



Polypropylene Process Overview

SPE POLYOLFEINFS
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TUTORIAL
FEB 26, 2017

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Public

Dr. C.P. Cheng
BU Catalyst
Propylene and Aromatics
26.02.2017

what is precious to you?

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- The History and Evolution of Polypropylene Catalysts
- Major Polypropylene Polymerization Processes
- Mapping of Catalyst with Processes, Properties, and Applications
- Conclusions and Future Trends



Polypropylene Industry Overview

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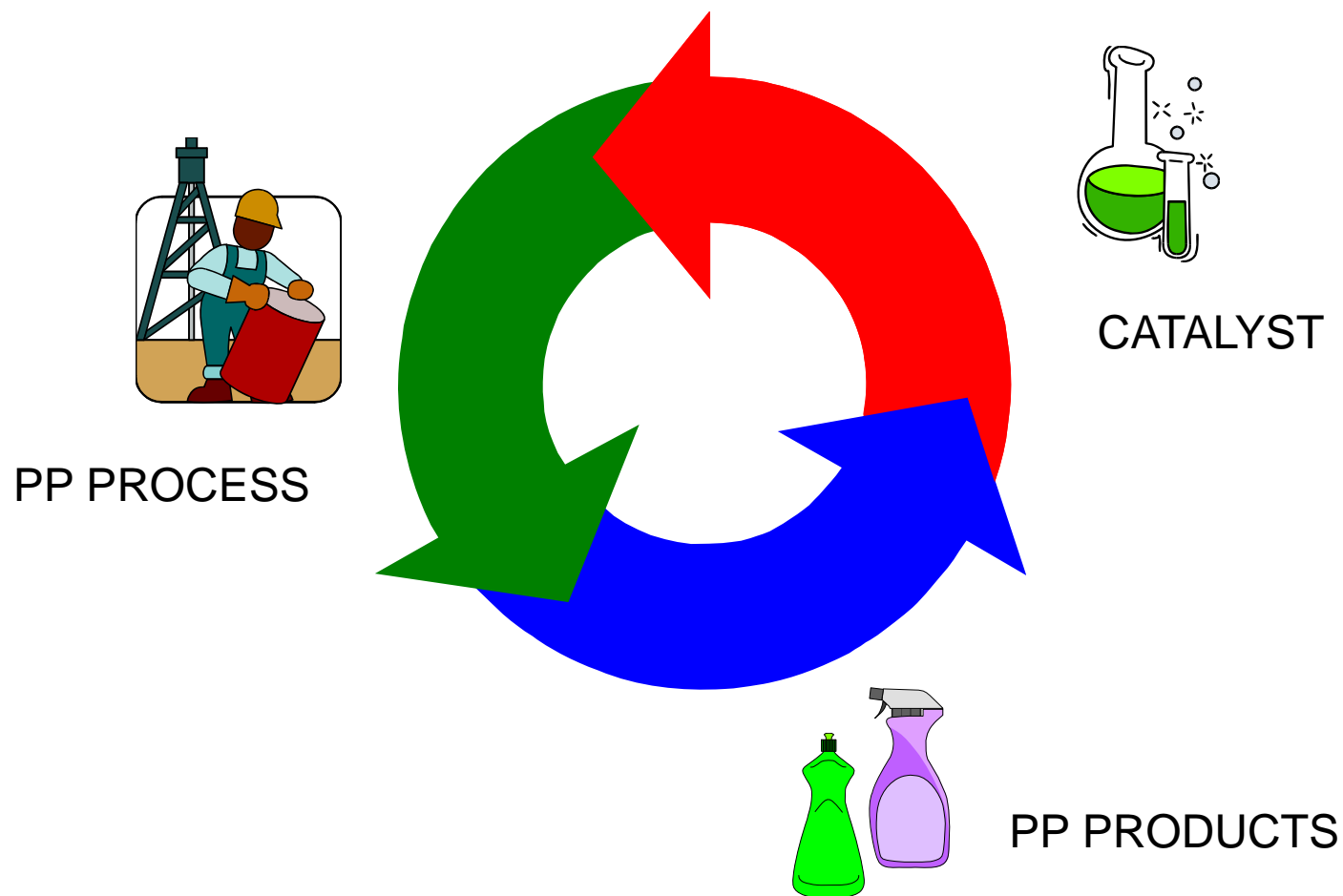


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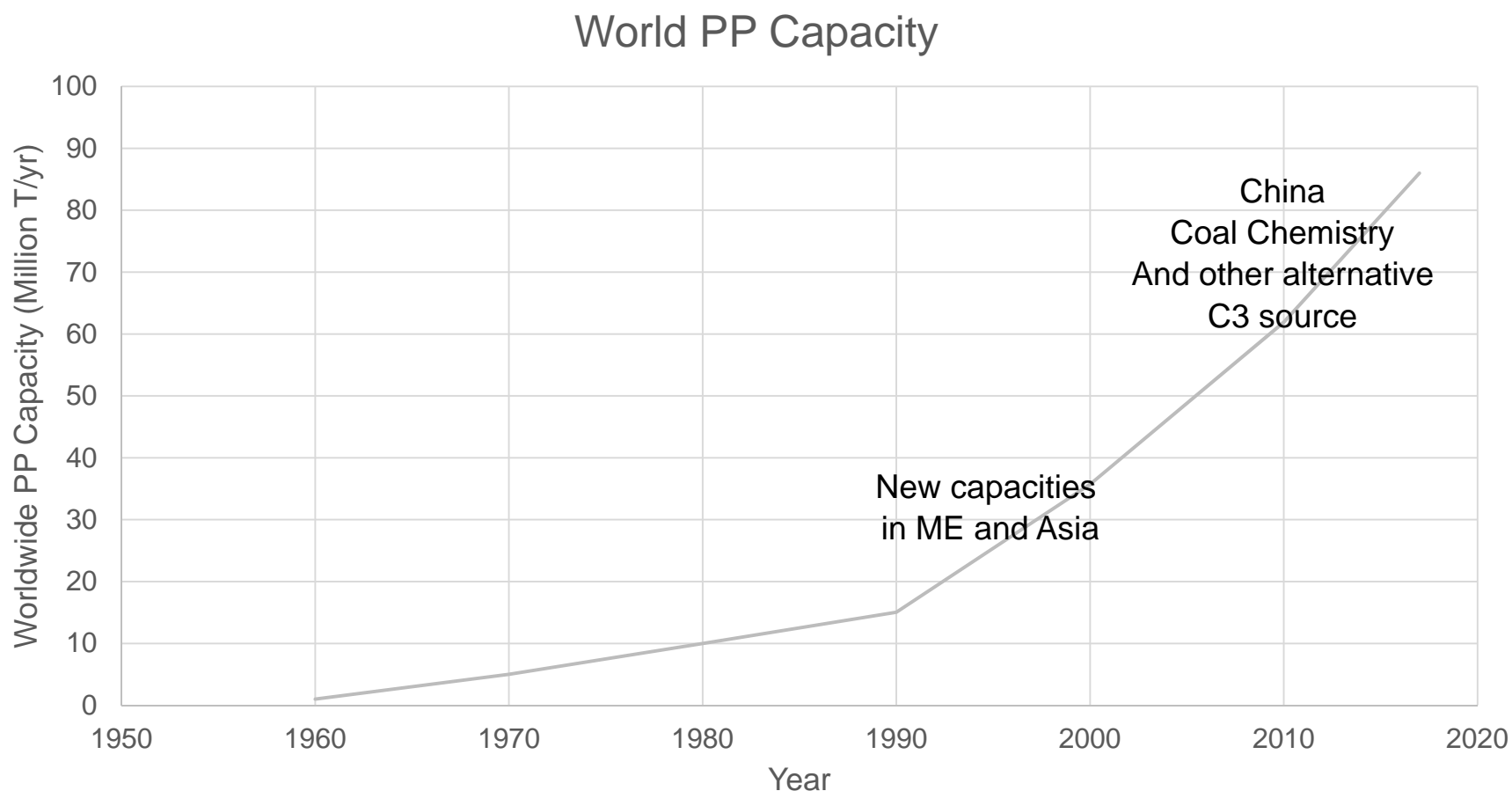
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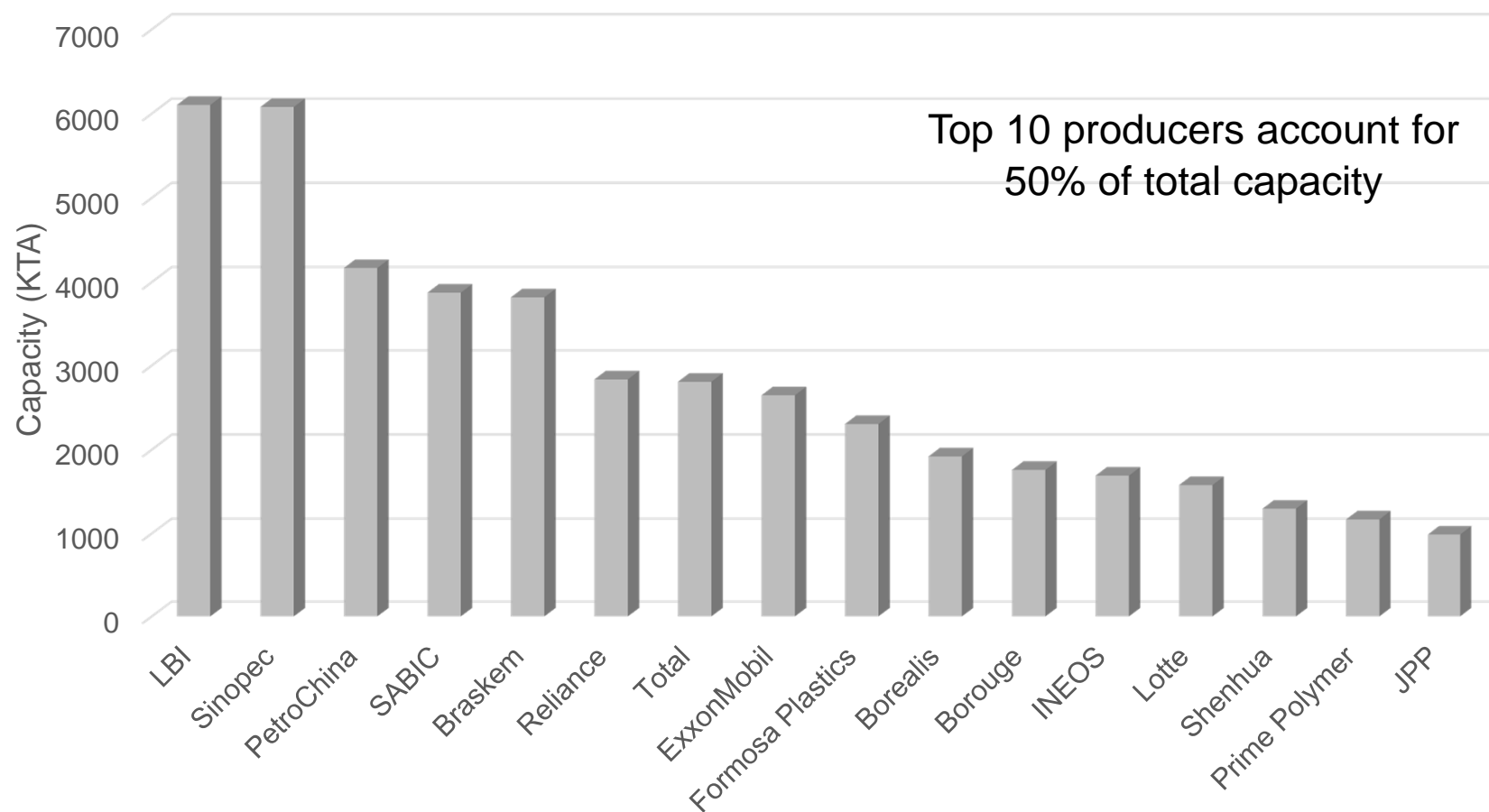
Polypropylene Industry Overview



