



Global Financial Services Conference

Conference Mobile Site:

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Monday, September 8, 2014

	Gramercy Suite Breakout Session - Gibson Suite	Murray Hill Suite Breakout Session - Clinton Suite	Nassau Suite Breakout Session - Madison Suite	Regent Parlor Breakout Session - Morgan Suite	Beekman Parlor Breakout Session - Bryant Suite
7:00am-9:00am	Breakfast - Sutton Parlor, 2nd Floor				
7:00am-5:00pm	Registration - East Corridor, 2nd Floor				
9:00am-9:40am	Citigroup Inc. John Gerspach, <i>CFO</i>	The Travelers Companies, Inc.** Jay Benet, <i>Vice Chairman & CFO</i>	Signature Bank Joseph DePaolo, <i>President & CEO</i> Eric Howell, <i>EVP - Corporate & Business Development</i>	Royal Bank of Canada** Janice Fukakusa, <i>CAO & CFO</i>	Commerzbank AG Stephan Engels, <i>CFO</i>
9:45am-10:25am	American Express** Josh Silverman, <i>President, Consumer Products & Services</i>	TD Ameritrade Holding Corp. Fred Tomczyk, <i>President & CEO</i>	FirstMerit Corporation** Paul Greig, <i>Chairman & CEO</i>	Intact Financial Corporation Charles Brindamour, <i>CEO</i>	Royal Bank of Scotland Group PLC** Ewen Stevenson, <i>CFO</i>
10:30am-11:10am	Ameriprise Financial** James Cracchiolo, <i>Chairman & CEO</i>	E*Trade Financial Matt Audette, <i>CFO</i>	Stonegate Mortgage Corp.** Jim Cutillo, <i>CEO</i>	Home Loan Servicing Solutions Ltd. John Van Vlack, <i>CEO</i>	Aegon Americas** Mark Mullin, <i>CEO Aegon Americas</i>
11:15am-11:55am	Fifth Third Bancorp** Kevin Kabat, <i>Vice Chairman & CEO</i>	McGraw Hill Financial Inc. Doug Peterson, <i>CEO</i>	Springleaf Holdings, Inc. Jay Levine, <i>President & CEO</i>	RCS Capital Corp. Larry Roth, <i>CEO Cetera Financial Group</i> Michael Weil, <i>President</i> Brian Jones, <i>CFO</i> Brian Nygaard, <i>COO</i> Andrew Backman, <i>MD, Investor Services, PR</i>	Barclays Africa Group Ltd** Craig Bond, <i>Chief Executive: Retail & Business Banking</i>
12:00pm-1:10pm	Keynote Lunch - Sutton Parlor, 2nd Floor** Barclays PLC Tom King, <i>CEO, Investment Bank</i>				
1:15pm-1:55pm	PartnerRe Ltd. Bill Babcock, <i>CFO</i>	Equifax Inc. Jeffrey Dodge, <i>SVP, IR</i>	CYS Investments Inc. Kevin Grant, <i>CEO</i>	Synovus Financial Corp. Kessel Stelling, <i>Chairman & CEO</i>	SEB Jan Erik Back, <i>CFO</i>
2:00pm-2:40pm	Capital One Financial Richard Fairbank, <i>CEO</i>	Federated Investors Inc Chris Donahue, <i>President & CEO</i>	Vornado Realty Trust Stephen Theriot, <i>CFO</i>	Two Harbors Investment Corp. Thomas Siering, <i>President & CEO</i> Bill Roth, <i>CIO</i>	Henderson Group PLC Roger Thompson, <i>CFO</i>

****No Breakout Session**
Agenda as of Friday, May 17, 2024



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2:45pm-3:25pm	BlackRock, Inc** Rob Kapito, <i>President</i>	KeyCorp Beth Mooney, <i>Chairman & CEO</i> Don Kimble, <i>CFO</i>	Kimco Realty Corp. Dave Henry, <i>CEO & Vice Chairman</i> David Bujnicki, <i>VP</i>	Arlington Asset Investment Corp Rock Tonkel, <i>CEO</i> Brian Bowers, <i>CIO</i>	
3:30pm-4:10pm	TCF Financial William Cooper, <i>Chairman & CEO</i>	Navient Corp. Jack Remondi, <i>CEO</i>	Brixmor Property Group Inc. Michael Pappagallo, <i>President & CFO</i>	BDC Panel** Apollo Investment Corp. Ted Goldthorpe, <i>President</i> Ares Capital Corp. Kipp deVeer, <i>CEO</i> Penni Roll, <i>CFO</i> Fifth Street Finance Corp. Leonard Tannenbaum, <i>CEO</i> Prospect Capital Corp. Grier Eliasek, <i>President & COO</i> TPG Specialty Lending Joshua Easterly, <i>Co-CEO</i>	
4:15pm-4:55pm		Associated Banc-Corp Philip Flynn, <i>President & CEO</i>	MGIC Investment Curt Culver, <i>Chairman & CEO</i>	Joint Presentation ARMOUR Residential REIT, Inc Scott Ulm, <i>Co-CEO</i> Jeffrey Zimmer, <i>Co-CEO</i> James R. Mountain, <i>CFO</i> Mark R. Gruber, <i>COO</i> Javelin Mortgage Investment	



