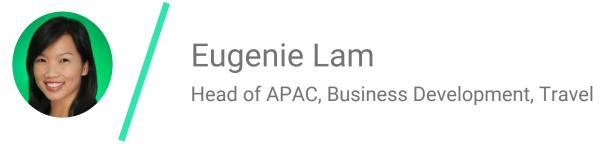
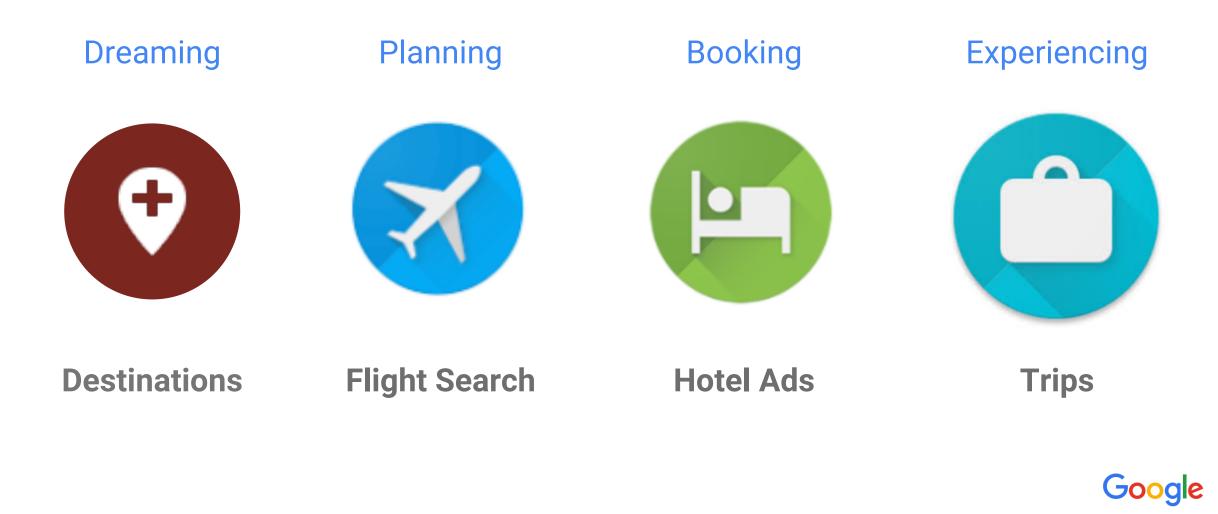
# **The Traveller Journey on Google**



