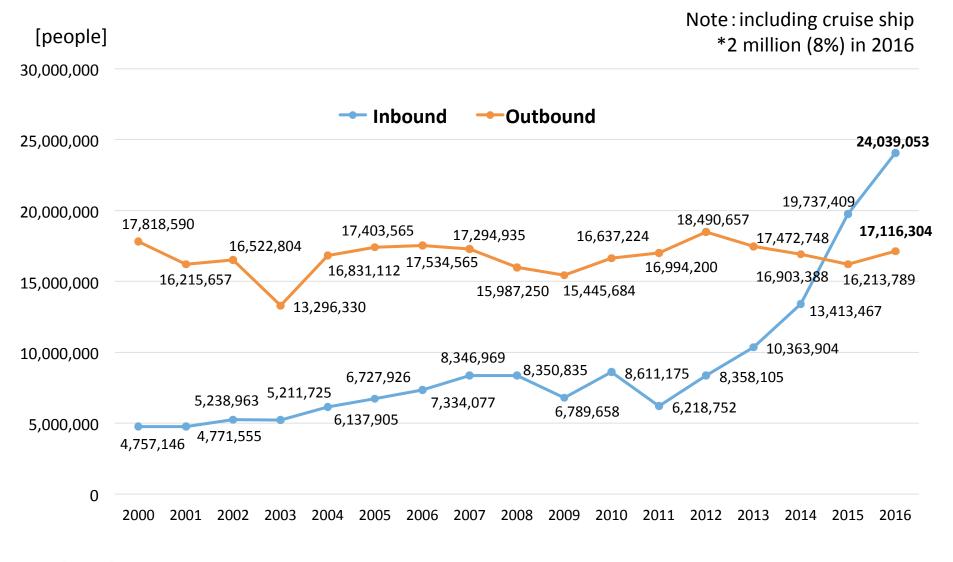
Inbound and Outbound in Japan





Source: made by speaker based on JNTO

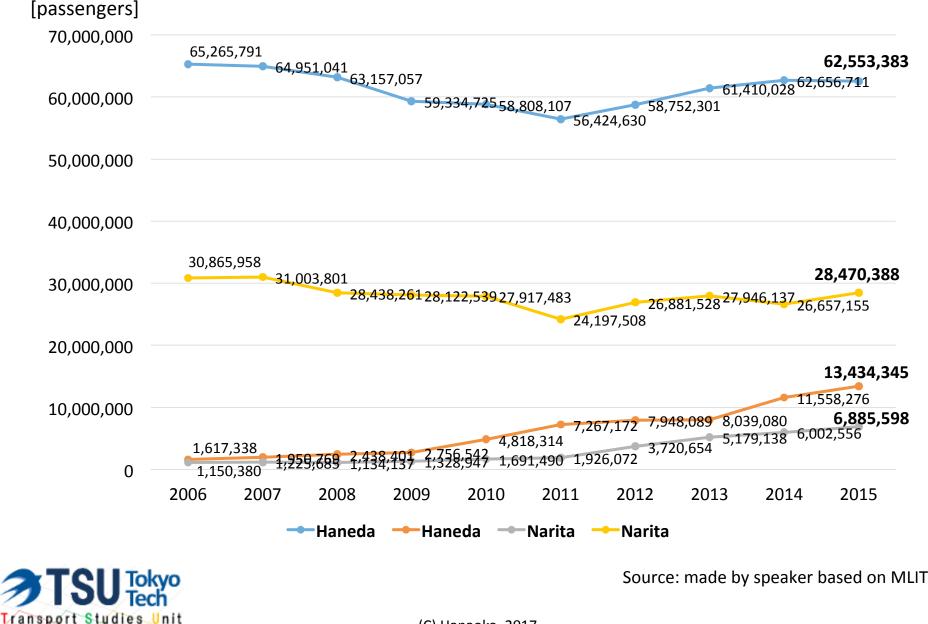
Ranking of Inbound Countries in 2016

| Rank | Country | Visitors (Inc. Rate) | Share to total |
|----------|----------------|--------------------------|----------------------|
| 1 | China | 6,372,948 [27.6%] | 26.5% |
| 2 | South Korea | 5,090,302 [27.2%] | 21.2% |
| 3 | Taiwan | 4,167,504 [13.3%] | 17.3% |
| 4 | Hong Kong | 1,839,189 [20.7%] | 7.7% |
| 5 | United States | 1,242,702 [20.3%] | 5.2% |
| 6 | Thailand | 901,458 [13.1%] | 3.7% |
| 7 | Australia | 445,237 [18.4%] | 1.9% |
| 8 | Malaysia | 394,262 [29.1%] | 1.6% |
| 9 | Singapore | 361,804 [17.2%] | 1.5% |
| 10 | Philippines | 347,860 [29.6%] | 1.4% |
| 11 | United Kingdom | 292,457 [13.1%] | 1.2% |
| 12 | Canada | 273,211 [18.1%] | 1.1% |
| 13 | Indonesia | 270,947 [32.1%] | 1.1% |
| 14 | France | 253,445 [18.3%] | 1.1% |
| 15 | Vietnam | 233,763 [26.1%] | 1.0% |
| 16 | Germany | 183,287 [12.7%] | 0.8% |
| 17 | India | 123,007 [19.3%] | 0.5% |
| 18 | Italy | 119,252 [15.6%] | 0.5% |
| 19 | Macau | 99,398 [18.0%] | 0.5% |
| 20 | Spain | 91,849 [19.0%] | 0.5% |
| | Total | 23,162,420 | 96.4% |
| | All inbound | 24,039,503 | |
| SU lokyo | | | peaker based on JNTO |
| | | | |

