



IGUA Spring Seminar

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Sarah Van Der Paelt

*Director, In-franchise Business Development &
Strategic Accounts*



uniongas

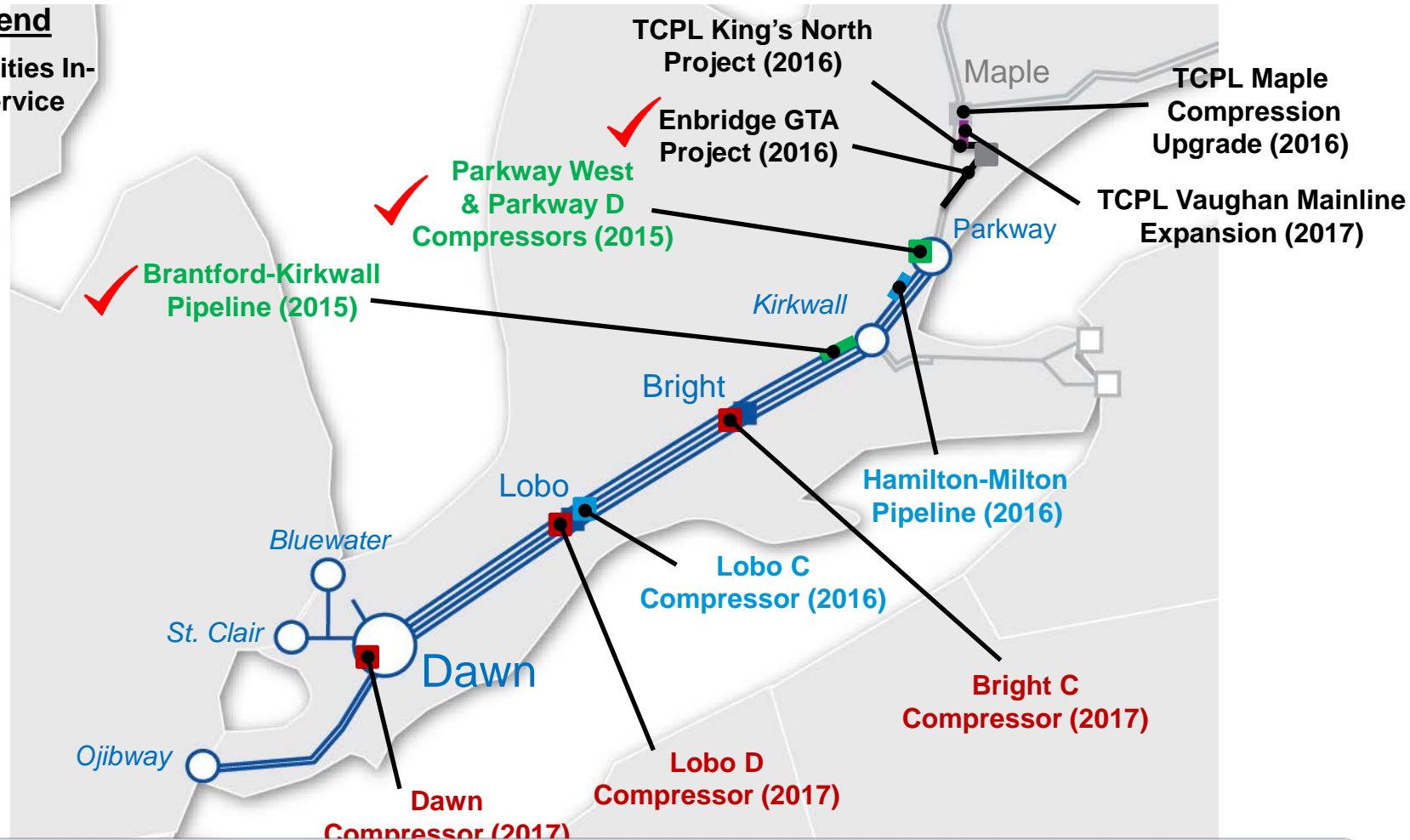
A Spectra Energy Company

Ontario Infrastructure Expansion