Worldwide PP Installed Capacity

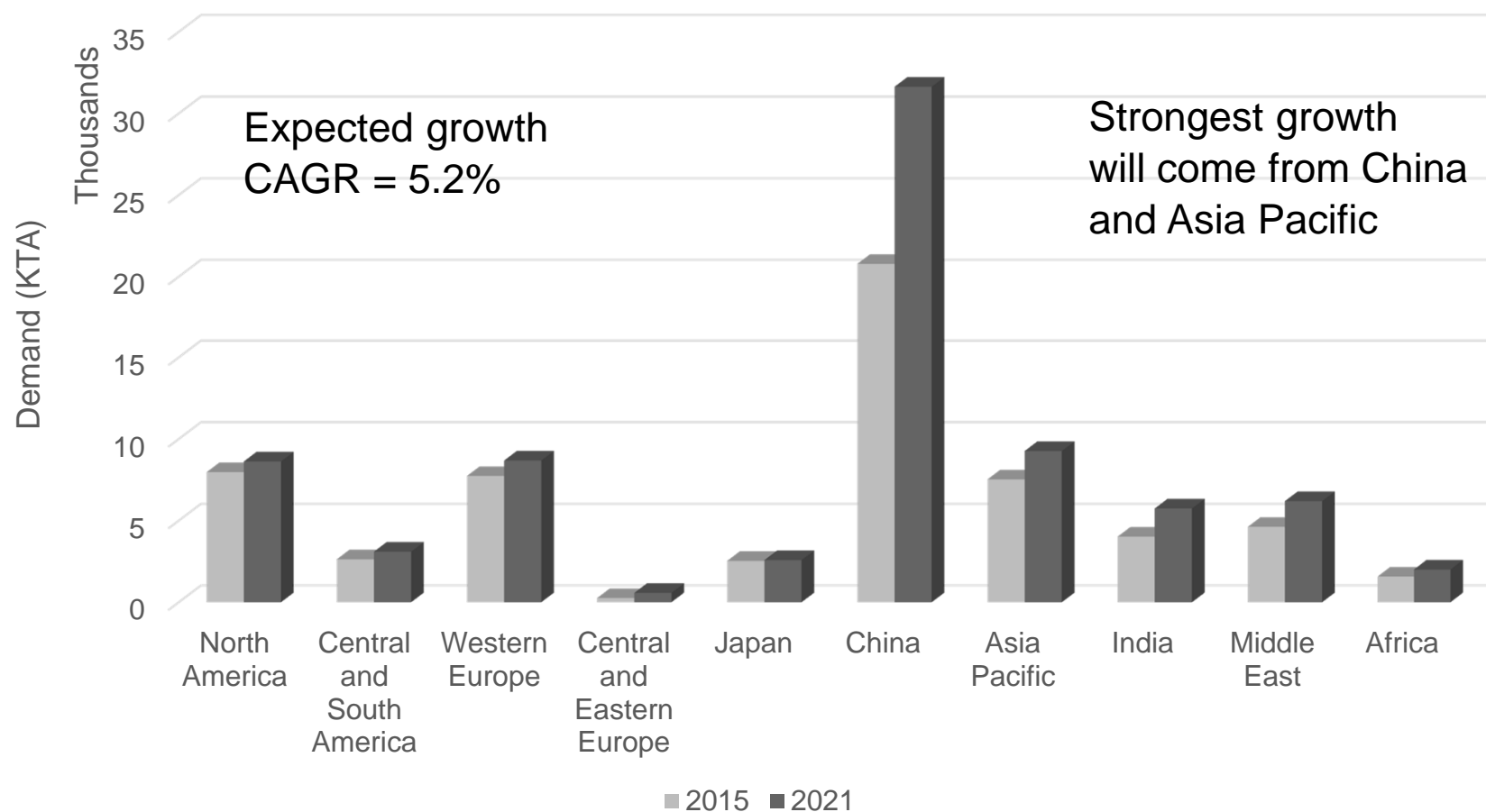


Top PP Producers



Source: Townsend Solutions

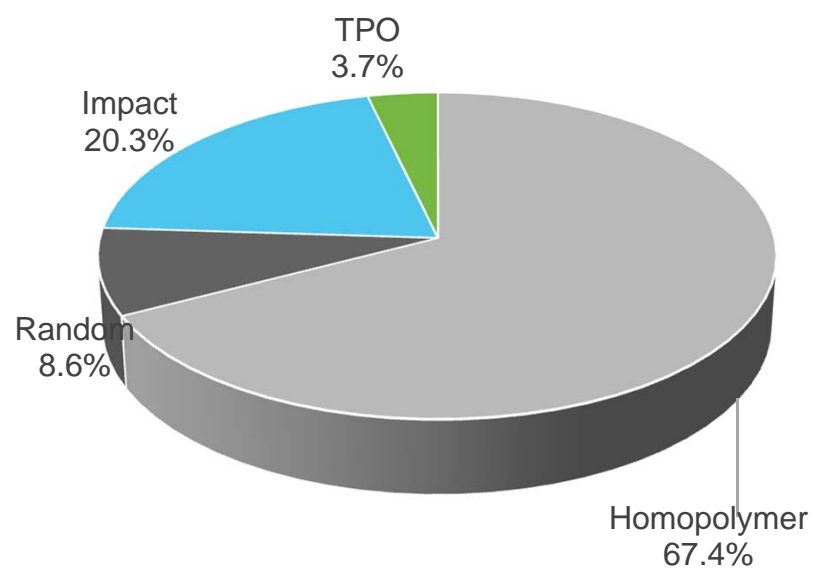
Worldwide PP Demand by Region



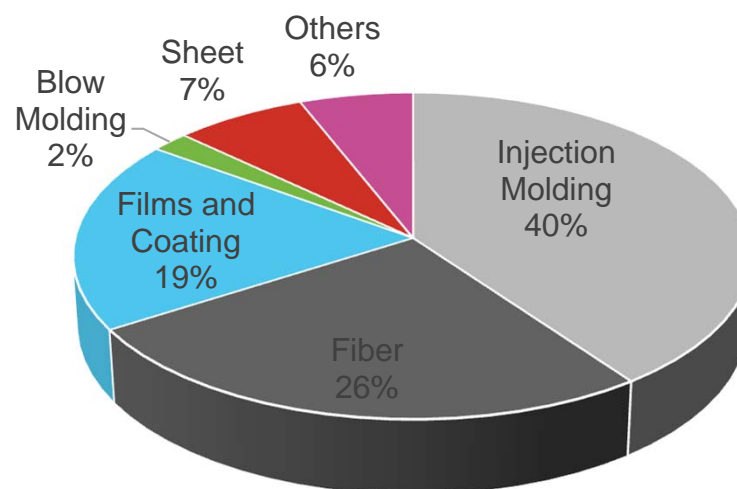
Source: Townsend Solutions

PP Demand by Applications

Polymer Type



Applications



Source: Townsend Solutions

The History and Evolution of Polypropylene Catalysts

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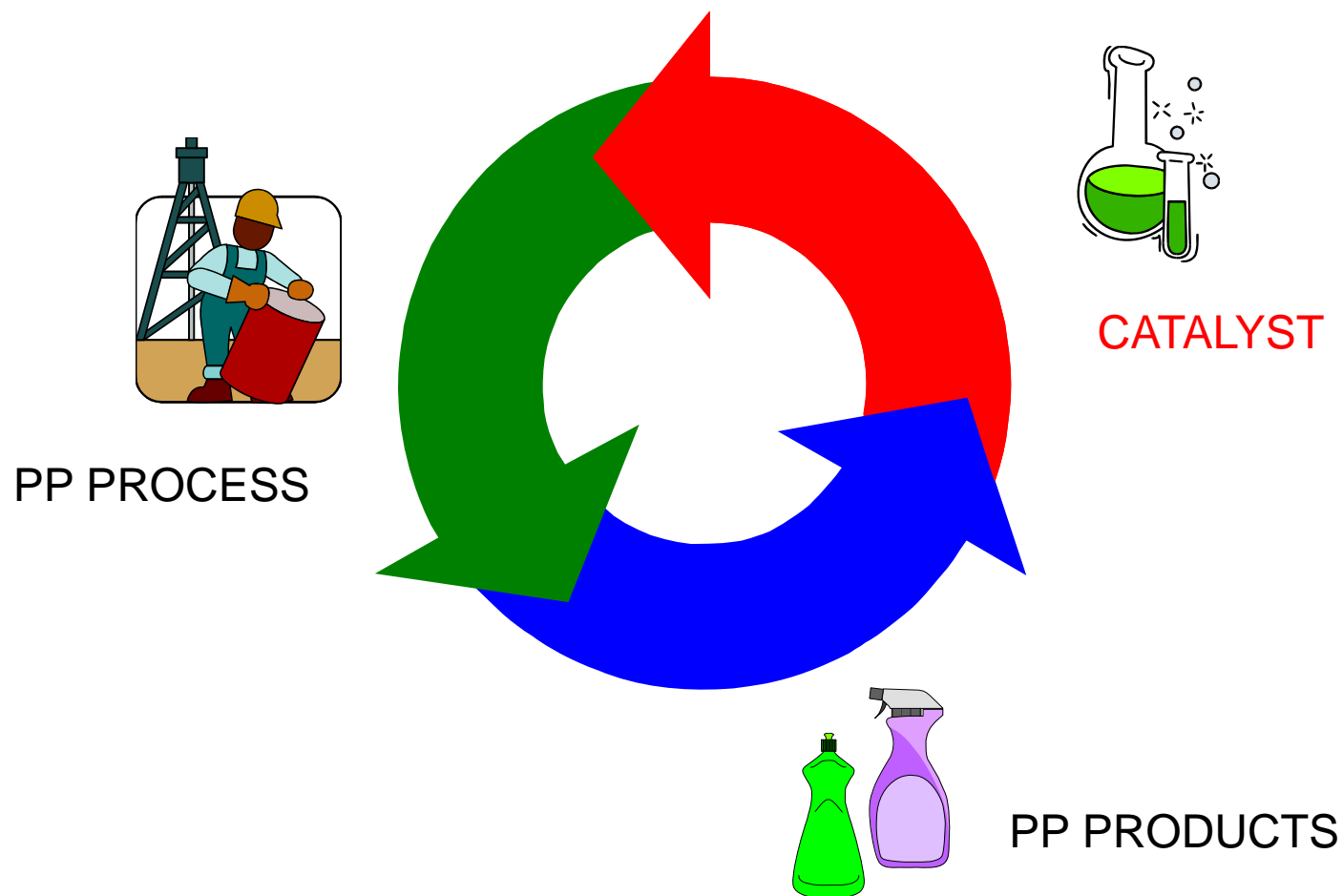


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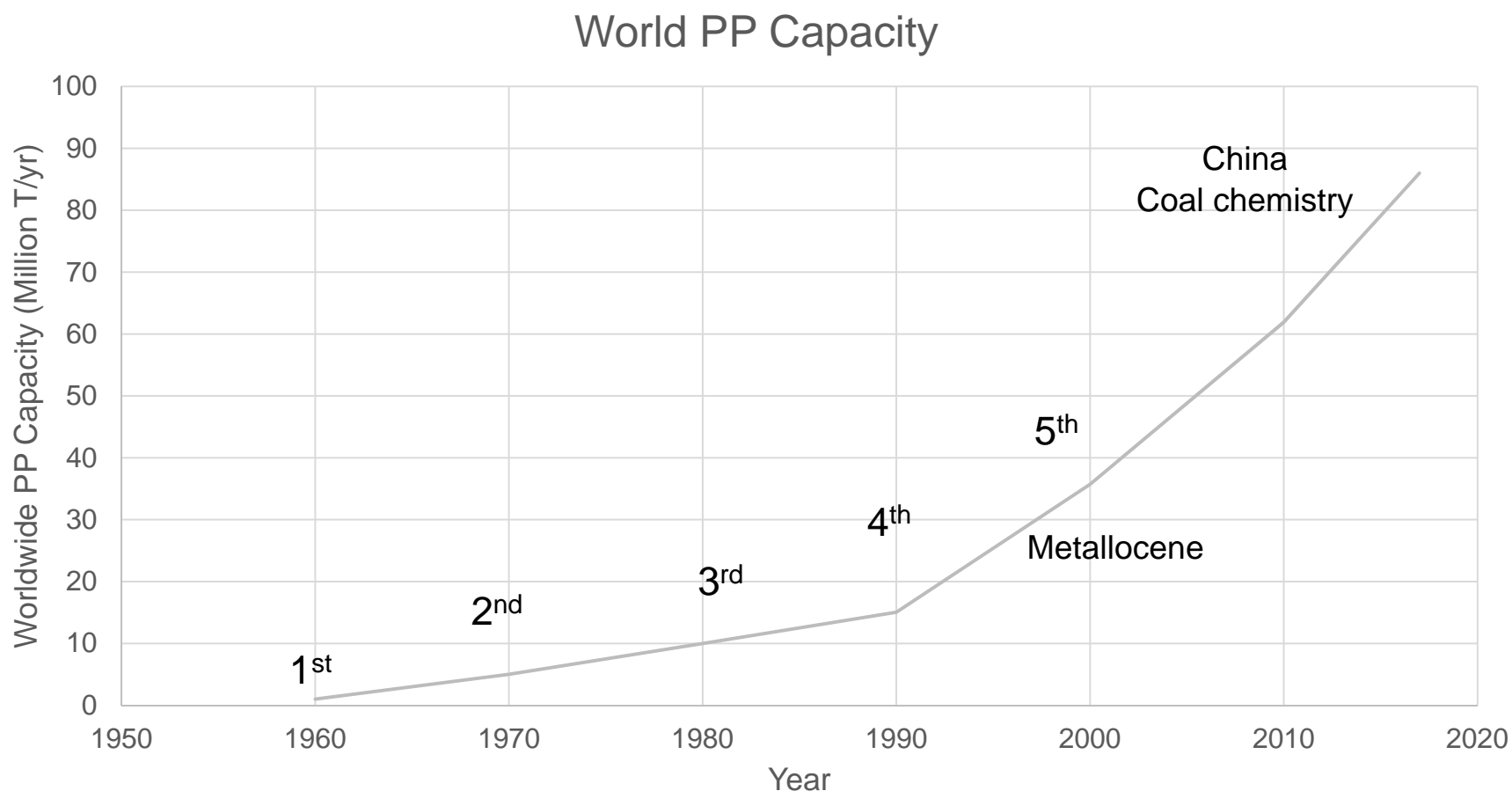
Polypropylene Industry



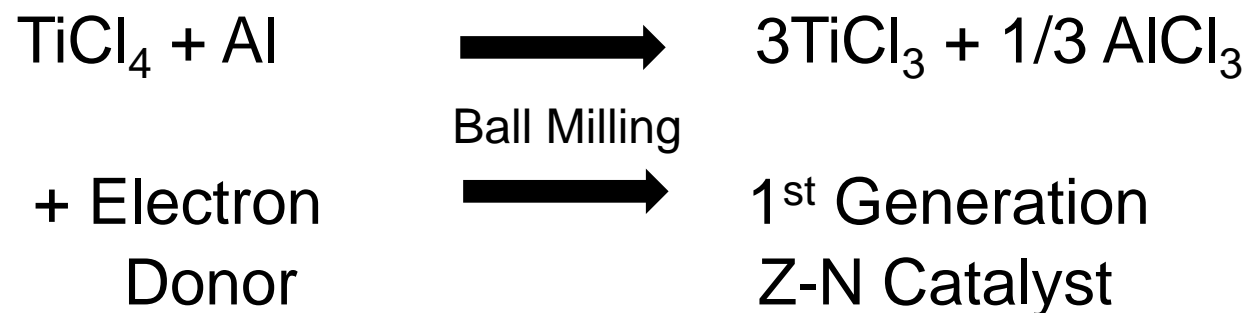
Evolution of Polypropylene Catalyst

Gen	Catalyst	Activity	Isotacticity
1 st	δ -TiCl ₃ .0.33AlCl ₃ + DEAC	1500	90-94
2 nd	γ -TiCl ₃ + DEAC	4000	94-97
3 rd	TiCl ₄ /Monoester/MgCl ₂ / + TEAl/Ester	<20,000	90-96
4 th	TiCl ₄ /Diester/MgCl ₂ + TEAl/Silanes	>25,000	95-99
5 th	TiCl ₄ /Diether/MgCl ₂ + TEAl (Silanes ?)	>50,000	95-99
5 ½ (?)	TiCl ₄ /Other Non-phthalate Donors/MgCl ₂ + TEAl + (Silanes ?)	>50,000	95-99
6 th	Metallocene		

Evolution of Catalyst and Polypropylene Growth



1st Generation Ziegler-Natta Catalyst



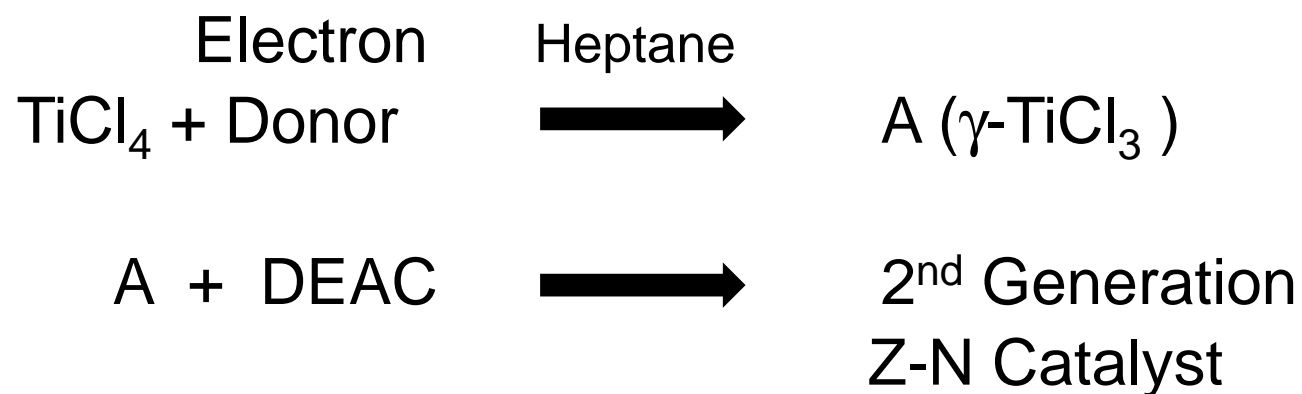
Co-catalyst: DEAC (di-ethyl aluminum chloride)

Most slurry PP plants were originally designed around this catalyst

Catalyst activity ~ 1500, isotacticity ~ 96%

Deashing and atactic removal required

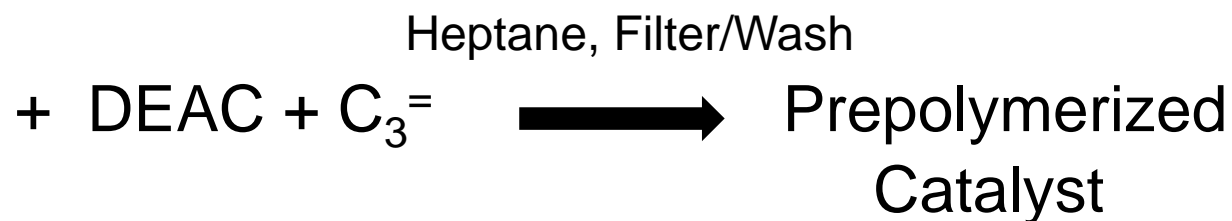
2nd Generation Ziegler-Natta Catalyst



Co-catalyst: DEAC (di-ethyl aluminum chloride)

Kazuo et.al, US 4,060,593

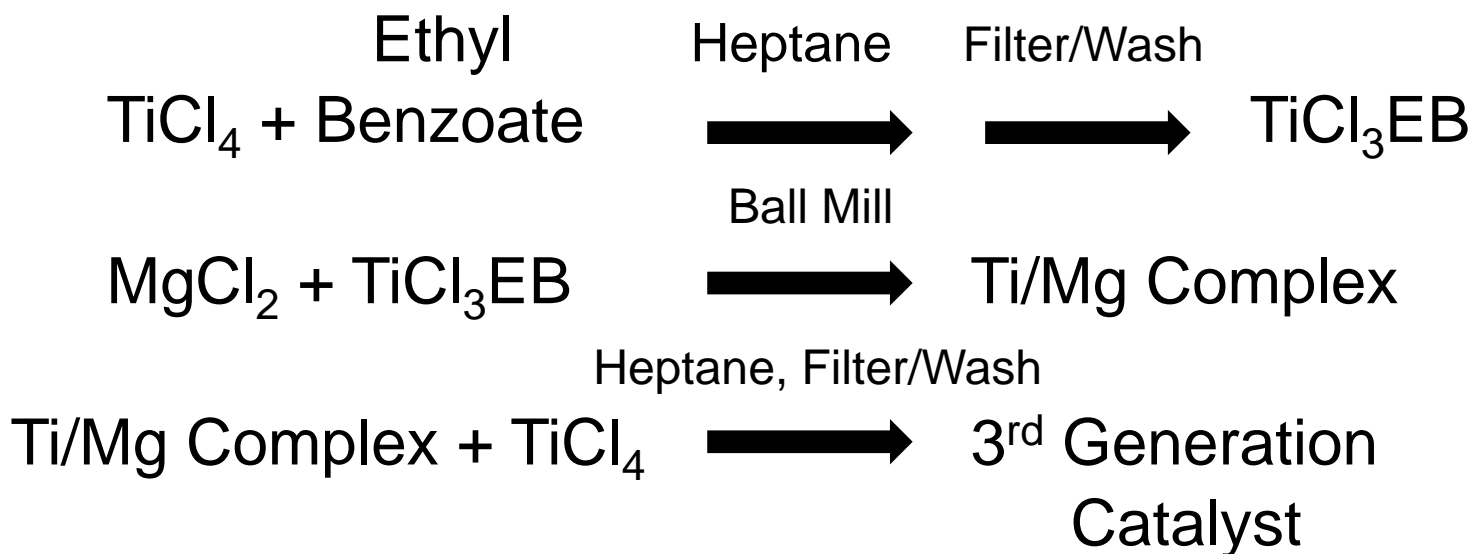
2nd Generation Ziegler-Natta Catalyst



Co-catalyst: DEAC (di-ethyl aluminum chloride)

Abe et.al, US 4,200,717
Catalyst activity ~ 4000, isotacticity ~ 96%
Deashing and atactic removal required

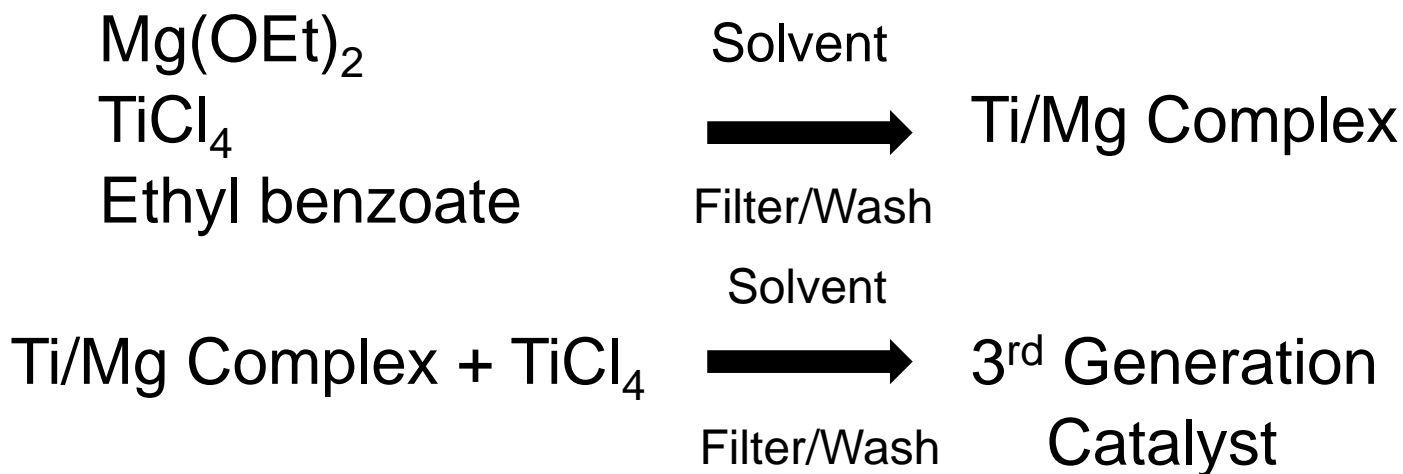
3rd Generation Ziegler-Natta Catalyst



Co-catalyst: Triethyl Aluminum (TEAl)
p-ethyl anisate

Giannini et.al, GBR 1,387,890
Catalyst activity ~15000, isotacticity ~ 96%
Atactic removal required

