# SERVICE UNITES

#### CONFERENCE ON VOLUNTEERING AND SERVICE JUNE 27-29, 2016

## Inspired by Pro Bono June 27, 1:30-3:00pm

Points of Light 🔺 HandsOn Network 🔺 generationOn 🔺 Corporate Institute 🔺 AmeriCorps Alums

Track Sponsored by:

Convened by:

Co-Title Sponsors:

POINTS OF LIGHT

JPMORGAN CHASE & CO.



JPMORGAN CHASE & CO.

## **Session Agenda**

Agenda Item	Time	
Welcome from Points of Light	1:30 – 1:32	
Welcome from JPMC	1:32 – 1:35	
Panel Presentation	1:35 – 2:10	
Questions for the Panel	2:10 – 2:25	
<ul> <li>Working Groups</li> <li>Quantify to Convince</li> <li>Hidden Champions: Your Board!</li> <li>Cultivating Volunteer Relationships</li> <li>Pro Bono: It's Not Just for Lawyers</li> </ul>	2:25 – 2:55	
Wrap Up	2:55 – 3:00	

#### **Meet Our Panelists**



Moderator: Teri Johnson Senior VP, Partnerships & Program Expansion Points of Light



Danielle Holly CEO Common Impact





Elizabeth Schwan-Rosenwald Chief External Relations Officer Taproot Foundation



**Georgia Gillette** Senior VP, Programs Points of Light

POINTS OF LIGHT



Tyler Manley Strategic Partnerships Manager Catchafire



Track Sponsored by: JPMORGAN CHASE & CO.

## **Pro Bono Service** is the practice of lending one's professional expertise to build the capacity of community organizations working to improve society.

## The Pro Bono Supply is Growing

- LinkedIn reports over 32 million professionals have expressed interest in joining a nonprofit board or doing skills-based volunteering<sup>1</sup>
- Pro bono is the <u>fastest growing corporate</u> engagement program

1. LinkedIn for Good team, personal communication

### **Models of Pro Bono**



#### LOANED EMPLOYEE

An employee is granted a sanctioned and compensated leave of absence to pursue a pro bono project.



#### FUNCTIONAL COACHING AND MENTORING

Employees match up with their nonprofit peers, form a relationship, and share functional expertise.



#### MARATHON

A company pools human capital resources on a pro bono project within a short, predetermined timeframe (usually 12-24 hours) to deliver a mass volume of deliverables.



#### STANDARDIZED TEAM PROJECTS

Individuals are placed on teams, each with specific roles and responsibilities. Each project is scoped and structured around a standard deliverable based on the needs of the nonprofit partners.



#### OPEN-ENDED OUTSOURCING

A company makes its services available to a specific number of nonprofit organizations on an ongoing, as needed basis.



#### SECTOR-WIDE SOLUTIONS

A company creates a deliverable pro bono that can be applicable to all nonprofits across the sector.



#### GENERAL CONTRACTING

An entity coordinates and oversees internal and external resources, promoting cross-sector collaboration to address a specific social problem.



#### **SIGNATURE ISSUE**

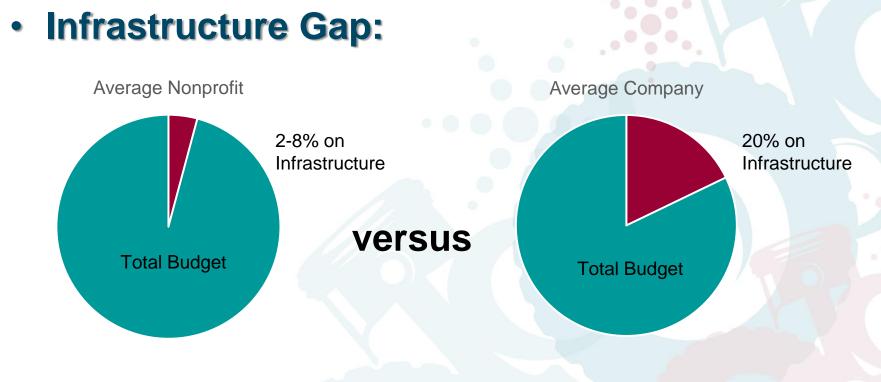
The combination of formal pro bono work with additional corporate assets for the purpose of leveraging significant internal resources against a specific social issue.

#### Track Sponsored by: JPMORGAN CHASE & CO.

Graphic Created by: 120000

## The Social Sector Need for Pro Bono

 1.5 Million nonprofits across the US. 10% of the national workforce and 5.5% of GDP<sup>3</sup>



#### 3. Common Impact, "Assessing the Problem, Underinvestment in Organizational Infrastructure"

## Nonprofits are excited...

**72%** of nonprofits believe they could increase their impact with the use of skills based volunteers<sup>4</sup>

**90%** of nonprofits report needing more volunteer support

### ...but

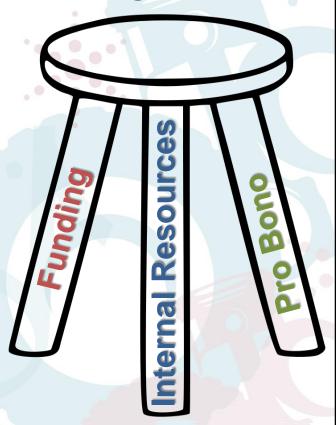
many nonprofits struggle to access effective pro bono and integrate it as a strategic, proactive resource

4. Deloitte Impact Study, 2009

## **Taking Your Pro Bono to the Next Level**

- Pro bono = "the new normal"
- The most forward-thinking nonprofits are incorporating pro bono into their overarching organizational strategy

#### **Strategic Levers**



## **Key Challenges**



••

### Intangible Long-Term Value

Intangible Long-Term Value

Back-Burner Need

Lack of Access

# *"It's hard for my organization's stakeholders to grasp and buy into the less tangible benefits of pro bono."*

"I don't have the time or resources to take this on right now."

