

# PMI Global Conference 2018 Storyboard Review Process

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## The PMI Global Conference Team



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# **Learning Objective(s)**

At the conclusion of this webinar, participants will be able to:

- Describe the PMI Global Conference Audience
- Describe a quality Global Conference Presentation
- Understand the Storyboard Review and Scorecard Process

## **AGENDA**

- Your Role as a Storyboard Reviewer
- Past Global Conference Attendee Feedback
- Elements of a Storyboard and How to Review
- Elements of a Scorecard
- Timeline for Review

# Your Role as a Storyboard Reviewer

- First opportunity to view a Global Conference presentation
- Provide your expertise in the content
- Ensure alignment with the marketed title, description, learning objectives and audience level
- Offer recommendations or suggestion(s) to enhance the presentation.

# PAST ATTENDEE EVALUATION FEEDBACK

### 2017 Feedback

#### MARKETING DESCRIPTIONS

- "The title was a bit misleading "
- "The session did a better job of defining the problem than offering strategies for mitigation."
- "I wish there were some tangible takeaways because the learning objectives were enticing."

#### **TIMING**

- "Session took longer than the allocated time, and was quite rushed at the end."
- "The speaker spent the first 1 hour setting the scene and didn't hit the topic until the last 10 minutes."

# 2017 Feedback (cont)

#### **AUDIENCE ENGAGEMENT**

- "The speaker made every effort to get the audience involved and asking questions."
- "I left the session after 25 minutes because the speaker was not very engaged."
- "Great presentation, very engaging and he kept the discussion very lively."

#### SHARING OF REAL LIFE EXAMPLES VERSUS THEORY

- "The speaker only used PowerPoint and could have shown real examples."
- "Disappointed in the session. Not a lot to take away or learn from."
- "Terrific information, very well put together. Made it practical to take back and use on a day to day basis."

# **Target Audience (2017)**

#### 2017 At a Glance

- Over 3400 practitioners & PMI Chapter volunteer leaders in Chicago, IL
- · Over 79 Countries Represented
- Over 1,936 Organizations Represented
- LIM: Over 1,000 global PMI Chapter Leaders\*
- Conference: Over 2,400 Practitioners
   (includes SeminarsWorld participants & excludes exhibitors)
- · 99% of participants hold a PMI credential
- 69% of participants hold a PMP

# Top 10 Work Titles (self-identified) Business Analyst 15% Project Controller 14% PMO Manager 12% Project Manager I 8% Educator/Trainer 7% Project Management Specialist 5% Vice President 5% Project Manager II 4% Chief Information Officer (CIO) 4% Product Manager 3%

#### Key Fortune 500 Companies that attended Global Conference in 2017 include:

Microsoft Amazon.com eBav T&TA ExxonMobil Nike General Electric America Express Samsung General Motors UnitedHealth Boeing Cisco Systems IBM Group CVS Health Johnson & Johnson Verizon Deloitte Liberty Mutual Walmart

#### **Regions Represented**

| Asla Pacific 4% | Latin America 6%  |  |
|-----------------|-------------------|--|
| EMEA <b>6%</b>  | North America 84% |  |

#### **Top 10 Industries Represented**

| Financial Services 8%          |
|--------------------------------|
| Legal <b>7</b> %               |
| Energy, Oil & Gas 6%           |
| Entertainment & Hospitality 4% |
| Mining 4%                      |
|                                |

#### **Ages Represented**

| 70+ <b>18%</b>    | 29 – 35 <b>2</b> %                              |
|-------------------|---|
| 55-69 <b>30%</b>  | 25 – 28 <b>&lt;1%</b>                           |
| 45-54 <b>23</b> % | 18-24 <b>10%</b>                                |
| 36-44 <b>11%</b>  | Note: 6% of participants<br>declined to respond |

# WHAT IS STORYBOARDING?

# STEP #1 REVIEW THE STORYBOARD

# Accessing the Storyboard & Scorecard

#### 3: Presentation Storyboard

Stage 3: Presentation Storyboard (Current)

Storyboard Review Deadline: 5 business days upon receipt of storyboard

Upload your storyboard (in Microsoft Word format to allow for direct comments from SMEs on your document) using the file upload noted below.

The Conference Team will be in contact with you within two (2) business days of upload to confirm receipt and will provide next steps regarding your virtual practice meeting with a Toastmaster.

SMEs will have five (5) business days to review your storyboard once it has been assigned.

#### Related Resources:

- Instructions
- Storyboard Worksheet
- Sample Storyboard
- Webinar recording: Presentation Development & Delivery Program
- Speaker Toolkit

Please upload a Microsoft V

mpleted storyboard.

Test Session Storyboard.docx

The Global Conference Team is working with the PMI Social Team in raising awareness about your session.

