

Advanced Ziegler-Natta Catalyst Tools to Empower Polypropylene Innovators

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Outline

- Grace at a glance
- Grace Catalyst Technologies
- Grace approach to innovation and product development drivers
- Grace PP ZN catalyst development tool box
- Grace PP catalyst portfolio
- Innovation Showcases
- Conclusions

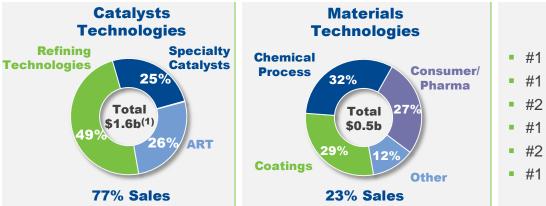




Grace at a Glance



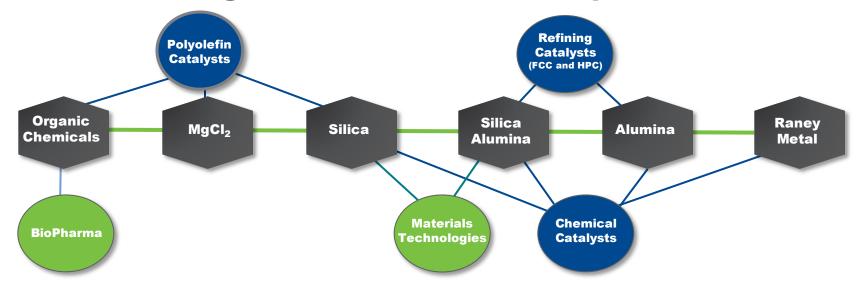
We Are a \$2 Billion Technology Leader...



Leadership Positions

- #1 in FCC catalysts
- #1 in resid hydroprocessing catalysts
- #2 in hydrocracking catalysts
- #1 in polyolefin catalysts
- #2 in polypropylene process technology licensing
- #1 in specialty silica gel, pioneer in multiple segments

...Connected Through our Materials Science Expertise



Catalysts Technologies

Product Offering

Refining Technologies (RT)

FCC catalysts and additives for petroleum refiners

Advanced Refining Technologies (ART)

Hydroprocessing catalysts

Specialty Catalysts (SC)

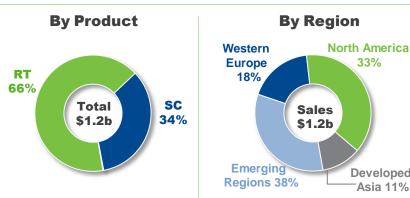
 Catalysts, supports, and technology licensing for polyolefins and specialty chemicals

Key Industries

- Oil Refining
- Petrochemicals
- Polyolefins

and Biochemicals

2015 Sales



Applications

Refining	FCC	\star
	HPC EB Resid	*
	HPC FB Resid	*
	HPC Distillate	Ο
	HPC Hydrocracking	0
Specialty	Polyethylene (PE) Catalyst	*
	PE Catalyst Support	\star
	Polypropylene (PP) Catalyst	\star
	PP Process Technology Licensing	\star
	PE / PP Single Site Catalyst	0
	Chemical Catalysts	0
Future	Zeolite Technology	*
	MTO Catalysts	0
Technology Leader Position		O Developing Position

A strong portfolio getting stronger.

