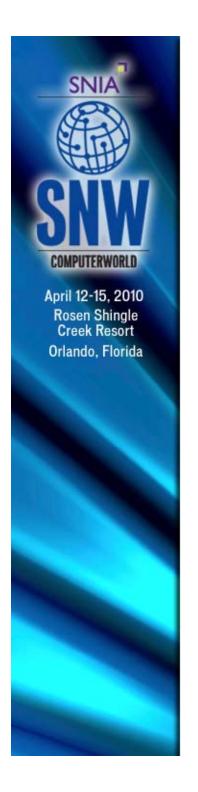


Support Strategies In A Virtualized Environment

Matt Healey

Research Manger, Software and Hardware Support Services





Key Points

- Virtualization increases complexity
- Increase in the number of HW vendors
- Increase in the need for external support





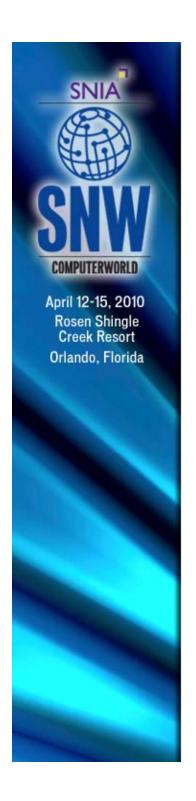
Impact of agility and flexibility



Stealth Fighter

- Very Agile
- Very Flexibly
- Very high performance
- VeryComplicated





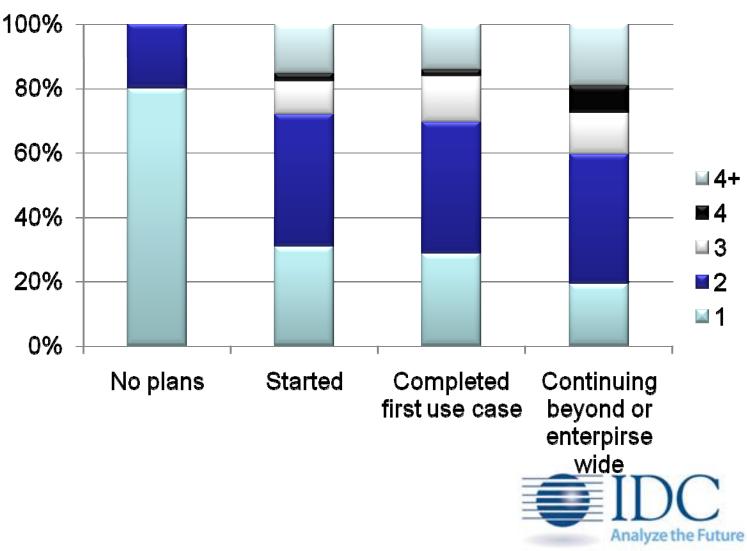
Virtualization will increase agility, flexibility, and performance

- Increased complexity
- Increased difficulty in managing storage
- Increased difficulty in managing server workloads
- Diagnosing support issues becomes more challenging



