

The conference by the industry for the industry



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## The LBMA/LPPM Precious Metals Conference 2015

**18 - 20 October**  
**Hilton Vienna**  
**Am Stadtpark 1**  
**A-1030**  
**Vienna, Austria**





## Why You Should Attend This Conference

Senior representatives of all sectors of the precious metals markets will be in attendance at the LBMA/LPPM Precious Metals Conference, the premier event in the industry calendar. Now in its 16<sup>th</sup> year, the Conference adds insight into the vital issues affecting the precious metals markets. The 2014 Conference was held in Lima, with more than 400 delegates in attendance from 37 countries and 188 separate companies represented. This year's conference brings us back to Europe for the first time since the conference in Rome in 2013, when we had record attendance of more than 800 delegates.

### **Speaker Highlights**

An excellent programme of speakers will offer their unique insight into the major issues of interest in the Precious Metals market. This year we have two Keynote Speakers, Lord Gus O'Donnell, Strategic Advisor, The Toronto-Dominion Bank (and between 2005-11 Cabinet Secretary and Head of the UK Civil Service), and John Authers, Senior investment columnist at The Financial Times. Other highlights include a Central Bank Official Sector Session featuring senior representatives from the Bank of England, Bundesbank and the Austrian Nationalbank and presentations on India and China as well as a dedicated session focussed on the major issues affecting the PGM market.

To register for the conference visit [www.lbma.org.uk](http://www.lbma.org.uk)



# Networking Opportunities

The 2015 Conference will take place over two days. Proceedings will begin on Sunday with an informal Networking Reception on the afternoon followed by a Welcome Reception in the evening. The Conference Speaker Sessions will start on the Monday morning at 9:15 am and close on mid-afternoon on Tuesday, followed by a Responsible Gold Forum. The Gala Dinner will take place on Monday evening in the splendid surroundings of the Liechtenstein GARDEN PALACE. As always the Dinner will be preceded by a Cocktail Reception.

## Sunday 18 October

15:30 - 17:30  
Early Networking Reception

17:30 - 20:30  
Welcome Reception  
*Sponsored by Asahi Refining*

Both events will take place at the Hilton Vienna.

These events provide an ideal opportunity for delegates to network in advance of the conference.

## Monday 19 October

18:30 Cocktail Reception

19:30 Gala Dinner at the Liechtenstein GARDEN PALACE  
*Sponsored by CME Group*

This will be a magnificent event, and one not to be missed.



Hilton Vienna Hotel



Palm House at Schönbrunn Palace



Statue of Johann Strauss in Vienna Stadtpark



Austria Cityscape



## Sunday 18 October

15:30 - 20:30

**Welcome Receptions, Hilton Vienna, Am Stadtpark 1, A-1030, Vienna, Austria**  
*Sponsored by Asahi Refining*

## Monday 19 October

09:15 - 10:30

### Opening Session

**Welcome** – Grant Angwin, LBMA Chairman and General Manager, Asahi Refining USA Inc  
Peter Mooslechner, Executive Director, and Member of the Governing Board  
Oesterreichische Nationalbank  
David Wilkinson, LPPM Chairman & Director, Bank of Nova Scotia – ScotiaMocatta

**Introductory Remarks** – Ruth Crowell, LBMA Chief Executive

### Keynote Speeches

Lord Gus O'Donnell, Strategic Advisor, The Toronto-Dominion Bank

**Macro Outlook for the World Economy and Currencies** –  
John Authers, Senior Investment Columnist, Financial Times

**10:30 - 11:30**

### Coffee Break

Sponsored by LME

**11:30 - 12:45**

### Session 2: Precious Metals Investment

**Moderator** – John Authers, Senior Investment Columnist, Financial Times

### Panel:

Nick Moore, Commodity Strategist, BlackRock  
Diego Parrilla, Director, Investments and Business Development, Dymon Asia Capital  
Kathleen Kelley, Chief Investment Officer, Queen Anne's Gate Capital Management LLC  
Charlie Morris, Independent Consultant, Atlas Pulse

