

7:30 AM	Networking Breakfast Summit Welcome and Overview Christina Altmayer	Enjoy a casual buffet-style breakfast with your colleagues and local funders.
8:30 AM	Opening Plenary with Dr. James Doti	Designed to inspire our philanthropic community of leaders, join us on this journey as we bring together a community of passionate, committed professionals to co-create a shared vision for Orange County. Dr. James Doti will share a retrospective of his own journey as a catalyst for transformative change.
9:45 AM	Yes, and... Rich Baker and Dan Oster	When is the last time you let down your guard and fully embraced all that was happening around you? Join Improv artists Rich Baker and Dan Oster as they introduce an approach that asks you to give up control and be completely present as you “say yes” to immersing yourself in a discussion, scene, or life as it comes... whether or not things are going according to plan!
10:15 AM	Break	
10:30 AM	Group Discussion: Leadership and Transformation Ria Berger, Amanda Fowler, Jennifer Friend, Rossina Gallegos, Gene Howard, Sarah Middleton, Margie Wakeham	Join a discussion with your peers as we 1) explore the role of leadership in creating and sustaining transformation, 2) share experiences and ideas that translate ideas to practice and 3) create space to reflect on our own leadership practice.
11:15 AM	Break	
11:30 AM	Luncheon Plenary with Trista Harris	The Future Started Yesterday Nonprofits, foundations, donors and social entrepreneurs all are trying to make the world a better place – but are often using yesterday’s information to do so, making the already challenging work of doing good even more difficult. What if we could predict the future and prepare for the coming realities that will impact our communities? Join Trista Harris as she takes us on an interactive journey where she’ll uncover tools to create the future.
1:00 PM	Workshop: How to Become a Change Agent Creating Opportunity for Change: One Life at a Time <ul style="list-style-type: none"> • Shelley Hoss, Robert Santana, Keith Swayne Bringing Healing and Hope to the Marginalized: The Project Kinship Story <ul style="list-style-type: none"> • Steve Kim, Jason Lacsamana, Anne Olin, Mary Vu A Community in Transformation: District Elections Brings City Hall Closer to the People <ul style="list-style-type: none"> • Eric Altman, Miguel Hernandez, Kevin O’Grady Building a Healthier Community: The Power of Grassroots Leadership in Policy and Systems Change <ul style="list-style-type: none"> • Christina Altmayer, Sandy Chiang, Melody Gonzalez, Ana Urzua 	The reason most change efforts fail is because they fail to address systems as a whole. In this workshop, you will hear the stories of Change Agents within our community and will have an opportunity to reflect on your own story as we explore how each of us can act within a complex environment to create and sustain positive change.
2:30 PM	Break	

3:00 PM **Leadership: Surviving and Thriving with Fred Ali**
Nurturing oneself for the Journey with Vivian Clecak, Katie Ellis, Mary Anne Foo, Todd Hanson, Shawna Smith

Cultivating Talent in your Organizational Pipeline with Shari Battle, Melissa Beck, Dana Butler, Max Gardner, Miguel Hernandez, Zoot Velasco

As leaders, we are so often focused on perfecting the delivery of our mission that we often forget to pause and reflect on what brought us or our colleagues to the table in the first place. Fred Ali, along with local leaders, will lead us through an exploration of leadership: how we can both nurture ourselves for the journey, as well as cultivate talent in our organizational pipelines.

3:00 PM **Development: Debunking the Myth(s) of Development with Jack Toan**
What Big Bets Can Teach Us with Gene Howard

Honest Conversations Are at the Heart of Development – A Case Study: Illumination Foundation featuring Paul Leon, Mary Niven, Tennyson Oyler

Ready to think big? Join Jack Toan in this interactive session which will challenge traditional paradigms of nonprofit development and ask you to risk it all on a Big Bet for social change. You'll then join an intimate and honest conversation with The Illumination Foundation as they consider what truly lies at the heart of development.