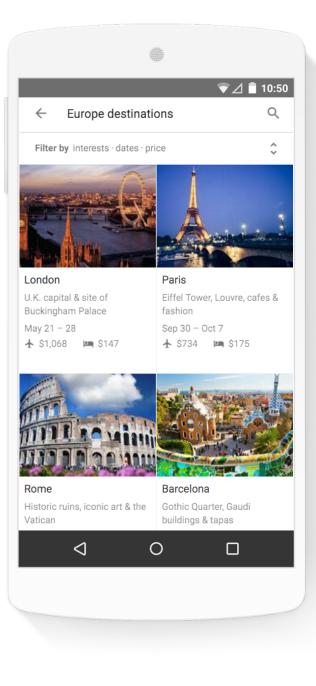


### The Traveller Journey on Google



#### **60% of searches**

#### for **destination** information are coming from mobile devices

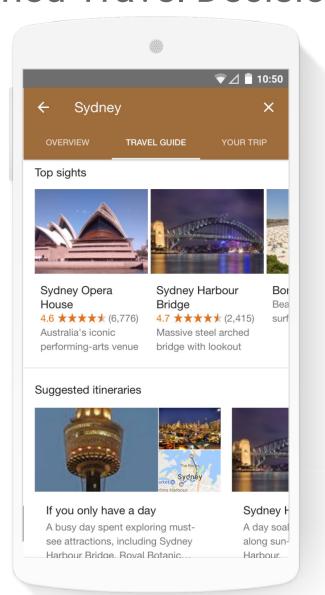


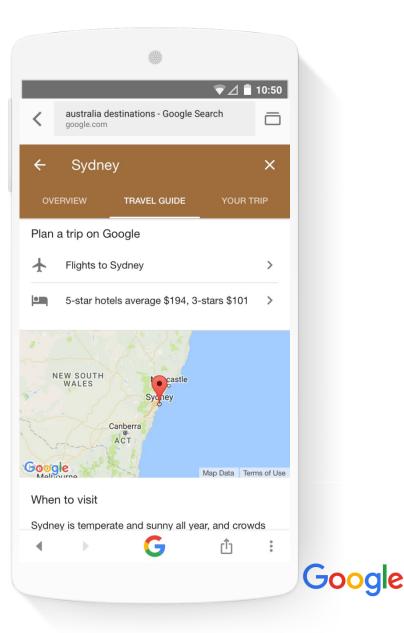




#### **Google Destinations** Make Informed Travel Decisions

			▼⊿ 🗋 10:50	
Google				
australia destina	tions		× ९	
ALL MAPS	IMAGES	NEWS	VIDEOS	
Australia / Popular destinations				
Sydney Sydney Opera House Bondi Beach surfing	e& A	lelbourne t, museum otanic Gard		
More destinations in Australia				
Best Destinations in Australia - Travellers' Choice Awards - TripAdvisor https://www.tripadvisor.com.au - Travele				
TripAdvisor - Trave what the best dest awarded by million	inations in	Australia a		







#### **Google Destinations**

Help improve your Destination content

#### Add

A photo or a missing place to Google Maps

### Claim

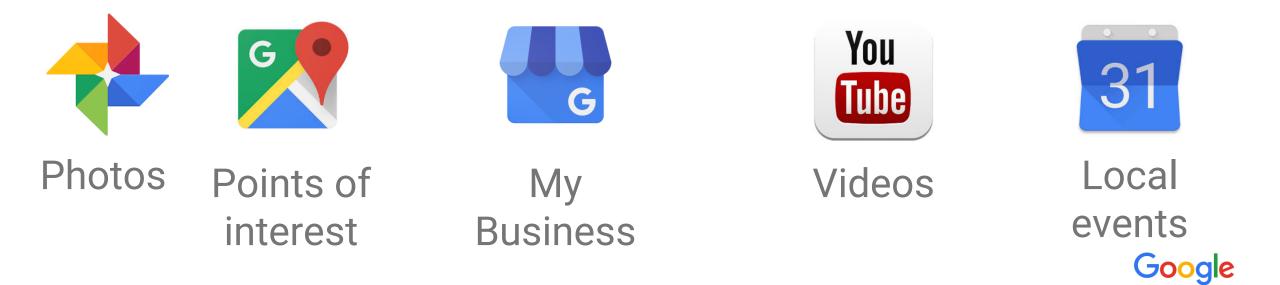
Your business and add info and events

### Upload

Destination videos to YouTube

### Mark-up

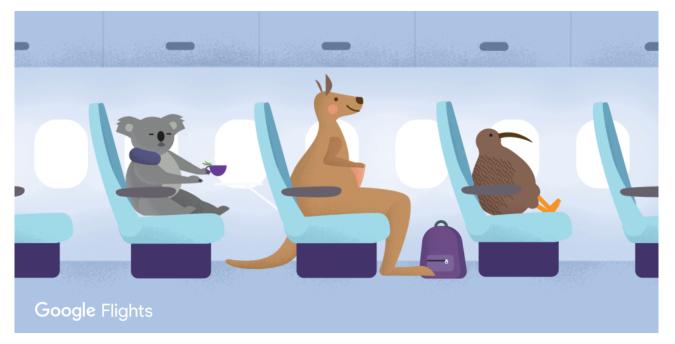
Events in your website





## **Google Flight Search**

Now Launched in Australia and New Zealand



Nearly **50%** of Google Flights users are on a **mobile** device **3x** referral growth