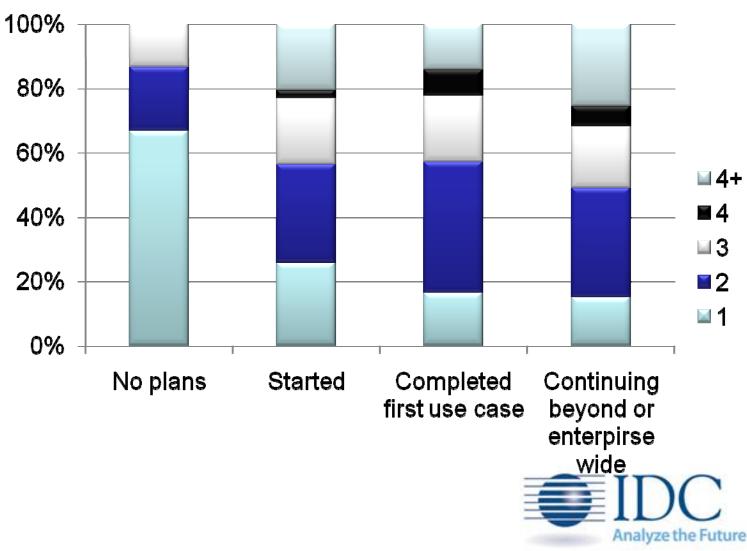


Number of storage vendors increase



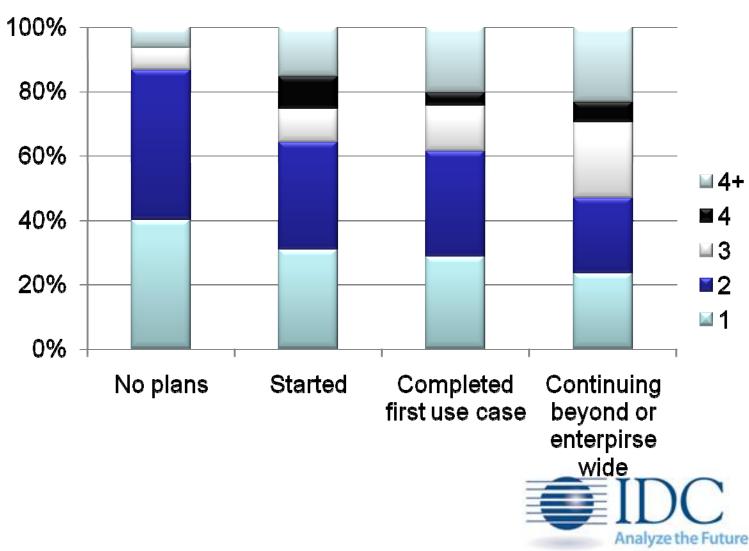


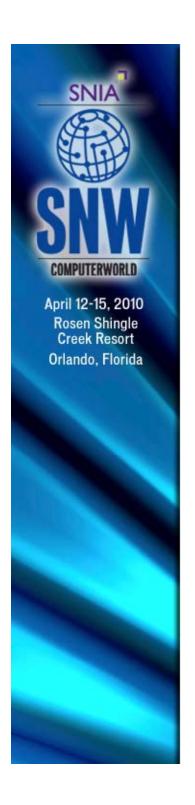
Number of server vendors increase





Number of networking vendors increase



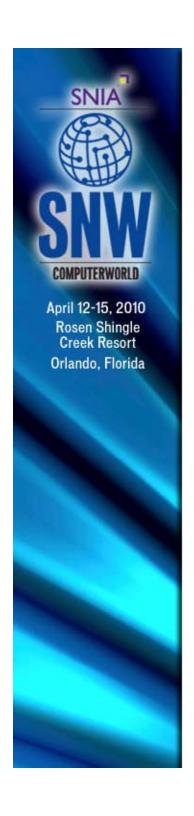


Increase in the number of technology vendors

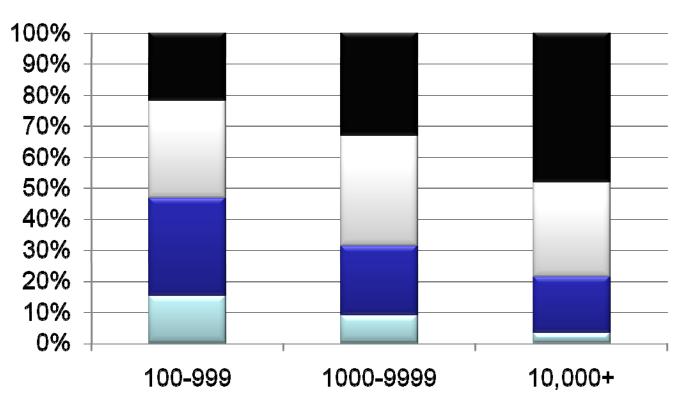
- No plans to deploy
 - Laggards
 - Don't care aboutIT
 - Happy with a single vendor

- Are deploying
 - Mainstream or leading edge
 - More interested in technology
 - Tend to have invested in best of bread solutions