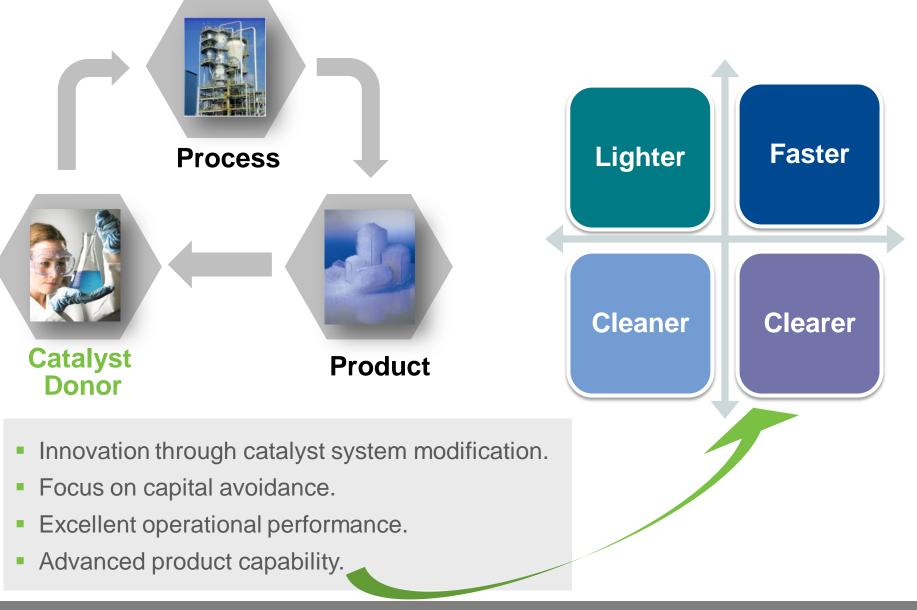
33%

Developed

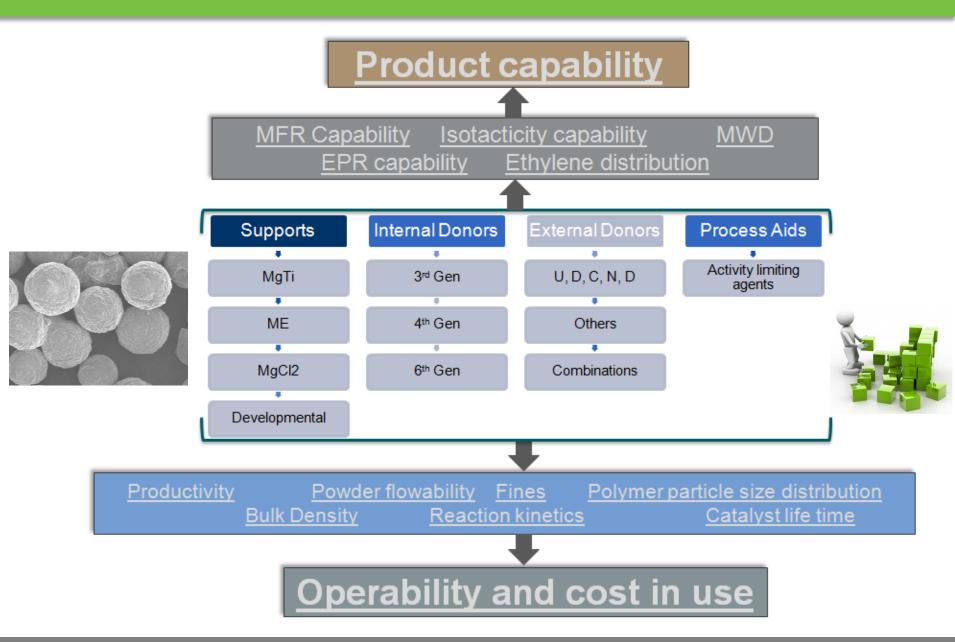
Asia 11%

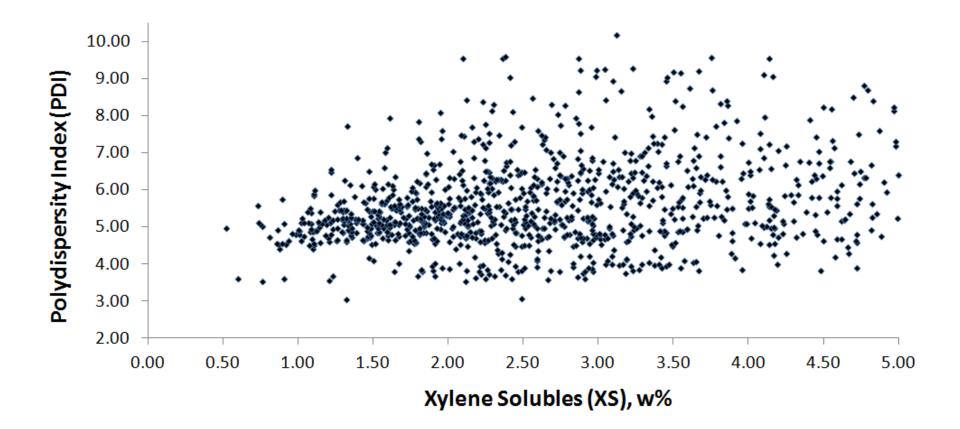
GRACE Approach to Innovation





GRACE PP ZN Catalyst development tool box





Shotgun plot with GRACE non-phthalate internal donor capabilities

GRACE PP Catalysts Portfolio

GRACE

POLYTRAK[®] Catalyst

- 4th generation technology
- Used in bulk and gas phase processes
- Homo- and co-polymer capability