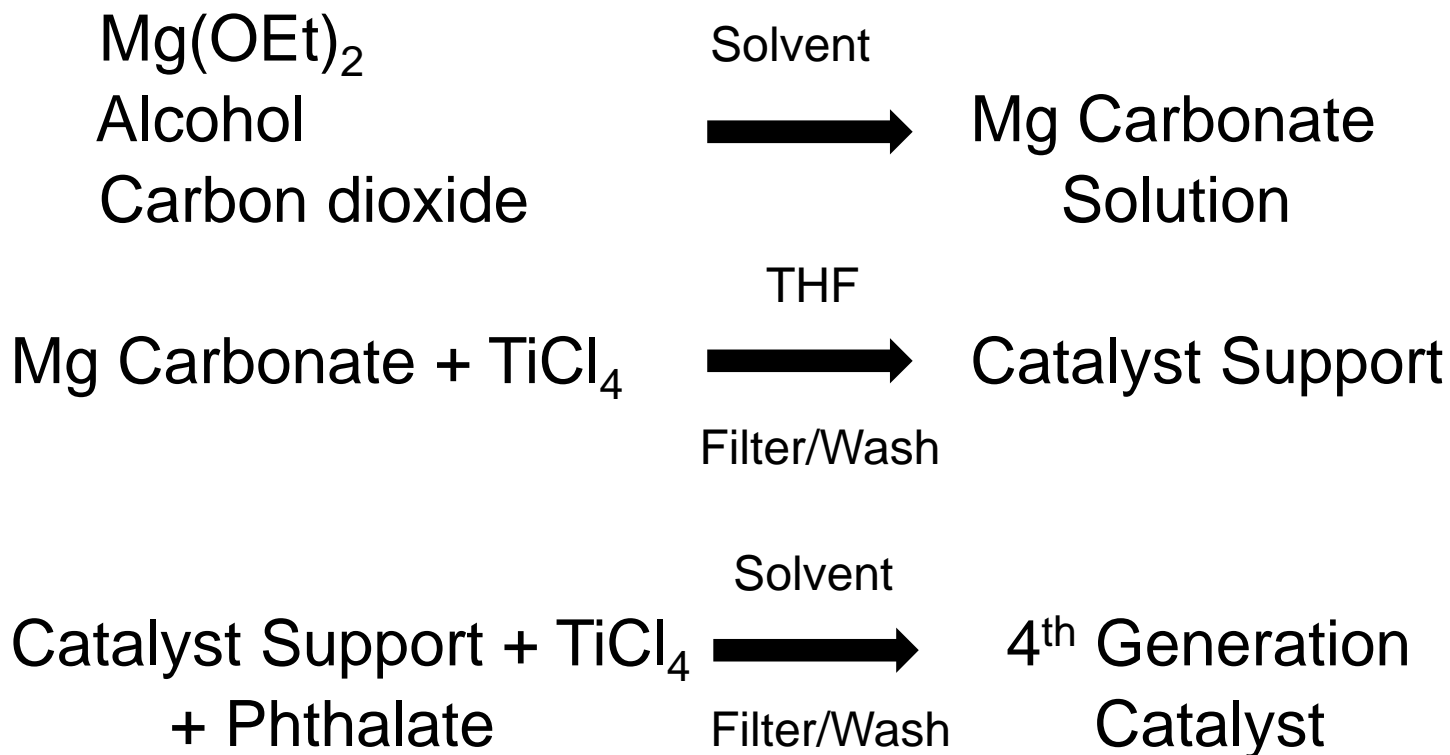
3rd Generation Ziegler-Natta Catalyst



Co-catalyst: Triethyl Aluminum (TEAl)
p-methoxy ethylbenzoate

Goodall et.al, US 4,414,132
Catalyst activity ~20000, isotacticity ~ 96%
Similar catalyst still widely used in Unipol process

4th Generation Ziegler-Natta Catalyst



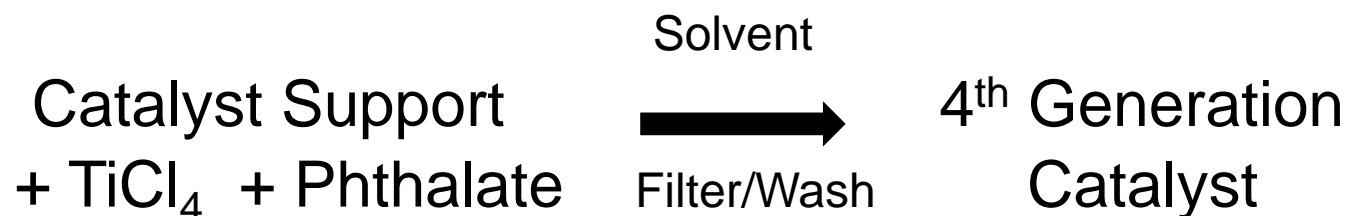
Co-catalyst: Triethyl Aluminum (TEAl), Silanes

Arzoumanidis et. al., US 4,866,022

4th Generation Ziegler-Natta Catalyst



Particle forming



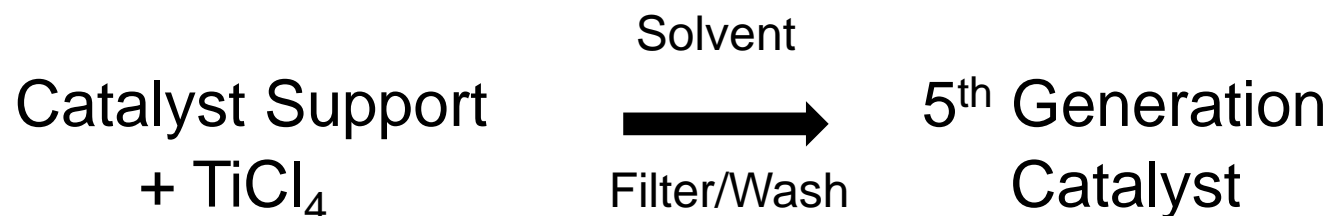
Co-catalyst: Triethyl Aluminum (TEAl), Silanes

Most widely used catalyst today

5th / 5⁺th Generation Ziegler-Natta Catalyst



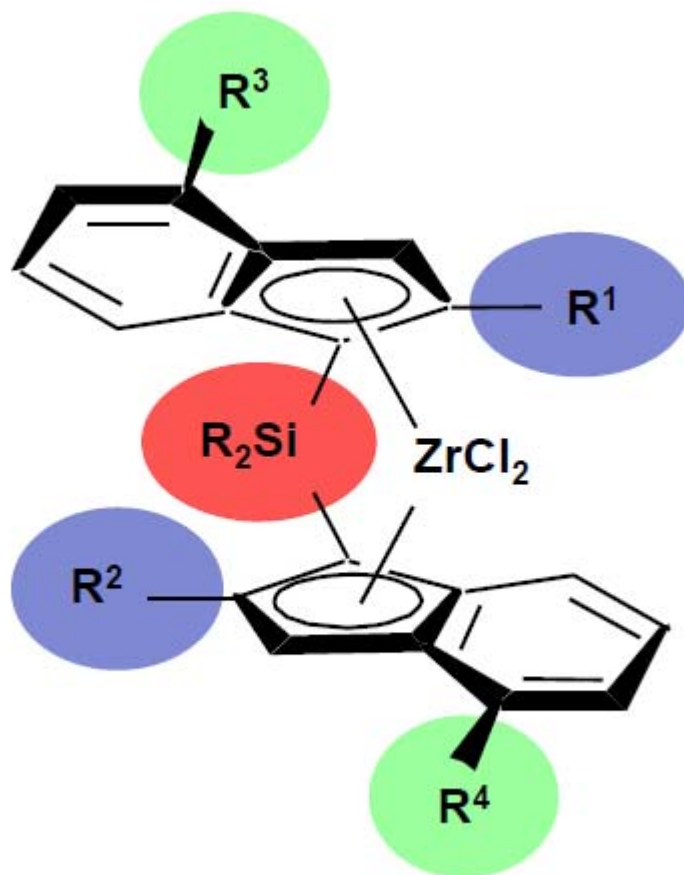
Particle forming



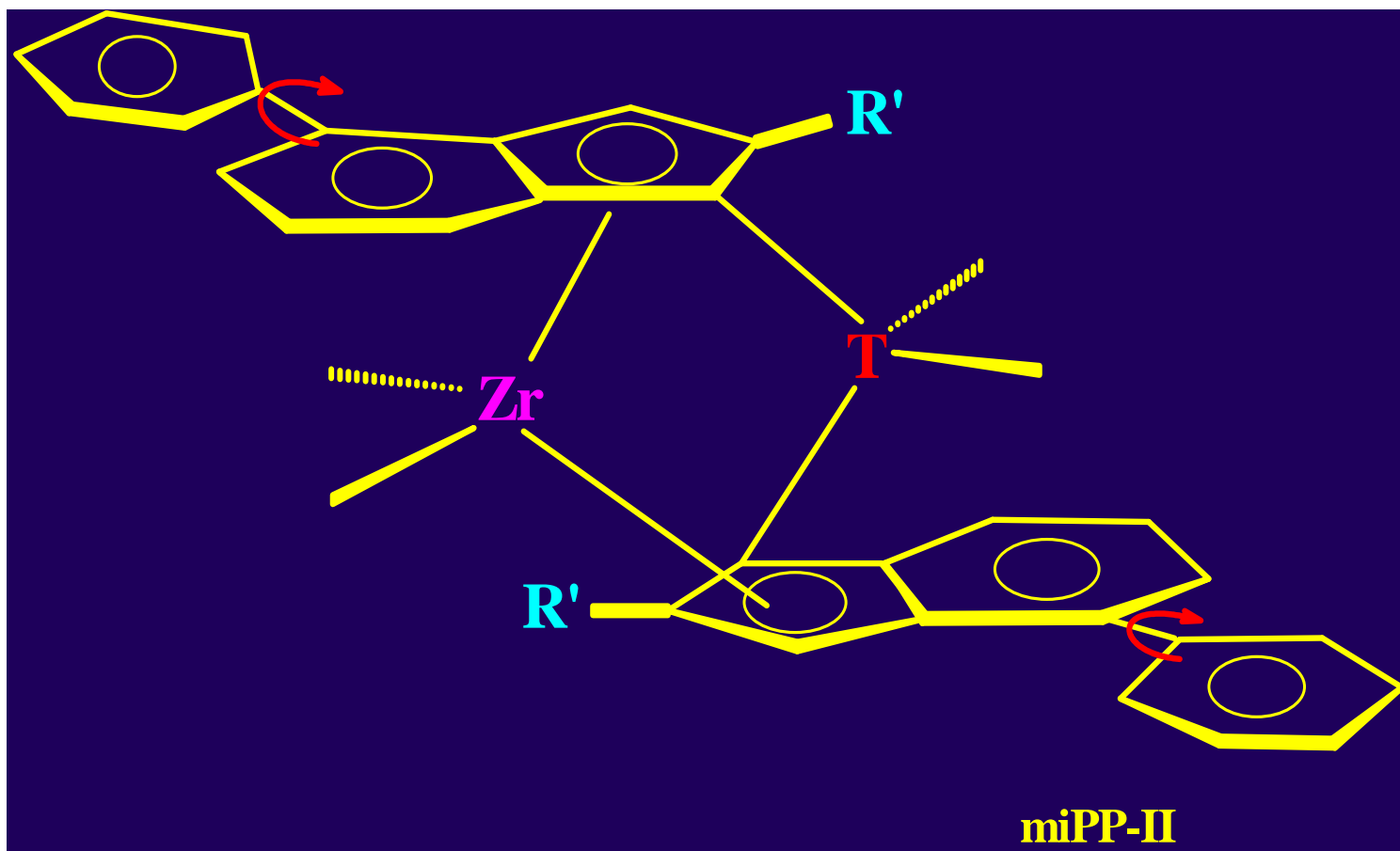
+ Non-phthalate donors

Co-catalyst: Triethyl Aluminum (TEAl),
Silanes (optional)

Metallocene and Single Site Catalysts



Metallocene and Single Site Catalysts

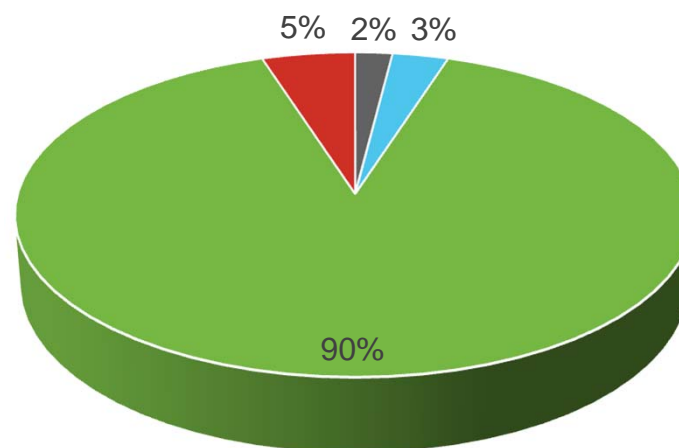


Metallocene for isotactic PP

Catalyst Usage Status

Catalyst	Status	Producer
1 st	No longer available on commercial basis	
2 nd	Limited application in slurry plants	Grace (formerly BASF)
3 rd	Still widely used in Unipol process	Grace Reliance (captive use)
4 th	Most widely used catalyst	LBI, Grace, Clariant Sinopec Xiang Yang
5 th	Applications in specialty grades	LBI, Clariant
5 th +	Limited applications	Grace
Metallocene	Limited applications in specialty grades	ExxonMobil (captive use) JPP (captive use)

Demand by Catalyst Generation



■ 1st ■ 2nd ■ 3rd ■ 4th ■ 5th



Major Polypropylene Polymerization Processes

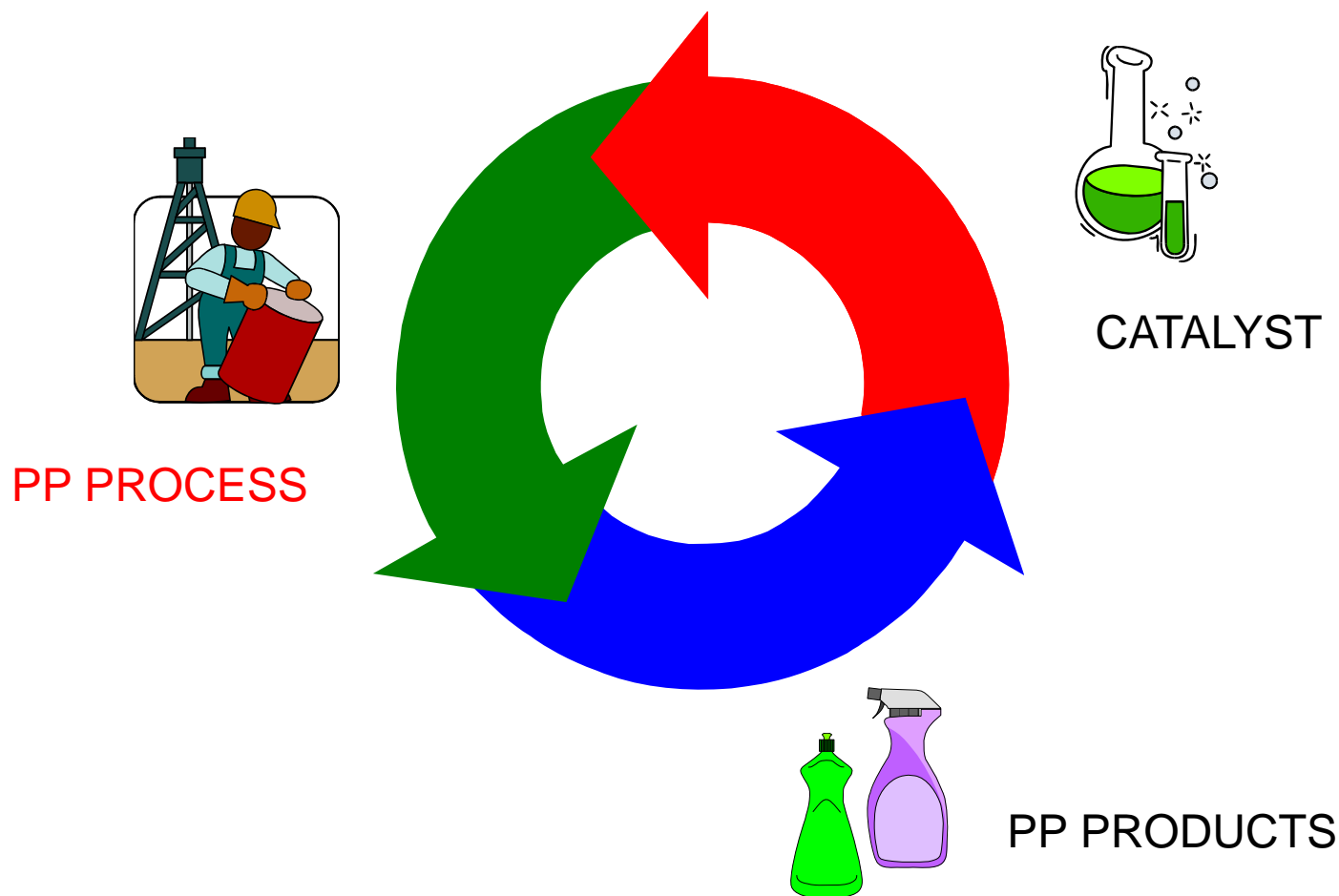
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Polypropylene Industry Overview

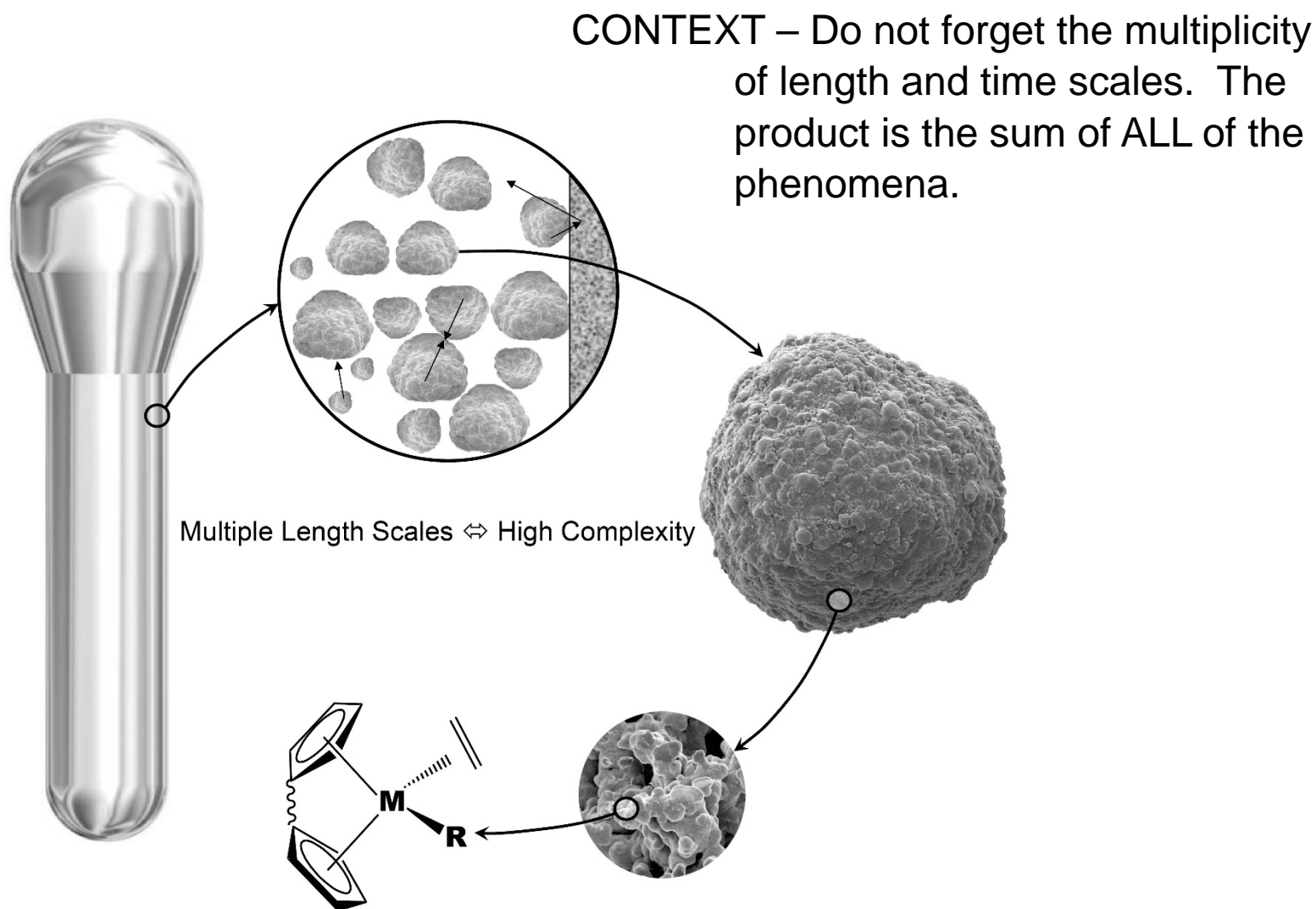


Polyolefins: Reactors in Industrial Processes

- Provide an overview of different processes for which licensing information is available – some other processes out there with similar issues.