(C) Hanaoka, 2017

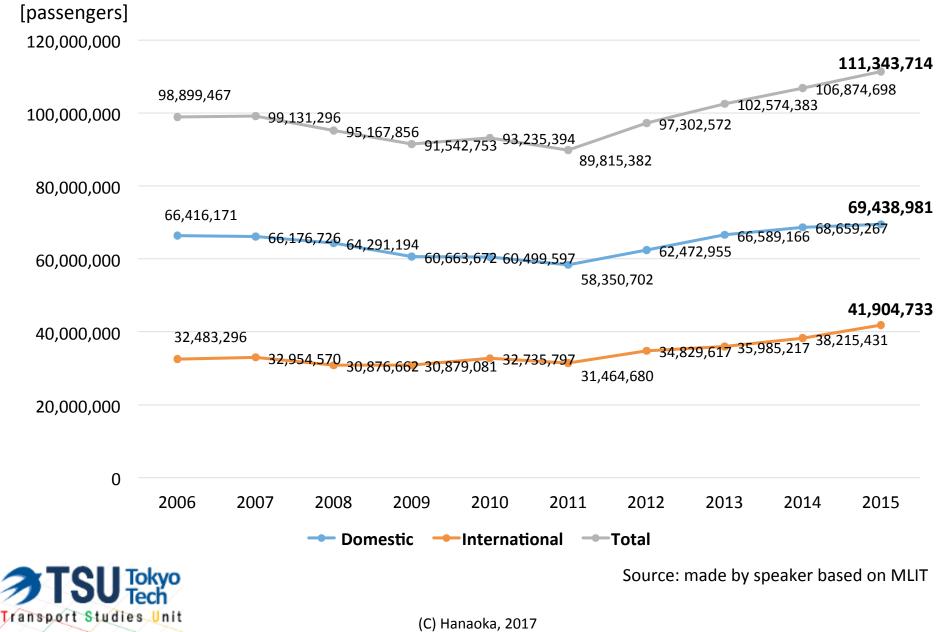
Transport Studies Unit

HND and NRT at Tokyo



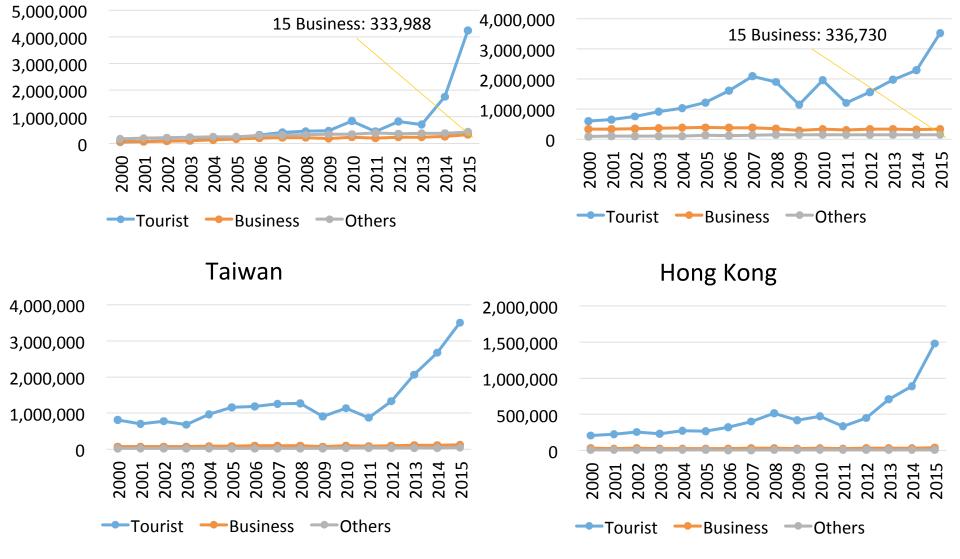
(C) Hanaoka, 2017

Domestic and International at Tokyo



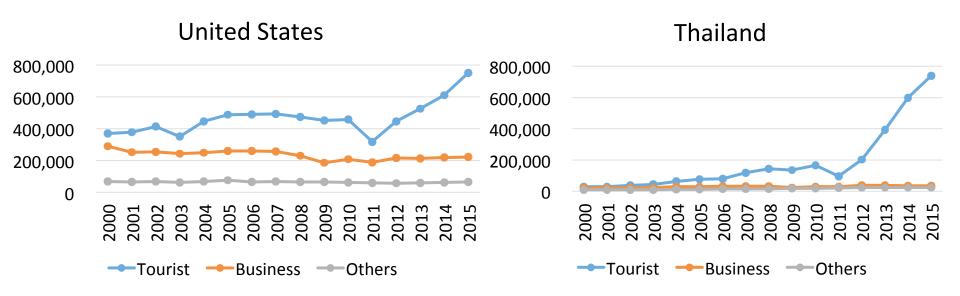
China

South Korea





Source: made by speaker based on JNTO



Source: made by speaker based on JNTO

Why tourists increase in Japan?

- Income increase in Asian countries
- "Shopping spree <Baku-gai>" by Chinese people (till 2015)
- Deregulation of visa acquisition
- Exchange rate: Weak JPY
- Foreign language promotion

LCCs explosion!