LYNX[®] Catalyst

- Broad portfolio of catalysts
- Used in gas phase, as well as bulk processes
- Homo- and co-polymer capability

SHAC[®] Catalyst

- Family of catalysts, optimized for use in UNIPOL® processes
- Homo- and copolymer capability

CONSISTA[®] Catalyst

- 6th generation technology; high yield
- Offerings for gas phase polymerization processes
- Non-phthalate with improved resin performance

HYAMPP[®] Catalyst

- 6th generation technology; high yield
- Offerings for bulk (liquid) polymerization processes
- Non-phthalate, with improved resin performance







Custom Polypropylene Catalysts

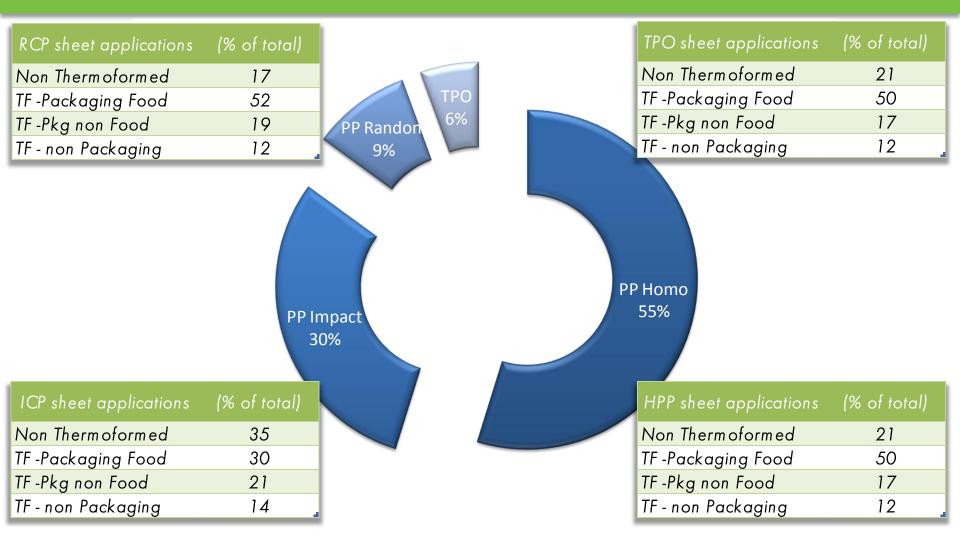
- Vast experience in scale-up and supply of customer-specific
- Polypropylene catalyst products

All Other **Blow Molding** 6% 2% Sheet 7% Injection Molding Film & 40% Extrusion Coating 19% **Fibers** 26% Data from 2015 PP Townsend report

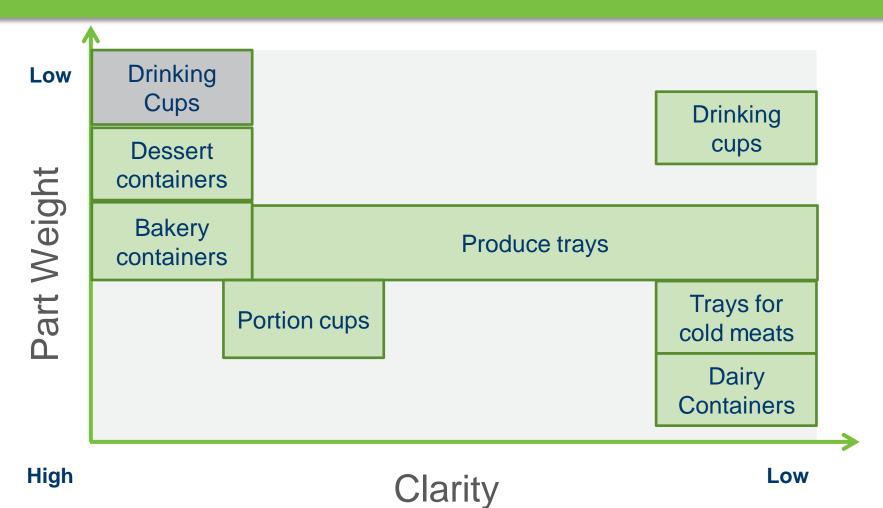
Global Consumption PP, 2015

Sheet applications represent a large segment of the PP market

GRACE



High clarity market is served by RCP



High clarity market is served by RCP

Inter-polymer substitutions

- PS: brittle if clear, tough non clear
- PET: Tough and clear high density, difficult processing

