



Your Money, Your Goals Training Webinar for Financial Empowerment Trainers

Wednesday, July 6, 2016 2-4:30PM ET

Register Here

https://www.surveymonkey.com/r/YMYGTRAINING

Webinar: <u>http://pointsoflight.adobeconnect.com/ymygtraining/</u> Dial-In: (641) 715- 3580; Access Code: 595-929

TARGET AUDIENCE

• Volunteers, case managers, frontline staff, and other individuals who want to integrate financial empowerment tools into their program

TRAINING PURPOSE

To provide you with:

- An orientation to Your Money, Your Goals, a financial empowerment toolkit for Social Services programs;
- The tools, knowledge, and confidence to provide this training to your constituency or in your community.

TRAINING OBJECTIVES

By the end of the training, you will be able to:

- Describe the purpose of the Consumer Financial Protection Bureau (CFPB) and its rationale for developing *Your Money, Your Goals.*
- Explain the ways outcomes of financial empowerment training align with program and client outcomes.
- Define financial empowerment and differentiate it from other approaches (financial capability, financial education, and financial literacy).
- Explain the overall organization and content of Your Money, Your Goals.
- List and describe your responsibilities as a trainer for *Your Money, Your Goals* including administration of trainer, participant survey instruments.
- Explain the tools or resources you have to plan and implement the training for *Your Money, Your Goals*.
- Describe the overall flow of the training, including key activities and methodologies used throughout the *Your Money, Your Goals* training.
- Explain key financial empowerment concepts presented in Your Money, Your Goals.
- Access and use tools and materials available at <u>www.consumerfinance.gov</u>.

TOPICS

- Financial empowerment assessment
- Starting the conversation
- Emotions, values, culture and money decisions
- Savings for emergencies, bills, and goals
- Tracking and managing income and benefits
- Paying bills and other expenses
- Getting through the month—managing cash flow
- Credit and debt
- Consumer protection
- Financial products, services, and provide

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