3:00 PM **Strategy, and Learning: Threading it Together with Kim Goll**
Featuring Joelle Cook, Jennifer Li Shen, Paul Harder Sandra Bolton, Collen Mensel, Kevin O'Grady, Cathleen Otero, Dan Stetson

Many of us will admit to having wondered, "Beyond reporting, how can evaluation *really* help me?" Kim Goll, along with Blue Garnet, FSG, and Harder + Company, will talk through real-world examples and stories that will highlight the connection between mission, evaluation, strategy, and learning.

3:00 PM **Collective Impact: From Feasibility to Sustainability with Admas Kanyagia**
A Case Study of Jacobs Center for Neighborhood Innovation featuring Valerie Jacobs Hapke Iosefa Alofaituli, Ron Brown, Rich Good, Rigoberto Rodriguez, Carla Vargas

We've all heard the buzz around Collective Impact, but it isn't for the faint of heart. It's also not the right solution for every problem. Find out what it takes to sustain this long-term approach to systemic change in discussion with Admas Kanyagia and Valerie Jacobs Hapke, who will walk you through an exploration of the Jacobs Center for Neighborhood Innovation's approach to lasting change. Their presentation will be followed by facilitated table discussions with expert CI practitioners in Orange County that will help you identify the key principles that lead to sustainable and long-term change with collective impact.

5:15 PM **Break**

5:30 PM **Reception**

Raise a glass to celebrate OCFR's 10th anniversary and take a moment to catch up with friends and colleagues.

7:30 AM	Networking Breakfast	Enjoy a casual buffet-style breakfast with your colleagues and local funders.
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8:30 AM	Welcome Christina Altmayer	
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8:40 AM	Real Costs. Real Outcomes with David Greco Introduction by Max Gardner	You don't use the same phone you did in 2005, so why are we using the same approach to grantmaking? Max Gardner shares his perspective on why now is the time to change our approach – both as funders and nonprofits. David Greco will then guide us through a series of paradigm-shifting activities that highlight a new approach to considering the real costs of achieving real outcomes.
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10:15 AM	Break	
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10:30 AM	Funder Panel Q&A with Shelley Hoss Vicki Booth, Terrie Doizaki, Katie Ellis, Ed Kacic, Jason Lacsamana	You asked for it, and we've delivered. Shelley Hoss will host a diverse panel of local funders in a candid discussion of questions you raised on topics ranging from relationship-building to collaboration to achieving meaningful and lasting social change.
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11:15 AM	Celebration with Jack Toan Improv with Rich Baker, Dan Oster Quiet Achiever Award with Sister Regina Fox Performance by Zoot Velasco	As the conference winds down, we will honor the recipient of The Sister Regina Fox Quiet Achiever Award. We'll also take a moment to celebrate with improv, the ultimate form of co-creation, and enjoy a special performance piece by our very own Zoot Velasco.
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11:50 AM	Closing Christina Altmayer	Christina Altmayer serves as guide in a moment for pause and reflection as we ready ourselves for the journey ahead – together, as a community of philanthropic leaders. Until next time....

Sister Regina Fox Quiet Achiever Award



In April 2013, the Orange County Funders Roundtable saluted founding member Sister Regina Fox for her quiet acts of kindness, advocacy and generosity, and her tireless efforts to serve the needs of those at risk in Orange County. Her giving spirit and more than 20 years of professional and personal service in the areas of mental health, health services, homeless services, and violence prevention for underserved Orange County residents is greatly appreciated and has not gone unnoticed.

To show our appreciation for her work, and to encourage the spirit of service she has demonstrated throughout her career, OCFR established the Sister Regina Fox "Quiet Achiever Award." This award will be presented to a nonprofit professional or volunteer that embodies the Quiet Achiever spirit at each Summit for Nonprofit Leaders.

All nominees exemplify the following characteristics:

1. Long-term commitment to one or more critical institutions in the OC nonprofit landscape
2. Advocacy of solutions to difficult community challenges
3. Ability to bring diverse stakeholders together in common cause
4. Demonstrated tireless effort and even enthusiasm where others fear to tread
5. Known generosity of spirit