Inter fabrication process substitutions

 Replacing IM containers with high volume simple symmetrical designs

Equipment advances

- On purpose PP lines, no longer fabrication on PS lines
- Excellent temperature control of the web

Material advances

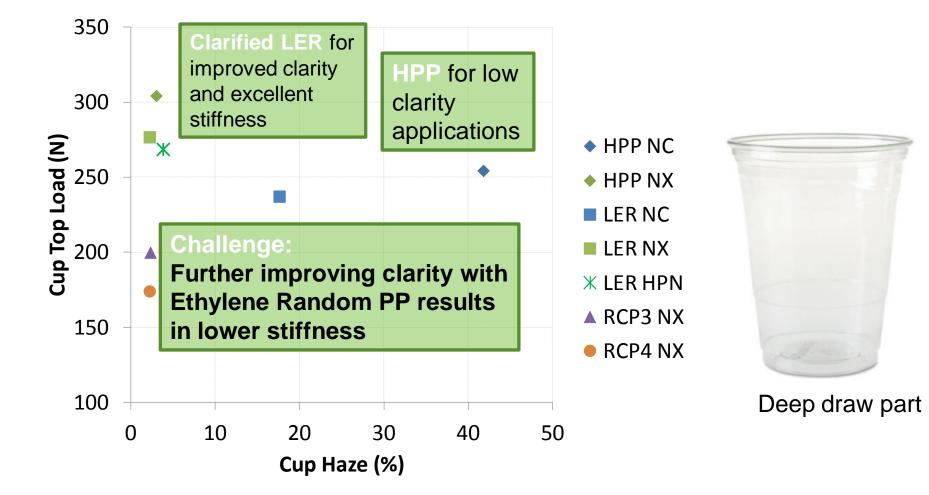
- Materials with better transparency in non drawn zones
- RCP made with CONSISTA® catalysts and Millad® NX8000 clarifiers

