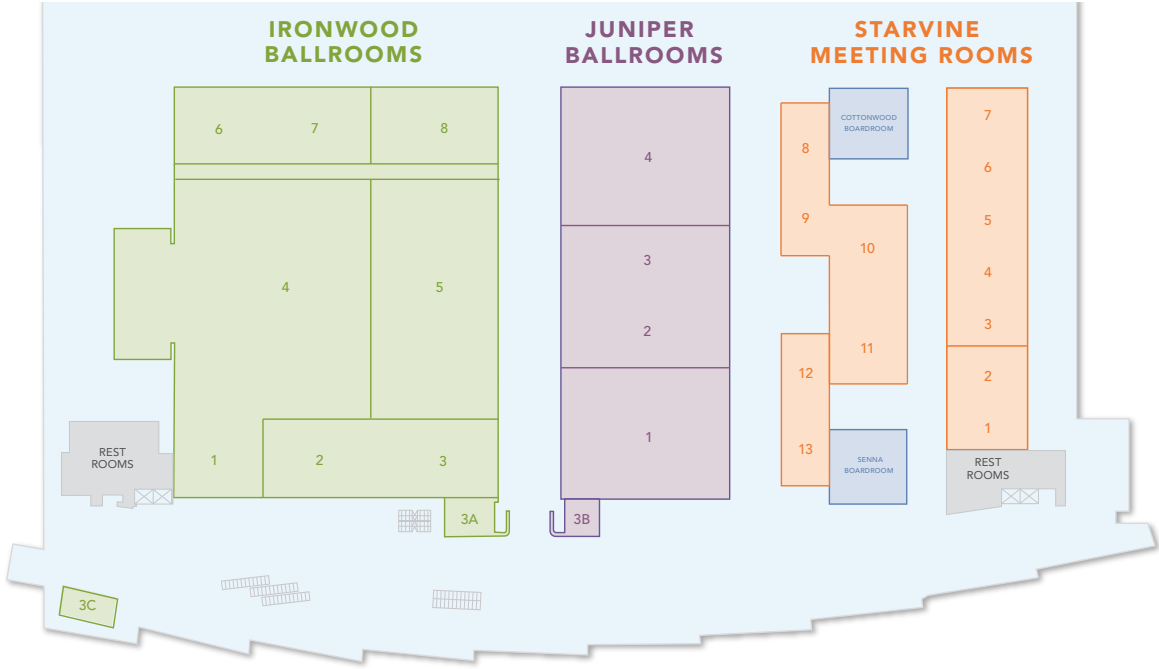


CONVENTION CENTER MAP

ASF2013

LEVEL 3



IRONWOOD BALLROOMS

JP Morgan Securities, LLC	1 & 4
RBC Capital Markets	2 & 3
Morningstar Credit Ratings, LLC	3C
Bank of America Merrill Lynch	5
Citigroup	6 & 7
BNP Paribas	8

JUNIPER BALLROOMS

Morgan Stanley	1
Credit Suisse	2 & 3
Barclays	4

STARVINE MEETING ROOMS

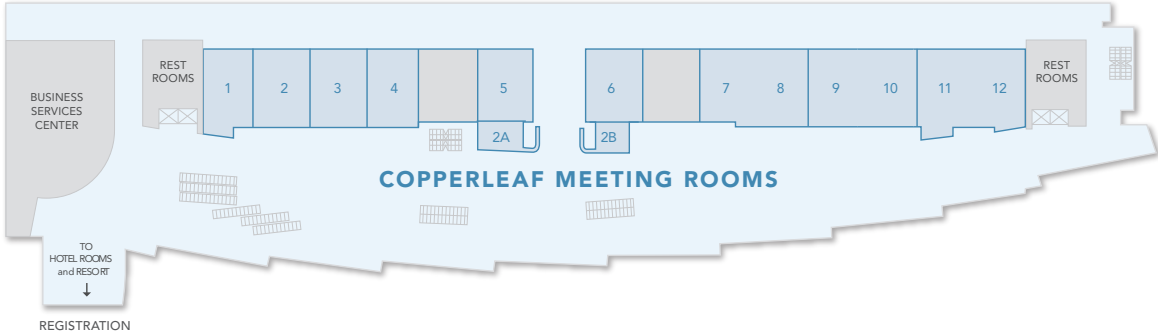
Goldman Sachs	1 & 2
Wells Fargo	3 - 7
RBS	8 - 11
UBS	12 & 13
HSBC Securities (USA) Inc.	Cottonwood Boardroom
ASF Meeting Room	Senna Boardroom

