



# FT-FMCNA CHRONIC CARE FORUM

The Key to Sustainable Healthcare

November 4, 2015 | Metropolitan Club

**NEW YORK** 

### **CONFIRMED SPEAKERS:**



Ron Kuerbitz CEO Fresenius Medical Care North America



**Susan DeVore** President and CEO *Premier, Inc* 



**Thomas Scully**General Partner
Welsh, Carson, Anderson & Stowe,
Former Administrator,
Centers for Medicare and Medicaid Services



**Mike Weissel** Executive Vice President *Optum* 

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# WELCOME

With the treatment of chronic diseases accounting for roughly 45 percent of healthcare costs in the US, new ways to prevent the onset and manage the care of patients with multiple complex chronic conditions will need to be found if the healthcare system is to remain sustainable. Providers and payors alike are developing new integrated care models in which patients become partners in the management of their own care, and in which healthcare professionals work seamlessly across the care continuum to better coordinate care. But while these new models are the vision for the future and continue to be an area of rich experimentation, important questions remain. For example, how successful will current and proposed chronic care initiatives be in bending the cost curve and improving the care of the chronically ill? Does the definition of medical care need to be redefined to take account of the needs of the chronically ill? What is the potential – and limitations – of self-managed care, and what does the future hold for patients taking much more accountability and responsibility for their care?

**The FT-FMCNA Chronic Care Forum: The Key to Sustainable Healthcare** will bring together key stakeholders in the care and management of the chronically ill - to include providers, payers, physicians and patients - to share frontline perspectives on the challenges and opportunities they face in integrating and improving care, and to discuss how current and emerging chronic care models are transforming the healthcare landscape.

#### WHY ATTEND?

- Hear the views of industry experts on how healthcare is being redefined to take account of the needs of the chronically ill
- Gain critical insights into the evolution of value-based care in the US and the challenge and opportunities this presents for chronic care providers, payers and patients
- Explore new and better ways to care for and improve outcomes for the chronically ill
- Discuss how the vision of patient-centered, integrated care can be delivered
- Network with peers across the care continuum-payers, provider, physicians and patient representatives

#### WHO ATTENDS?

This invitation only event is for CEO, CFO, Managing Director, Chief Medical Officer, Chief Clinical Director, Head of Clinical Innovation, Head of Strategy from the following organizations:

- Payers government and health insurers
- Providers-hospitals and clinics
- Integrated healthcare delivery systems including ACOs/Managed Care/Population Health Management
- · Physician groups and organisations
- · Private equity
- · Investment banks

Additional senior applicants will be considered for invitation subject to availability of places and meeting the above criteria. Apply today as spaces are limited.

# **AGENDA**

8:00am Registration and breakfast

9:00am Chairman's Opening Remarks

With the treatment of chronic diseases already accounting for 45% of healthcare spend in the US, and rising, new ways to prevent the onset and manage patients with complex chronic conditions will need to be found if the healthcare system is to remain sustainable into the future. Today's event will explore the extent to which the healthcare system is meeting the needs of chronically ill patients. Does 'medical care' need to be redefined to take account of their needs? What are the key innovations in delivery and payment models-the vision for integrated and patient centred care-to support the needs of chronic care providers and patients, and what can we expect going forward? How can the data opportunity be maximised to take chronic care management to the next level? How successful will current and proposed initiatives in bending the cost curve and improving the care of the chronically ill? How will current and emerging chronic care models transform the US Healthcare landscape?

Andrew Ward, Pharmaceutical Correspondent, Financial Times

9:15am Keynote Interview

**Ron Kuerbitz**, CEO, *Fresenius Medical Care North America* In conversation with Andrew Ward

9:45am Stakeholder Forum: The Future of Chronic Care-Where Do We Go From Here?

As healthcare systems begin to move from volume-based to value-based care, a great deal of attention has been placed on the need to improve access to primary care and coordination among specialists. But many of the innovations thus far have focused on the acute or post-acute setting. Improving care for chronically ill patients who account for a large portion of physicians' time and total healthcare spending remains a challenge. Providers, payors and physicians are trying to develop new and better ways to care and improve outcomes for the chronically ill, but how effective have these approaches been to date and how can they be improved? What are the learnings from the key stakeholders and what are their ideas for the way forward?

• What have been the key interventions that have resulted in improved care of the chronically ill. and the challenges encountered?

- What do stakeholders view as the policy initiatives which would best improve care and management of patients?
- Role and responsibilities: who is best placed to manage/oversee the care of the chronically ill? What is the role of the physician, nurse, physician assistant or alternative medical practitioner, the patient?
- What needs to happen for patients to become true 'partners' in their care-including the
  potential and limitations of self-managed care? What is the view of the patient on how their
  needs can best be addressed? How empowered do patients feel to adequately manage their
  conditions?
- What has been the reality of integrated care from the physician perspective? To what extent
  has cooperating with other professionals across the care continuum helped or hindered the
  process of caring for patients? How useful has access to aggregate data been to decision
  making? How confident are physicians that their patients can be entrusted to self-manage
  their conditions? What has been the impact on the patient-physician relationship?
- Are current models of chronic care movement too medically /clinically focused? How can current models be be evolved to take account of social, environmental and other more holistic parameters of care?
- How should success be measured?
- A sense of place; what is the role of the home, alternative healthcare settings include retail health in the management of the chronically ill?

**John Birkmeyer**, Executive Vice President, Integrated Delivery System and Chief Academic Officer, *Darmouth-Hitchcock Health* 

Susan DeVore, President and CFO, Premier, Inc.

Ron Kuerbitz, CEO, Fresenius Medical Care North America

**Thomas Scully**, Partner, Welsh, Carson, Anderson & Stowe, Former Administrator, Centers for

Medicare and Medicaid Services (CMS)

Mike Weissel, Executive Vice President, Optum

10:45am Closing Remarks from the Chair

10:50am Close of Forum - Networking Coffee Break





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#### FT-FMCNA CHRONIC CARE FORUM IS AN INVITATION ONLY EVENT.

To apply and for more details, please contact Meredith Vachon at +1 917 551 5053 or email meredith.vachon@ft.com.

\*Apply today as spaces are limited





### **VENUE:**

#### The Metropolitan Club

One East 60th Street (at Fifth Avenue) New York, NY 10022

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- www.metropolitanclubnyc.org

# SPEAKING INQUIRIES:

#### **Angela Letinov**

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# **REGISTRATION INQUIRIES:**

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HOW TO APPLY: live.ft.com/FTFMCNA