**12:45 – 13.45**

### Lunch

**13:45 - 14:15**

### LBMA Update

#### Regulation Update

Sakhila Mirza, LBMA General Counsel

#### GDL Update

Neil Harby, LBMA GDL Officer

**14:15 - 15:15**

### Session 3: Official Sector Session

**Moderator** – Gerald Ashley, Managing Director, St Mawgan & Co

**15:15 – 16:00**

### Panel:

Matthew Hunt, Head of Customer Banking Division, Bank of England  
Peter Griep, President of the Regional Office in Hamburg, Mecklenburg-West Pomerania and Schleswig-Holstein, Deutsche Bundesbank  
Franz Partsch, Head of Treasury, Oesterreichische Nationalbank

**16:00 – 16:45**

### Session 4: Producer Hedging / Price Risk Management Panel Session

**Moderator** – William Tankard, Research Director, Thomson Reuters GFMS

### Panel:

Courtney Lynn, Treasurer, Coeur Mining Inc  
Peter Hambro, Chairman and CEO, Petropavlovsk plc  
Sean Russo, MD/Principal, Noah's Rule

**16:45**

### Close of Day One

**18:30**

### Pre-Dinner Cocktail Reception

**19:30**

### Gala Dinner at Liechtenstein GARDEN PALACE

*Sponsored by CME Group*

Tuesday

20 October

09:00 – 10:15

**Session 5: Outlook for Precious Metals**

Moderator – Jim Steel, Senior Analyst, HSBC

Panel:

**China Perspective** – Jiang Shu, Shandong Group

**India Perspective** – Vikas Chamaria, Director, Head of EMEA and India Commodities Sales, Barclays Bank

**Above-Ground Gold Stocks: Their Scale, Location & Ability to Impact the Gold Price** – Neil Meader, Director, Metallis Consulting Ltd  
**Small Bars and Coin** – Andrea Lang, Director Marketing and Sales, The Austrian Mint

10:15 – 10:45

**Coffee Break**

10:45 – 12:00

**Session 6: PGMs**

Moderator – Tom Kendall, Head of Precious Metals Strategy, ICBC Standard Bank Plc

Panel:

**Diesel in Europe** – Peter Duncan, General Manager, Johnson Matthey

**Platinum Demand in India** – Vaishali Banerjee, Country Manager, India for Platinum Guild International

**Future of South African Mining** – Roger Baxter, CEO, Chamber of Mines, South Africa

12:00 – 12:45

**Session 7: Evolution of the Precious Metals Market**

Moderator – Raymond Key, Senior Partner & Head of Metals & Mining, TrailStone Australia Pty Ltd

Panel:

Albert Cheng, Advisor to World Gold Council  
Anne Dennison, Consultant, LPPM  
Jeremy East, Head, Metals Trading & Commodities, Northeast Asia and Greater China, Financial Markets, Standard Chartered Bank

Philip Klapwijk, Managing Director, Precious Metals Insights Limited  
Gerry Schubert, Founder, Schubert Commodities Consultancy, DMCC

12:45 - 13:45

**Session 8: Delegate Feedback & Closing Session**

Moderator – Ruth Crowell, LBMA Chief Executive

**Wrap Up/Conference Review** – David Jollie, Head of Research, Mitsui & Co Precious Metals Inc.

John Reade, Gold Strategist & Partner, Paulson Europe

**Conference Closing Remarks** – Ruth Crowell, LBMA Chief Executive

**Prizes Presentation: Best Speaker and Feedback Session Participant**

*Sponsored by PAMP SA*

13:45 – 14:30

**Close of Conference followed by lunch**

14:30 – 17:30

**The LBMA Responsible Gold Guidance (RGG) Forum 2015**

14.30 – 14:50

**Opening Remarks**

Welcome and Introductory Remarks  
Sakhila Mirza, LBMA General Counsel

**Keynote Speech**

European Commission, TBC

14:50 – 16:10

**Global Developments in the implementation of the OECD Due Diligence Guidance**

Moderator – Tyler Gillard, Head of Sector Project, OECD

Panel

Andrea Lang, Director, Austrian Mint  
Michelle Brulhart, Head of Auditing, RCS Global

