

MarshBerry's Partner Exchange Networks  
**PARTNERSHIP APPLICATION**



MarshBerry's Partner Exchange Networks are best practices benchmarking executive level peer-to-peer exchange groups focused on improvement of agency value. Partnership is selective and only offered to agencies strongly committed to improvement. To be considered for partnership, please complete the following application and return to: [Jessica.Stogran@MarshBerry.com](mailto:Jessica.Stogran@MarshBerry.com).

AGENCY DEMOGRAPHIC INFORMATION	
Agency Name:	City, State, Zip:
Address 1:	Telephone Number:
Address 2:	Fax Number:
P. O. Box (if applicable):	Web Address:

AGENCY MAIN CONTACT INFORMATION	
<i>Please provide information for the person who will be our main contact for your organization. This person should be an agency principal or executive-level manager. The main contact will be the primary recipient of the quarterly benchmarking reports, user of our online services and the attendee at the conferences.</i>	
Name:	Direct Telephone Number:
Title/Position:	Email Address:
Address (if different from above):	City, State, Zip (if different from above):

ADDITIONAL INFORMATION			
Does your agency have branch offices:	_____ Yes _____# _____ No	Total number of full-time employees (including producers and owners):	
What is your estimated agency <u>commission revenue</u> for the most recent fiscal year?	\$ _____	Total number of full-time producers (CL/PL/Life & Group):	
What is your estimated agency <u>commission revenue</u> for the previous fiscal year?	\$ _____	Please list any of your agency's niches/specialty markets:	
What is your fiscal year end?			
What is your type of corporate structure (ie C-Corp, S-Corp, LLC)			

INTEREST IN MARSHBERRY'S PARTNER EXCHANGE NETWORKS
How did you learn about MarshBerry and the Exchange Networks?
Please tell us, briefly, why you are interested in becoming an Exchange Network Partner?

Thank you for providing this information. Your application will be reviewed and you will be contacted by a MarshBerry team member. For questions please contact Jessica Stogran at 440-392-6558, [Jessica.Stogran@MarshBerry.com](mailto:Jessica.Stogran@MarshBerry.com) or visit us at [PeerNetworks.MarshBerry.com](http://PeerNetworks.MarshBerry.com).