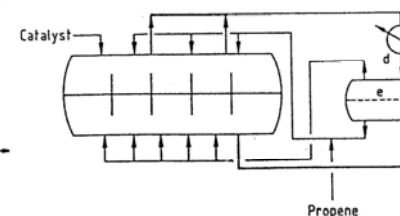
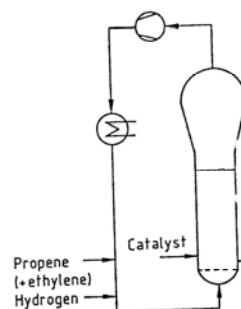
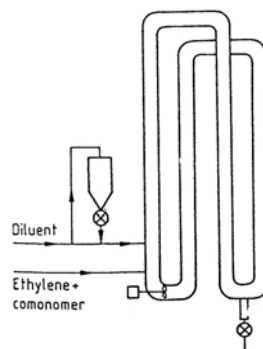
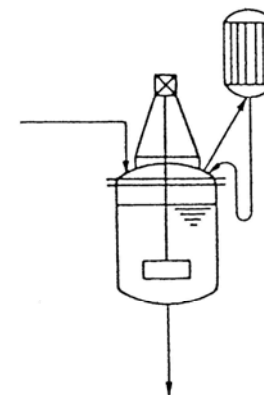
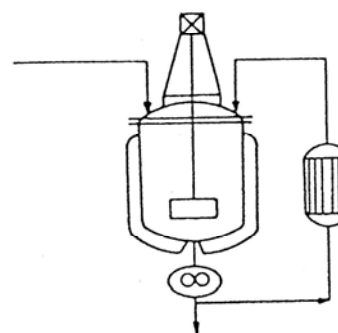
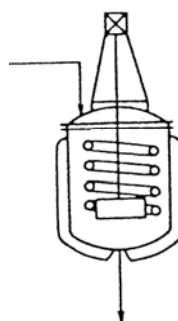
- What kinds of processes can we find?
 - Differentiated by
 - The phase in which the reaction occurs
 - The product we are making (e.g. PE vs PP vs Copolymers...)
 - Different Reactor Types
 - Gas phase.
 - Slurry/supercritical.
 - Different reactors for different processes

Polyolefins: Reactors in Industrial Processes



Reactors and Processes

- Need to remove substantial quantities of energy from the process has led to different reactor configurations.
- Modern technology is moving away from standard agitated vessels (to some extent).
- Loop reactors, boiling beds, sprayed agitated vessels, fluidized beds... all allow production of up to 60-80 MT/h IN A SINGLE REACTOR.



Reactors and Processes

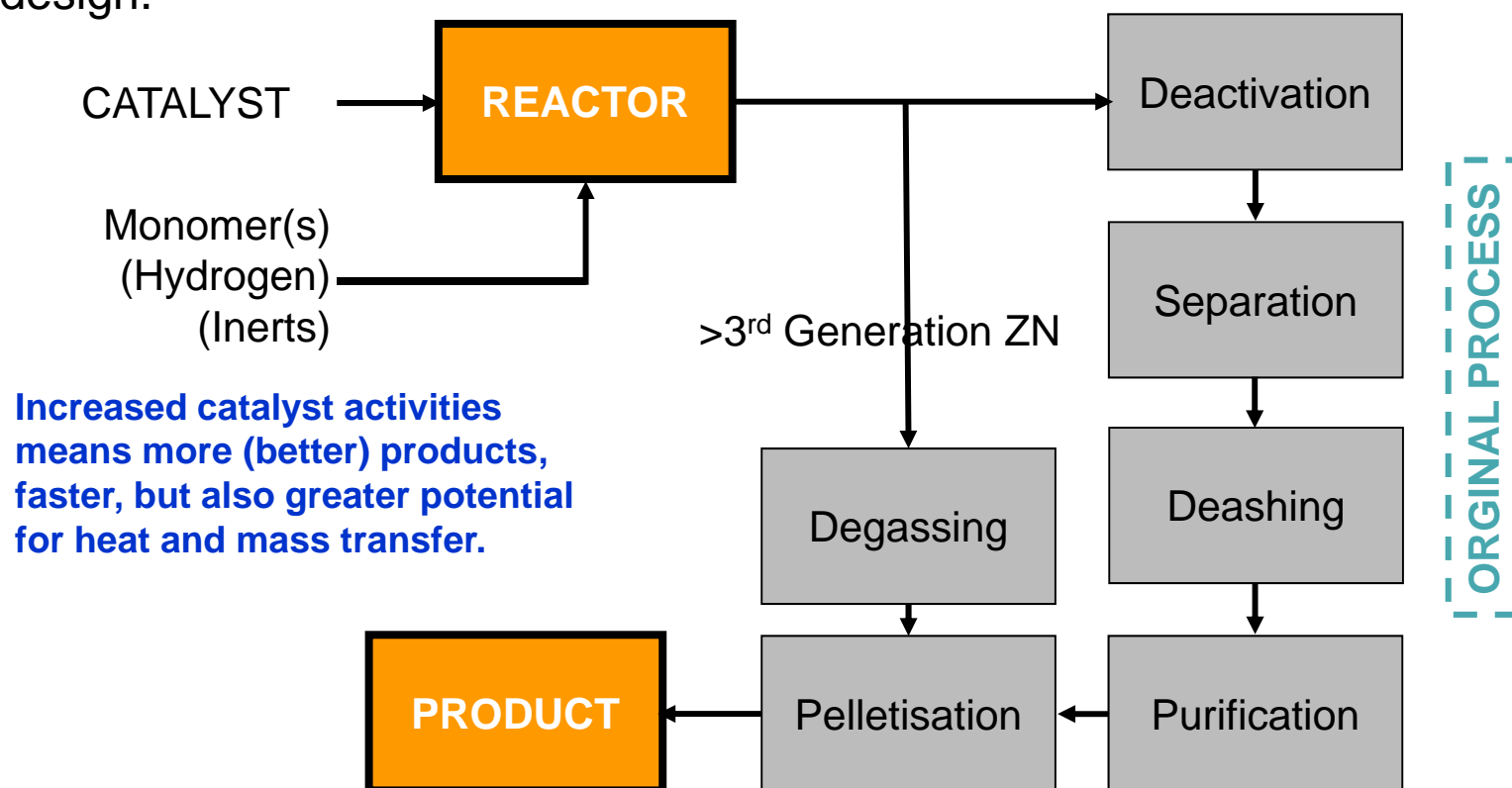
– HEAT REMOVAL (of course independent of chemistry):

- $-\Delta H_p = 800 \text{ kCal/kg}$ for C_2H_4
- $-\Delta H_p = 160 \text{ kCal/kg}$ for PS
- Use extremely high throughput and low conversion per pass.

$$800 \frac{\text{kCal}}{\text{kg}} \times 50,000 \frac{\text{kg}}{\text{h}} \times \frac{1 \text{ h}}{3600 \text{ s}} \times \frac{1000 \text{ cal}}{\text{kCal}} \times \frac{4.184 \text{ J}}{\text{cal}} \approx \mathbf{50 \text{ MW}}$$

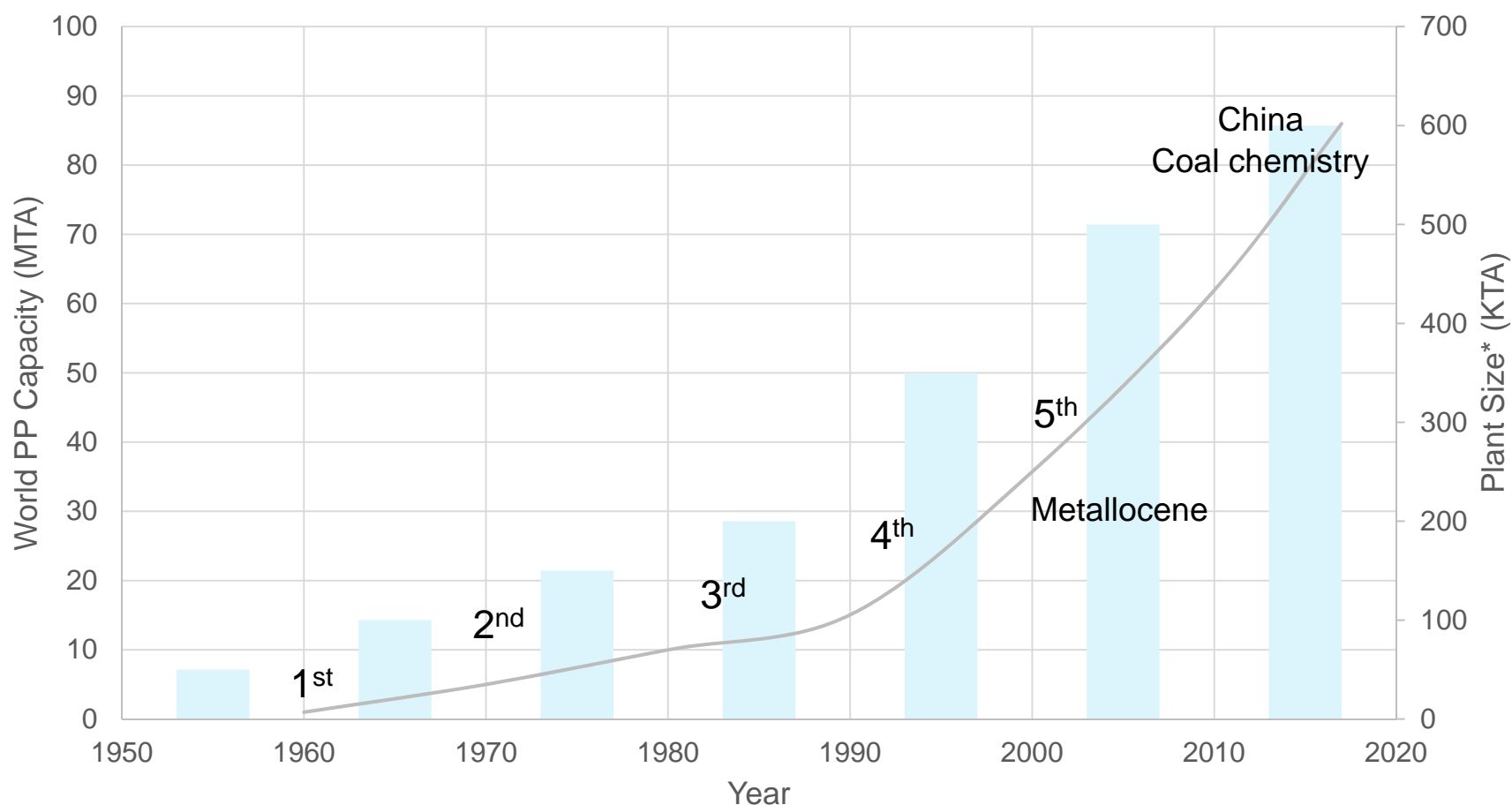
Reactors and Processes

- Developments in catalyst technology have driven process design AND reactor design.



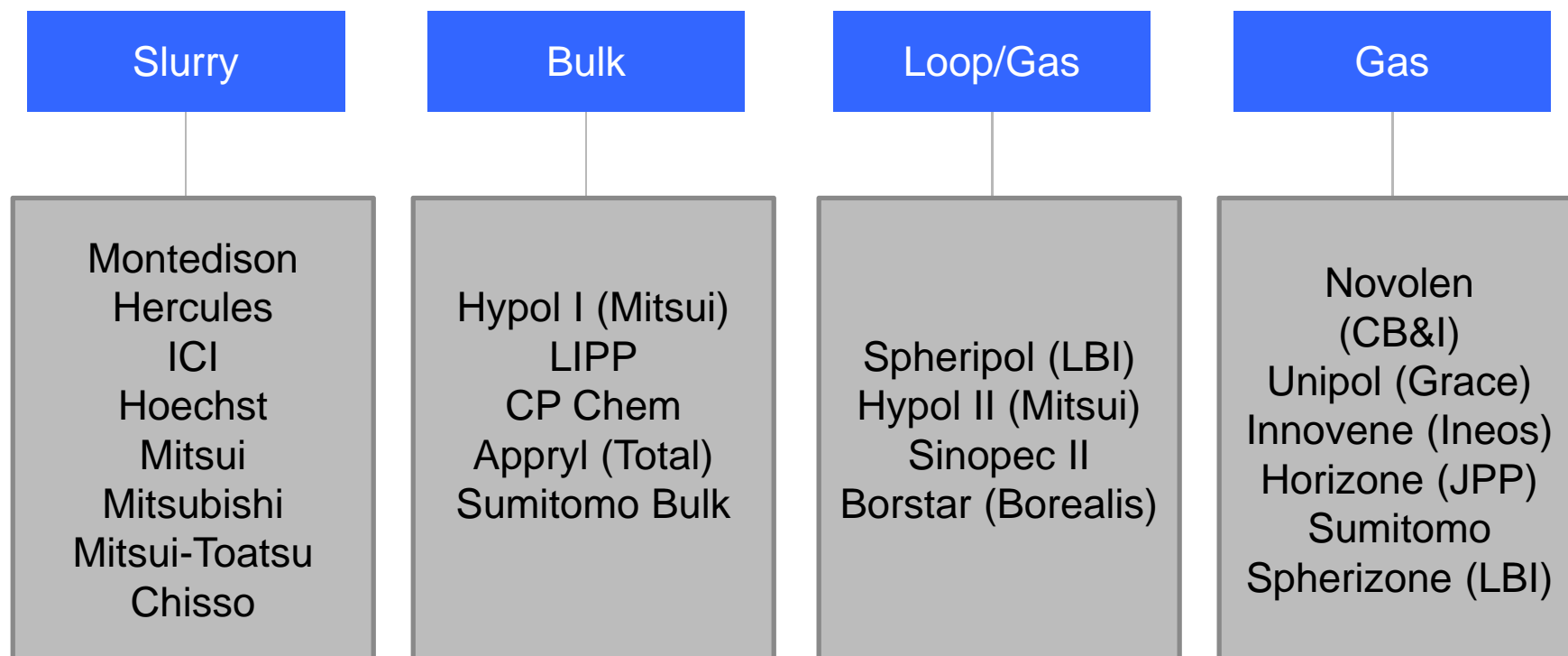
Reactor and Process

Size of World Scale PP Plant Continues to Grow



* Size of world scale plant

Commercial PP Process Technologies

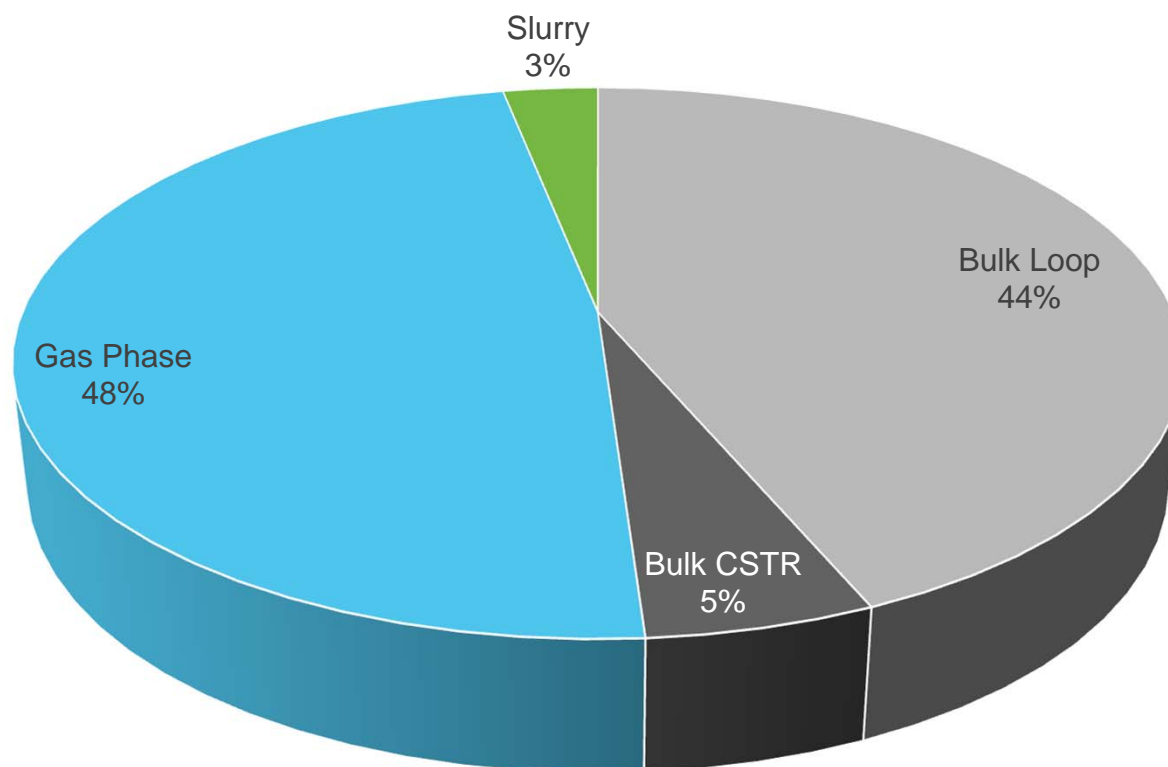


Commercial PP Process Technologies

Process	Reactor Type	Mode of Operation	Reactor Temperature	Reactor Pressure	Residence Time
Hydrocarbon Slurry	Series of stirred autoclaves	Slurry	65 – 75 °C	8 – 12 bar	Up to 5 hrs
Hypol I (Mitsui)	Autoclaves	Liquid pool (bulk)	65 - 75 °C	30 - 35 bar	~ 2 hrs
Spheripol, Hypol II	Loop	Liquid pool (bulk)	65 - 75 °C	30 - 35 bar	~ 2 hrs
Novolen	Vertical stirred bed gas phase	Non-condensed gas phase	75 - 80 °C	30 - 35 bar	~ 1 hr
Innovene (Ineos) Horizone (JPP)	Horizontal stirred bed gas phase	Non-condensed gas phase	60 - 70 °C	25 - 30 bar	~ 1 hr
Unipol	Fluidized bed gas phase	Condensed gas phase	60 - 70 °C	25 - 30 bar	~ 1 hr
Sumitomo	Fluidized bed gas phase	Non-condensed gas phase	60 - 70 °C	25 - 30 bar	~ 1 hr

