efficiency and microgeneration sector in the South West
- Scheme supported 560 small businesses, created 140 jobs and £8.2 million of investment in the South West alone





Health benefits

- 2014/15 estimated 40,000 excess winter deaths in the UK
- Department of Energy and Climate Change evaluation model to quantify and monetise the health benefits associated with the changing indoor conditions brought about by energy efficiency
- Estimated present value of health benefits achieved from cavity wall insulation for a typical home: £1050

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Energiesprong



A look to the future with whole house transformations to zero net energy

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ENGAGING CONSUMERS

CONVENIENCE





The Opportunities to Engage Consumers

80% of UK householders believe they understand their heating controls yet 50% of households misuse them

UK Pulse Survey

Just under half of respondents were interested in buying an intelligent thermostat, which would allow them to **control** their heating remotely

Just under half said that the opportunity to make their home more **comfortable** was a key reason for interest.

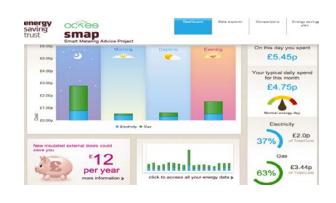


SMART METERS GIVING VICTORIAN CONSUMERS "NO BENEFIT ON ELECTRICITY BILLS", [AUDITOR-GENERAL]



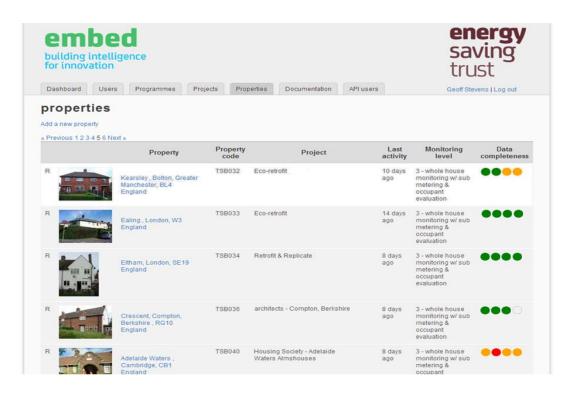
The Potential of Smart Meters

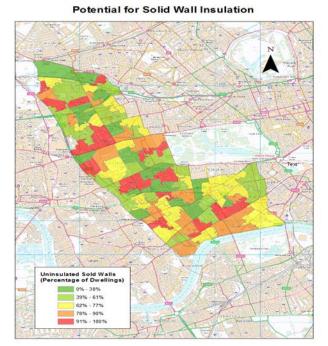
- Nearly 90% of householders found the smart meter and web-tool system useful
- Householders appreciated access to online and personalised telephone support
- Advisers were able to tailor advice based on the smart meter data
- A high number of energy efficiency measures have been installed as a result of the programme



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Why Put Consumers at the Centre?



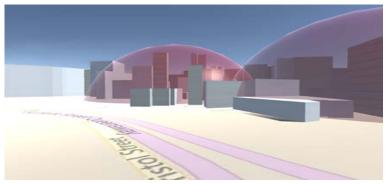


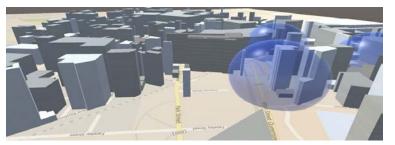
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Building consensus by using data











Building a consensus

- A narrative that communicates the multiple benefits of greater energy productivity, that politicians can communicate to voters.
- Agreement on data and insight so that:
 - 1. The decisions we make are **informed**
 - 2. They lead us to **cost-effective** solutions
 - 3. They provide us with the ability to **engage consumers** in a way that's **relevant** to the homes they live in and the way they lead their lives.

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