#### **Investment:**

- Cost of staff time to scope and manage pro bono engagement
- Ancillary implementation costs for project
- Opportunity cost of a potentially protracted timeline due to volunteer availability

#### Value:

- Tangible
  - Market value of volunteers' time
  - Immediate and long term value of deliverable
- Intangible
  - Deepened relationship with pro bono volunteers and companies
  - Leadership and functional training for nonprofit staff
  - Enhanced ability to achieve mission

#### Track Sponsored by: JPMORGAN CHASE & CO.

Intangible Long-Term Value

> Back-Burner Need

Lack of Access

Intangible Long-Term Value

> Back-Burner Need

Lack of Access

## **BOSTON P RTNERS** IN EDUC TION

WHO WE ARE GET INVOLVED HAPPENING NOW

GET INVOLVED



FOLLOW US ON TWITTER!

Excited to be a featured nonprofit partner of @LetsAll\_DoGood. Read more about it in today's @BostonGlobe! https://t.co/ASkSSwrsKR 4 hours ago

RT @BosPartnersED: Happy that @bostonpartners is one of the 1st #nonprofits using the app. Another way to communicate w/ our community. https://t.co/1A1wHBvExi 4 hours ago

RT @CommonImpact: Excited 2 kick-off a project btwn @StateStreet &





#### LATEST NEWS VIEW ALL →





DONAT

BY BOSTON PARTNERS IN EDUCATION

N ON APRIL 14, 2016

#### POSTED IN NEWS

The all-star line up at Monday's Big Cheese Reads Gala got the attention of Bill Brett, a award-winning photographer at The Boston Globe. Check out his party pics on Twitter!

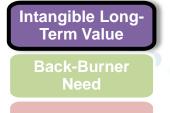
- **Timeline | Scope**: 4 month website refresh project, 300 volunteer hours
- Volunteer Source: Team from corporate partner
- Management: Led by Director of Communications
- Implementation: 2 staff trained to update and maintain the website post-project

Value		
Discontinue ongoing outsourced website support	\$3,600	
Market value of deliverable	\$10,000	
New or strengthened relationships with pro bono volunteers		
and companies	Intangible	
Increased expertise and capacity of nonprofit staff	Intangible	
	\$13,600	
Expense		
Staff Management Time	\$2,000	
Implementation and Maintainance	\$985	
Opportunity Cost of Longer Implementation	\$3, <b>0</b> 00	
	\$5,985	
Net Value	\$7,615	

Intangible Long-Term Value

Back-Burner Need

Lack of Access



Lack of Access



- Pro bono can constitute up to 15% -20% of a nonprofit's operational budget
- Funders will soon
  demand that
  nonprofits leverage
  pro bono

#### ntangible Long-Term Value

### **Back-Burner Need for Board & Staff**

Back-Burner Need

Lack of Access

# "My board and donors won't support this if they can't see the gains it yields."

"My staff is more interested in running the programs that directly help our constituents."

Back-Burner Need

## **Back-Burner Need for Board & Staff**

Lack of Access

- Most nonprofit boards and staff agree conceptually that they need the skills corporate volunteers bring to bear
- Building internal buy-in can be one of the biggest barriers nonprofit leaders face

## **Communicate the Priority**

ntangible Long-Term Value

Back-Burner Need

Lack of Access

Tell a compelling story...

Stories drive action through simulation and inspiration

#### ...with these components

- The market value of the project deliverable
- The ways in which the deliverable will enhance your mission
- The potential of a long term relationship with the volunteers and the companies they represent

## **Build Internal Support Systems**

Intangible Long-Term Value

> Back-Burner Need

Lack of Access

- Assemble the right project team
- Consider pro bono a strategic talent development opportunity for staff
- Plan for the implementation and maintenance of the project

#### Lack of Access to Pro Bono

Intangible Long-Term Value

Back-Burner Need

Lack of Access

"I have no idea how to find pro bono resources."

"My organization had a bad experience with poorly executed pro bono in the past. How do I know this time will be any different?"

## **Consider your Options**

- Consider what type of pro bono engagement is best for your organization and your particular project
  - Team versus individual volunteers
  - Virtual versus in-person pro bono
  - Length and model of engagement
- Leverage your existing relationships with individuals and companies
- Consider working with an intermediary organization

Track Sponsored by: JPMORGAN CHASE & CO.

Intangible Long-Term Value

Back-Burner Need

Lack of Access

## **Questions for the Panel**

SERVICEUNITES

## **Working Groups**

Quantify to Convince

Hidden Champions: Your Board!

Cultivating Volunteer Relationships

Pro Bono: It's Not Just for Lawyers