Clarity drives innovation



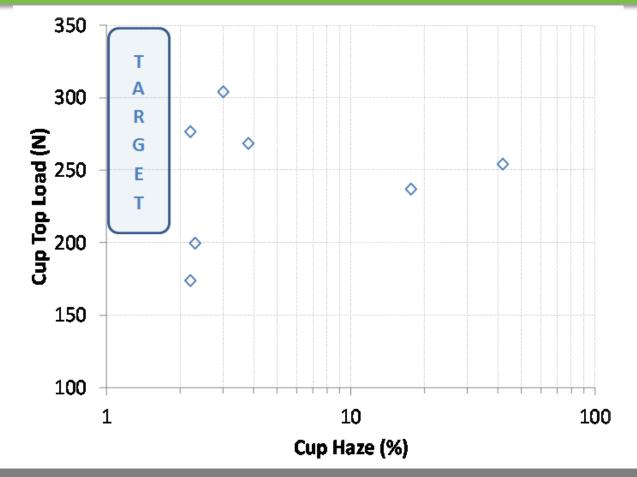




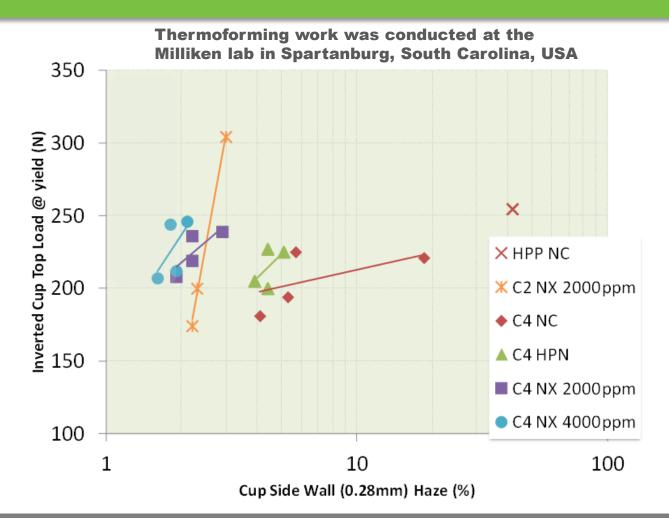


Traditional top load – clarity space

Ultra-clear PP thermoformed articles

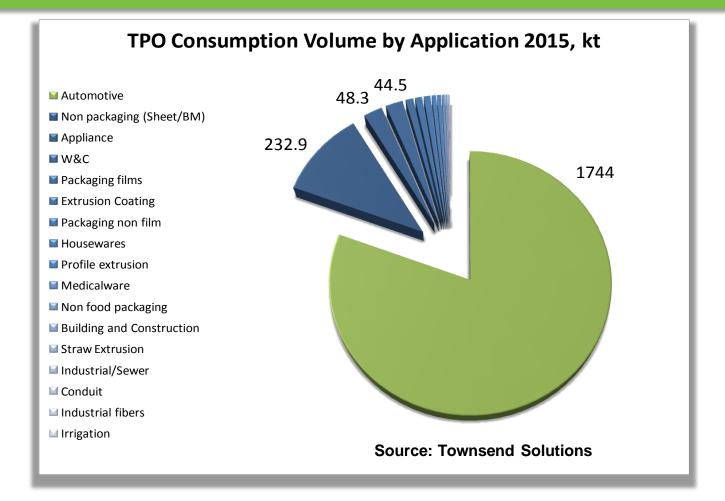


Challenge: design product to meet low haze and high stiffness for high- and low-draw ratio applications



Solution: clarified butene-RCP Catalyst: CONSISTA[®] Platform

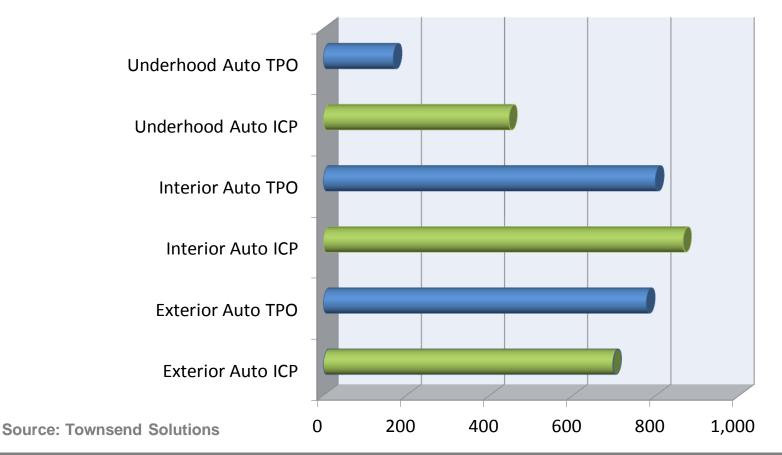
Showcase 2: High MFR reactor TPO (r-TPO)



80% of TPO used in automotive applications Growth rate of TPO in automotive of 5.2%

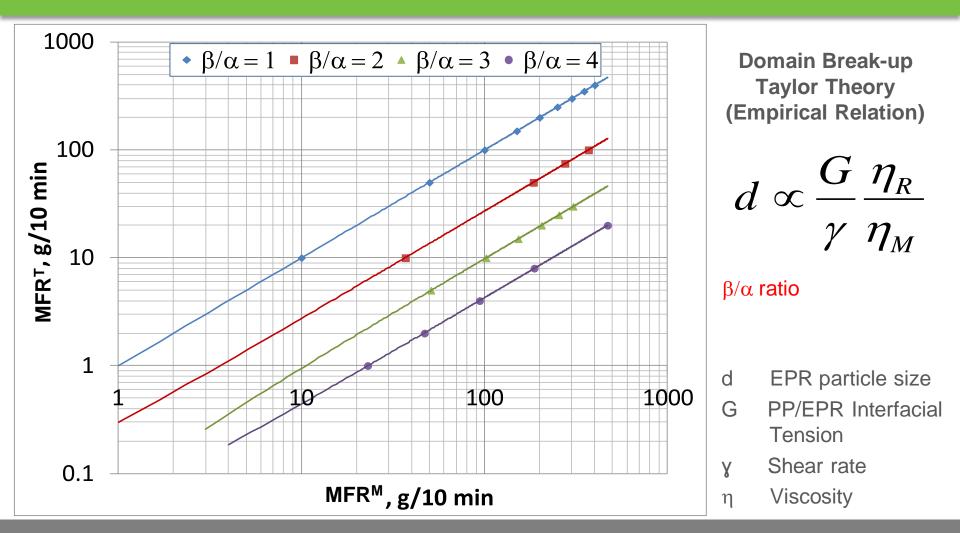
Showcase 2: High MFR reactor TPO (r-TPO)

