



BOPEF – A novel substrate for flexible packaging October 18th 2017 - SPE FlexPackCon @ AIMCAL R2R conference, Tampa, FL Jesper van Berkel | Synvina | TAM



Synvina company profile

SYNVINA: Joint Venture between Avantium and BASF

- Established September 23rd 2016
- SYN = Synergies, VI(a) = The Road, NA = Nature

Global Company with Locations in:

- HQ and R&D: Amsterdam, Netherlands
- Pilot plant: Geleen, Netherlands
- Commercial plant site: Antwerp, Belgium
- Satellites: Canada, Hong Kong, Japan, USA

~70 Employees

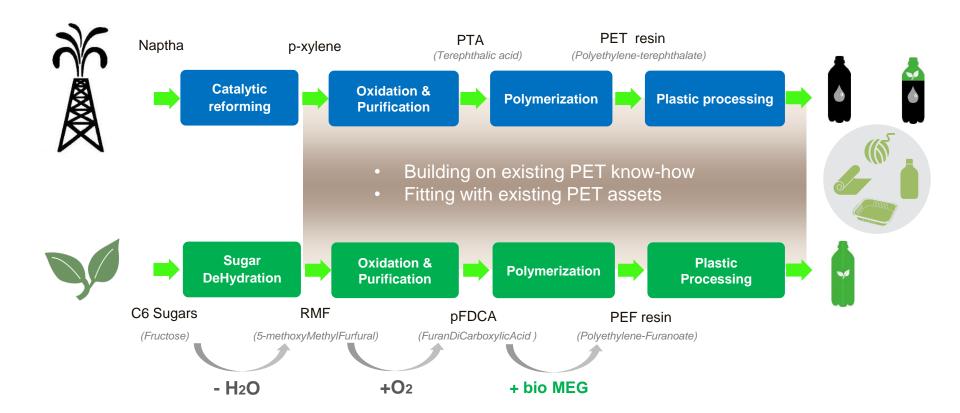
- Process Development, Operation & Engineering
- Product, Application & Business Development
- Management, IP / Legal & Support



Mission: Market leadership in FDCA and PEF



A New Value Chain: From Sugars to PEF



• Catalytic processes, developed with high throughput screening technology



Scale up & Market introduction

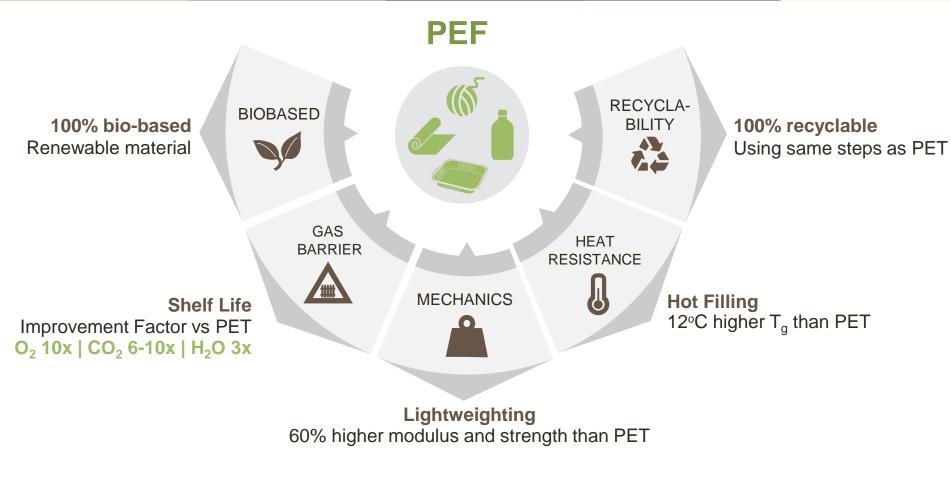
AB- CALE	PILOT PLANT SCALE	COMMERCIA SCALE	AL INDUSTRIAL SCALE
2008	2011/2016	2021	2025
Amsterdam	Geleen	Antwerp	Licensee Site
<g's< td=""><td>Tons</td><td>≈50kt</td><td>Industrial Scale</td></g's<>	Tons	≈50kt	Industrial Scale
Innovative research	Technology development	Commercial launch of FDC PEF	CA & Roll-out of FDCA & PEF at larger scale
			Licensing

Commercial plant for proof of concept & market development
Licensing to rapidly expand market

October 18th 2017 – SPE FlexPackCon @ AIMCAL R2R Conference



Why PEF?