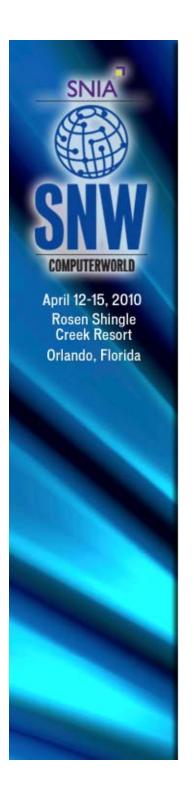


Large enterprise are slightly further along in virtualization deployments



- Continuing beyond or enterpirse wide
- Completed first use case
- Started
- No plans

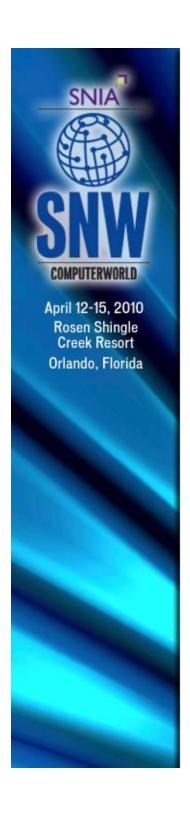




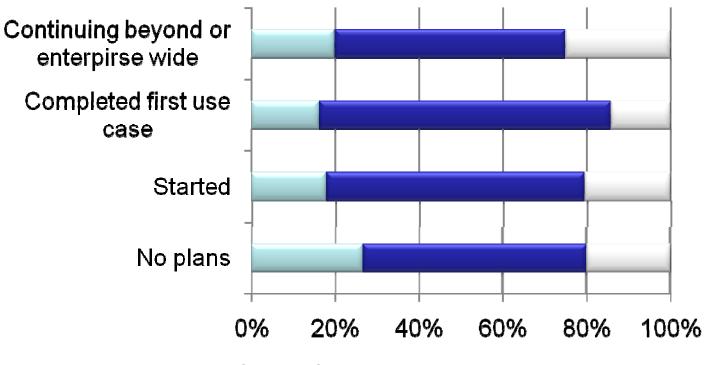
Differences in enterprise size only play a small role

- Largest effect is between nonvirtualized and virtualized environments
- Mid-sized and large enterprises have similar rates of non-virtualized environments



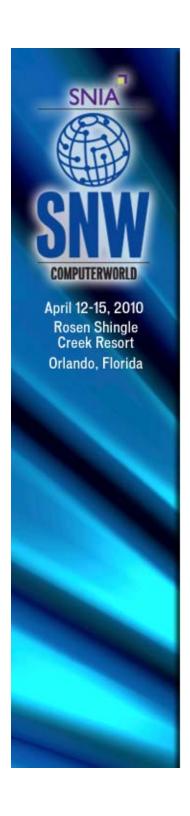


More virtualized, the higher level of support required



- Internal
- Self coordinat
- Single Point of Contact



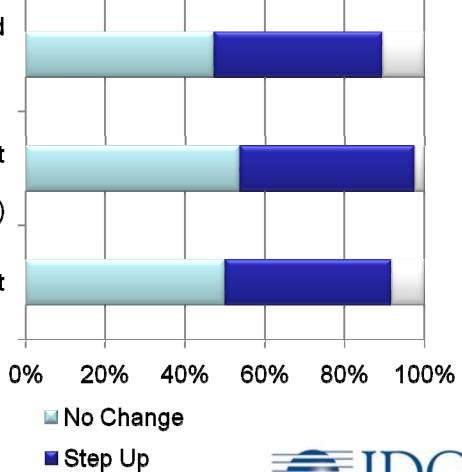


Virtualization increased in the level of external support

We have completed an enterprise-wide deployment (n=19)

We have completed the initial deployment in select cases and are continuing (n=41)