Providing the Market Supply Choice

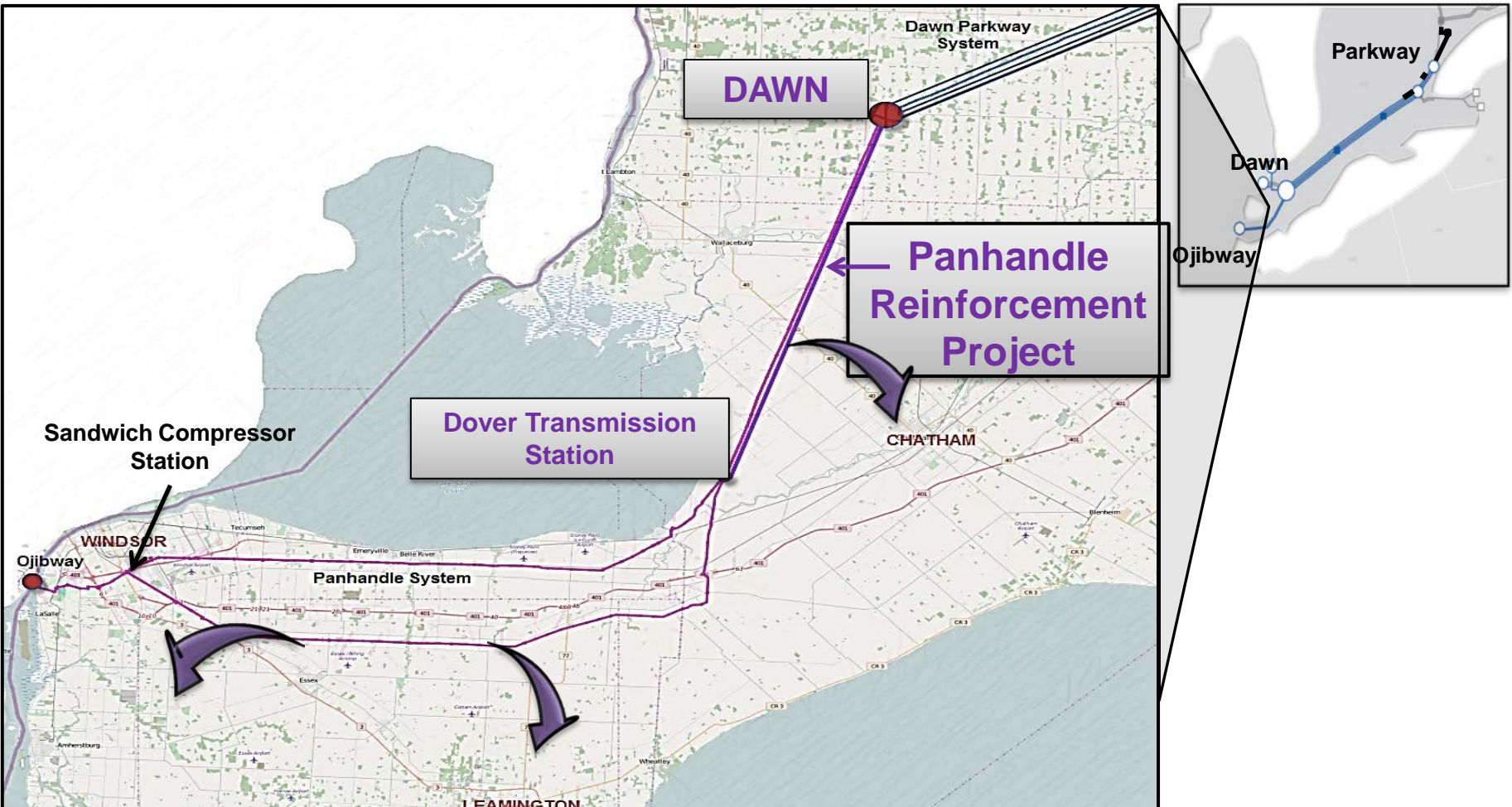
Legend

✓
Facilities In-Service



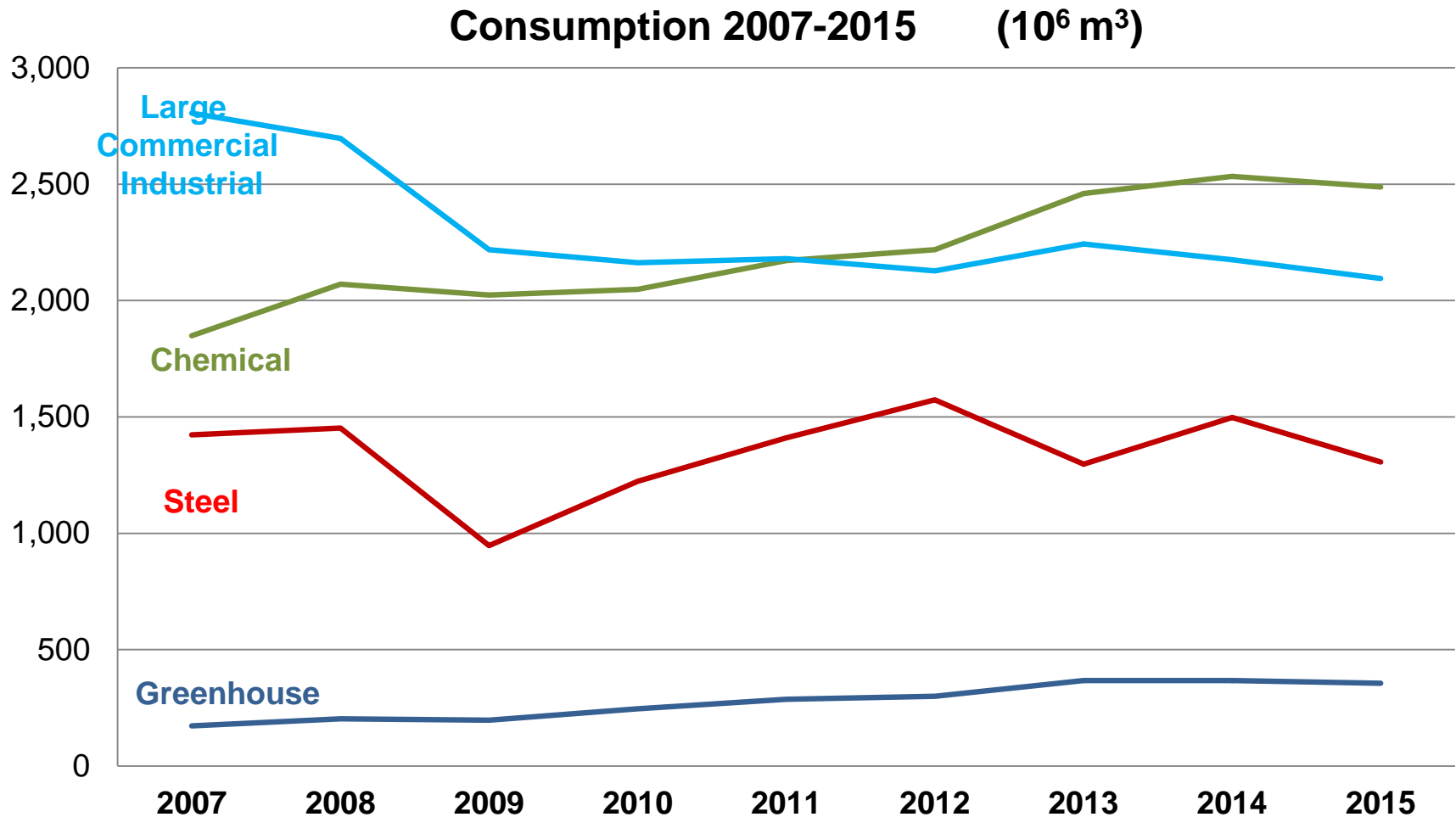
2015 to 2017 infrastructure expansion providing increased diversity of supply and access to the Dawn Hub

2017 Panhandle Reinforcement Project



Transportation capacity to meet increased In-Franchise demand

Union Gas Industrial Demands



Industry Challenges Seeing Opportunity



Low Carbon Environment



Low Commodity Prices



Social License



Industry Incidents