to partners year on year

**2x user** growth year on year for the last **4 years** 

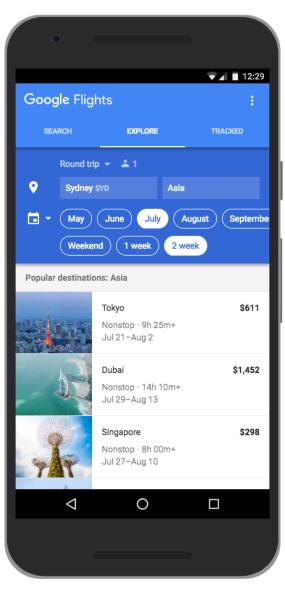


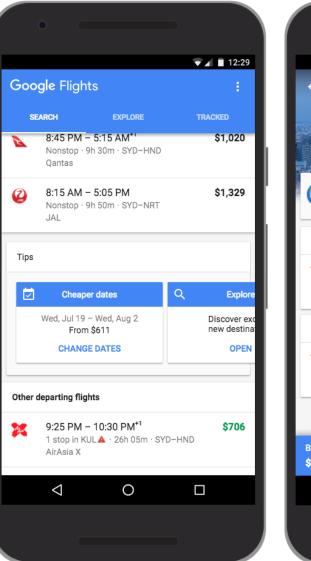


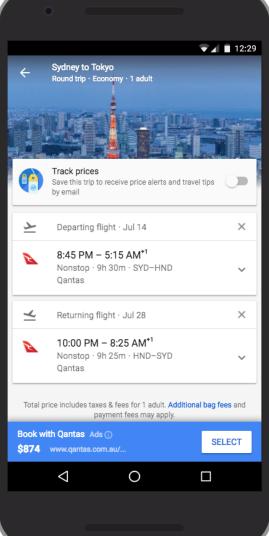
# **Google Flight Search**

Now Launched in Australia and New Zealand

	•				
	gle Fligh Earch	nts Explore	:	TRACKED	:
•	Round trip Sydney S		Christer	Nurch CHC	
i □	Thu, Aug STOPS	10 AIRLINES	Thu, Aug CLASS	g 17 TIMES	мо
لا	Pick a dep	arting flight			ĄĴZ
Vér	Nonstop ·	– 12:15 AM <sup>+1</sup> 3h 05m · SYD– tralia · Air New	CHC		<b>301</b> Vir
<b>ি</b>	Nonstop ·	– 2:25 PM 3h 10m · SYD– ealand · Virgin /		\$	311
2	Nonstop ·	– 11:50 PM 3h 05m · SYD– mirates · Opera		•	<b>429</b> ne
Emizaes		- 12:55 PM 3h 05m · SYD-	CHC	\$	450

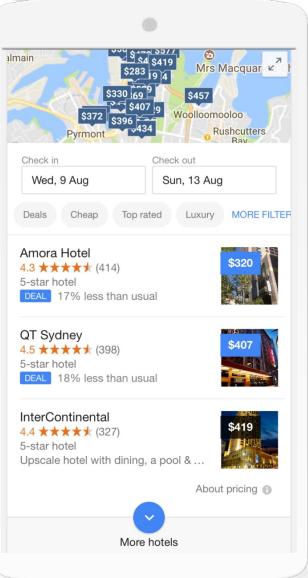


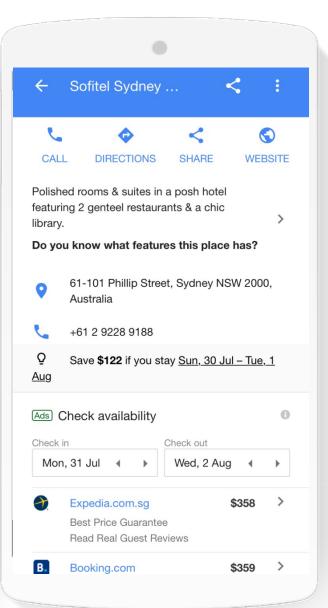






## **Google Hotel Ads**



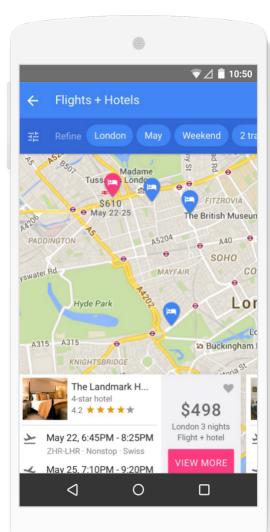


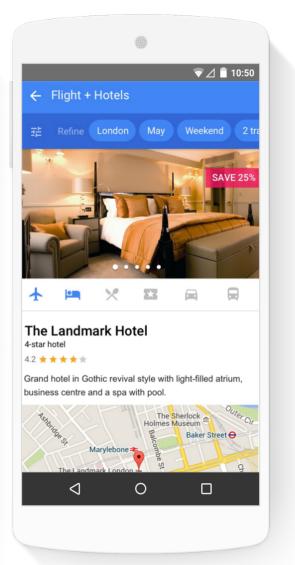
90%

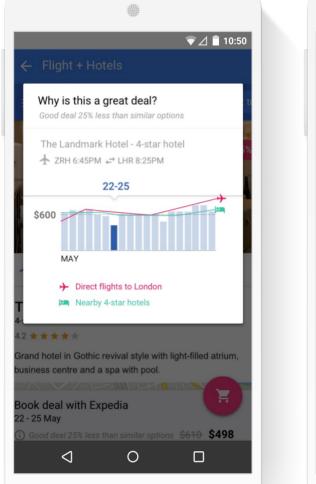
YoY growth in Hotel Ads leads to **partners** 



