



2018 StrataJazz Training Day Agenda

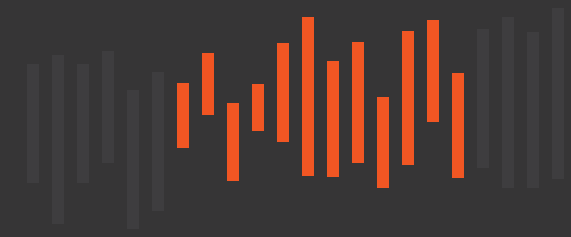
MONDAY, OCTOBER 22, 2018

8-8:45 a.m. Breakfast - Zurich A, B, C

8:45-9:15 a.m. Welcome Session - Zurich D, E, F, G

9:15-9:30 a.m. Break

	FINANCIAL PLANNING TRACKS			DECISION SUPPORT TRACKS		CROSS-SOLUTION TRACKS	
	Track 1 - Vevey 1	Track 2 - Vevey 2	Track 3 - Vevey 3	Track 4 - St. Gallen 1 & 2	Track 5 - Vevey 4	Track 6 - Montreux 1 & 2	Track 7 - Montreux 3 (AM) Vevey 3 (PM)
Intended For	New Clients	Live Clients	Live Clients	Live Clients	Both New and Live Clients	New Clients	Live Clients
9:30 a.m. - 12:30 p.m.	Management Reporting Level 1 - Fundamentals	Operating Budgeting Level 2 – Rollovers	Troubleshooting Issues in Capital Planning	Decision Support Costing Level 2 - Advanced Concepts	Contract Analytics	Ad Hoc Reporter	Identifying and Correcting Data Integration Issues
12:30-1:15 p.m.	Lunch - Zurich A, B, C						
1:15-4:15 p.m.	Management Reporting Level 1 - Fundamentals (continued)	Operating Budgeting Level 2 – Rollovers (continued)	Monitoring and Optimizing System Performance	Decision Support Costing Level 2 - Advanced Concepts (continued)	Contract Analytics (continued)	Ad Hoc Reporter (continued)	Monitoring and Optimizing System Performance
StrataJazz Administrator Certification Course	Yes	Yes	No	Yes	Yes	Yes	No



Track 1: Management Reporting Level 1 - Fundamentals Certification

Solution Features and Functionality Review
Deep Dive into Data Process Flow
System Configuration through System Center
Commonly encountered troubleshooting scenarios
Impact and Integration Points with Other StrataJazz® Modules
Rolling over Management Reporting

Track 2: Operating Budgeting Level 2 - Rollovers

Budget Closure
Budget Rollover

- Process Management Tools and Recommendations
- Data Needs Analysis and Updates

System Rollover Steps
Process for Taking Ownership of Rollover Process Going Forward

Track 3: Troubleshooting Issues in Capital Planning

Integration of:

- Different Plan Types
- Plan Types and Data Loaded Into System

Impact of Project Type Selection
Depreciation Calculation
Troubleshooting “Stuck” Workflow Steps

Track 4: Decision Support Costing Level 2 - Advanced Concepts

Allocation Manager
Activity-Based Costing
Deep Dive into Allocation Methods, including:

- Standard Cost
- Markup
- Supply
- Physician Compensation

Track 5: Contract Analytics

Auditing Existing Contracts
Deep Dive into Data Process Flow
Making Changes to Contracts
System Configuration through System Center
Commonly Encountered Troubleshooting Scenarios
Impact and Integration Points with Other StrataJazz Modules

Track 6: Ad Hoc Reporter

Comprehensive Ad Hoc Reporter Build and Features
Report Security
Executive Dashboards
Testing and Troubleshooting Your Report Build

Track 7: Identifying and Correcting Data Integration Issues

Understanding Data Configuration Components

- Keys
- Merge Types

The Data Load Process and Sequencing
Verifying Data Loaded Correctly

- Reviewing in the System
- Notification Options

Correcting Data Load Issues

Tracks 3 & 7 (Afternoon session): Monitoring & Optimizing System Performance

Reviewing Performance In the System Performance Tool
Performance-Heavy Activities in the StrataJazz System

- Listing of Activities
- Recommendations on When to Complete

Configuration Settings that Assist in Achieving Optimal Performance
When to Be Concerned About Performance (and What to Do When That Happens)