



## Functions

OPTIONAL	FPA CPD Points	ASIC RG 146 Knowledge Requirements	FPA Prof Dimensions
Client Breakfast Economic Panel	1	Generic Knowledge	Capability
Opening Plenary	1.5	Financial Planning	Capability
Women in Finance Breakfast	1	Generic Knowledge	Capability
Plenary Session 2	1	Skills	Capability
Plenary Ssssion 3	1.5	Skills	Capability

## Workshops CPD Points

TECHNICAL	FPA CPD Points	SPAA CPD Points	ASIC RG 146 Knowledge Requirements	FPA Prof Dimensions
Managing and maximising contributions for SMSF's	1	2	SMSF	Critical Thinking
Autopsy – examination of an estate planning strategy	1	1	Estate Planning	Critical Thinking
Minimising tax, maximising opportunity CFP® professionals share their tips	1	1	Financial Planning	Capability
Be an underwriting and claims all-rounder	1	1	Insurance	Capability
Anatomy of an advice failure	1	1	Financial Planning	Professional Conduct
Documenting Quality Advice	1	1	Financial Planning	Professional Conduct

BEST PRACTICE	FPA CPD Points	SPAA CPD Points	ASIC RG 146 Knowledge Requirements	FPA Prof Dimensions
Practice valuations post FoFA	1	1	Financial Planning	Attributes & Performance
Identifying, attracting and retaining top talent in today's market	1	1	Generic Knowledge	Attributes & Performance
Getting the most from Xplan	1	1	Financial Planning	Capability
Good practice principles for detecting and deterring fraud	1	1	Financial Planning	Capability
Turning clients into advocates	1	1	Skill Requirements	Attributes & Performance
Advice needs of Australians	1	1	Generic Knowledge	Capability



## Workshops CPD Points continued

PERSONAL DEVELOPMENT	FPA CPD Points	SPAA CPD Points	ASIC RG 146 Knowledge Requirements	FPA Prof Dimensions
AGILITY – A better way to “show up”, at work and home	1	1	Generic Knowledge	Attributes & Performance
Be a conflict resolution rockstar	1	1	Skill Requirements	Professional Conduct
GRIT – Improve your staying power	1	1	Generic Knowledge	Attributes & Performance
Managing your time	1	1	Generic Knowledge	Attributes & Performance
New Insights into influence	1	1	Generic Knowledge	Attributes & Performance
Consumer targeted sales & marketing	1	1	Skills Requirements	Attributes & Performance

LEADERSHIP	FPA CPD Points	SPAA CPD Points	ASIC RG 146 Knowledge Requirements	FPA Prof Dimensions
Leading the high performance team	1	1	Generic Knowledge	Attributes & Performance
Why some leaders fail	1	1	Generic Knowledge	Attributes & Performance
Building a sustainable leadership	1	1	Generic Knowledge	Attributes & Performance
Leading a global movement	1	1	Generic Knowledge	Professional Conduct
Leading with moral courage	1	1	Generic Knowledge	Professional Conduct (ETHICS)
Leading through change	1	1	Generic Knowledge	Professional Conduct (ETHICS)

MASTERCLASS	FPA CPD Points	SPAA CPD Points	ASIC RG 146 Knowledge Requirements	FPA Prof Dimensions
Advanced Portfolio Construction	3	3	Financial Planning	Critical Thinking
Advanced Life Risk Specialists	3	3	Insurance (specialist knowledge)	Critical Thinking