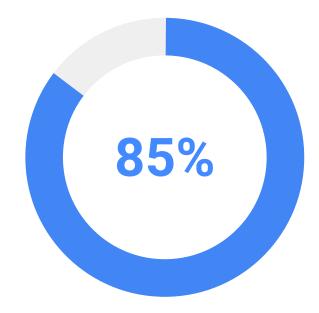
### Packages Book Flights + Hotels together







	▼	⊿ 🗋 10:50
$oldsymbol{0}$	Double, Standard	+\$0.00
	Room only	per night
0	Double, Standard	+\$15.00
0	Bed and Breakfast	per night
0	Superior Double or Twin Room	+\$26.00
$\cup$	Bed and Breakfast	per night
~	Aay 22, 6:45 AM - 8:25 AM	+\$0.00
ullet	ZHR-LHR · Nonstop · Swiss	
	May 25, 7:10 PM - 9:20 PM LHR-ZHR · Nonstop · Swiss	
÷	Other flight options	
Sir	nilar Flights + Hotels deals	
-		

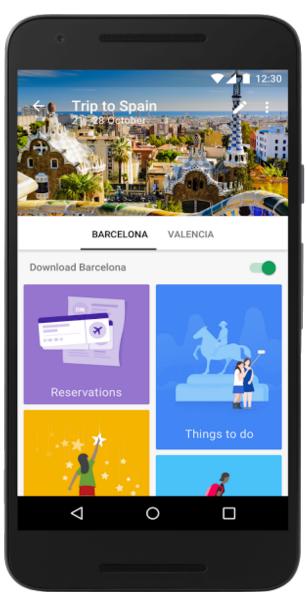


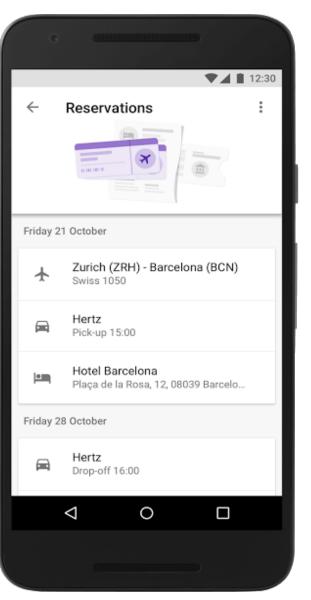
of leisure travellers decide on **activities** only after having arrived at the destination.

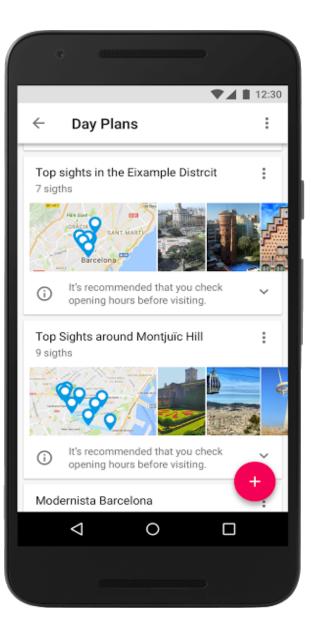


Source: Google Data, Aggregated, anonymized internal data from a sample of US users that have turned on Location History, March 2016. Google/Ipsos MediaCT, 2015 Traveler's Road to Decision. Base: US leisure travelers, n = 3500, Aug 2015.