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7:00am-9:00am	Breakfast - Sutton Parlor, 2nd Floor				
7:00am-5:00pm	Registration - East Corridor, 2nd Floor				
7:30am-8:10am	U.S. Bancorp** Richard Davis, <i>Chairman, President & CEO</i> Andrew Cecere, <i>Vice Chairman & CFO</i>	General Growth Properties** Sandeep Mathrani, <i>CEO</i>	CoreLogic Inc. Frank Martell, <i>COO</i>		Legal & General Mark Gregory, <i>CFO</i>
8:15am-8:55am	Northern Trust** Steven Fradkin, <i>President, Wealth Management</i>	Comerica Incorporated** Ralph Babb, <i>Chairman & CEO</i> Karen Parkhill, <i>Vice Chairman & CFO</i>	BMO Financial Group** Tom Flynn, <i>CFO</i>	Santander Consumer USA Holdings, Inc.** Jason Kulas, <i>President & CFO</i>	Banco Bilbao Vizcaya Argentaria S.A. Jaime Saenz De Tejada, <i>CFO</i>
9:00am-9:40am	State Street Corporation Joseph L. Hooley, <i>CEO</i> Michael Bell, <i>CFO</i>	First Horizon National Corporation Bryan Jordan, <i>Chairman, President & CEO</i>	TD Bank Group** Tim Hockey, <i>Group Head, Canadian Banking, Auto Finance & Wealth Management, TD Bank Group & President & CEO, TD Canada Trust</i>	Simon Property Group David Simon, <i>Chairman & CEO</i>	Admiral Group PLC Geraint Jones, <i>CFO</i> Andrew Rose, <i>CEO</i> , <i>comparenow.com</i>
9:45am-10:25am	BNY Mellon Gerald Hassell, <i>Chairman & CEO</i>	Ally Financial Inc.** Michael Carpenter, <i>CEO</i> Jeff Brown, <i>CEO of Dealer Financial Services</i>	Canadian Imperial Bank of Commerce - CIBC** Kevin Glass, <i>SEVP, CIBC & CFO</i>	Radian Group S.A. Ibrahim, <i>CEO</i>	Credit Suisse Group AG** David Mathers, <i>CFO</i>
10:30am-11:10am	PNC Financial Services Group William Demchak, <i>Chairman, President & CEO</i>	CIT Group, Inc John Thain, <i>Chairman & CEO</i> Scott Parker, <i>CFO</i>	Lincoln Financial Group Dennis R. Glass, <i>President & CEO</i>	City National Russell Goldsmith, <i>Chairman & CEO</i> Christopher Carey, <i>CFO</i>	Danske Bank Henrik Ramlau-Hansen, <i>CFO</i>
11:15am-11:55am	SunTrust Banks** Bill Rogers, <i>Chairman & CEO</i>	Webster Financial James Smith, <i>Chairman & CEO</i> Glenn MacInnes, <i>EVP & CFO</i>	Fidelity National Information Services** Gary Norcross, <i>President & COO</i> Woody Woodall, <i>CFO</i>	PennyMac Financial Services, Inc. Stanford Kurland, <i>Chairman & CEO</i> David Spector, <i>President & COO</i>	Friends Life Andy Briggs, <i>Group Chief Executive</i>



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12:00pm-12:40pm	Discover Financial Services** Mark Graf, <i>EVP & CFO</i>	New York Community Bancorp Joseph R. Ficalora, <i>President & CEO</i>	Texas Capital Bancshares C. Keith Cargill, <i>President & CEO</i> Peter Bartholow, <i>COO & CFO</i> Vince Ackerson, <i>President, Texas & Chief Lending Officer</i> John Hudgens, <i>Chief Credit Officer & CRO</i>	Fidelity National Financial, Inc. Brent Bickett, <i>President</i> Tony Park, <i>CFO</i> Dan Murphy, <i>Treasurer</i>	KBC Luc Popelier, <i>CFO</i>
12:45pm-1:55pm	Keynote Lunch - Sutton Parlor, 2nd Floor** JPMorgan Chase & Co. Marianne Lake, <i>CFO</i>				
2:00pm-2:40pm	Morgan Stanley** Ruth Porat, <i>EVP & CFO</i>	People's United Financial Jack Barnes, <i>President & CEO</i>	CBOE Holdings, Inc. Ed Provost, <i>President & COO</i>	SLM Corp. Raymond J. Quinlan, <i>CEO</i> Steven J. McGarry, <i>EVP & CFO</i>	Crédit Agricole S.A. Bernard Delpit, <i>Group CFO</i>
2:45pm-3:25pm	Regions Financial Grayson Hall, <i>CEO</i>	Astoria Financial Monte N. Redman, <i>President & CEO</i>	Nasdaq OMX Group, Inc. Lee Shavel, <i>EVP & CFO</i>	Umpqua Holdings Corp. Ray Davis, <i>President & CEO</i> Ron Farnsworth, <i>EVP & CFO</i>	Gjensidige Forsikring ASA** Catharina Hellerud, <i>CFO</i>
3:30pm-4:10pm	Zions Bancorporation** Doyle Arnold, <i>Vice Chairman & CFO</i>	Fulton Financial Corp. Phil Wenger, <i>President & CEO</i>	Unum Group Rick McKenney, <i>EVP & CFO</i>	Walter Investment Management Gary Tillett, <i>CFO</i> Denmar Dixon, <i>Vice Chairman & CIO</i>	
4:15pm-4:55pm	Equity Residential David Neithercut, <i>President & CEO</i>	EverBank Financial Corp.** Robert Clements, <i>Chairman & CEO</i> Steve Fischer, <i>EVP & CFO</i>	WisdomTree Investments Inc Jonathan Steinberg, <i>CEO</i> Amit Muni, <i>CFO</i>	Five Oaks Investment Corporation David Carroll, <i>CEO</i> David Oston, <i>CFO</i> David Akre, <i>Head of Whole Loans</i>	