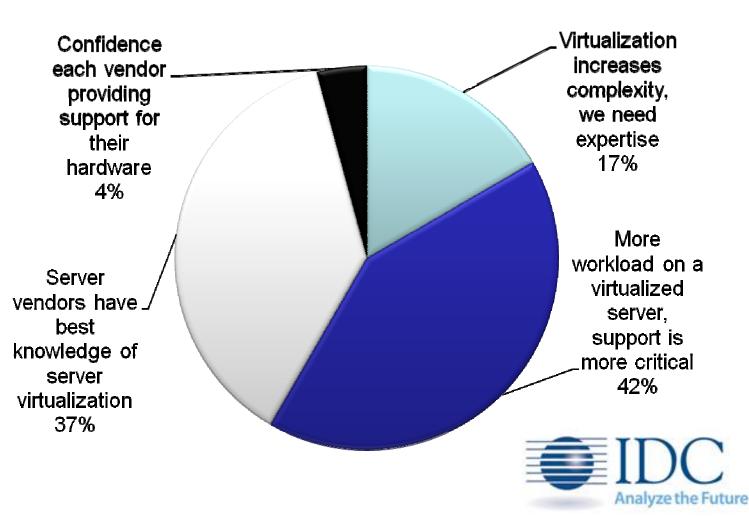
We have deployed virtualization for select use cases (n=36)





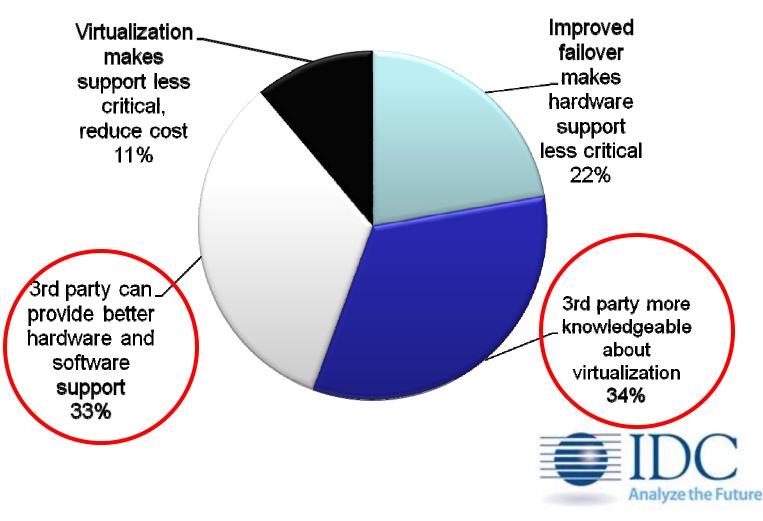


Reasons to have each vendor support their own technology



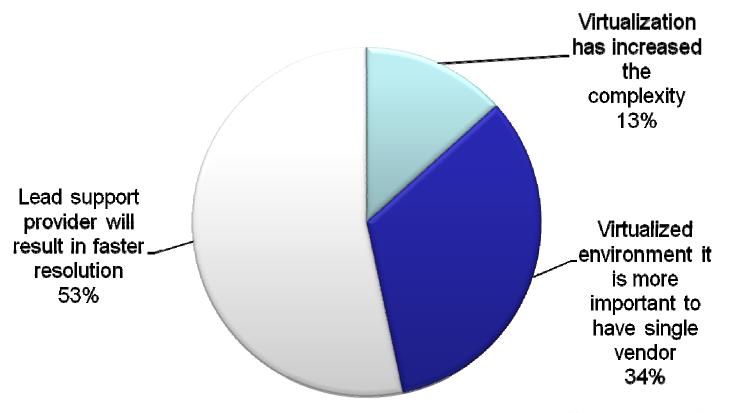


Even the migration to third parties is quality driven





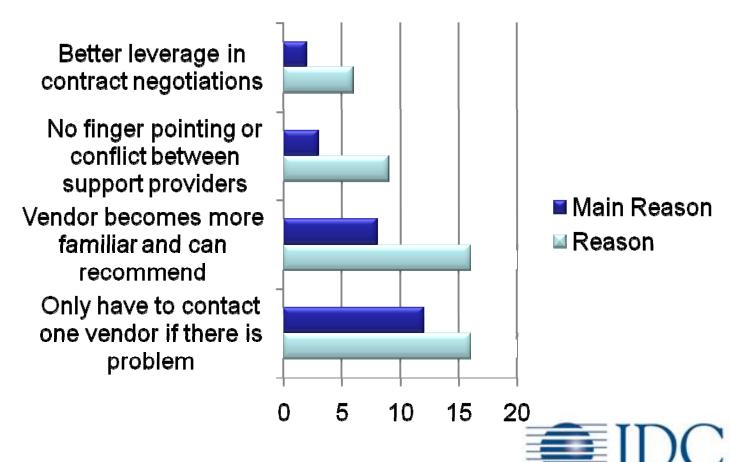
Migration to a lead support provider is also quality of support driven