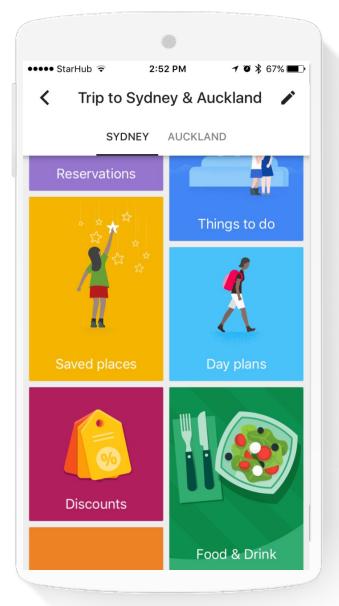


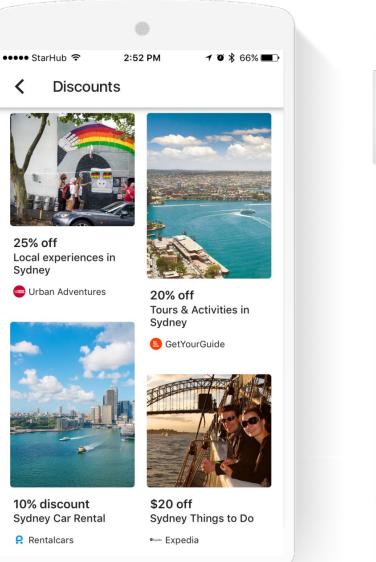


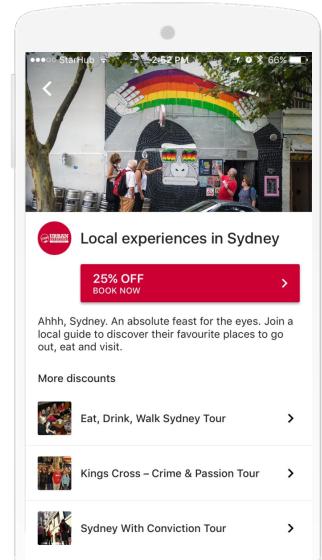


Google





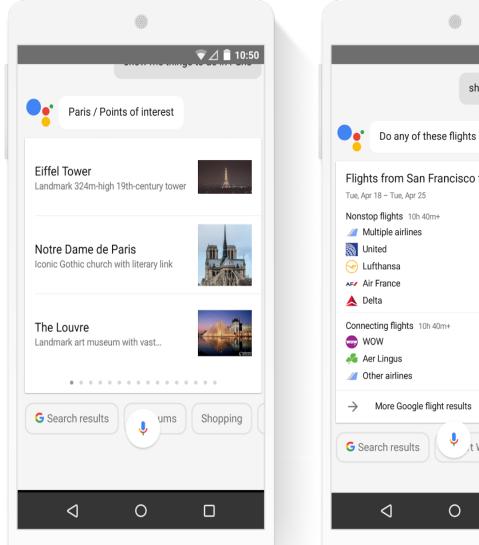






# of travellers want the ability to research travel options by **speaking** to a device rather than typing

# Google Assistant powers Google Home



	)	
		⊿ 🗋 10:50
	show me fl	ights there
Do any of these fli	ghts look goo	d?
Flights from San Franci Tue, Apr 18 – Tue, Apr 25	sco to Paris	Sponsored
Nonstop flights 10h 40m+ Multiple airlines United Lufthansa Arr Air France Delta		from \$1,201 from \$1,201 from \$1,201 from \$1,351 from \$1,351
Connecting flights 10h 40m+ WOW Aer Lingus Other airlines		from \$590 from \$1,056 from \$915
ightarrow More Google flight res	ults	
G Search results	t Wed, Apr	19 Returr
⊲ _ C	)	

Meet your Google Assistant.

Ask it questions. Tell it to do things. It's your own personal Google, always ready to help.



Google



# expect travel companies to have **fast** site/app booking experiences



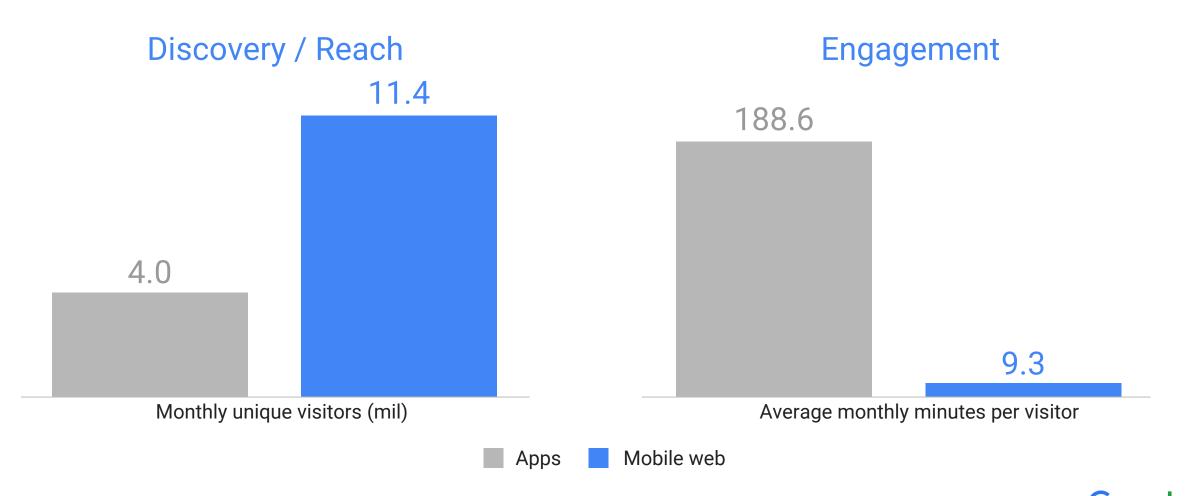
# Will **leave** a page if it takes longer than 3 seconds to load



