



Barclays Healthcare Payors, Providers & Supply Chain Summit

Tuesday, September 25, 2018

Barclays, 745 Seventh Avenue, New York City

Agenda

7:15am – 7:45am	Registration and breakfast
7:45am – 8:00am	Welcome Steve Valiquette, <i>U.S. Healthcare Services Senior Analyst, Barclays</i>
8:00am – 8:45am	PRESENTATION/FIRESIDE CHAT: Pharmaceutical Marketplace Trends in 2018 Michael Kleinrock, <i>Research Director, IQVIA Institute for Human Data Science (IQV)</i>
8:45am – 9:45am	PANEL DISCUSSION: Expert Perspectives on the Drug Pricing Debate <i>The panel will discuss the current pricing environment and potential consequences of the ongoing political debate on pricing for pharma, PBMs and managed care, with the panel including:</i> Jenny Bryant, <i>SVP, Policy & Research, Pharmaceutical Research and Manufacturers of America (PhRMA)</i> Allen Duneheew, <i>R.Ph. MPA, CEO, Rx Sourcing Strategies LLC; formerly Chief Procurement Officer, Express Scripts (ESRX)</i> Mark Hamelburg, <i>SVP, Federal Programs, America's Health Insurance Plans (AHIP)</i> Ipsita Smolinski, <i>MPH, Managing Director, Capitol Street</i>
9:45am – 10:30am	PANEL DISCUSSION: Biotech/Specialty Pharmacy/Biosimilars/Generics - Strategies, Opportunities & Reimbursement Shifts Allen Duneheew, <i>R.Ph. MPA, CEO, Rx Sourcing Strategies LLC; formerly Chief Procurement Officer, Express Scripts (ESRX)</i> Randy Falkenrath, <i>VP, Specialty Strategy for Humana Pharmacy Solutions, Humana (HUM)</i> Michael Kleinrock, <i>Research Director, IQVIA Institute for Human Data Science (IQV)</i> Ipsita Smolinski, <i>MPH, Managing Director, Capitol Street</i>
10:30am – 10:45am	Break
10:45am – 11:15am	PANEL DISCUSSION: Healthcare Payors - Evolving Trends in Reimbursement and Policy Mark Hamelburg, <i>SVP, Federal Programs, America's Health Insurance Plans (AHIP)</i> James Scott, <i>President & CEO, Applied Policy</i>
11:15am – 12:00pm	PANEL DISCUSSION: Healthcare Providers - Continued Shift in the Care Continuum (including implications for HCIT, Supply Channel and HC REITs) Lee H. Perlman, <i>President, Greater New York Hospital Association (GNYHA) Ventures</i> Mark Shaver, <i>SVP of Strategy, Welltower</i> James Scott, <i>President & CEO, Applied Policy</i>
12:00pm	Symposium concludes



Participating Speakers

Jenny Bryant, *SVP, Policy & Research*, Pharmaceutical Research and Manufacturers of America (PhRMA)
Allen Duneheew, R.Ph. MPA, *CEO*, Rx Sourcing Strategies LLC; *formerly Chief Procurement Officer*, Express Scripts (ESRX)
Randy Falkenrath, *VP, Specialty Strategy for Humana Pharmacy Solutions*, Humana (HUM)
Mark Hamelburg, *SVP, Federal Programs*, America's Health Insurance Plans (AHIP)
Michael Kleinrock, *Research Director*, IQVIA Institute for Human Data Science (IQV)
Lee H. Perlman, *President*, Greater New York Hospital Association (GNYHA) Ventures
James Scott, *President & CEO*, Applied Policy
Mark Shaver, *SVP of Strategy*, Welltower
Ipsita Smolinski, MPH, *Managing Director*, Capitol Street