PP Worldwide Installed Capacity Process Choice

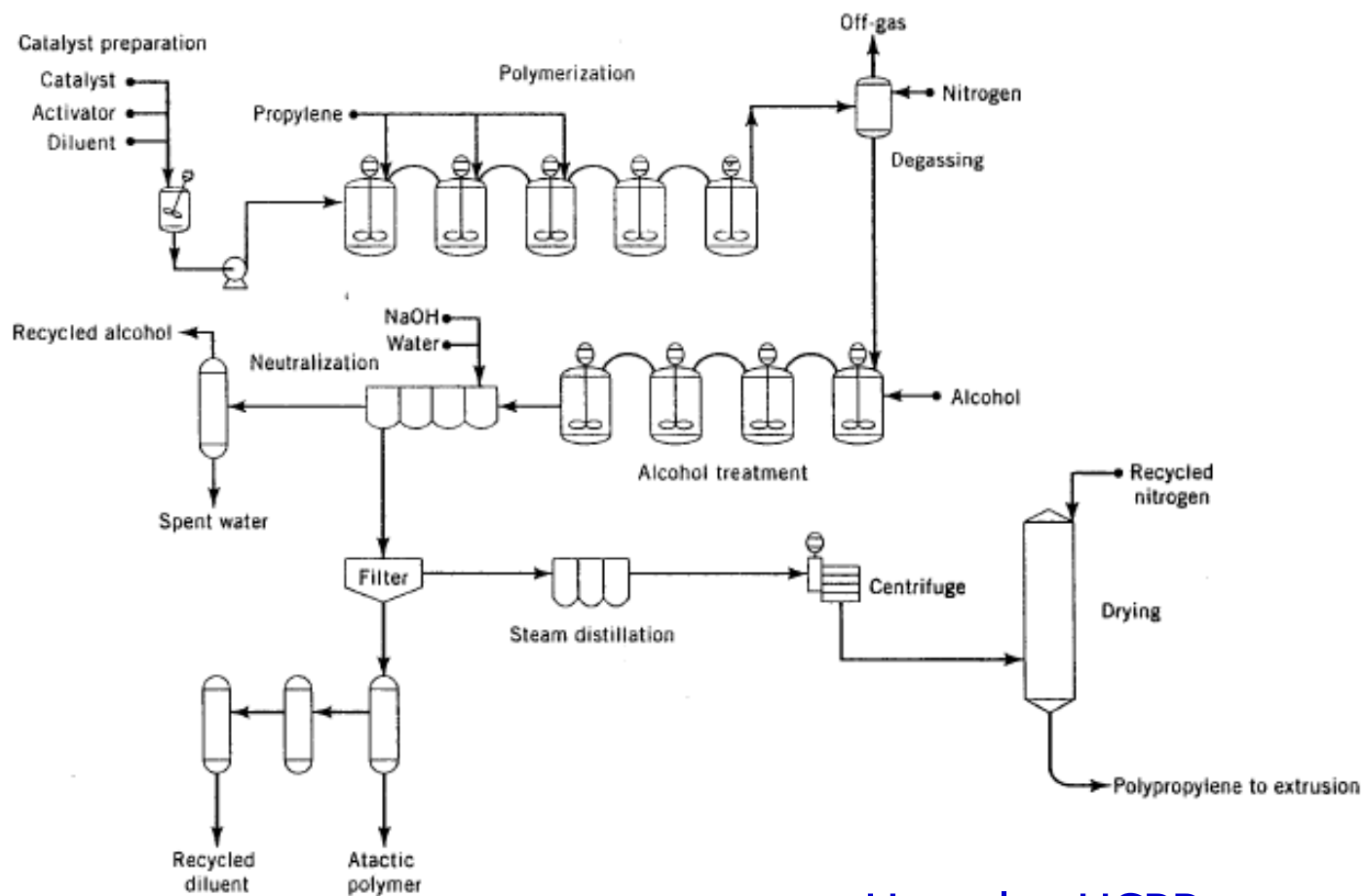
Total installed capacity 2017 = 85 Million T/yr



Hydrocarbon Slurry Processes

- 1st generation polypropylene process utilizing 1st generation Ziegler Natta catalyst
- Many slightly different processes (using various hydrocarbon diluents) developed by many companies: Montedison, Hercules, ICI, Mitsui, Mitsui-Toatsu, etc.
- Usually consists of a series of autoclaves to extend residence time due to low catalyst activity
- Usually require de-ashing of catalyst residue due to low catalyst activity
- Atactic polymer dissolves in the diluent and has to be removed
- Most slurry plants have been shut down due to poor economics
- Remaining plants focus on specialty polymers,
e.g. low catalyst residue capacitor film
- Most slurry plants have switched to 4th generation catalysts

Slurry Process

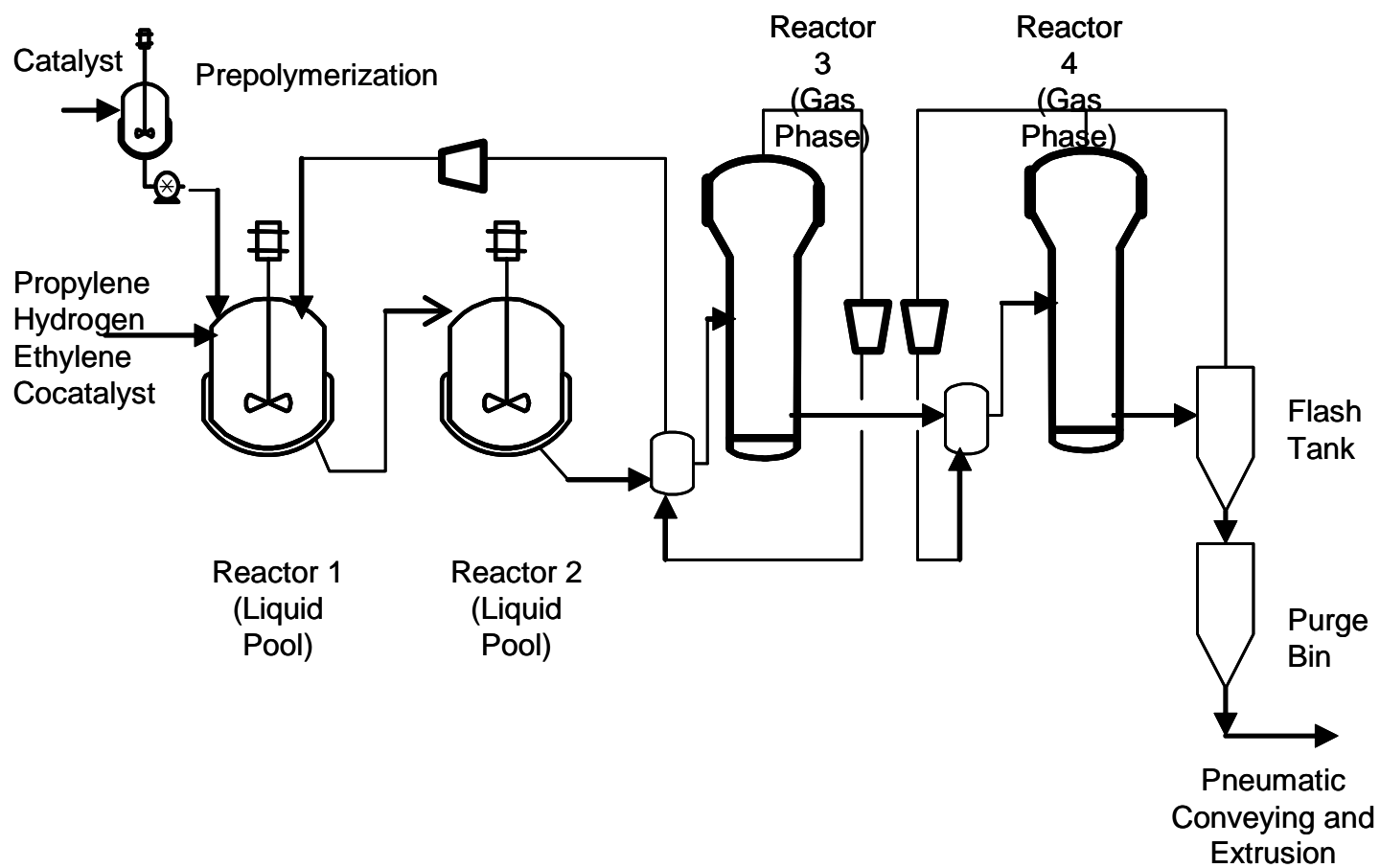


Hercules HCPP process

Bulk Process – Mitsui Hypol I

- Developed and licensed by Mitsui in the 1980's
- Consists of 2 stirred autoclaves in series, then 2 fluidized bed gas phase reactors for impact copolymers
- Some plants have only 1 autoclave and one gas phase reactor
- Autoclave is operated in liquid pool (bulk) condition
- Due to the multi-reactor configuration, can produce impact copolymer with broad MWD for better impact-stiffness balance
- Catalyst is prepolymerized in a batch system with low degree of prepolymerization

Mitsui Hypol I Process



Bulk Process Variations

- LIPP Originally developed by Shell
 - Homopolymer only
 - 4 plants still operational
 - Single stirred bulk reactor

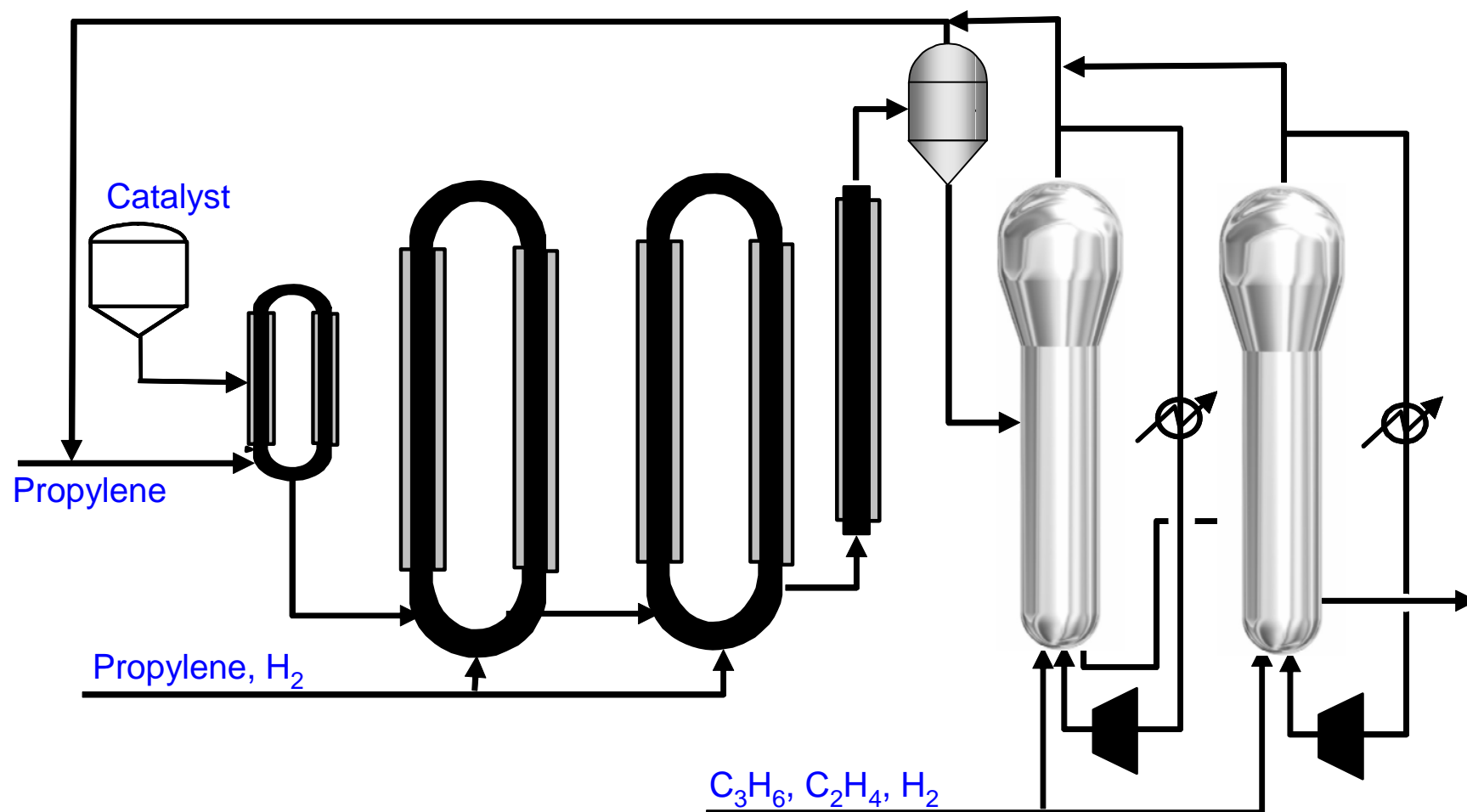
- Appryl (now TOTAL)
 - Homopolymer only
 - Single stirred bulk reactor
 - Several plants still in operation

- Local Chinese Bulk processes
 - Homopolymer only
 - Some operating in batch mode, typically without pelletization

Spheripol Process

- Can easily make over 400 kT/yr – production rate limited only by pelletizing section of plant (and sales potential!).
- Can be configured with 1 or 2 loop reactors (2-6 legs) for PP homopolymer in bulk, or with additional train of FBRs (mostly one, some have two)
- Loops run at 70 – 75 °C, 40-45 bar; typical catalyst productivities on the order of 35 – 50 TPP/kg catalyst
- Residence time in two loops about 1.3-1.5h and solids are at about 55% (limited by flowability of slurry)
- Gives the possibility of making full range of MWD and copolymer compositions, with up to 45% rubber in the 4 reactor process
- FBRs (for ICP) typically at 10-15 bar, 75-80°C

Spheripol Process

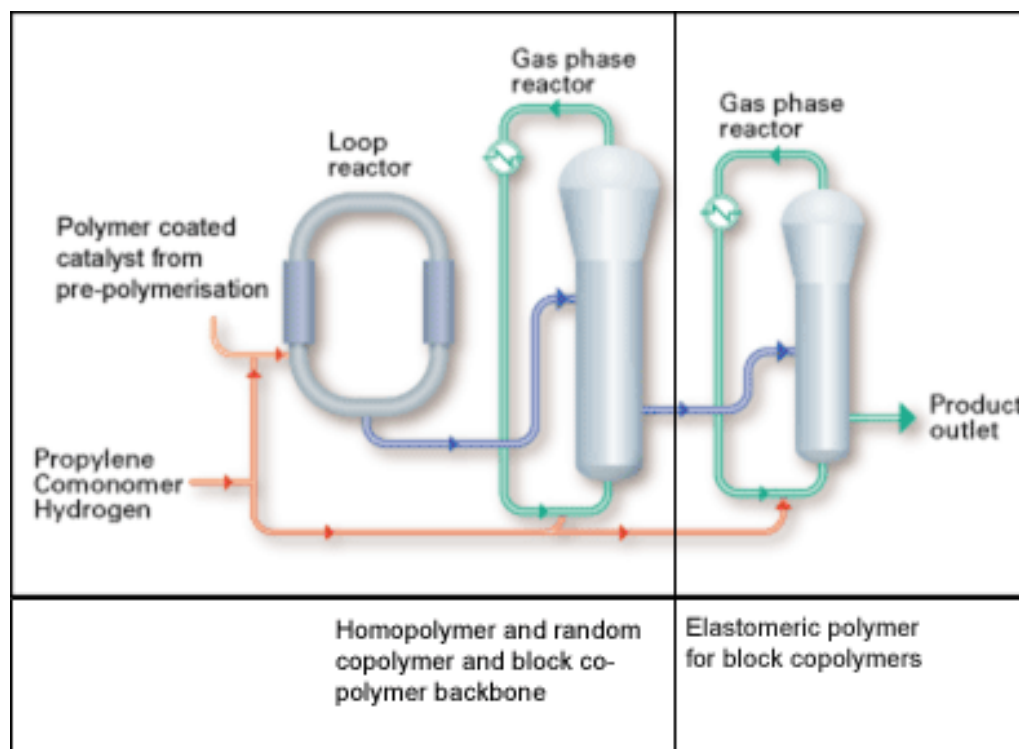


Bulk Loop Process Variation – Borealis Borstar

- Similar structure to BORSTAR PE where the loop reactor is (**supercritical**) propylene instead of propane
- Loop operated at 80-100°C, pressure adjusted accordingly from 50-60 bar.
- High P in loop means can have relatively high hydrogen concentrations and wide range of MFR (wider than others).
- Get good utilization of propylene since unreacted propylene from loop is apparently fed to gas phase reactor ➔ vaporization contributes to heat removal in GPR
- Depending on catalyst can get productivities of 100000 g/g on highly active ZN catalysts
- Number of gas phase reactors depends on type(s) of product to be made (e.g. 25% total rubber with one, 50% with two).
- GPR (1) run at 80-100°C, and P between 22-35 bar; GPR (2) at 75-90°C and 15-25 bar.