Source: Google/Ipsos Connect, April 2017, Travel Playbook Omnibus, 2017 n=2,268, US travelers, A18+, Think with Google, April 2017,

# Mobile Websites Lag Apps in User Engagement

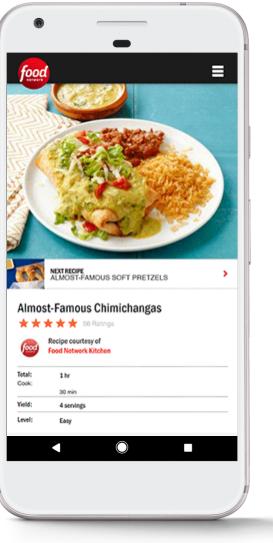
Top 1000 mobile apps vs. top 1000 mobile web properties



Good



# **Accelerated Mobile Pages**



**4**x faster

# <1 second

average load time

# 10x less data

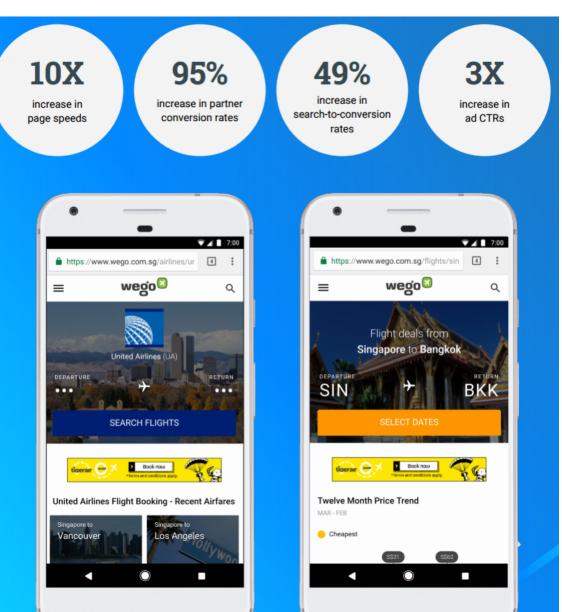
used compared to non-AMP page



# AMP 10x increased page speeds with AMP

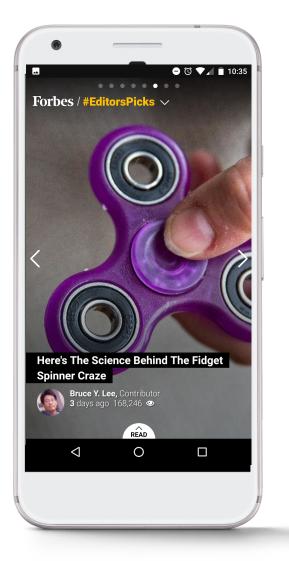


Source: Case Study at www.ampproject.org



Google

# **Progressive Web Apps (PWA)** the best of the web and the best of apps





#### Fast loading on slow networks

Use less data

Works well on smartphones



# 3x increase in Conversion Rates with PWA



•		
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🔒 https://www.make	emytrip.com/hotels	2:
← HOTEL SEARCH		
LOCATION Goa India		
CHECK IN 7 <sup>NOV</sup> MON	CHECK O 1 C Nights	ОЛТ
<b>1</b> ROOM	<b>2</b> adults CHI	LD
	SEARCH	



# Thank you!



Eugenie Lam Head of APAC, Business Development, Travel eug@google.com

