

SNYDER**KEARNEY** LLC*Counselors at Law***Authenticate. Analyze. Advise.**

Our law firm combines highly specialized legal expertise with business and financial acumen, which allows us to provide our clients with focused intelligence, research and due diligence on alternative investments.

Investment Research, Analysis & Due Diligence Overview

We tailor our reviews based upon the nature of the investment and the needs of the Client. We use a multi-disciplinary approach to ensure that all Financial, Legal and Business issues are understood and presented clearly. A review may include some or all of the following:

OVERALL OBJECTIVES

- Evaluate Business Model
- Assess Financial Performance/Condition
- Identify and Mitigate Significant Legal and Business Risks
- Assist in Improving Transaction Structure and Offering Disclosure

FINANCIAL REVIEW

- Historical Performance
- Financial Statement
- Prior Performance
- Fee Structure and Compensation
- Financial Model or Projections
- Analysis of Internal Controls and Procedures

LEGAL REVIEW

- Securities Law Compliance
- Organizational Structure, Ownership and Control
- Material Contracts
- Litigation
- Regulatory Compliance

BUSINESS REVIEW

- Management Interviews
- Analysis of Investment Strategy and Financial Models
- Background Investigations
- Reference Interviews
- Management and Staff Capability Analysis
- Review of Policies and Procedures

Practice Areas

Real Estate
REITs
Oil and Gas
Equipment Leasing
Commodity Pools
Managed Futures
Hedge Funds
Sponsors, Advisors and Money Managers
Regulatory Services
Corporate Governance and Compliance
Capital Raising
Corporate Transactions
Other Alternative Investments