Bulk Loop Process Variation – Borealis Borstar

- Similar structure to BORSTAR PE where the loop reactor is (**supercritical**) propylene instead of propane
- Loop operated at 80-100°C, pressure adjusted accordingly from 50-60 bar.
- High P in loop means can have relatively high hydrogen concentrations and wide range of MFR (wider than others).
- Get good utilization of propylene since unreacted propylene from loop is apparently fed to gas phase reactor → vaporization contributes to heat removal in GPR



Bulk Loop Process Variations - Others

- Chevron Phillips Based on CP Chem PE technology, one plant in operation
- Sinopec and Loop reactors based on Spheripol technology
 local Chinese clones Many plants (~ 25) in operation in China
- ExxonMobil Loop reactors based on Spheripol technology

Gas Phase Processes

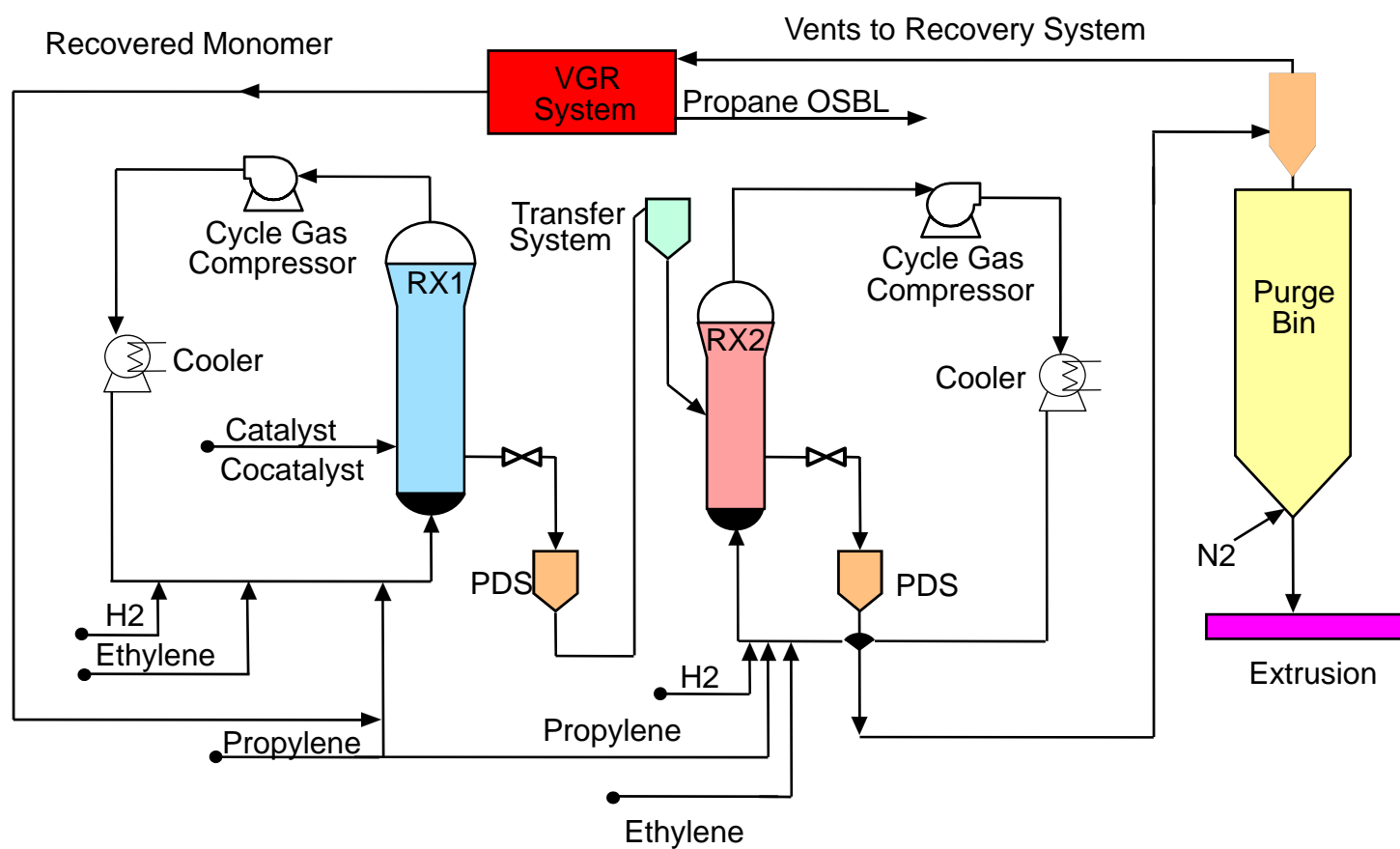
Process	Licensor	Reactor Configuration
Unipol	Grace (formerly Dow and Union Carbide)	Fluidized bed
Novolen	CB&I Novolen	Vertical stirred bed
Innovene	Ineos (formerly BP Amoco)	Horizontal stirred bed
Horizone	Japan Polypropylene (formerly Chisso, developed together with Amoco)	Horizontal stirred bed
Sumitomo	Captive use only, not licensed	Fluidized bed
Spherizone	Lyondell Basell (LBI)	Multi-zone reactor + Gas Phase for ICP

PP in Gas Phase - Reactors and Processes

UNIPOL PP (Grace / Dow Chemicals)

- Essentially for PP and PP-C₂ random copolymers with up to 6 % ethylene and some butene.
- Impact copolymers with up to 37% EPR (22% ethylene)
- Catalysts are added in a mineral oil slurry.
- Average residence time of 1 hour
- Capacity of 260 kT/yr for impact copolymers and 400-500 kT/yr for homopolymers
- Some condensed cooling with propylene and propane.

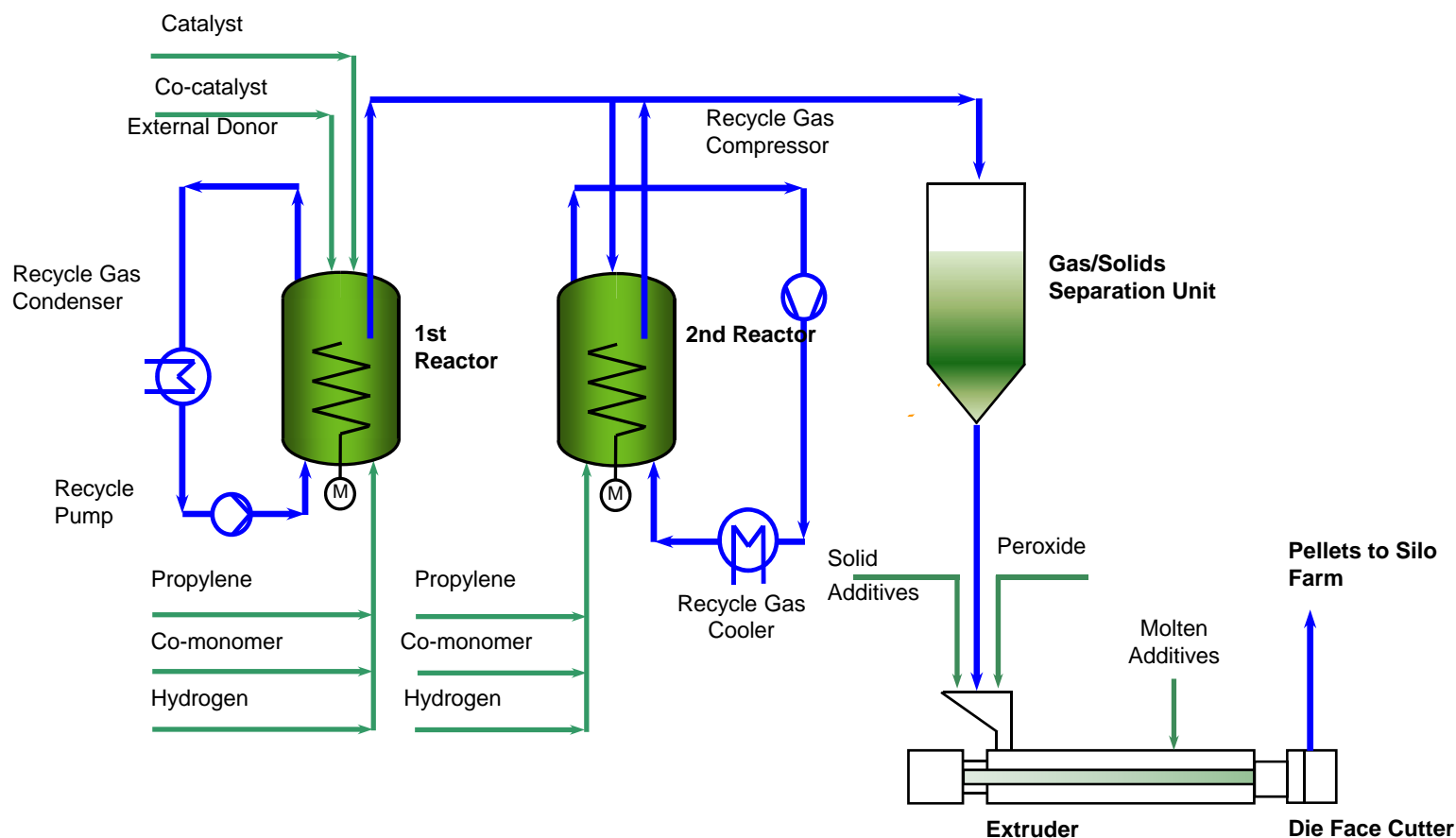
Unipol Process



PP in Gas Phase - Reactors and Processes NOVOLEN (CB & I)

- Very successful process due to its simplicity of operation (and types of catalyst available).
- Earlier processes small, flexible operations of 80 kT/yr, but can go up to 600 kT/yr with highly active ZN catalysts.
- 2 stirred powder beds in series, up to 125 m³ each.
- $T \in 70\text{-}80^{\circ}\text{C}$, $P \in 22\text{-}32$ bars.
- Heat is removed by evaporating liquid C₃ in reactor and condensation in external cooler. Recycle flow approx. 5 times of the production
- Can make homopolymer and random (1 or 2 reactors) or impact copolymers with 2 reactors.
- Transfer from R1 to R2 by pressure gradient.
- Impact copolymers can contain upwards of 50% EPR.
- Metallocene catalysts are available for this process.

Novolen Versatile Reactor Concept (Novolen VRC™) System

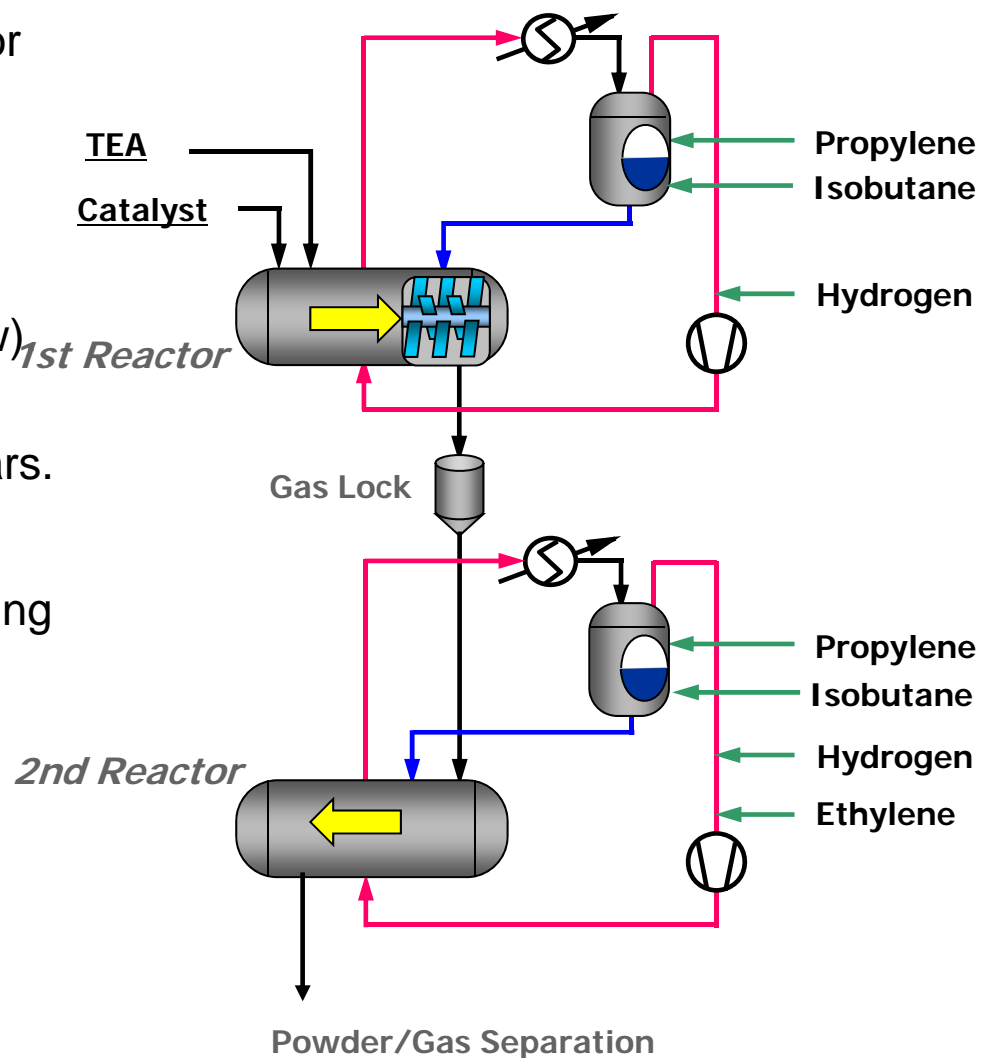


The two reactors can be operated in parallel or cascade mode for the production of homo polymers, random co-polymers, impact co-polymers and TPOs

PP in Gas Phase - Reactors and Processes

Innovene and Horizone

- Single agitated horizontal stirred bed, or cascade for random or impact copolymers.
- RTD of the beds means that grade transitions are very rapid (PFR-like flow)
- Conditions typically 65-85 °C, 20-25 bars.
- Can make polymers with more interesting and varied compositions in one reactor than with an FBR (or other type of continuous reactor).
- Horizone arrange their reactors one above the other; Innovene uses a powder transfer system.



PP in Gas Phase - Reactors and Processes

Sumitomo

- Sumitomo also uses a 2-3 FBR cascade for homo- and copolymer grades.
- Copolymer reactors smaller than homopolymer ones (expected given relative R_p).
- Claim high crystallinity homopolymers due to the proprietary catalyst they design and sell directly to licensees.
- Have much smaller plant capacity (biggest is 270 kT/yr).

PP in Gas Phase - Reactors and Processes

SABIC Europe **(DSM)** alternative reactor

FBR with a
draught
tube

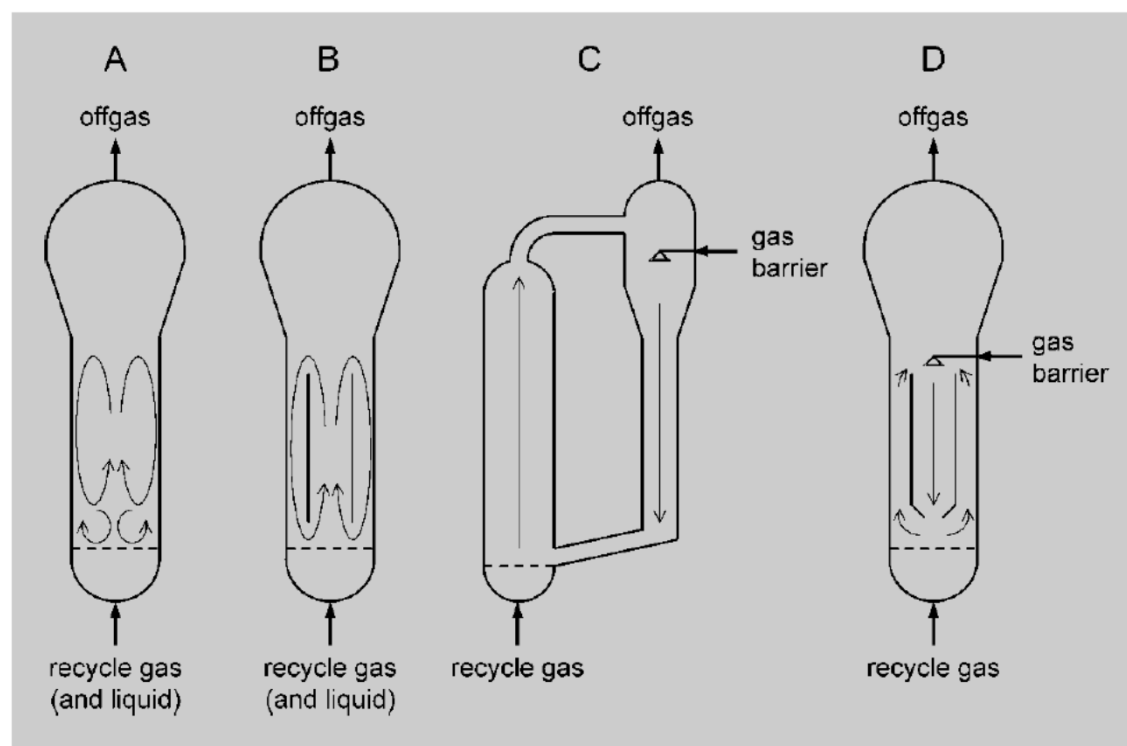
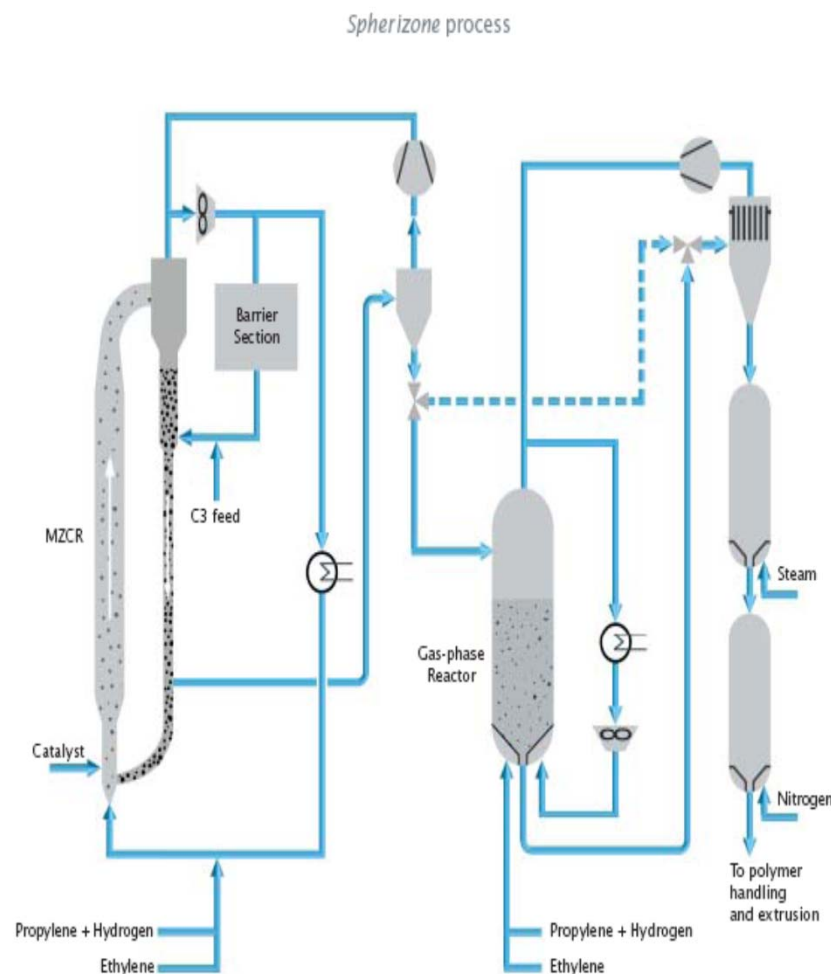


Figure. Types of fluidized bed reactors (FBR) for polyolefin production:
A) Standard FBR, B) FBR with draft tube, C) Multi-zone circulating reactor and
D) 2-zone draught reactor.

