

Jonathan Carletti
TD Bank

Jonathan is a Vice President of TD Bank's SBIC Investment Division and brings over 13 years of financial experience. In his role as an Investment Officer, he is responsible for overseeing the Bank's existing portfolio of more than 70 fund investments as well as originating new investments, which includes identifying new investment opportunities, performing due diligence, underwriting and closing. He joined TD Bank's predecessor, Commerce Bank, in 2004. Prior to Jon's role as an Investment Officer at TD Bank, he was a Commercial Credit Analyst in Commerce Bank's Institutional Lending group.

Jonathan currently serves on the board of the Small Business Investor Alliance ("SBIA") Northeast Regional Committee as Regional President and also serves on the national Board of Governors. His professional affiliations include the Association for Corporate Growth and the SBIA.

Jonathan holds a BS in Finance from Villanova Business School.