Global Automotive Applications Volume 2015, kt



Very large TPO usage in interior applications Low temperature impact is less of a concern

Showcase 2: High MFR in-Reactor TPO (r-TPO)



Challenge: highest MFR possible with no-break behavior at room temperature

Showcase 2: High MFR r-TPO

Hypothesis

Low rubber viscosity can help achieve optimum impact resistance at high MFR

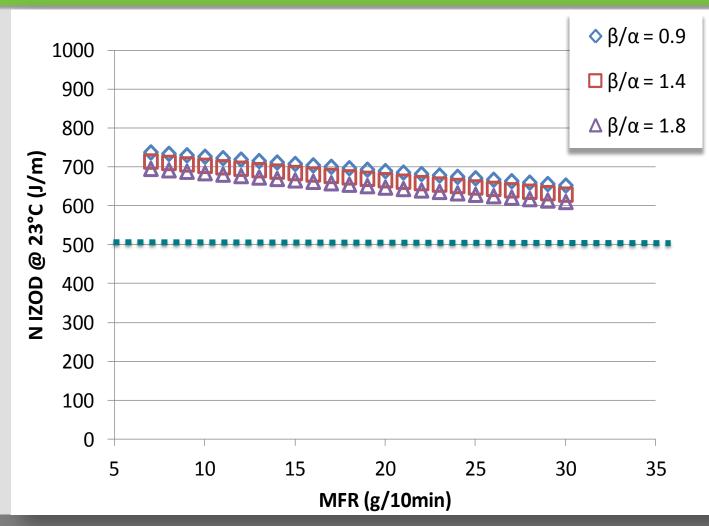
Boundary condition

Maximum EPR concentration allowed was 33 w%

Notes

Multivariate models developed from experimental data points

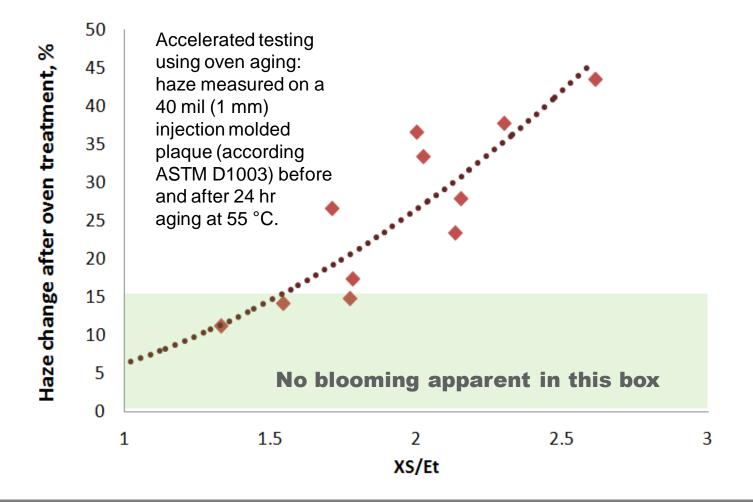
Graph shows modeled data



30 g/10min MFR r-TPO possible Catalyst: CONSISTA® Platform

Showcase 3: Low Blooming RCP technology





Catalyst sensitive to external donor enables low Xs/Et ratios Catalyst: CONSISTA® Platform

Summary

- Grace has developed advanced internal donor, external donor, support and process aids technologies with value propositions for PP producers, converters, brand owners, and ultimately consumers.
- Grace ZN catalyst technology enables innovative product features such as ultra-high clarity thermoformed parts, high MFR in-reactor TPO injection molding grades for automotive and low blooming injection molded articles for packaging applications.





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