PP in Gas Phase - Reactors and Processes

Spherizone (LyondellBasell)

- Commercial operation began in 2000
- Can run with only MZCR, or with a second FBR for additional products (EPR for impact).
- MZCR is a riser downer with a velocity high enough that the polymer particles are entrained and the entire bed moves to the 2nd zone (downer).
- Downer works like a packed-bed reactor.
- Some publications mention prepolymerization zone... never shown on process flow diagrams.
- Different compositions in different zones offer possibility of making layered, intimately mixed products in ONE reactor.
 - Different MWD distributions
 - Different levels of crystallinity



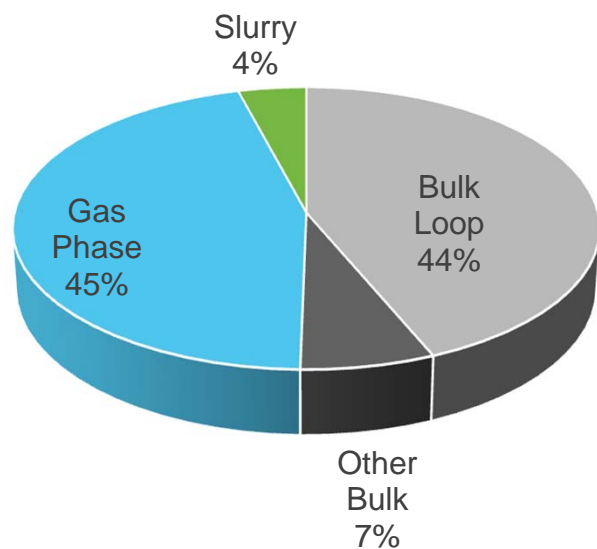
Propylene Polymerization Reactors: Summary

Reactor Configuration	Advantages	Disadvantages
Stirred autoclave	<ul style="list-style-type: none"> • Low capital cost 	<ul style="list-style-type: none"> • Low heat transfer area • Low space time yield
Loop	<ul style="list-style-type: none"> • High heat removal • High space time yield • Stable operation 	<ul style="list-style-type: none"> • Limited flexibility
Fluidized gas phase	<ul style="list-style-type: none"> • Low capital cost • High heat removal • High space time yield 	<ul style="list-style-type: none"> • More difficult to operate • Grade transition difficult due to large size.
Vertical stirred gas phase	<ul style="list-style-type: none"> • Low capital cost • Reactors can be used in parallel to increase throughput • Broad operating window • High fines tolerance 	
Horizontal stirred gas phase	<ul style="list-style-type: none"> • PF characteristic allows for fast grade transfer 	<ul style="list-style-type: none"> • More complex reactor design, higher capital cost.
Circulating Bed	<ul style="list-style-type: none"> • Better polymer properties control • Different reacting zone allows production of product not possible with traditional reactors 	<ul style="list-style-type: none"> • Complex reactor design, high capital cost • More difficult to operate due to its complexity

PP Process Choice

2012

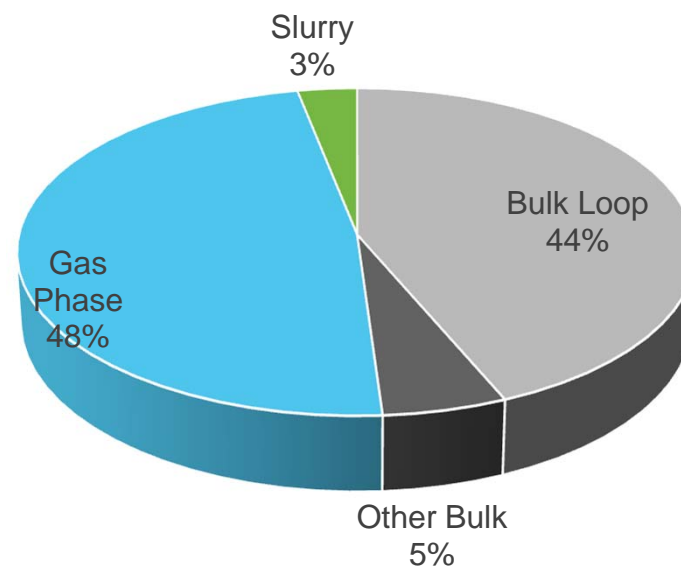
Total Capacity = 63862 KTA



■ Bulk Loop ■ Other Bulk ■ Gas Phase ■ Slurry

2017

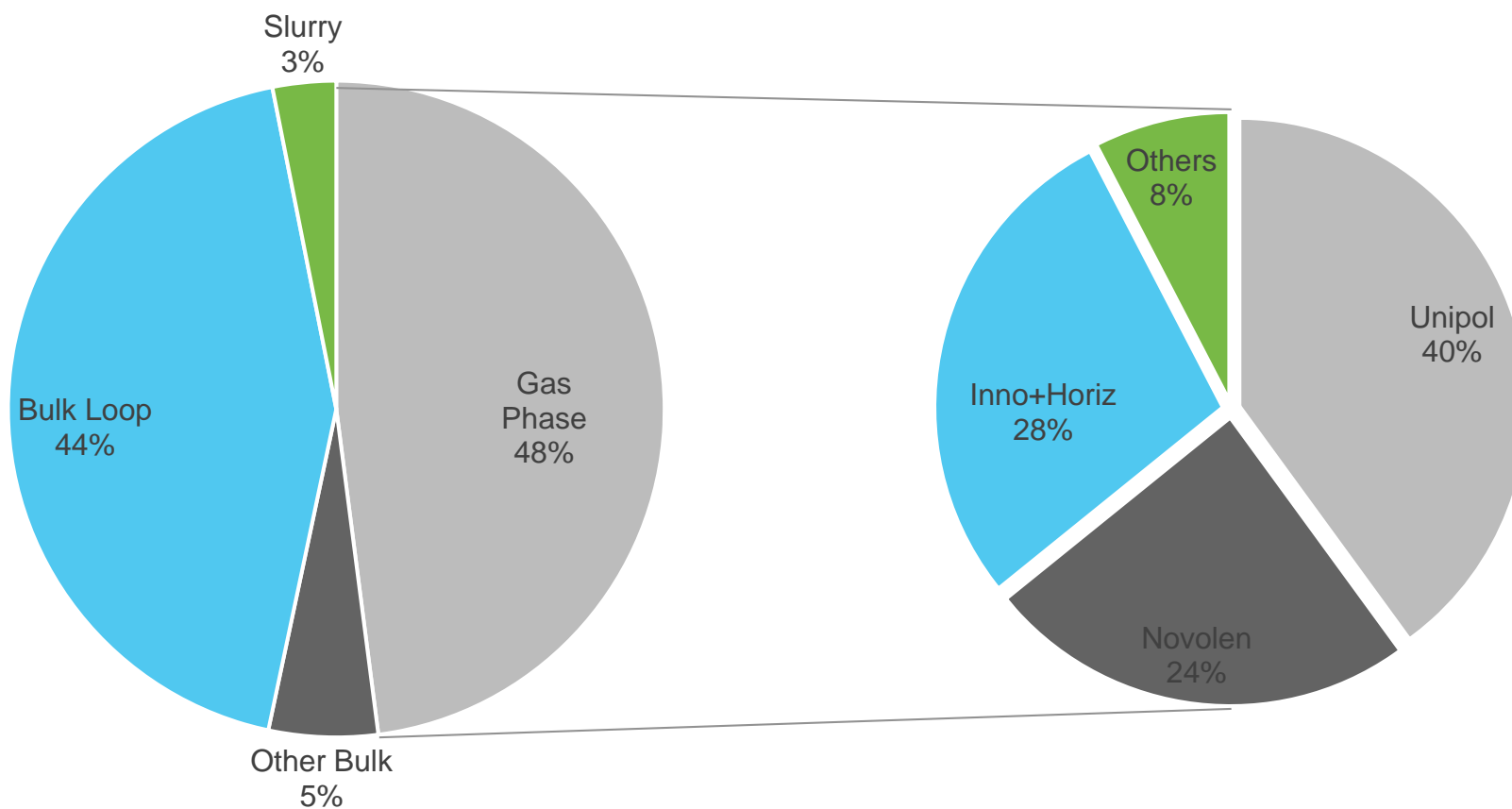
Total Capacity = 85082 KTA



■ Bulk Loop ■ Other Bulk ■ Gas Phase ■ Slurry

PP Process Choice

2017 Total Installed Capacity = 85082 KT



A rack of test tubes filled with a light blue liquid, viewed from a low angle. The image has a teal overlay and is used as a background for the title.

Mapping of Catalyst with Processes, Properties, and Applications

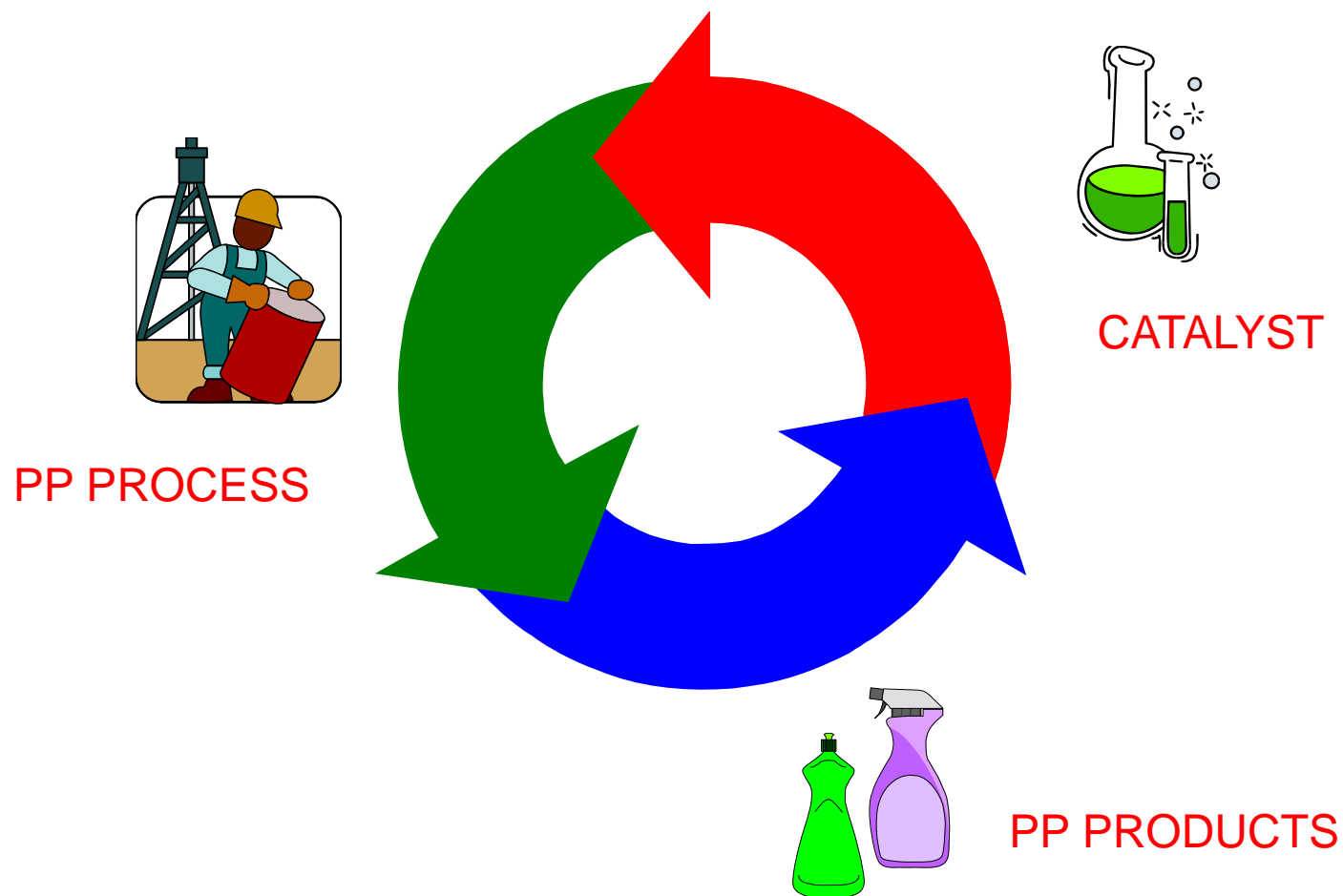
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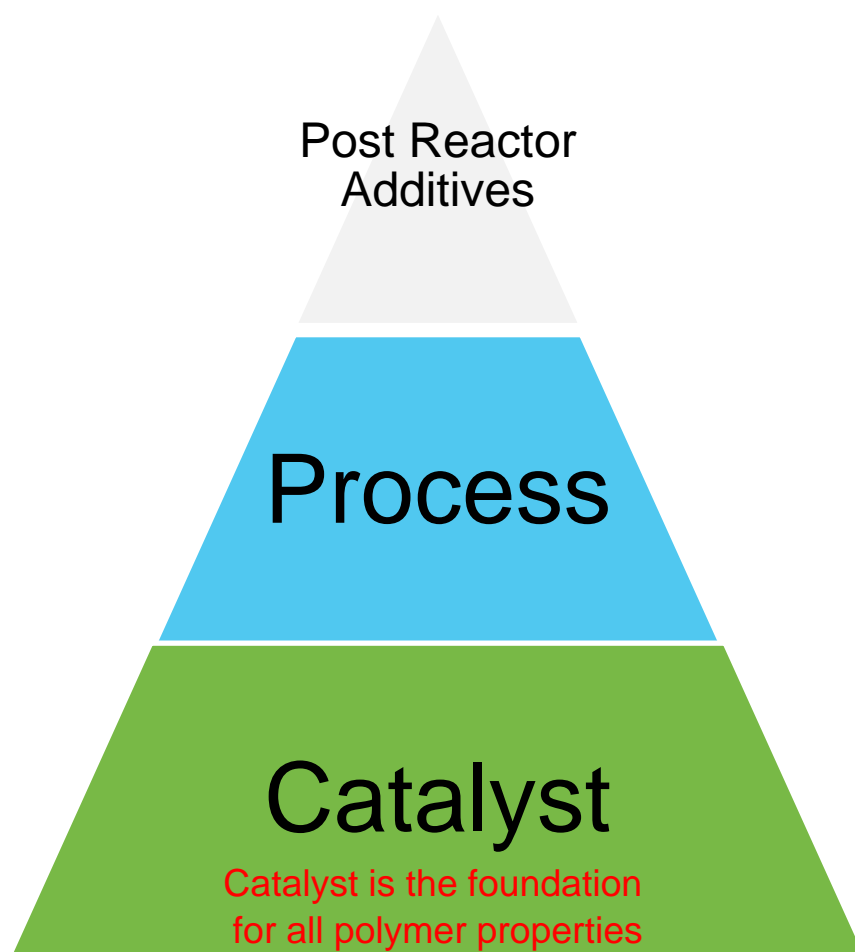
Dr. C.P. Cheng
BU Catalyst
Propylene and Aromatics
26.02.2017

what is precious to you?