Philip Olden, Consultant, Signet Jewellers Limited

Jacqueline Mayormeylan, Head of Compliance, MKS Pamp Group  
Felix Hruschka, Independent Consultant

16:10 – 16:30

**Coffee Break**

16:30 – 17:30

**Is Conflict-Free Enough?**

Moderator – Terry Heymann, Independent Consultant

Panellists

TBC

17:30

**Close of Forum**

**Venue/Dates:** The LBMA Conference will take place from Sunday 18 – Tuesday 20 October 2015 at the Hilton Vienna, Am Stadtpark 1, A - 1030, Vienna, Austria.

**Visas:** Visas may be required for travel to Vienna from some countries. We would refer you to your local Austrian embassy for more information regarding Visa requirements. Please let us know when you register if you require a visa letter.

**Conference Registration Fee:** Full Conference Registration is £1,650 for Non-Members or £1,150 for LBMA/LPPM Members.

This includes:

- Entry into the Sunday Networking event, Welcome Reception and Buffet Dinner;
- The Two Day Conference; and
- Monday night Gala Dinner at the Liechtenstein GARDEN PALACE\*, lunches, coffee breaks and conference materials

**Partner Registration:** Partner Registrations are available at £195. This provides entry to the Welcome Reception on Sunday afternoon and the Conference Dinner on Monday evening\*. Please note that a partner is, either a wife, husband or spouse but not a business partner.

**Credit Card Payments Only:** The LBMA's preferred method of payment is by credit card. If you are unable to pay by credit card, please contact Juliet.Pithers@lbma.org.uk for assistance. Please note that until payment is received in full, you will not be registered for the LBMA Conference.

**Cancellation/Refund Policy:** Cancellations received in writing on or before 7 September 2015 will be refunded less an administrative charge of 20%. We regret that cancellations cannot be accepted thereafter. Substitutions are acceptable at any time. In the unlikely event of the Conference being cancelled, any delegate registration fees will be refunded in full less any credit card charges.

**Exhibitors:** We are pleased to announce that the following companies will be exhibiting: Allocated Bullion Solutions; Austrian Mint; Barclays; Borsa Istanbul; Brinks; Citibank; EBS; G4Si; IKOI, Koras gMBH; Loomis; Malca Amit; Metals Focus; Open Link; Royal Mint; TOCOM; World Gold Council. *(All booth spaces have been sold.)*

**Marketing Opportunities:** The remaining sponsorship opportunity is Lunch on both Monday and Tuesday. Please contact the LBMA for more details.

**Accommodation:** The LBMA has reserved a limited number of rooms at the Hilton Vienna, Am Stadtpark 1 at reduced rates for Conference delegates. To secure your accommodation please visit [www.lbma.org.uk](http://www.lbma.org.uk) and follow the links.

**Flight details:** Lufthansa Group Partner Airlines is pleased to be the official airline partner for the LBMA/LPPM Precious Metals Conference 2015. Lufthansa Group Partner Airlines offer a comprehensive global network linking major cities around the world. They offer special prices and conditions to LBMA/LPPM delegates.

To make a reservation, visit [www.lbma.org.uk](http://www.lbma.org.uk) and follow the links.

**Enquiries:** For further information, please contact the London Bullion Market Association, T: +44 (0) 207 796 3067 E: [conference@lbma.org.uk](mailto:conference@lbma.org.uk) W: [www.lbma.org.uk](http://www.lbma.org.uk).

\* Subject to availability