PEF is chemically similar to PET, but has superior material characteristics

October 18th 2017 – SPE FlexPackCon @ AIMCAL R2R Conference



Opportunities in rigid packaging ALPLA

Culminating the trend to small size bottles

Bottle	PET		PEF	
Volume (oz / mL)	8 / 237	12 / 355	8 / 237	12 / 355
Weight (g)	9	13	10	14
Drop test @ 1.8m	Pass	Pass	Pass	Pass
3.0 Vol. CO ₂ Shelf life to -17.5% (wks)	4	8	20	27
4.2 Vol. CO ₂ Shelf life to -17.5% (wks)	4	6	12	20



Compared to same bottle in PET:

- Equal pressure and breaking resistance
- Up to 6x CO₂ shelf life and 2x top load
- \rightarrow Conventional safety of plastic vs glass
- → Enables existing supply chains and sales channels for small plastic bottles

Opportunities:

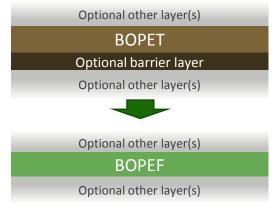
- Brand differentiation: 100% Bio-based, full transparency and shape freedom
- Also highly suitable for oxygen sensitive products, e.g. juices/nectars, teas/coffees and sauces
- Minor to no additional equipment investment and recyclable: EPBP interim approval in EU



Opportunities in flexible packaging Ideas & Chemistry

A new bio-based high-barrier substrate film

Biaxially Oriented film	BOPET		BOPEF	
Gauge (µm)	12	16	12	16
Strength (MPa)	230		260	
Break elongation (%)	100		47	
Oxygen transmission (cc/m ² .day.atm)	120	90	11	9
Moisture transmission (g/m ² .day)	50	38	15	11



Compared to BOPET-based packaging

- Equal thermo-mechanical & surface properties
- 11x higher O_2 and 3x higher moisture barrier (also at high humidity)

\rightarrow Conventional coating, printing and lamination \rightarrow Avoids need for barrier layers such as PVDC and EVOH

TOYOBO

Opportunities:

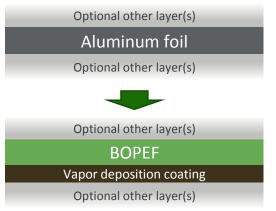
- Brand differentiation through increased bio-based content, while reducing complexity
- Compatible with clean energy recovery at reduced GHG emissions
- Step closer to recyclable flexible packaging



Opportunities in flexible packaging

A new bio-based high-barrier substrate film

Biaxially Oriented film	BOPET		BOPEF	
Gauge (µm)	12	16	12	16
Strength (MPa)	230		260	
Break elongation (%)	100		47	
Oxygen transmission (cc/m ² .day.atm)	120	90	11	9
Moisture transmission (g/m ² .day)	50	38	15	11



TOYO

Compared to BOPET-based packaging

 Number of 'defects' in a in a vapor deposition coating is similar, but each defect has 11x higher O₂ barrier

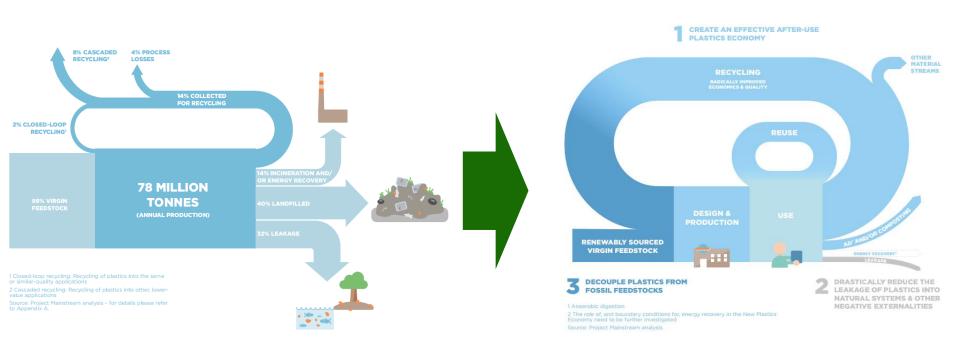
 \rightarrow SiOx/AlOx coated or metalized BOPEF substantially closer to a 'perfect' barrier

Opportunities:

- Brand differentiation through increased bio-based content, while reducing complexity
- Further reduction of the need for Aluminum foil while maintaining optional transparency
- Compatible with clean energy recovery at reduced GHG emissions



Circular economy



Source: Ellen McArthur Foundation - The New Plastics Economy (2016)

- The packaging industry is still taking major steps, mainly in re-design and waste management
- The need for multi-material functionality remains a key challenge, PEF offers a solution that is renewable, recyclable and reduces material needs while offering the same food protection

PEF is the next step towards a circular economy



SYNVINA

functional. sustainable. bioplastics.