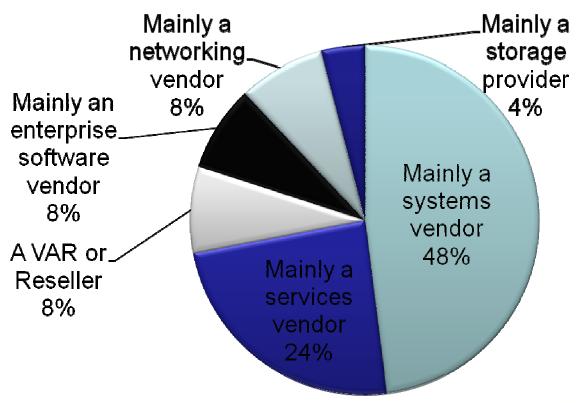
Benefits of using a lead support provider



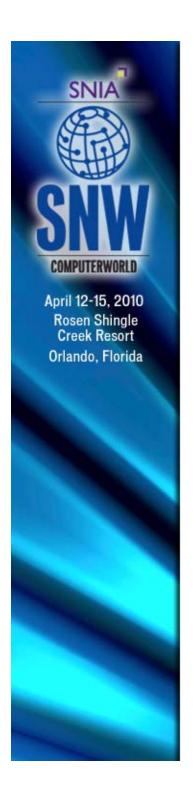
Analyze the Future



Systems and services providers most likely to become lead services provider



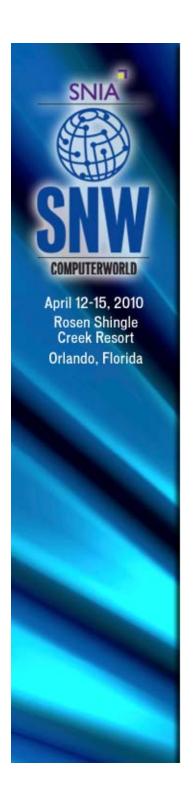




Virtualization requires more support

- Infrastructures become more complicated
- Problems are harder to diagnose
- Need to view support as more than simple break/fix
 - Support involves monitoring, proactive services, system health checks, etc.

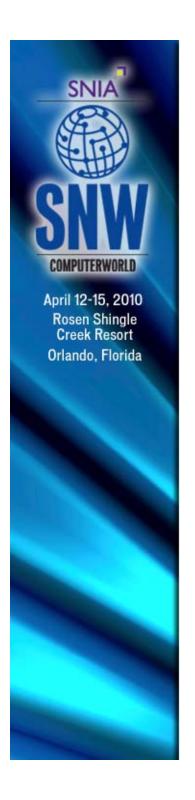




Essential guidance for end users

- As environments become more flexible, they become more complicated
- Virtualization will increase flexibility
- Resources required to support and manage the environment will increase





Essential guidance for vendors

- Customers will need additional help with support
- Increase the breadth and range of multi-vendor and multi-system support capabilities





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idc-insights-community.com

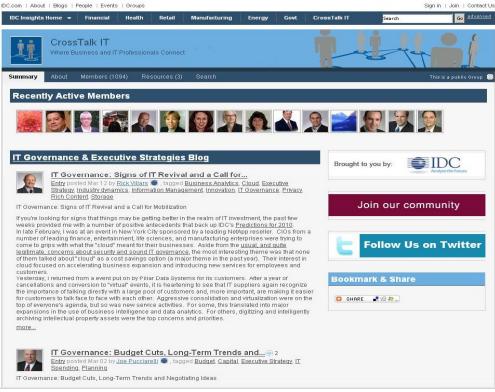








IDC Cross Talk IT Community



Community Goal:

 To create a forum for IT and business professionals to discuss technology issues within the context of their business

Features Include:

- Networking Invite,
 Find and Interact with
 Analysts and Other
 Members
- Global Analyst Blogs and Videos
- Discussion Forums
- Live Chat
- Polls
- Events Calendar
- Resource Library/
 Complimentary
 Research





Questions?

Please contact me at

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