Consider submitting a short video of you describing what attendees will learn from your session.

Click here for details.

Do you have a Twitter handle? If yes, please provide this information, as it will be shared with our social team.

# **Elements of a Storyboard Worksheet**

#### PMI® Global Conference 2017 | Presentation Storyboard Worksheet Session Title: <insert details from Global Conference Presenter's P Description: <insert details from Global Conference Presenter's Helpful Tip! The first Audience Level: <insert details from Global Conference Presen Learning Objective 1: <insert details from Global Conference P 3 slides should entail Learning Objective 2: <insert details from Global Conference P Keywords: <insert details from Global Conference Presenter's WHAT the audience Script will gain during this Duration SME Feedback What are you going to say? How will you be describing the to ould address SME will use this column to provide feedback once the How many Slide activity? minutes will you storyboard is uploaded presentation be spending on this slide? 3

# What to look for in the storyboard

- Did the presenter share what the problem was within the first 3 -5 rows of the Storyboard?
- Are there any topics that the presenter could spend more or less time on?
- Are there any topics that the presenter should include to enhance learning for the attendee?
- Does the storyboard include audience engagement activities?
- If no, is there any activity you could recommend that would encourage attendee engagement?
- Are the contents of this storyboard transferrable across industries?

## **Example of a Completed Storyboard Worksheet**

#### PMI® Global Conference 2017 | Presentation Storyboard Worksheet

Session Title: Tools of Engagement

<u>Description:</u> The research on engaged employees having a positive impact on organizational effectiveness is overwhelming. Quite simply, higher engagement means higher productivity. The same is true for projects. In this session, you will pick up specific tools that will enable you to build trust, encourage creativity, and provide supportive feedback, so that you can build a fully engaged team that will help to ensure project success.

Audience Level: Applied - Focus on understanding existing knowledge; appropriate for those interested in using content in practical applications to master concepts.

Learning Objective 1: Apply outcome-focused tools to create an environment that fosters stakeholder and team member engagement.

Learning Objective 2: Practice interacting and communicating with stakeholders and team members in a manner that enhances productivity.

Subtopics: Change Management; Innovation; Talent Management

Duration: 75 minutes

| Slide<br># | Script  What are you going to say? How will you be describing the topic? Will there be an activity?   | Slide or Presentation Aid Image of draft slide or a brief description. Description should address both text and visuals, if applicable. | Duration<br>How many<br>minutes will you<br>be spending on<br>this slide? | SME Feedback SME will use this column to provide feedback once the storyboard is uploaded   |
|------------|---|---|---|---|
|            | It is so important to be aware of how you approach conversations. It's a practical tool but it begins with a mindset. It's helpful to think about how you are going to approach a conversation before you even begin that conversation.  There are four things you can do to make sure your conversations are engaging.  First is to Identify your assumptions and biases. What do you think and feel about the particular team members on your team?  Are they smart or are they stupid?  Are they resourceful or are they lazy?  Are they individuals who have something worthwhile to contribute or are they simply hands and feet to get done what you need to get done? If you find yourself in that latter camp then you may need to do some introspection on "where am I coming from?" "What's my outlook?" And, "How can I bring myself to where I can see these people as contributors rather than just resources?" And that gets back to focusing on strengths. | How do you approach conversations?  Identify assumptions & bias   | 1.5   | One and half minute seems to be a very short amount of time, especially in this part where I think is a great occasion to get the audience engaged. |

# Step #2 – Upload and Complete Scorecard

```
1. Do you have a conflict of interest in reviewing this storyboard?

No

2. Please provide an overall rating of the contents of this storyboard. Please rate where 5 = "Excellent"; 4 = "Good"; 3 = "Average"; 2 = "Needs Improvement"; 1 = "Poor".

3. Comment

3. Does the marketed title and description match the contents of this storyboard?

No

Comment

yrdy

4. Does the storyboard meet its marketed learning objectives?

Yes

Comment

yrdy

5. Does the storyboard match the marketed audience level?

No

Comment

yrdy

6. Are the contents of this storyboard transferrable across industries?

No

Comment

Please upload the presenter's storyboard with your comments completed here.
```

## **Scorecard Questions**

- Please provide an overall rating of the contents of this storyboard.
- Does the marketed title and description match the contents of this storyboard?
- Does the storyboard meet its marketed learning objectives?
- Are the contents of this storyboard transferrable across industries?

# **Storyboard Timeline**

- 4 June 9 July: Storyboards in development during this time.
- Storyboard Assignments to begin in mid to late June.
- SME to respond within 5 business days once assigned.
- All reviews and scorecards to be completed no later than 17 July.
- SME feedback to be shared with Presenter.

# THANK YOU event.speakers@pmi.org