

Session 1

- 9.00 am Welcome and introduction from Chair
Chair: **Andy Lloyd**, Chair, Energy Policy Institute of Australia
- 9.05 am **Keynote government address**
An Australian energy vision • The Energy White Paper process
➤ **John Ryan** Associate Secretary, Department of Industry and Science
- 9.25 am **Keynote International address: China's energy outlook**
China's energy demand — will it grow or decline? • China's future import demand
➤ **Professor Yang Yufeng** Deputy Director, Energy Research Institute, NDRC, Beijing
- 9.45 am **Currency Markets Outlook**
Outlook for exchange rates in the medium and long-term • Relevance for export of Australian energy commodities
➤ **Richard Grace** Chief Currency and Rates Strategist and Head of International Economics, Commonwealth Bank of Australia
- 9.55 am Questions and discussion

10.25 am	Morning Tea
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Session 2

- Chair: **Tim O'Grady**, General Manager Public Policy and Government Engagement, Origin Energy
- 11.00 am **Challenges for future energy regulation**
Structural changes in energy markets • Technological changes including nuclear technology • Regulatory responses and accountability including implications for the SA Nuclear Royal commission
➤ **Dr Tim Stone CBE** Visiting Professor, University College London International Energy Policy Institute
- 11.20 am **The criticality of electricity network infrastructure**
The network value proposition • Competition – what it means to networks
• The new technologies – renewables, rooftop PV, batteries, microgrids
• The new pricing approach
➤ **Mervyn Davies** Network Engineering Consultant and Utility Director
- 11.30 am **The criticality of pipeline infrastructure**
Need for additional pipeline infrastructure in Australia • Supporting gas market development
➤ **John Jamieson** Markets & Risk Manager, APA Group
- 11.40 am Questions and discussion
- 12.10 pm **Report from [Y]ESON Meeting**
➤ **Jarrod Powell** EPIA Future Energy Leaders Group

12.20 pm	Lunch
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Session 3

*Chair: **Professor Chris Greig** Professor of Energy Strategy and Director, UQ Energy Initiative*

1.30 pm

Market restructure and energy innovation: Where does Australia fit in?

How do we participate in transitioning markets? • How do we develop our manufacturing sector in niche areas to meet this opportunity?

- **Dr Alan Broadfoot** Director, Newcastle Institute of Energy and Resources (NIER), University of Newcastle

1.50 pm

Panel discussion: Energy Innovation — ‘the main game’ — and why it cannot be limited to renewables

- **Meg McDonald** Chief Operating Officer, Clean Energy Finance Corporation
- **Ivor Frischknecht** Chief Executive Officer, ARENA
- **Dr Alan Broadfoot** Director, Newcastle Institute of Energy and Resources (NIER), University of Newcastle
- **Dr Ron Loveland** Energy Adviser to the Welsh Government (Cardiff, UK)

2.40 pm

Afternoon tea

Session 4

THE 2014 ENERGY GREEN PAPER: “ISSUES and THEMES”

*Chair: **Andy Lloyd**, Chair, Energy Policy Institute of Australia*

3.00 pm

Panel discussion on national and international integration of energy and climate policies

- **Barry Worthington**, Executive Director, US Energy Association
- **Dr Tim Stone** cbe Visiting Professor, University College London International Energy Policy Institute
- **Barry Goldstein** Executive Director, Energy Resources Division SA Department of State Development
- **Keith Orchison AM**, Principal, Coolibah Consulting

4.00 pm

Summary and outline of the Institute’s new policy agenda

- **Robert Pritchard**, Executive Director, Energy Policy Institute of Australia

4.15 pm to 5.15 pm

Networking Drinks