FIRM

LEVEL LOCATION

ASF Meeting Room	3	Senna Boardroom
Bank of America Merrill Lynch	3	Ironwood 5
Barclays	3	Juniper 4
Bingham McCutchen LLP	1	Bluethorn 6 & 7
BMO Capital Markets	1	Bluethorn 9 & 10
BNP Paribas	3	Ironwood 8
BNY Mellon	1	Bristlecone 1F
Cadwalader, Wickersham & Taft LLP	1	Bluethorn 5
Citigroup	3	Ironwood 6 & 7
CoreLogic	2	Copperleaf 1
Crédit Agricole	2	Copperleaf 4
Credit Suisse	3	Juniper 2 & 3
DBRS	1	Bristlecone 1E
Deutsche Bank	2	Copperleaf 11 & 12
Fitch Ratings	2	Copperleaf 3
Goldman Sachs	3	Starvine 1 & 2
HSBC Securities (USA) Inc.	3	Cottonwood Boardroom
Information	1	Bristlecone 1B
Jefferies & Company, Inc.	2	Copperleaf 6 & 2B
JP Morgan Securities, LLC	3	Ironwood 1 & 4
Kroll Bond Rating Agency, Inc.	1	Bristlecone 1G
Moody's Investors Service	2	Copperleaf 7 & 8
Morgan Stanley	3	Juniper 1
Morningstar Credit Ratings, LLC	3	Ironwood 3C
Nomura	2	Copperleaf 9 & 10
PNC	1	Bluethorn 3 & 4
PWC	2	Copperleaf 2
RBC Capital Markets	3	Ironwood 2 & 3
RBS	3	Starvine 8 - 11
Securitization Intelligence	2	Copperleaf 2A
SNR Denton	1	Bluethorn 11
Speaker Ready Room	1	Pinyon 1A
Société Générale Corporate & Investment Banking	1	Bristlecone 1D
Standard & Poor's	1	Bluethorn 8
U.S. Bank National Association	2	Copperleaf 5
UBS	3	Starvine 12 & 13
Wells Fargo	3	Starvine 3 - 7

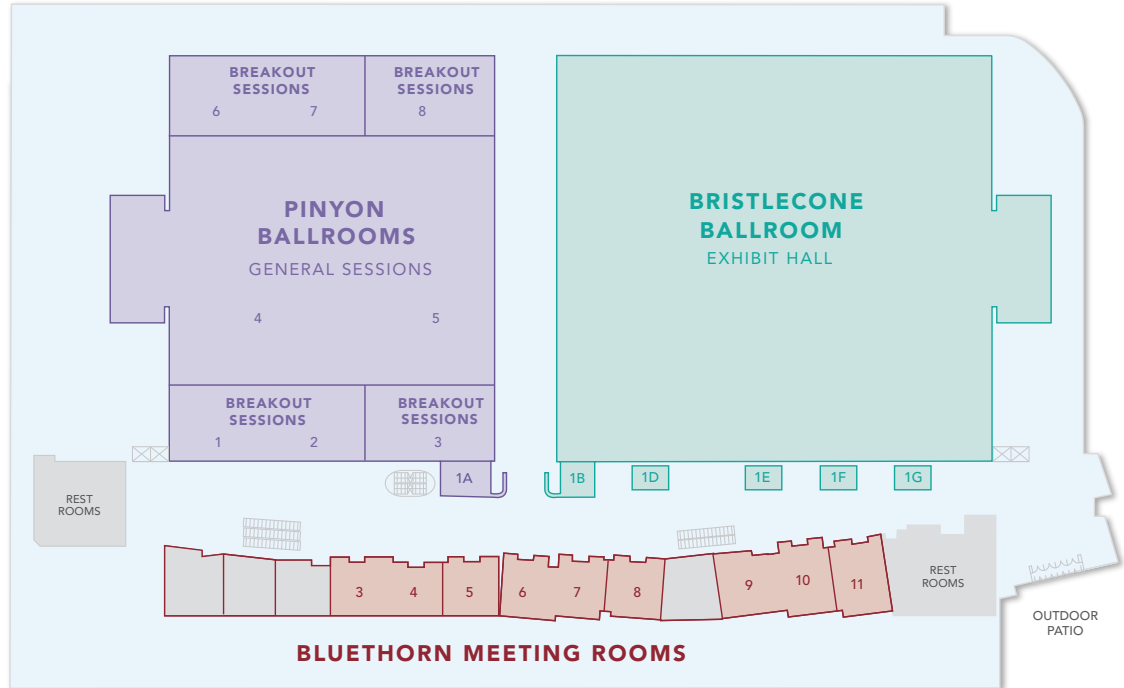
LEVEL 2



COPPERLEAF MEETING ROOMS

CoreLogic	1
PWC	2
Securitization Intelligence	2A
Fitch Ratings	3
Crédit Agricole	4
U.S. Bank National Association	5
Jefferies & Company, Inc.	6 & 2B
Moody's Investors Service	7 & 8
Nomura	9 & 10
Deutsche Bank	11 & 12

LEVEL 1



PINYON BALLROOMS

Speaker Ready Room	1A
--------------------	----

BRISTLECONE BALLROOMS

Information	1B
Société Générale Corporate & Investment Banking	1D
DBRS	1E
BNY Mellon	1F
Kroll Bond Rating Agency, Inc.	1G

BLUETHORN MEETING ROOMS

PNC	3 & 4
Cadwalader, Wickersham & Taft LLP	5
Bingham McCutchen LLP	6 & 7
Standard & Poor's	8
BMO Capital Markets	9 & 10
SNR Denton	11



SCAN THE QR CODE TO VIEW THE LATEST CONVENTION CENTER MAP ON YOUR MOBILE DEVICE
NEED A QR READER? GO TO YOUR DEVICE'S APP STORE