Polypropylene Industry



From Catalyst to Polymer



Catalyst Characteristics	Polymer Characteristics
Activity	Ash content, color (yellowness)
Isotacticity	Crystallinity, stiffness / softness
Hydrogen response	Molecular weight range (melt flow range)
Molecular Weight Distribution (MWD)	Stiffness, Processability
Surface Area and Porosity	Comonomer incorporation
Catalyst morphology (size and shape)	Process operability Comonomer incorporation

Catalyst Technology – Process Requirements

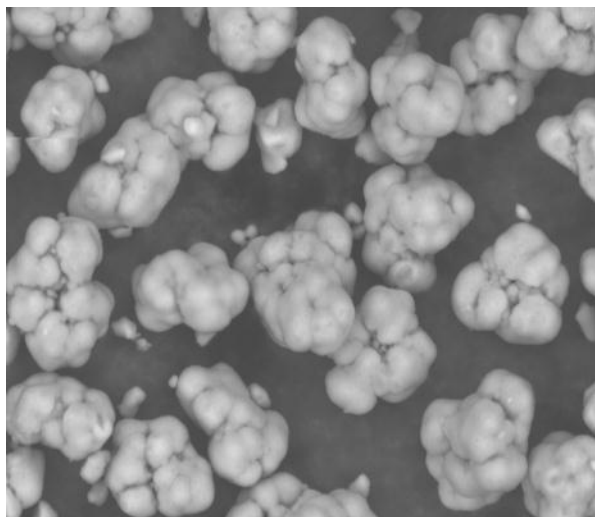
- Traditional requirements
 - High activity
 - High isotacticity
 - Low fines
- New (additional) requirements
 - Catalyst consistency
 - Good morphology
 - High polymer bulk density (for high throughput)
 - Very low micro fines
 - Stable operation



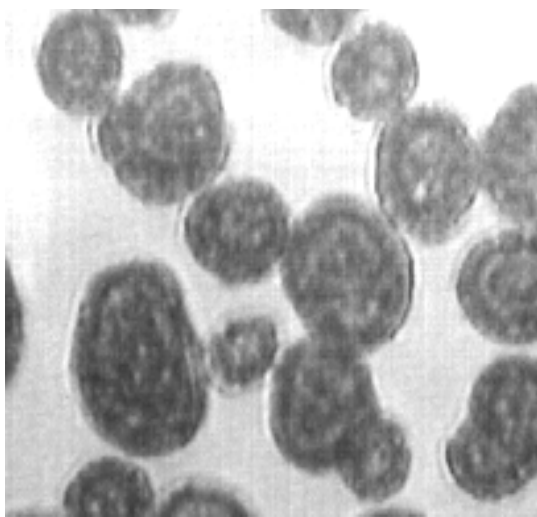
Catalyst Technology – Process Requirements

Catalyst Property	Slurry	Bulk	Gas Phase
Catalyst activity	High	High	Medium
Particle Size	Small	M - L	Medium
Fines tolerance	Very low	Low	Low
PSD	Narrow	---	Narrow

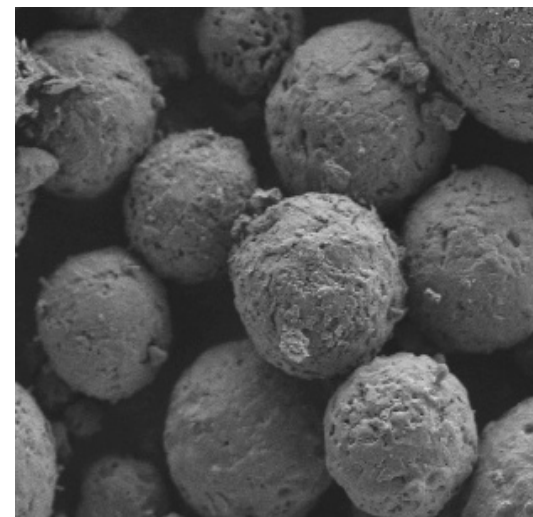
Catalyst Morphology



Granular

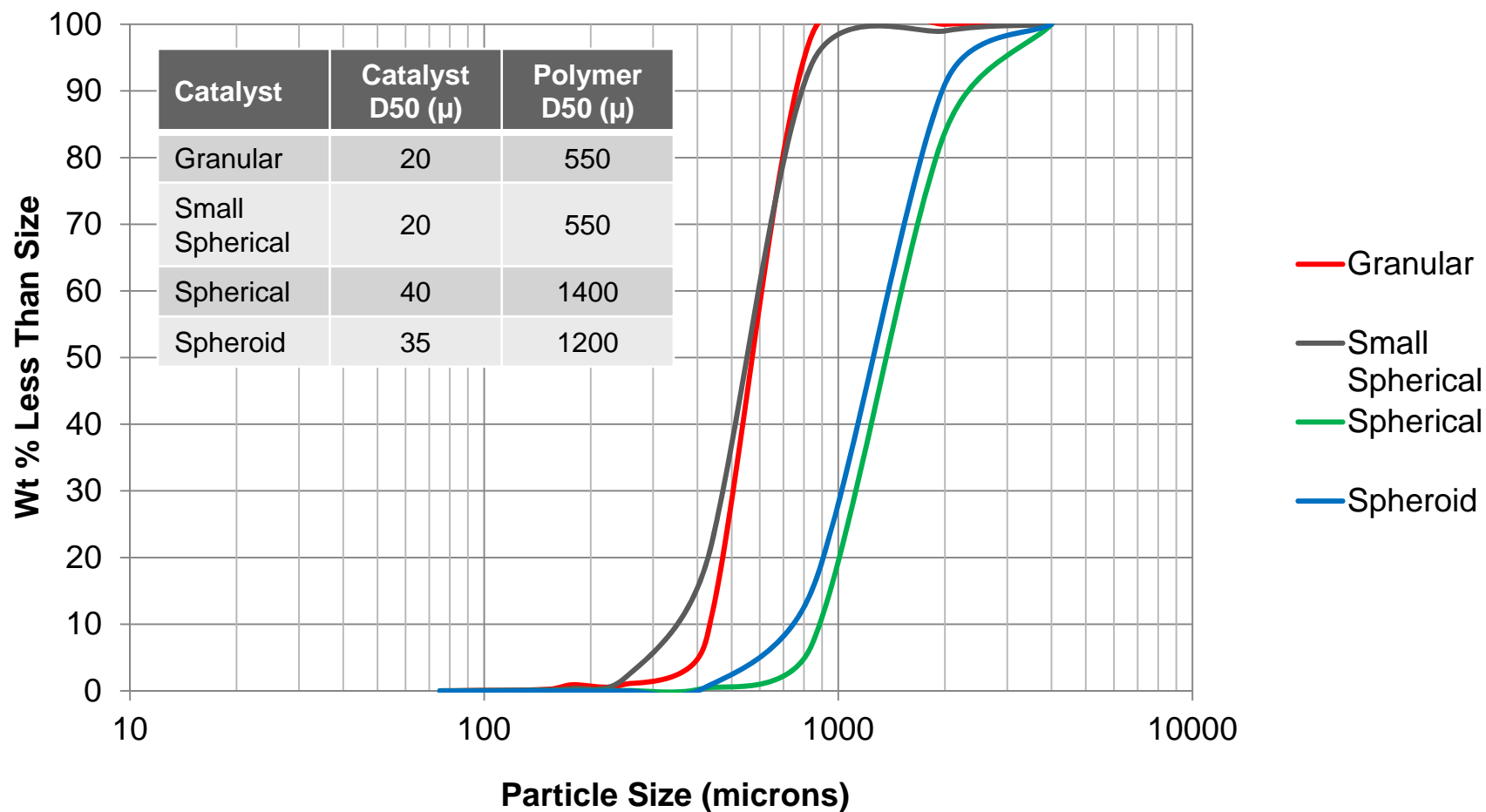


Spheroid

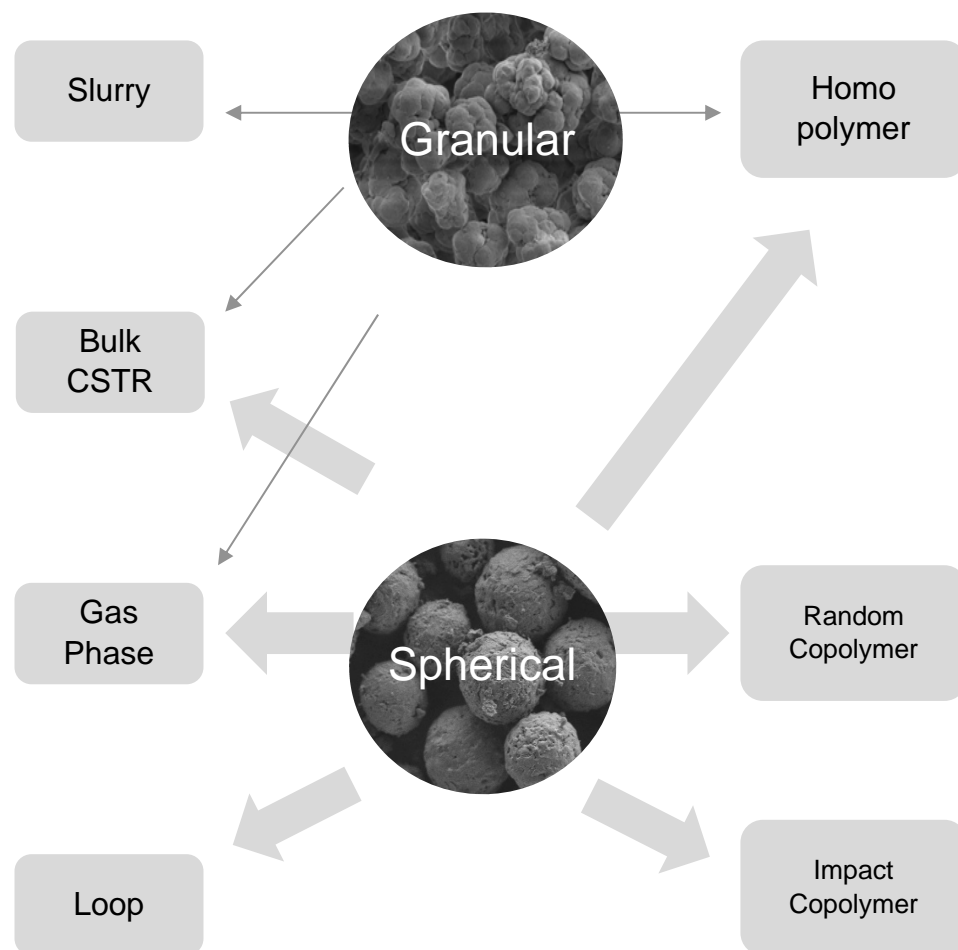


Spherical

Polymer PSD from State of the Art Catalysts



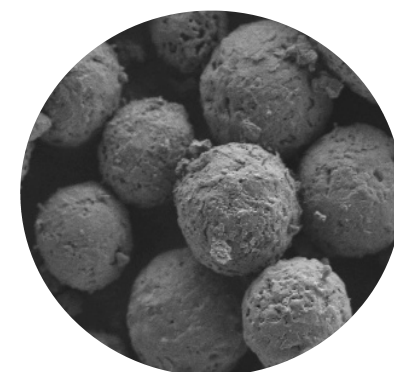
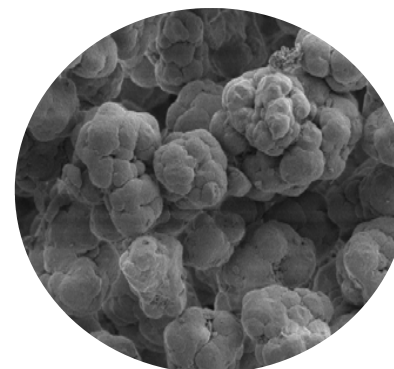
Catalyst Types for Different PP Processes and Products



Granular	Spherical
Limited particle size range (10 – 30 μ) Limited application in Loop process	Wide particle size range (15 – 80 μ) Applicable in all PP processes
Narrow PSD	Broad PSD
Less flowability due to irregular surface and particle shape	Better polymer flowability due to smooth surface and spherical shape
Mostly micropores, no macropores	Presence of macropores, suitable for impact copolymer
Most suitable for homopolymer	Suitable for all product grades

Why is Catalyst Morphology So Important?

- Most PP processes were originally designed around the licensor's catalyst with certain performance characteristics including
 - Polymer powder size – fluidization and powder transfer
 - Polymer powder shape –flowability and powder transfer
 - Polymer fines – operability issues including plugging of filters, sheeting, etc.
 - Polymer bulk density – reactor throughput and powder transfer



Catalyst Technology – Product Requirements



Molding Applications

High Stiffness
High MRF, narrow MWD
Good impact-stiffness balance



Wide range of requirements



Medical

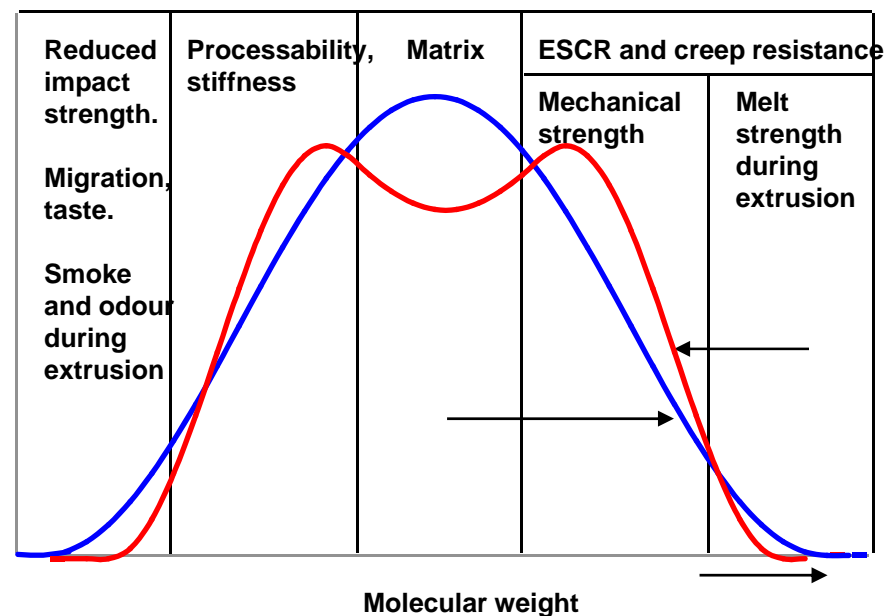
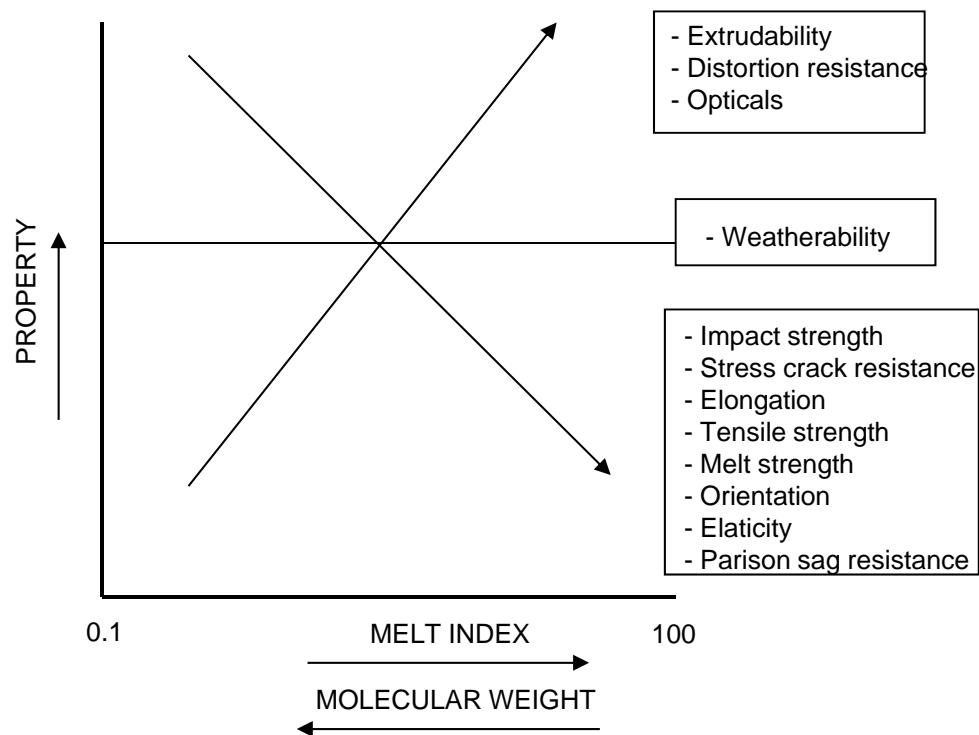
High purity
Low residue

BOPP

Broad MWD
Lower Stiffness



Polymer Properties



Polymer Properties and Catalyst Properties

- Control of Molecular Weight Distribution
 - Improves stiffness
 - Improves polymer processability

- Hydrogen response
 - More push towards higher MF polymers for faster processing
 - Good hydrogen response need to achieve high MF

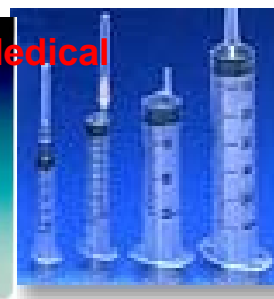
- Isotacticity
 - Controllable isotacticity is important for broad product portfolio

- Comonomer response
 - High comonomer incorporation is desirable for high impact properties

Polypropylene Applications



Impact
Copolymer



Random
Copolymer



Homopolymer

Commodity

Specialty

A photograph of a laboratory rack filled with test tubes, overlaid with a semi-transparent teal color. The text 'Conclusions and Future Trends' is written in a black serif font over the top left portion of the image.

Conclusions and Future Trends

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what is precious to you?

Catalyst Development Trend

- Current 4th generation Z-N catalyst is already highly optimized
 - Basic recipe was developed almost 30 years ago
 - Most cost effective catalyst system for most PP products
- Most development efforts have been focused on

- Further optimization of production recipe for incremental improvements in activity
- Improvements in catalyst morphology (size and shape control) for better process operability

**Mostly retained as
trade secret**

- Internal donor development
 - Polymer properties enhancement
 - Regulatory issues
- External donor development
 - Polymer properties enhancement

**Many published in
patent literature**

Process Development Trends

- Gas phase process has gained significantly, especially coal-based PP plant in China
- Gas phase process is efficient for producing a small number of grades with high throughput
- Optimization of residence time distribution for more product homogeneity
- Optimization for better impact copolymer – higher rubber content, better ERP distribution etc.
- Use of Advanced Process Control (APC) for more stable operation and grade transitions

Product Development Trends

- Impact copolymer
 - High MFR and high impact/stiffness balance for automotive applications – bumper, dashboard, under the hood applications
- Random copolymer
 - Medical grades
 - High end pipe grades (large diameter pipes)
 - High transparency random copolymer
- Terpolymer
 - Heat sealing layer in films
- Homopolymer
 - High MFR (melt blown) fiber
 - Capacity films
 - Extrusion coating
 - PP foam (HMSPP)

Conclusions

- Catalyst, process and PP products are closely inter-related
- Development of one component often drive the development of the other components
- The growth of the PP industry mirrors the development of each generation of PP catalyst
- Current catalyst and production processes are already highly optimized with high efficiency
- Future growth will most likely driven by PP demand and not by technology development (unless there is a major breakthrough in technology)
- Breakthrough technology can come from PP product, catalyst, and process

Thanks for Your Attention.



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