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7:00am-9:00am	Breakfast - Sutton Parlor, 2nd Floor				
7:00am-5:00pm	Registration - East Corridor, 2nd Floor				
7:30am-8:10am	Wells Fargo John Shrewsbury, <i>CFO</i>	Capital Bank Financial Corp. Gene Taylor, <i>Chairman & CEO</i> Chris Marshall, <i>CFO</i>	Ocwen Financial Corp. Michael Bourque, <i>CFO</i>	CBRE Group, Inc. Bob Sulentic, <i>CEO</i> Jim Groch, <i>CFO & Global Director of Corporate Development</i>	Deutsche Börse Gregor Pottmeyer, <i>CFO</i>
8:15am-8:55am	The Allstate Corporation Tom Wilson, <i>Chairman, President & CEO</i>	Bank of Hawaii Corp. Peter Ho, <i>Chairman, President & CEO</i>	Invesco Mortgage Capital Inc. John Anzalone, <i>CIO</i>	New York Mortgage Trust, Inc Steven Mumma, <i>CEO</i>	Nordea Johan Näs, <i>Head of Corporate & Institutional Banking Sweden</i>
9:00am-9:40am	CME Group Jamie Parisi, <i>CFO</i> Sean Tully, <i>Senior MD, Interest Rate and OTC Products</i>	Financial Institutions M&A Outlook** Barclays Lee Einbinder, <i>Co-Head of FIG Americas</i> Tod Perkins, <i>Chairman of Depositories</i> Tom Vandever, <i>Head of FIG Americas M&A</i>		JGWPT Holdings, Inc. John Schwab, <i>Chief Financial Officer</i>	BNP Paribas Philippe Bordenave, <i>COO</i>
9:45am-10:25am	East West Bancorp Irene Oh, <i>EVP & CFO</i>	U.S. Bank Capital Reform Update & Outlook** Barclays Faizal Sayani, <i>Director, Head of Capital Advisory</i>	FXCM Inc. Drew Niv, <i>CEO</i> Robert Lande, <i>CFO</i>	PennyMac Mortgage Investment Trust	AXA Henri de Castries, <i>Chairman & CEO</i>
10:15am-11:15am	ACE Limited - Evan Greenberg, Chairman & CEO - Informal Q&A Session, Clinton Suite				
10:30am-11:10am	Scotiabank Sean McGuckin, <i>EVP & CFO</i>	Regulatory & Political State of Play** Barclays Patrick Durkin, <i>MD, US Head of Government Policy & Finance</i>	Intercontinental Exchange, Inc. Scott Hill, <i>CFO</i>	ZAIS Financial Corp. Michael Szymanski, <i>President</i> Brian Hargrave, <i>CIO</i>	Swedbank AB Michael Wolf, <i>President/CEO</i>

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11:15am-11:55am	Bank of America** Bruce Thompson, <i>CFO</i>	Asset/Liability Management Update** Barclays Tom O'Hara, <i>MD, Financial Institution Structuring</i>	KCG Holdings Inc. Daniel Coleman, <i>CEO</i>	First American Financial Mark Seaton, <i>CFO</i>	Société Générale Philippe Heim, <i>Group CFO</i>
12:00pm-1:10pm	Key Conference Takeaways & Global Financial Services Outlook** Sutton Parlor, 2nd Floor Barclays Equity Research Analyst Panel Andy Broadfield, <i>Europe - Insurance</i> Mark DeVries, <i>United States - Consumer Finance</i> Daniel Garrod, <i>Europe - Diversified Financials</i> Jay Gelb, <i>United States - Life & Non-Life Insurance</i> Jason Goldberg, <i>United States - Large-Cap and Mid-Cap Banks</i> Kenneth Hill, <i>United States - Brokers, Asset Managers & Exchanges</i> Jeremy Sigee, <i>Europe - Banks</i> Ross Smotrich, <i>United States - REITS</i>				